

Kuwait Stock Exchange FY-2018 Financial Results Announcement

Profitability	FY-2017	FY-2018	Variance
Net Profit / (Loss) (KWD)	(712,168)	13,067,138	NM
Earnings Per Share (fils)	(11.68)	211.09	NM
Total Operating Revenue (KWD)	1,679,269	(2,046,251)	NM
Gross Profit / (Loss) (KWD)	(745,145)	(5,840,652)	(683.8%)
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	58.63%	
Return on Average Assets (ROAA)	NM	31.66%	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
Assets:			
Current Assets	6,954,465	11,030,379	58.6%
Non-current Assets	38,048,011	26,520,315	(30.3%)
Total Assets	45,002,476	37,550,694	(16.6%)
Shareholders' Equity*	8,094,461	36,483,834	350.7%
Liabilities:			
Current Liabilities	36,299,568	532,229	(98.5%)
Non-current Liabilities	461,504	410,283	(11.1%)
Total Liabilities	36,761,072	942,512	(97.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	8,817.1	P/E (x)	1.35
Value (KWD '000)	240.9	P/BV (x)	0.48
Closing Price (KWD)	0.044	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.090	YTD Share Turnover	2.17%
Current Market Capitalization (KWD Million)	17.7	Beta	1.15

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

Disclosure:

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