

Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	43,965,025	51,595,235	17.4%
Earnings Per Share (fils)	6.39	7.50	17.4%
Total Operating Revenue (KWD)	189,113,996	196,840,391	4.1%
Gross Profit / (Loss) (KWD)	110,301,929	118,142,721	7.1%
Return on Average Equity (ROAE)	12.91%	13.08%	
Return on Average Assets (ROAA)	1.35%	1.32%	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
Assets:			
Current Assets	9,329,536,633	9,650,785,179	3.4%
Non-current Assets	8,034,252,496	8,731,978,269	8.7%
Total Assets	17,363,789,129	18,382,763,448	5.9%
Shareholders' Equity*	1,771,885,056	1,821,556,973	2.8%
Liabilities:			
Current Liabilities	10,887,581,539	12,088,015,112	11.0%
Non-current Liabilities	4,503,675,511	4,280,295,037	(5.0%)
Total Liabilities	15,391,257,050	16,368,310,149	6.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	466,308	P/E (x)	20.21
Value (KWD '000)	301,749	P/BV (x)	2.61
Closing Price (KWD)	0.681	Dividend Yield	2.64%
Book Value Per Share (KWD)	0.264	YTD Share Turnover	6.68%
Current Market Capitalization (KWD Million)	4,751.0	Beta	1.59

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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