

### **MENA Markets Daily Report**

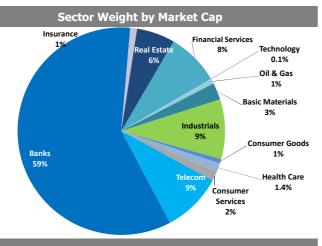
September 29, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
				value	Change	2019	2010
	MENA Countri	ies					
In this Report	Kuwait	Premier Market Index	▼	6,222.91	(0.7%)	18.1%	9.9%
ait2	Kuwait	Main Market Index	•	4,718.02	(0.0%)	(0.4%)	(1.9%
li Arabia3	Kuwait	All Share Index	▼	5,712.52	(0.5%)	12.5%	5.2%
- Dubai4	Saudi Arabia	TADAWUL All Share Index	•	8,028.19	(0.0%)	2.6%	8.3%
- Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	2,798.21	(0.1%)	10.6%	(24.9%
- Abu Dhabi6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	•	3,169.47	(0.6%)	3.1%	(6.5%
ar7	UAE - Abu Dhabi	ADX General Index	•	5,069.42	(0.4%)	3.1%	11.79
rain 8	Qatar	QE 20 Index	•	10,420.02	(0.2%)	1.2%	20.89
ın9	Bahrain	Bahrain All Share	<b>A</b>	1,521.34	0.1%	13.8%	0.4%
t 10	Oman	MSM 30 Index	•	4,015.98	(0.1%)	(7.1%)	(15.29
an 11	Egypt	EGX 30	<b>A</b>	13,857.12	1.93%	6.3%	(13.29
sia12	Jordan	ASE Index	<b>A</b>	1,823.63	0.1%	(4.5%)	(10.29
non 13	Lebanon	Blom Stock Index	<b>V</b>	793.81	(0.1%)	(18.7%)	(15.09
occo 14	Tunisia	Tunisia Index	<b>A</b>	7,088.49	0.01%	(2.5%)	15.89
7 15	Morocco	MASI	<b>A</b>	11,530.23	0.5%	1.5%	(8.3%
J 15	Syria	DSE Weighted Index	<b>▼</b>	5,672.11	(0.3%)	(8.4%)	3.5%
				3,072.22	(0.070)	(01470)	3.37
	<b>Emerging Mar</b>						
	China	SSE Composite Index	<b>A</b>	2,932.17	0.1%	17.6%	(24.69
	Russia	RUSSIAN RTS INDEX (\$)	•	1,347.72	(0.9%)	26.1%	(7.6%
	India	SENSEX	•	38,822.57	(0.4%)	7.6%	5.9%
	Brazil	BOVESPA Stock Index	•	105,077.60	(0.2%)	19.6%	15.0
	Mexico	BOLSA Index	▼	42,857.58	(0.3%)	2.9%	(15.69
	Korea	KOSPI Index	•	2,049.93	(1.2%)	0.4%	(17.39
	Taiwan	TAIEX Index	▼	10,829.68	(0.4%)	11.3%	(8.6%
	Global Market	ts					
	World	MSCI World Index	▼	2,175.54	(0.4%)	15.5%	(10.49
	Asia	MSCI Asia Pacific	<b>V</b>	156.92	(0.9%)	7.0%	(15.69
	Europe	DJ Stoxx 600	<b>A</b>	391.79	0.5%	16.0%	(13.29
	Europe	FTSEurofirst 300	_	1,541.20	0.4%	15.8%	(13.09
	Emerging Markets	MSCI EM Index	_ ▼	1,001.50	(0.8%)	3.7%	(16.69
		S&P 500	· •			18.1%	
	U.S.A			2,961.79	(0.5%)		(6.2%
	U.S.A	DJIA	<b>▼</b>	26,820.25	(0.3%)	15.0%	(5.6%
	U.S.A	NASDAQ Composite	<b>V</b>	7,939.63	(1.1%)	19.7%	(3.9%
	UK	FTSE 100	<b>A</b>	7,426.21	1.0%	10.4%	(12.59
	Germany	DAX	<b>A</b>	12,380.94	0.8%	17.3%	(18.39
	Japan	NIKKEI 225	•	21,878.90	(0.8%)	9.3%	(12.19
	Hong Kong	HANG SENG INDEX	▼	25,954.81	(0.3%)	0.4%	(13.69
tment Research Department oird@kamconline.com	Commodities						
	Oil	OPEC Crude	▼	62.31	(0.1%)	20.9%	(20.09
ox 28873,Safat 13149 Kuwait						45.40/	(19.69
965) 1852626, Extn: 1153 / 1146	Oil	Brent	▼	61.91	(1.5%)	15.1%	(13.0)
965) 1852626, Extn: 1153 / 1146					(1.3%)		
30x 28873,Safat 13149 Kuwait 965) 1852626, Extn: 1153 / 1146 (965) 22492395 //www.kamconline.com	Oil Oil Natural Gas	Brent Kuwait NYMEX Natural Gas (USD/MMBtu)	▼ ▼	61.91 62.67 2.40	(0.2%)	15.1% 17.0% (14.1%)	(16.5% (4.0%



## **Boursa Kuwait Daily Report**

September 29, 2019



### **Top 10 Companies by Market Capitalization**

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- National Bank of Kuwait	6,250.0	15.9	12.4%
2- Kuwait Finance House	4,744.0	19.8	12.7%
3- Ahli United Bank - Bahrain	2,386.6	10.9	18.5%
4- Zain	2,336.6	11.3	17.0%
5- Boubyan Bank	1,612.2	27.2	10.8%
6- Agility (PWC Logistics)	1,286.9	15.3	8.2%
7- Commercial Bank of Kuwait	998.0	14.8	9.2%
8- Gulf Bank	856.5	15.9	8.6%
9- Burgan Bank	834.8	10.9	10.3%
10- Mabanee Co.	793.4	14.3	12.5%

: ROE is calculated based on TTM 1H-2019 net profit & shareholders' equity as of 30-June-19

#### **Top Movers and Most Active Stocks**

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Amwal International Investment Co.	0.050	0.007	15.5%
Amar For Finance And Leasing Co.	0.045	0.005	12.5%
Egypt Kuwait Holding Co.	0.480	0.050	11.6%
Al Mudon International Real Estate Co.	0.017	0.002	11.5%
National International Holding Co.	0.066	0.006	9.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Portland Cement Co.	1.080	(0.110)	(9.2%)
Ras-Al-Khaimah for White Cement Co.	0.059	(0.005)	(7.8%)
Aqar Real Estate Investment Co.	0.065	(0.005)	(7.1%)
Kuwait & Gulf Link Transport Co.	0.070	(0.005)	(6.5%)
Al-Deera Holding	0.011	(0.001)	(5.8%)

Today's Most Active by Volume	Close	Percent	Volume
Today's Plost Active by Volume	(KWD)	Change	(Shares)
MENA Real Estate Co.	0.039	1.8%	13,829,807
Ahli United Bank - Bahrain	0.272	(0.7%)	8,258,492
A'ayan Leasing & Investment Co.	0.057	1.8%	6,772,757
Arzan Financial Group For Fin. & Invest.	0.026	(0.8%)	5,797,975
National Bank of Kuwait	0.958	(0.7%)	5,689,945

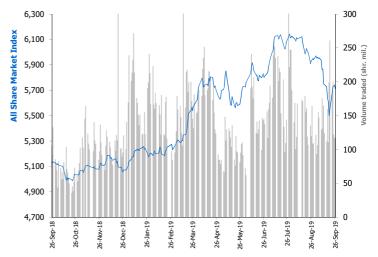
Source: Boursa Kuwait, KAMCO Research

#### **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	33,059.3	▼	(0.5%)	(3.8%)	13.9%
Oil & Gas	247.6	<b>A</b>	3.5%	1.1%	8.8%
Basic Materials	868.8	▼	(0.8%)	(4.9%)	(15.8%)
Industrials	3,080.8	•	(1.1%)	(2.9%)	(9.5%)
Consumer Goods	227.8	▼	(1.1%)	(0.1%)	11.6%
Health Care	457.1	=	0.0%	(1.0%)	(2.6%)
<b>Consumer Services</b>	483.6	▼	(0.2%)	(0.9%)	(5.5%)
Telecommunications	3,083.1	•	(0.7%)	(4.2%)	13.5%
Banks	19,556.4	•	(0.7%)	(4.9%)	21.5%
Insurance	352.0	•	(0.1%)	2.1%	(2.3%)
Real Estate	1,981.5	•	(0.4%)	(1.8%)	6.3%
Financial Services	2,700.8	<b>A</b>	1.6%	(0.2%)	28.8%
Technology	19.8	•	(8.5%)	(17.7%)	(27.5%)

Market Breadth		43		62	70
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,222.91	(41.6)	(0.7%)	(4.7%)	18.1%
Main Market Index	4,718.02	(1.4)	(0.03%)	(1.5%)	(0.4%)
All Share Market Index	5,712.52	(28.5)	(0.5%)	(3.8%)	12.5%
Market Cap (KWD Mn)	33,059.31	(165.6)	(0.5%)	(3.8%)	13.9%

Index Performance relative to Volume



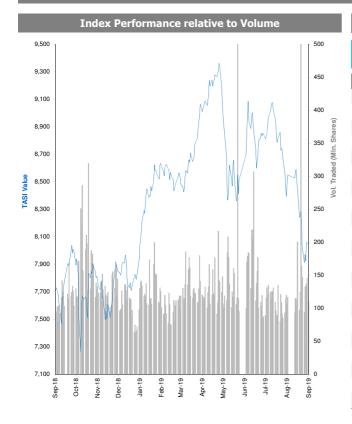
Market Trading Data and Volatility					
Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD 2019	YTD 2018
Volume (Shrs Mn)	116.0	(1.8)	(1.5%)	158.6	86.3
Value Traded (KWD Mn)	25.7	(0.4)	(1.6%)	33.1	16.2
No. of Trades	5,865	(79)	(1.3%)	6,118	3,719

Today's Most Active by Value	Close	Percent	Value
Today's Most Active by Value	(KWD)	Change	(KWD)
National Bank of Kuwait	0.958	(0.7%)	5,441,431
Kuwait Finance House	0.680	(0.6%)	3,826,035
Ahli United Bank - Bahrain	0.272	(0.7%)	2,240,744
Zain	0.540	(0.9%)	1,802,363
Gulf Bank	0.281	(1.4%)	1,363,896



### Saudi Tadawul Daily Report

September 29, 2019



	Sector Re	eturns		
	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	1,869,396	0.10%	(0.2%)	0.1%
Energy	29,575	0.7%	2.2%	(0.5%)
Materials	520,389	(0.2%)	(3.0%)	(11.7%)
Capital Goods	12,648	0.6%	2.3%	9.8%
<b>Commercial &amp; Professional Svc</b>	7,961	(1.3%)	(0.1%)	4.6%
Transportation	12,645	(0.6%)	7.1%	10.4%
Consumer Durables & Apparel	2,778	(0.4%)	(0.9%)	(2.5%)
Consumer Services	18,874	(0.9%)	3.0%	17.6%
Media	6,678	(0.1%)	(10.7%)	(4.0%)
Retailing	31,178	0.4%	3.7%	6.8%
Food & Staples Retailing	8,322	0.9%	3.1%	9.5%
Food & Beverages	76,554	(1.2%)	0.4%	4.8%
Health Care Equipment & Svc	21,818	(0.2%)	0.6%	1.1%
Pharma, Biotech & Life Science	3,132	0.4%	1.6%	(11.2%)
Banks	620,423	(0.0%)	(1.5%)	0.2%
<b>Diversified Financials</b>	30,884	0.1%	0.5%	(0.8%)
Insurance	37,116	(0.9%)	1.4%	2.4%
<b>Telecommunication Services</b>	239,299	0.9%	6.7%	18.8%
Utilities	89,722	0.5%	2.4%	37.6%
REITs	13,671	0.0%	0.7%	4.1%
Real Estate Mgmt & Dev't	84,950	2.2%	1.6%	(4.2%)
Software & Services	781	(0.7%)	(7.6%)	8.4%

ectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### **Top Movers and Most Active Stocks**

Best Return Performers	Price (SAR)		Value (SAR 000's)
Saudi Advanced Industries Co.	13.54	3.7%	12,059
Al Hassan Ghazi Ibrahim Shaker	8.58	3.1%	28,351
Fawaz Abdulaziz Al-Hokair Co.	25.80	3.0%	13,945
Saudi International Petrochemical Co.	17.94	2.8%	53,702
Al-Babtain Power & Telecommunications	24.00	2.5%	11,988

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Al Ahlia Insurance Co.	12.28	(3.5%)	10,936
Lazurde Company for Jewelry	15.50	(2.8%)	2,383
Al Sorayai Trading and Industrial Group (	34.20	(2.4%)	18,282
The Co for Cooperative Insurance	67.00	(2.3%)	33,228
Saudi Chemical Co.	25.90	(2.3%)	4,853

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Al-Rajhi Bank	63.00	0.5%	8,531
Alinma Bank	22.06	0.2%	6,685
Bank Al-Jazira	13.48	(0.7%)	3,411
Al Hassan Ghazi Ibrahim Shaker	8.58	3.1%	3,272
Saudi Paper Manufacturing Co.	9.46	(0.2%)	3,092

Market Return	Closing	DTD	DTD	MTD	YTD-19
	Value	Chg	% Chg	% Chg	% Chg
Tadawul All Share Index	8,028.19	(2.10)	(0.0%)	0.1%	2.57%
Market Cap (SAR Mn)	1,869,396	1,843	0.1%	(0.2%)	0.1%

Trading Indicators	Today	DTD	DTD	Average	Daily
		Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	100	(29.3)	(22.6%)	133	157
Value Traded (SAR Mn)	2,551	(448.2)	(14.9%)	3,527	3,572
No. of Trades	96,731	(26,153)	(21.3%)	108,537	96,917

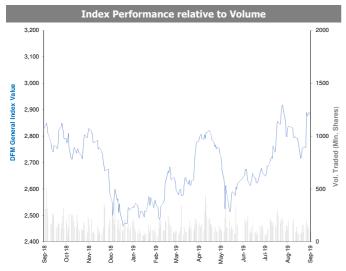
Market Breadth						
Market breautii	_	74	•	100	=	19

	Price	Daily	Value
Most Active Stocks By Value	(SAR)	% Chg	(SAR Mn)
Al-Rajhi Bank	63.00	0.5%	536.7
Saudi Basic Industries Corp	92.80	0.0%	207.3
Alinma Bank	22.06	0.2%	147.3
National Commercial Bank	46.35	0.3%	121.5
Samba Financial Group	28.15	(0.5%)	72.5



### **Dubai Financial Market Daily Report**

September 29, 2019



Sector Returns						
	Market Cap.	DTD	MTD	YTD		
	(AED Mn)	% Chg	% Chg	% Chg		
	362,520	(0.1%)	1.5%	6.7%		
Banking	191,874	0.0%	4.0%	12.6%		
<b>Consumer Staples</b>	3,415	1.4%	(1.7%)	0.6%		
Investment & Financial	15,528	(0.2%)	(1.0%)	5.3%		
Insurance	5,314	(0.1%)	(0.0%)	12.0%		
Industrial	4,836	0.0%	(1.5%)	43.4%		
Real Estate & Construction	87,836	(0.5%)	(2.6%)	0.0%		
Telecommunication	25,514	0.2%	2.5%	11.0%		
Transportation	21,292	0.3%	(0.2%)	(14.4%)		
Services	6,910	0.3%	(0.3%)	(8.7%)		

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sect

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Gulf Navigation Holding	0.739	3.5%	333,813
DXB Entertainments	0.211	2.9%	266,032
SHUAA Capital	0.984	2.5%	127,523
Arabtec Holding P.J.S.C.	1.740	1.8%	14,794,501
DAMAC Properties Dubai	0.909	1.5%	309,448

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Al-Madina for Finance & Investment	0.202	(2.9%)	30,502
Ekttitab Holding Co.	0.196	(2.5%)	36,639
Ithmaar Holding	0.242	(2.4%)	171,221
EMAAR Properties	4.660	(1.7%)	57,698,957
<b>Dubai Financial Market</b>	0.864	(1.3%)	176,808

Most Active Stocks by Volume	Price (AED)		Volume ('000 Shrs)
Gulf Finance House	0.875	0.57%	15,095
Union Properties	0.314	(0.63%)	12,377
EMAAR Properties	4.660	(1.69%)	12,342
Arabtec Holding P.J.S.C.	1.740	1.75%	8,497
Dubai Islamic Bank	5.290	0.19%	4,886
Source: KAMCO Research			

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
DFM General Index	2,798.21	(4.14)	(0.1%)	1.4%	10.6%
Market Cap (AED Mn)	362,520	(235)	(0.1%)	1.5%	6.7%

Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	77.9	(18.0)	(18.8%)	145	177
Value Traded (AED Mn)	165.0	52.3	46.4%	199	252
No. of Trades	2,020	347	20.7%	2,621	2,669

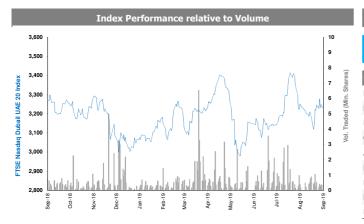
Fidince breadin		13		12	<b>=</b> 40
Most Active Stocks by Value		Price	Daily	Value	
Prost Active Section by Value			(AED)	% Chg	(AED Mn)
FMAAD Door outline			4.660	(4.70/)	

Most Active Stocks by Value	FIICE	Dany	value
Prost Active Stocks by Funde	(AED)	% Chg	(AED Mn)
EMAAR Properties	4.660	(1.7%)	57.7
Emirates NBD	13.000	0.0%	30.4
Dubai Islamic Bank	5.290	0.2%	25.8
Arabtec Holding P.J.S.C.	1.740	1.8%	14.8
Gulf Finance House	0.875	0.6%	13.2



### Nasdaq Dubai Daily Report

September 29, 2019



Stock Returns					
	Market Cap.	DTD	YTD		
	(USD Mn)	% Chg	% Chg		
Nasdaq Dubai	34,717	(0.48%)	(0.7%)		
Nasdaq, Inc.	16,187	0.0%	15.2%		
DP World	11,620	(1.4%)	(18.1%)		
Hikma Pharmaceuticals GDR	5,188	0.0%	6.8%		
Orascom Construction Limited	729	0.0%	(3.9%)		
Al Baraka Banking Group	410	0.0%	7.1%		
Emirates REIT (CEIC) Limited	203	0.0%	(27.0%)		
ENBD REIT (CEIC) Limited	135	0.0%	(17.2%)		
DEPA Limited (AED)	127	0.0%	(17.2%)		
BLME Holdings plc	117	0.0%	0.0%		

Top Movers and Most Active Stocks				
Best Return Performers	Price (USD)	Daily % Chg	Value (USD)	

Trading Indicators							
Market Return	Closing	DTD	DTD	MTD	YTD-19		
market keturn	Value	Chg	% Chg	% Chg	% Chg		
FTSE Nasdaq Dubai UAE 20	3,169.47	(17.62)	(0.6%)	(2.3%)	3.1%		
Market Cap (USD Mn)	34,717	(166.0)	(0.5%)	0.3%	(0.7%)		

Worst Return Performers	Price	Daily	Value
Worst Return Performers	(USD)	% Chg	(USD)
DP World	14.00	(1.4%)	1,320,372

Trading Indicators	Today's	DTD	DTD	Average	Daily
Trading Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	0.09	(0.13)	(58.1%)	0.63	0.65
Value Traded (USD Mn)	1.32	(0.3)	(18.2%)	7.06	4.93
No. of Trades	112	1	0.9%	173	104

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	14.00	(1.4%)	94,372

Most Active Stocks by Value	Price	Daily	Value
Plost Active Stocks by Value	(USD)	% Chg	(USD)
DP World	14.00	(1.4%)	1,320,372

Market Breadth

Source: KAMCO Research



### **Abu Dhabi Securities Exchange Daily Report**

September 29, 2019



Sector Returns							
Market Cap. DTD MTD							
	(AED Mn)	% Chg	% Chg	YTD % Chg			
ADX	525,683	(0.3%)	(0.8%)	3.9%			
Banks	257,017	(0.5%)	(2.4%)	5.1%			
Inv. & Financial Services	1,943	2.9%	0.0%	(48.0%)			
Real Estate	18,564	(0.0%)	(4.8%)	26.1%			
Energy	44,649	1.2%	1.0%	5.4%			
Consumer Staples	1,194	0.4%	45.6%	182.2%			
Industrial	7,402	(0.2%)	6.3%	(8.8%)			
Insurance	7,706	(0.2%)	(2.6%)	(14.2%)			
Telecommunication	168,195	(0.6%)	(1.0%)	(1.5%)			
Services	8,271	1.8%	1.5%	(4.2%)			

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

10p 1101010 and 100110110 000110					
Best Return Performers	Price (AED)	Daily % Chg			
National Corp for Tourism & Hotels	1.75	12.9%	77,896		
Abu Dhabi National Energy Co.	0.75	4.3%	7,916		
Waha Capital Co.	1.03	3.0%	267,590		
<b>Emirates Food Stuff &amp; Mineral Water C</b>	3.60	2.9%	1,887,170		
ADNOIC Distribution	2.68	1.1%	7,525,125		

Trading Indicacors							
	Closing	DTD	DTD	MTD	YTD-19		
Market Return	Value	Chg	% Chg	% Chg	% Chg		
ADX General Index	5,069.42	(19.04)	(0.4%)	(1.9%)	3.1%		
Market Cap (AED Mn)	525,683	(1,508)	(0.3%)	(0.8%)	3.9%		

Worst Return Performers	Price (AED)	Daily % Chg	
Al Khaleej Investment Co	1.60	(8.0%)	22,000
Union Insurance Co.	0.87	(3.3%)	4,465
Methaq Takaful Insurance Co.	0.80	(2.3%)	290,198
Arkan Building Materials Co.	0.46	(1.7%)	88,626
Bank Of Sharjah	0.82	(1.6%)	488,121

Trading Indicators	Today's	DTD	DTD	Average Daily	
Trading Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	27	(7.60)	(21.8%)	50	51.8
Value Traded (AED Mn)	99	(13.3)	(11.9%)	185	128.3
No. of Trades	1,455	228	18.6%	1,590	970

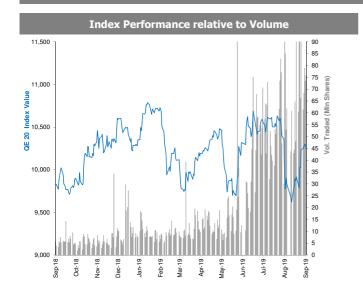
Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
AL DAR Properties Co.	2.12	0.0%	6,307,443
Abu Dhabi Commercial Bank	7.95	(1.5%)	3,083,293
DANA GAS	0.95	(0.5%)	2,926,897
ADNOIC Distribution	2.68	1.1%	2,806,463
Eshraq Investment Services Co.	0.40	(0.2%)	2,057,618

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi Commercial Bank	7.95	(1.5%)	24,629,180
First Abu Dhabi Bank	15.12	(0.4%)	19,988,950
Emirates Telecom. Co.	16.38	(0.7%)	13,956,804
AL DAR Properties Co.	2.12	0.0%	13,430,395
Ahu Dhahi Islamic Bank	5 10	0.4%	8 615 215



### **Qatar Exchange Daily Report**

September 29, 2019



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(QAR Mn)	% Chg	% Chg	% Chg	
Qatar Exchange	576,617	(0.1%)	2.2%	(2.1%)	
Banking & Finance	295,022	(0.5%)	0.6%	1.0%	
<b>Goods &amp; Consumer Services</b>	32,288	0.2%	6.2%	30.8%	
Industrial	144,715	0.6%	3.6%	(2.6%)	
Insurance	15,992	(1.1%)	4.9%	(6.2%)	
Real Estate	36,130	1.1%	3.1%	(35.6%)	
Telecom	28,881	(0.9%)	4.6%	(5.7%)	
Transport	23,589	(0.0%)	2.9%	19.5%	

Top Hovers and	MOSt Active	Stocks	
Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Islamic Holding Group	2.04	9.7%	5,816,439
Qatari Investors Group	2.00	4.7%	5,509,303
Mazaya Qatar R.E Development Co.	0.74	3.3%	1,190,215
<b>Gulf International Services</b>	1.82	2.8%	4,021,249
Aamal Co.	0.72	2.7%	13,048,442

Worst Return Performers	Price	Daily	Value
Worst Return Performers	(QAR)	% Chg	(QAR)
Qatari German Co. for Medical Devices	0.68	(4.7%)	3,497,564
Qatar General Insurance & Reins. Co.	3.56	(1.4%)	201,566
Qatar Insurance Co.	3.36	(1.2%)	1,784,505
Ooredoo	7.38	(1.1%)	21,515,569
Qatar Islamic Insurance	6.00	(1.0%)	1,876,676

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Aamal Co.	0.72	2.7%	18,537,182
Ezdan Holding Group Co.	0.66	2.6%	18,202,608
Qatar Aluminium Limited Q.S.A (Qatalu	0.90	2.5%	7,480,668
Mesaieed Petrochemical Holding Co.	3.04	1.3%	6,714,788
Qatar First Bank	0.31	(0.9%)	6,381,039
Source: KAMCO Research			

	Tradi	ng Indica	ators		
Maylet Datum	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
QE 20 Index	10,420.02	(21.02)	(0.2%)	1.8%	1.17%
Market Cap (QAR Mn)	576,617	(634)	(0.1%)	2.2%	(2.1%)

Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	99,425	5,807	6.2%	35,810	9,642
Value Traded (QAR Mn)	244	14	6.2%	285	290
No. of Trades	7,348	489	7.1%	6,320	3,902

	22	•	1/	_ /
Most Active Stocks by Value		Price (QAR)	Daily % Chg	Value (QAR Mn)
Onto National Bank		40.04	(4.00()	22.6

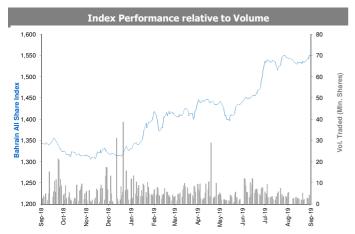
Most Active Stocks by Value	Price	Daily	Value
Plost Active Stocks by Value	(QAR)	% Chg	(QAR Mn)
Qatar National Bank	19.21	(1.0%)	32.6
Ooredoo	7.38	(1.1%)	21.5
Mesaieed Petrochemical Holding Co.	3.04	1.3%	20.5
Industries Qatar	11.00	0.0%	20.0
Aamal Co.	0.72	2.7%	13.0

7



### **Bahrain Bourse Daily Report**

September 29, 2019



Sector Returns					
	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg	
Bahrain Bourse	8,688	0.1%	(0.7%)	9.3%	
Commercial Banks	4,449	0.0%	(1.2%)	20.6%	
Investment	2,129	0.1%	(0.5%)	3.7%	
Insurance	115	0.0%	0.5%	(16.2%)	
Service	1,168	0.2%	(0.1%)	18.8%	
Hotel & Tourism	184	0.0%	(0.3%)	(12.7%)	
Industrial	643	0.0%	0.6%	(26.4%)	

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Market Breadth

Ton Movers	and Most	Active Stocks
TOP PIOVEIS	alla Plost	ACCIAC SCOCKS

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
APM Terminal Bahrain	1.100	2.3%	30,015
Seef Properties	0.204	2.0%	4,050
National Bank of Bahrain	0.705	1.4%	11,024
Gulf Finance House (US\$)	0.237	0.4%	66,868
Al Baraka Banking Group (US\$)	0.291	0.3%	1,647

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
TRAFCO	0.310	(1.3%)	1,550
Ahli United Bank (US\$)	0.889	(0.3%)	119,451
Bank of Bahrain and Kuwait	0.545	(0.2%)	24,670

Trading Indicators					
Market Return	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
Bahrain All Share Index	1,521.34	1.38	0.1%	(0.8%)	13.8%
Market Cap (BHD MIn)	8,688.20	4.94	0.1%	(0.7%)	9.3%

Trading Indicators	Today's	DTD	DTD	Average	Daily
Trauling Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	1,710	(1,874)	(52.3%)	4,929	5,618
Value Traded (BHD '000)	387	(556)	(58.9%)	1,264	1,088
No. of Trades	59	(20.0)	(25.3%)	89	79

Most Active Stocks by Volume	Price	Daily	Volume
riose Active Stocks by Folding	(BHD)	% Chg	(Shares)
Gulf Finance House (US\$)	0.237	0.4%	750,000
Ahli United Bank (US\$)	0.889	(14.3%)	356,000
Al Salam Bank	0.091	0.0%	200,000
Nass Corporation	0.099	0.0%	100,000
Bahrain Telecommunications Co.	0.385	0.0%	79,197

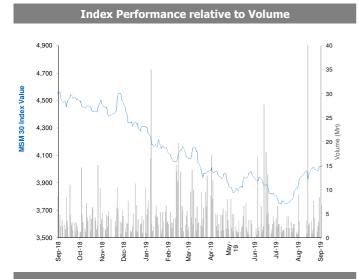
Ahli United Bank (US\$)	0.889	(0.3%)	119,451
Gulf Finance House (US\$)	0.237	0.4%	66,868
Bahrain duty Free Complex	0.780	0.0%	39,000
Bahrain Telecommunications Co.	0.385	0.0%	30,417
APM Terminal Bahrain	1.100	2.3%	30,015

8



# **Muscat Securities Market Daily Report**

September 29, 2019



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(OMR Mn)	% Chg	% Chg	% Chg	
Muscat Securities Mkt	3,019	(0.5%)	(0.5%)	(4.6%)	
Financial	1,909	(0.9%)	(1.0%)	(18.8%)	
Industrial	161	0.4%	1.9%	(13.7%)	
Services	829	0.0%	(0.0%)	(18.2%)	

Top Movers and Most Active Stocks					
Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)		
National Gas	0.207	1.0%	3839		
Oman Cement Co.	0.223	0.9%	36,039		

Trading Indicators						
Market Return	Closing	DTD	DTD	MTD	YTD-19	
	Value	Chg	% Chg	% Chg	% Chg	
MSM 30 Index	4,015.98	(5.75)	(0.1%)	0.3%	(7.1%)	
Market Cap (OMR Mn)	3,018.51	(16.27)	(0.5%)	(0.5%)	(4.6%)	

Price	Daily	Value
(OMR)	% Chg	(OMR)
0.720	(10.0%)	108,369
0.440	(1.3%)	101,806
	(OMR) 0.720	(OMR) % Chg 0.720 (10.0%)

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	750	(136)	(15.3%)	6,668	6,910
Value Traded (OMR '000)	268	67	33.4%	1,790	1,816
No. of Trades	73	(11)	(13.1%)	197	296

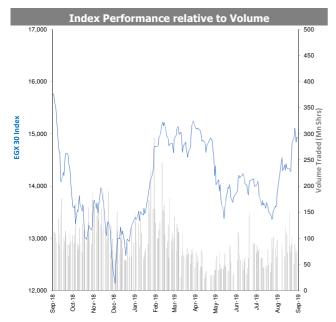
Most Active Stocks by Volume	Price	Daily	Volume
Trost Active Stocks by Volume	(OMR)	% Chg	(Shares)
Bank Muscat	0.440	(1.3%)	231,115
Al Anwar Holding*	0.088	0.0%	187,137
Oman Cement Co.	0.223	0.9%	161,566
Al Maha Petroleum Products Marketing	0.720	(10.0%)	150,137
National Gas	0.207	1.0%	18,540
Source: KAMCO Pesearch			

Most Active Stocks by Value	Price	Daily	Volume
riose Active Stocks by Tulue	(OMR)	% Chg	(OMR'000)
Al Maha Petroleum Products Marketing	0.720	(10.0%)	108.4
Bank Muscat	0.440	(1.3%)	101.8
Oman Cement Co.	0.223	0.9%	36.0
Al Anwar Holding*	0.088	0.0%	16.5
National Gas	0.207	1.0%	3.8



# The Egyptian Exchange Daily Report (The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

September 29, 2019



Sector Returns					
	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg	
The Egyptian Exchange	528,264	1.0%	(6.7%)	8.4%	
Banking & Finance	173,581	2.1%	(3.6%)	19.1%	
Basic Resources	19,255	1.3%	(19.0%)	(36.4%)	
Chemical	29,994	0.2%	(10.4%)	(22.2%)	
Construction & Material	17,935	(0.3%)	2.0%	(19.0%)	
Financial Services	28,531	1.8%	(10.0%)	(8.6%)	
Food & Beverage	9,614	(0.0%)	(14.7%)	(26.0%)	
Healthcare & Pharma.	6,544	0.0%	(12.3%)	(22.7%)	
Ind. Goods, Services, Auto.	49,984	(0.9%)	(8.7%)	5.4%	
Media	779	1.5%	(25.1%)	(33.0%)	
Oil & Gas	5,050	1.3%	(11.5%)	(6.0%)	
Personal & Household	44,093	(0.2%)	7.0%	2.9%	
Real Estate	62,570	1.4%	(13.8%)	68.3%	
Telecommunication	69,430	0.5%	(5.3%)	62.3%	
Travel & Leisure	10,903	1.3%	(9.4%)	4.3%	

### **Top Movers and Most Active Stocks**

Best Return Performers	Price (EGP)	Daily % Chg
КАВО	0.74	4.8%
PALM HILL DEV CO	2.00	4.7%
Egyptian Iron & Steel Co.	2.44	4.3%
Asec Company for Mining - Ascom	6.21	3.8%
UNITED HOUSING	2.35	3.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Container and Cargo Handling Company	10.93	(2.2%)
Suez Cement Co.	7.89	(2.1%)
Maridive & Oil Services	0.28	(2.1%)
Elswedy Cables	12.86	(0.8%)
Misr Beni Suef Cement	16.38	(0.7%)

Price	Volume
(EGP)	('000 Shrs)
2.00	33,550
2.05	30,815
0.56	5,379
8.45	5,152
2.93	3,972
	(EGP) 2.00 2.05 0.56 8.45

Market Return	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
EGX 30 Index	13,857.12	262.51	1.9%	(6.6%)	6.3%
Market Cap (EGP Bn)	528,264	5,307	1.0%	(6.7%)	8.4%

Trading Indicators	Today's	DTD	DTD	Average l	Daily
Trading Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	120	15.62	14.9%	84	141
Value Traded (EGP Mn)	627	13.4	2.2%	554	858
No. of Trades	15,816	2,469	18.5%	13,248	16,126

Market Breadth				
	36	11	=	13

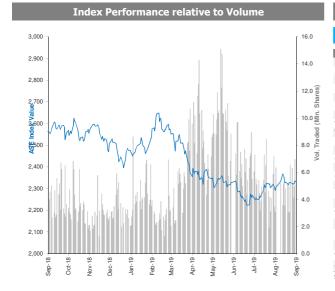
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	76.82	3.34%	189.91
PALM HILL DEV CO	2.00	4.71%	67.23
Qalaa Holdings	2.05	1.49%	63.17
Juhayna Food Industries	8.45	0.00%	43.55
TALAT MOSTAFA	10.05	0.90%	30.46





### **Amman Stock Exchange Daily Report (1st Market)**

September 29, 2019



Sector Returns						
	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg		
Amman Stock Exchange	10,953	0.1%	(0.5%)	(8.8%)		
Banks	7,992	0.1%	(0.9%)	(11.5%)		
Insurance	87	0.1%	(1.9%)	(6.7%)		
Diversified Financial Services	166	1.3%	5.4%	10.6%		
Real Estate	196	(0.0%)	(0.1%)	(0.0%)		
Health Care Services	24	0.0%	(7.7%)	(21.0%)		
Educational Services	215	0.0%	(0.0%)	(12.9%)		
Hotels and Tourism	84	(2.0%)	(4.8%)	(8.1%)		
Transportation	73	(0.2%)	(2.0%)	(0.6%)		
Technology & Communications	320	0.7%	(2.9%)	1.4%		
Media	4	2.4%	0.0%	0.0%		
Utilities & Energy	424	(0.0%)	(0.4%)	21.0%		
Commercial Services	64	(0.1%)	(0.9%)	(3.9%)		
Pharmaceutical & Medical Ind.	41	0.5%	(1.2%)	(2.3%)		
Chemical Industries	15	(0.3%)	(0.5%)	0.4%		
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%		
Printing & Packaging	15	0.0%	0.0%	10.0%		
Food & Beverages	66	(1.1%)	1.5%	16.2%		
Tobacco & Cigarettes	741	0.9%	4.3%	(7.7%)		
Mining & Extraction Industries	310	(0.6%)	1.4%	5.2%		
Engineering & Construction	25	(0.6%)	(6.5%)	(29.1%)		
Electrical Industries	10	(2.4%)	10.3%	7.9%		
Textiles , Leathers & Clothings	67	0.1%	2.3%	(10.7%)		
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%		

ctors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### **Top Movers and Most Active Stocks**

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORPORATION	1.37	4.6%
JORDAN PRESS FOUNDATION/AL-RA'I	0.28	3.7%
THE JORDAN PIPES MANUFACTURING	0.91	3.4%
THE JORDANIAN PHARMACEUTICAL MANUFACTURING	0.33	3.1%
THE JORDAN CEMENT FACTORIES	0.40	2.6%

Worst Return Performers	Price (JD)	Daily % Chg
AL-DAWLIYAH FOR HOTELS & MALLS	0.51	(7.3%)
ARAB ALUMINIUM INDUSTRY / ARAL	1.73	(7.0%)
NATIONAL CABLE & WIRE MANUFACTURING	0.19	(5.0%)
NUTRIDAR	1.61	(4.7%)
NATIONAL STEEL INDUSTRY	1.21	(4.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION LAND DEVELOPMENT CORPORATION	1.52	374
UNION INVESTMENT CORPORATION	1.37	348
SPECIALIZED INVESTMENT COMPOUNDS	2.05	291
ARAB ELECTRICAL INDUSTRIES	0.49	171
JORDAN ELECTRIC POWER	1.25	117

Source: KAMCO Research

Market Between	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
ASE Index	1,823.63	1.72	0.1%	0.1%	(4.5%)
Market Cap (JD Mn)	10,952.99	16.12	0.1%	(0.5%)	(8.8%)

Trading Indicators	Today's	DTD	DTD	Averag	ge Daily
	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	1,884	(291)	(13.4%)	2,755	2,647
Value Traded (JD '000)	2,770	(907)	(24.7%)	6,370	3,522
No. of Trades	1,077	143	15.3%	17,575	1,363

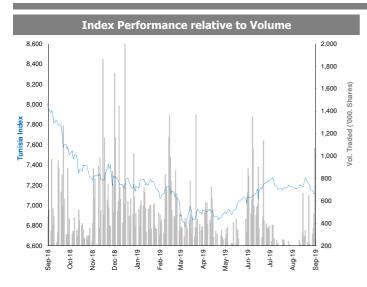
Market Breadth				
магкет вгеацтп	20	_	22 =	78

Most Active Stocks By Value	Price	Daily	Value
	(JD)	% Chg	(JD)
SPECIALIZED INVESTMENT COMPOUNDS	2.05	(3.8%)	606,850
UNION LAND DEVELOPMENT CORPORATION	1.52	2.0%	557,993
UNION INVESTMENT CORPORATION	1.37	4.6%	472,891
ARAB BANK \$USD	5.73	0.2%	303,248
JORDAN PETROLEUM REFINERY	3.16	(0.3%)	159,344



## **Tunisia Stock Exchange Daily Report**

September 29, 2019



Sector Returns							
	Market Cap.	DTD	MTD	YTD			
	(DT Mn)	% Chg	% Chg	% Chg			
Tunis Stock Exchange	19,120	(0.0%)	(1.9%)	(6.6%)			
Banking	8,301	0.0%	(3.3%)	(4.2%)			
Insurance	666	(1.4%)	2.4%	(0.6%)			
Leasing	488	(0.2%)	0.5%	(18.3%)			
Financial Services	2,594	(0.1%)	4.4%	0.7%			
Industrial	1,403	0.1%	(2.0%)	5.6%			
Chemical Industry	607	0.6%	(2.6%)	(7.4%)			
Food & Beverage	2,340	0.3%	(3.0%)	(19.8%)			
Retailing	1,226	(0.0%)	(2.4%)	(10.0%)			
Others	1,496	(0.1%)	(4.7%)	(11.8%)			

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### **Top Movers and Most Active Stocks**

Best Return Performers	Price	Daily
Dest Return Ferformers	(DT)	% Chg
Banque de Tunisie et des Emirats	8.80	3.0%
Tuninvest - Sicar	5.59	2.8%
Tunisie Profilés Aluminium	4.88	2.7%
Laboratoires Adwya	3.80	2.7%
Delice Holding	10.71	2.2%

Worst Return Performers	Price	Daily
	(DT)	% Chg
TelNet Holding	7.97	(4.0%)
Société Tunisienne d'Assurances et de Réassurances	134.60	(3.0%)
Attijari Leasing Co.	12.12	(3.0%)
Manufacture de Panneaux Bois du Sud	5.05	(2.9%)
Arab Tunisian Bank	4.57	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Arab Tunisian Bank	4.57	58,992
TelNet Holding	7.97	39,755
Societe de Production Agricole Teboulba	1.64	25,960
Electrostar	1.25	20,318
Banque de Tunisie	7.50	16,148

Source: KAMCO Research

Market Return	Closing	DTD	DTD	MTD	YTD-19
market keturn	Value	Chg	% Chg	% Chg	% Chg
Tunisia Index	7,088.49	0.6	0.01%	(2.6%)	(2.5%)
Market Cap (DT Min)	19,120	(1.8)	(0.0%)	(1.9%)	(6.6%)

Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	277	(199.6)	(41.9%)	424	586
Value Traded ('000 DT)	1,721	(1,033.1)	(37.5%)	3,573	5,228
No. of Trades	952	(148.0)	(13.5%)	3,608	1,509

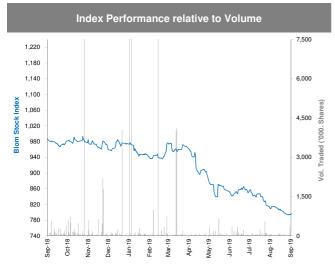
Market Breadth					
магкес втеації	13	_	21	=	32

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
TelNet Holding	7.97	(4.0%)	317
Arab Tunisian Bank	4.57	(1.7%)	267
Société Frigorifique et Brasserie de Tunis	19.00	(0.3%)	173
Banque de Tunisie	7.50	0.7%	119
Société d'Articles Hygiéniques	11.67	(0.8%)	112



### **Beirut Stock Exchange Daily Report**

September 29, 2019



Sector Returns				
	Market Cap.	DTD	MTD	YTD
	(USD Mn)	% Chg	% Chg	% Chg
Beirut Stock Exchange	7,876	(0.1%)	(0.4%)	(18.6%)
Banking	6,666	(0.1%)	(0.6%)	(18.2%)
Industrial	218	0.0%	2.9%	(33.0%)
Trading	36	0.0%	0.0%	0.0%
Real Estate & Construction	955	0.0%	0.9%	(18.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### **Top Movers and Most Active Stocks**

Best Return Performers	Price (USD)	Daily % Chg

Market Return	Closing	DTD	DTD	MTD	YTD-19
	Value	Chg	% Chg	% Chg	% Chg
Blom Stock Index	793.81	(8.0)	(0.1%)	(0.4%)	(18.7%)
Market Cap (USD Mn)	7,875.57	(7.9)	(0.1%)	(0.4%)	(18.6%)

**Trading Indicators** 

Worst Return Performers	Price	Daily
worst neturn renormers	(USD)	% Chg
Bank Audi Pref. H	77.00	(3.8%)
Byblos Bank	1.11	(0.9%)

Trading Indicators	Today's	DTD	DTD	Average Daily	
Trading indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000s shares)	31.79	(6)	(15.6%)	1,114	350
Value Traded ('000s USD)	336.09	221	193.2%	5,372	2,558

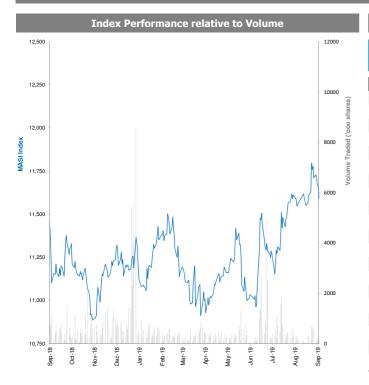
Most Active Stocks by Volume	Price (USD)	Volume (Shares)
BLOM Bank	7.30	14,053
Byblos Bank	1.11	8,787
BLOM Bank GDR	7.00	6,400
Bank Audi Pref. J	69.95	2,470
Bank Audi Pref. H	77.00	80
Source: KAMCO Research		

Most Active Stocks by Value	Price	Daily	Value
	(USD)	% Chg	(USD)
Bank Audi Pref. J	69.95	0.0%	172,777
BLOM Bank	7.30	0.0%	102,587
BLOM Bank GDR	7.00	0.0%	44,800
Byblos Bank	1.11	(0.9%)	9,761
Bank Audi Pref. H	77.00	(3.8%)	6,160



# Casablanca Stock Exchange Daily Report (The Bulletin covers the 41 Stocks listed on the Main Market)

September 29, 2019



Sector Returns						
	Market Cap.	DTD	MTD	YTD		
	(MAD Mn)	% Chg	% Chg	% Chg		
Casablanca Stock Exchange	579,873	0.5%	0.5%	2.3%		
Banking	212,999	1.3%	4.6%	6.4%		
Beverages	2,673	(2.9%)	(2.9%)	(5.7%)		
Chemicals	1,649	(1.6%)	(1.7%)	(6.7%)		
Construction & Bldg. Material	65,094	(0.1%)	(1.4%)	(3.6%)		
Distributors	11,179	(4.9%)	(7.0%)	3.3%		
Electrical & Electronic Equip.	298	0.0%	2.3%	0.0%		
Electricity	20,947	0.0%	(2.4%)	(0.2%)		
Food Producers & Processors	24,399	1.5%	(3.0%)	20.6%		
<b>Holding Companies</b>	2,908	0.3%	3.3%	5.4%		
Insurance	22,205	(1.6%)	(1.5%)	(4.9%)		
Investment & other Finance	4,605	3.6%	11.8%	17.3%		
Leisures & Hotel	2,286	10.0%	1.0%	(7.7%)		
Materials, Software & Computer	3,074	0.6%	5.6%	29.5%		
Mining	12,649	(0.2%)	(1.7%)	(7.8%)		
Oil & Gas	14,927	7.4%	3.6%	26.1%		
Real Estate	49,001	(0.1%)	(1.2%)	(6.0%)		
Telecommunications	124,216	(0.5%)	(2.7%)	(0.1%)		
Transport	1,103	0.0%	(3.7%)	2.2%		
Utilities	3,600	0.2%	0.3%	(9.1%)		
Forestry & Paper	61	(7.8%)	(12.6%)	12.5%		

Top Movers and Most Active Stocks				
Best Return Performers	Price (MAD)	Daily % Chg		
RISMA	159.6	10.0%		
AFRIQUIA GAZ	3,900.0	8.3%		
SALAFIN	900.0	6.4%		
вмсі	660.0	4.8%		
Disway	287.0	3.8%		

	Trading Ind	icators			
Market Return	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
MASI Index	11,530.23	58.5	0.5%	(1.5%)	1.5%
Market Cap (MAD Mn)	579,873	2.8	0.5%	0.5%	2.3%

Worst Return Performers	Price (MAD)	Daily % Chg
MED PAPER	23.5	(7.8%)
LABEL VIE	2,420.0	(7.6%)
SONASID	240.0	(6.1%)
OULMES	1,350.0	(2.9%)
SMI	1,750.0	(2.8%)

Trading Indicators	Today's	DTD	DTD	Average	Daily
Trading Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	673.88	400.8	146.5%	429	516
Value Traded (MAD Mn)	74.65	42.81	133.1%	48	70

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
ITISSALAT AL-MAGHRIB	141.30	228,695
BMCE BANK	192.00	209,618
DOUJA PROM ADDOHA	8.98	107,708
ATTIJARIWAFA BANK	479.00	26,667
COSUMAR	208.20	25,243
Source: KAMCO Research		

Most Active Stocks By Value	Price	Daily	Value
Prost Active Stocks by Value	(MAD)	% Chg	(MAD Mn)
BMCE BANK	192.00	0.0%	20.12
ITISSALAT AL-MAGHRIB	141.30	(0.5%)	16.18
Lafarge Holcim Maroc	1,700.00	0.0%	7.82
CIMENTS DU MAROC	1,685.00	0.0%	7.58
HPS	3,600,00	0.0%	6.61

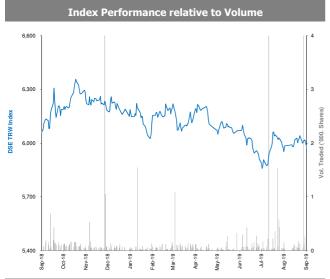


### **Damascus Securities Exchange Daily Report**

September 29, 2019

(8.4%)

(19.8%)



Sector Returns					
	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg	
Damascus SE	745,782	(0.3%)	(8.2%)	(19.8%)	
Banking	507,037	(0.4%)	(6.4%)	(18.6%)	
Services	2,566	0.0%	2.7%	7.6%	
Industrial	6,000	0.0%	0.0%	(32.1%)	
Insurance	28,640	0.0%	(5.9%)	(12.4%)	
Agricultural	539	0.0%	0.0%	2.0%	
Communication	201,000	0.0%	(13.1%)	(23.4%)	

lovers and l		

Market Return	Closing	DTD	DTD	MTD	
	Value	Chg.	% Chg.	% Chg.	
DSE Weighted Index	5,672.11	(18.53)	(0.3%)	(6.1%)	
Market Cap (SRY Mn)	745,782	(2,168.41)	(0.3%)	(8.2%)	

**Trading Indicators** 

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Best Return Performers	Price (SRY)	Daily % Chg
Qatar National Bank Syria	347.30	1.8%

Worst Return Performers	Price (SRY)	Daily % Chg
Al Baraka Bank - Syria	818.87	(1.9%)
The Int'l Bank For Trade & Finance	369.62	(1.8%)
Syria Gulf Bank	310.74	(1.8%)
Syria International Islamic Bank	629.49	(1.5%)

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg.	% Chg.	YTD-19	YTD-18
Volume (Shrs)	861,649	814,285.0	1,719.2%	348,522	87,362
Value Traded ('000 SRY)	367,588	338,036.7	1,143.9%	137,089	5,842,758
No. of Trades	63	(11.0)	(14.9%)	75	7,776.0

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
United Insurance Co.	418.67	796,875
Qatar National Bank Syria	347.30	32,235
Al Baraka Bank - Syria	818.87	19,918
Syria International Islamic Bank	629.49	6,322
Syria Gulf Bank	310.74	3,250
Source: KAMCO Research		

Syria Gulf Bank	310.74	(1.83%)	1,009,900
Syria International Islamic Bank	629.49	(1.5%)	3,979,625
Qatar National Bank Syria	347.30	1.8%	16,310,308
Al Baraka Bank - Syria	818.87	(1.9%)	11,195,375
United Insurance Co.	418.67	0.0%	333,890,625
Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)

#### **Disclaimer & Important Disclosures**

KAMCO is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK").

This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, KAMCO did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

#### **Analyst Certification**

Each of the analysts identified in this report certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

#### **KAMCO** Ratings

KAMCO investment research is based on the analysis of regional and country economics, industries and company fundamentals. KAMCO company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

- \* Outperform: Target Price represents expected returns >= 10% in the next 12 months
- \* Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months
- \* Underperform: Target Price represents an expected return of <-10% in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. KAMCO policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by KAMCO's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to KAMCO clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by KAMCO and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. KAMCO has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which KAMCO is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

KAMCO Investment Company (DIFC) Limited ("KAMCO DIFC") is regulated by the Dubai Financial Services Authority (DFSA). KAMCO DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.'

#### Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

#### Conflict of Interest

KAMCO and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of KAMCO may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. KAMCO may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other KAMCO business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of KAMCO's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

#### No Liability & Warranty

KAMCO makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. KAMCO will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



### **KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq P.O. BOX: 28873, Safat 13149, State of Kuwait Tel: (+965) 1852626 Fax: (+965) 22492395 Email: Kamcoird@kamconline.com

Website: http://www.kamconline.com