

## MENA Markets Daily Report

December 12, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▲	6,749.89	0.02%	28.1%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▼	4,814.50	(0.2%)	1.6%	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▼	6,099.06	(0.0%)	20.1%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▲	8,133.72	0.8%	3.9%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▲	2,713.57	1.0%	7.3%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,130.65	0.8%	1.8%	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▲	5,040.23	0.4%	2.5%	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▲	10,339.36	0.2%	0.4%	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▲	1,555.16	0.3%	16.3%	0.4%
Egypt ..... 10	Oman	MSM 30 Index	▼	4,014.04	(0.1%)	(7.2%)	(15.2%)
Jordan ..... 11	Egypt	EGX 30	▼	13,427.22	(0.6%)	3.0%	(13.2%)
Tunisia ..... 12	Jordan	ASE Index	▲	1,805.95	0.3%	(5.4%)	(10.2%)
Morocco ..... 13	Lebanon	Blom Stock Index	=	762.58	0.0%	(21.9%)	(15.0%)
Syria ..... 14	Tunisia	Tunisia Index	▼	6,993.62	(0.3%)	(3.8%)	15.8%
	Morocco	MASI	▲	11,884.01	0.6%	4.6%	(8.3%)
	Syria	DSE Weighted Index	▼	5,609.74	(0.1%)	(9.4%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	2,924.42	0.2%	17.1%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,463.15	0.6%	36.9%	(7.6%)
	India	SENSEX	▲	40,412.57	0.4%	12.4%	5.9%
	Brazil	BOVESPA Stock Index	▲	110,963.90	0.3%	26.3%	15.0%
	Mexico	BOLSA Index	▲	43,195.19	1.3%	3.7%	(15.6%)
	Korea	KOSPI Index	▲	2,105.62	0.4%	4.6%	(17.3%)
	Taiwan	TAIEX Index	▲	11,700.77	0.6%	21.9%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,295.02	0.2%	21.8%	(10.4%)
	Asia	MSCI Asia Pacific	▲	165.71	0.4%	12.9%	(15.6%)
	Europe	DJ Stoxx 600	▲	406.22	0.2%	20.3%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,587.60	0.2%	19.2%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	1,058.23	0.8%	9.6%	(16.6%)
	U.S.A	S&P 500	▲	3,141.63	0.3%	25.3%	(6.2%)
	U.S.A	DJIA	▲	27,911.30	0.1%	19.6%	(5.6%)
	U.S.A	NASDAQ Composite	▲	8,654.05	0.4%	30.4%	(3.9%)
	UK	FTSE 100	▲	7,216.25	0.0%	7.3%	(12.5%)
	Germany	DAX	▲	13,146.74	0.6%	24.5%	(18.3%)
	Japan	NIKKEI 225	▼	23,391.86	(0.1%)	17.1%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	26,645.43	0.8%	4.3%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▲	65.66	0.1%	27.4%	(20.0%)
	Oil	Brent	▼	63.72	(1.0%)	18.9%	(19.6%)
	Oil	Kuwait	▲	66.02	0.3%	24.7%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.24	(0.9%)	(26.6%)	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,474.88	0.7%	15.0%	(1.6%)

Source: Bloomberg & KAMCO Research

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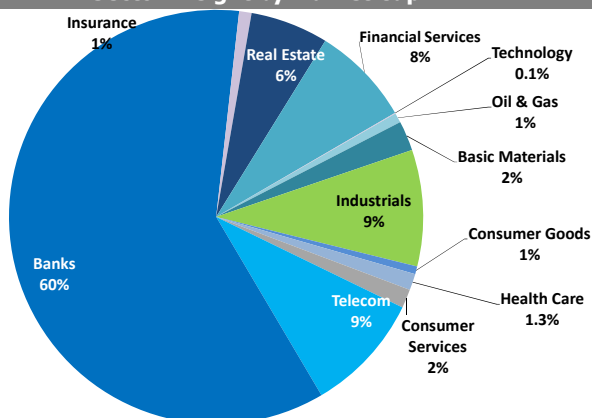
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

December 12, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,752.3	16.9	12.1%
2- Kuwait Finance House	5,532.4	22.2	12.5%
3- Ahli United Bank - Bahrain	2,606.0	11.8	17.9%
4- Zain	2,509.7	11.8	16.7%
5- Boubyan Bank	1,739.1	28.5	10.8%
6- Agility (PWC Logistics)	1,371.6	16.0	8.2%
7- Commercial Bank of Kuwait	1,025.9	15.7	9.1%
8- Gulf Bank	884.0	17.3	8.0%
9- Mabane Co.	867.4	15.6	12.1%
10- Burgan Bank	813.8	10.3	10.6%
<b>Total</b>	<b>24,102</b>	<b>16.27</b>	<b>12.3%</b>

\*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.484	0.044	10.0%
KAMCO Investment Co.	0.090	0.007	8.4%
UniCap Investment and Finance	0.047	0.003	7.1%
Al-Argan International Real Estate Co.	0.100	0.006	5.8%
The Energy House Co.	0.029	0.001	4.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Bayan Investment Co.	0.036	(0.004)	(9.0%)
Kuwait Foundry Co.	0.335	(0.027)	(7.5%)
Automated Systems Co.	0.065	(0.005)	(7.1%)
Gulf Investment House	0.059	(0.004)	(6.7%)
Tamdeen Real Estate Co.	0.281	(0.018)	(6.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.297	0.0%	9,239,129
Kuwait Finance House	0.793	0.0%	9,047,646
A'ayan Leasing & Investment Co.	0.045	(4.0%)	7,505,262
The Securities House Co.	0.047	(2.9%)	6,408,268
Kuwait International Bank	0.277	(1.4%)	5,484,124

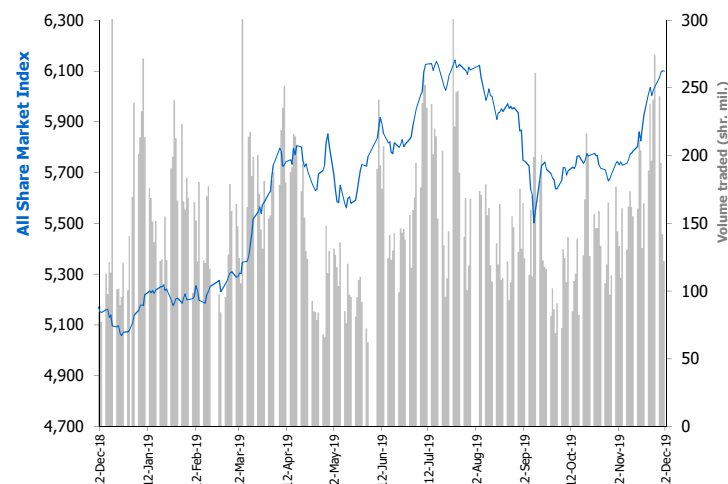
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	35,280.2	▼	(0.0%)	2.9%	21.6%
Oil & Gas	269.5	▼	(0.0%)	6.9%	18.4%
Basic Materials	825.7	▼	(0.2%)	(2.2%)	(19.9%)
Industrials	3,205.3	▲	0.0%	1.9%	(5.8%)
Consumer Goods	211.9	▼	(0.6%)	0.4%	3.8%
Health Care	452.1	=	0.0%	0.0%	(3.7%)
Consumer Services	519.4	▼	(0.1%)	(0.3%)	1.5%
Telecommunications	3,281.9	▼	(0.2%)	(0.9%)	20.8%
Banks	21,261.6	▲	0.1%	4.5%	32.1%
Insurance	340.3	▼	(0.0%)	0.1%	(5.5%)
Real Estate	2,150.6	▼	(0.3%)	1.4%	15.4%
Financial Services	2,740.7	▼	(0.2%)	0.6%	30.7%
Technology	21.3	▼	(2.3%)	3.8%	(21.9%)

Market Breadth		44		62		69
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,749.89	1.2	0.0%	3.5%	28.1%	
Main Market Index	4,814.50	(7.6)	(0.2%)	1.0%	1.6%	
All Share Market Index	6,099.06	(1.6)	(0.0%)	2.9%	20.1%	
Market Cap (KWD Mn)	35,280.19	(11.1)	(0.0%)	2.9%	21.6%	

### Index Performance relative to Volume



### Market Trading Data and Volatility

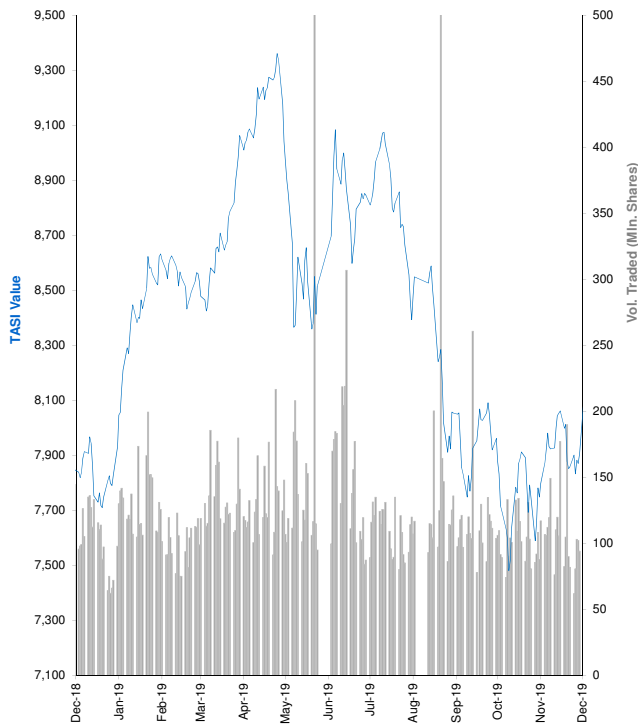
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	122.0	(20.02)	(14.1%)	155.9	86.6
Value Traded (KWD Mn)	26.3	(5.9)	(18.3%)	31.4	16.1
No. of Trades	6,843	(1,353)	(16.5%)	6,102	3,753

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.793	0.0%	7,149,086
Ahli United Bank - Bahrain	0.297	0.0%	2,735,204
National Bank of Kuwait	1.035	0.1%	1,767,504
Kuwait International Bank	0.277	(1.4%)	1,527,753
Warba Bank	0.286	(1.0%)	1,479,927

## Saudi Tadawul Daily Report

December 12, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>8,914,486</b>	<b>379.15%</b>	<b>391.6%</b>	<b>381.3%</b>
<b>Energy</b>	<b>7,072,245</b>	<b>22,034.5%</b>	<b>22,322.9%</b>	<b>23,702.6%</b>
<b>Materials</b>	<b>515,983</b>	<b>0.9%</b>	<b>2.8%</b>	<b>(12.5%)</b>
<b>Capital Goods</b>	<b>12,294</b>	<b>0.5%</b>	<b>2.4%</b>	<b>6.7%</b>
<b>Commercial &amp; Professional Svc</b>	<b>8,159</b>	<b>0.1%</b>	<b>2.3%</b>	<b>7.2%</b>
<b>Transportation</b>	<b>13,051</b>	<b>1.2%</b>	<b>2.3%</b>	<b>13.9%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,592</b>	<b>1.2%</b>	<b>2.1%</b>	<b>(9.0%)</b>
<b>Consumer Services</b>	<b>21,160</b>	<b>1.1%</b>	<b>1.5%</b>	<b>15.7%</b>
<b>Media</b>	<b>5,516</b>	<b>0.6%</b>	<b>1.2%</b>	<b>(20.7%)</b>
<b>Retailing</b>	<b>31,351</b>	<b>0.6%</b>	<b>1.6%</b>	<b>5.6%</b>
<b>Food &amp; Staples Retailing</b>	<b>8,193</b>	<b>0.8%</b>	<b>5.3%</b>	<b>7.8%</b>
<b>Food &amp; Beverages</b>	<b>76,157</b>	<b>(0.3%)</b>	<b>0.6%</b>	<b>4.3%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>20,597</b>	<b>0.6%</b>	<b>0.6%</b>	<b>(4.6%)</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,126</b>	<b>0.4%</b>	<b>2.4%</b>	<b>(11.4%)</b>
<b>Banks</b>	<b>653,467</b>	<b>0.9%</b>	<b>4.6%</b>	<b>8.5%</b>
<b>Diversified Financials</b>	<b>29,190</b>	<b>9.2%</b>	<b>5.6%</b>	<b>(6.2%)</b>
<b>Insurance</b>	<b>36,642</b>	<b>0.2%</b>	<b>1.4%</b>	<b>1.1%</b>
<b>Telecommunication Services</b>	<b>223,549</b>	<b>0.0%</b>	<b>6.3%</b>	<b>11.0%</b>
<b>Utilities</b>	<b>85,893</b>	<b>(0.6%)</b>	<b>(1.0%)</b>	<b>31.8%</b>
<b>REITs</b>	<b>14,000</b>	<b>1.0%</b>	<b>2.1%</b>	<b>6.6%</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>80,641</b>	<b>(0.1%)</b>	<b>0.1%</b>	<b>(9.1%)</b>
<b>Software &amp; Services</b>	<b>681</b>	<b>(0.9%)</b>	<b>(2.2%)</b>	<b>(5.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Saudi Arabian Oil Co.</b>	<b>35.20</b>	<b>10.0%</b>	<b>1,113,553</b>
<b>Kingdom Holding Co.</b>	<b>7.34</b>	<b>9.9%</b>	<b>14,974</b>
<b>Alujain Corporation</b>	<b>28.00</b>	<b>7.7%</b>	<b>50,192</b>
<b>Hail Cement Co.</b>	<b>11.44</b>	<b>6.9%</b>	<b>26,862</b>
<b>Eastern Province Cement Co.</b>	<b>36.15</b>	<b>6.6%</b>	<b>22,312</b>

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Dar Al Arkan Real Estate Development Cc</b>	<b>10.10</b>	<b>(2.3%)</b>	<b>250,903</b>
<b>Savola Group</b>	<b>31.25</b>	<b>(1.9%)</b>	<b>6,816</b>
<b>Arabian Centres Co.</b>	<b>29.70</b>	<b>(1.5%)</b>	<b>19,025</b>
<b>Basic Chemical Industries Co.</b>	<b>21.20</b>	<b>(1.3%)</b>	<b>4,684</b>
<b>Saudi Fisheries Co.</b>	<b>44.55</b>	<b>(1.0%)</b>	<b>2,116</b>

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Saudi Arabian Oil Co.</b>	<b>35.20</b>	<b>10.0%</b>	<b>31,644</b>
<b>Dar Al Arkan Real Estate Development Cc</b>	<b>10.10</b>	<b>(2.3%)</b>	<b>23,741</b>
<b>JADWA REIT SAUDI</b>	<b>10.44</b>	<b>2.6%</b>	<b>12,388</b>
<b>Alinma Bank</b>	<b>24.36</b>	<b>1.5%</b>	<b>10,845</b>
<b>Saudi International Petrochemical Co.</b>	<b>17.00</b>	<b>5.3%</b>	<b>5,094</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>8,133.72</b>	<b>67.30</b>	<b>0.8%</b>	<b>3.5%</b>	<b>3.9%</b>
<b>Market Cap (SAR Mn)</b>	<b>8,914,486</b>	<b>7,054,009</b>	<b>379.2%</b>	<b>391.6%</b>	<b>381.3%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>179</b>	<b>71.2</b>	<b>66.0%</b>	<b>127</b>	<b>154</b>
<b>Value Traded (SAR Mn)</b>	<b>4,032</b>	<b>1,446.1</b>	<b>55.9%</b>	<b>3,354</b>	<b>3,554</b>
<b>No. of Trades</b>	<b>154,739</b>	<b>38,914</b>	<b>33.6%</b>	<b>108,896</b>	<b>100,350</b>

### Market Breadth

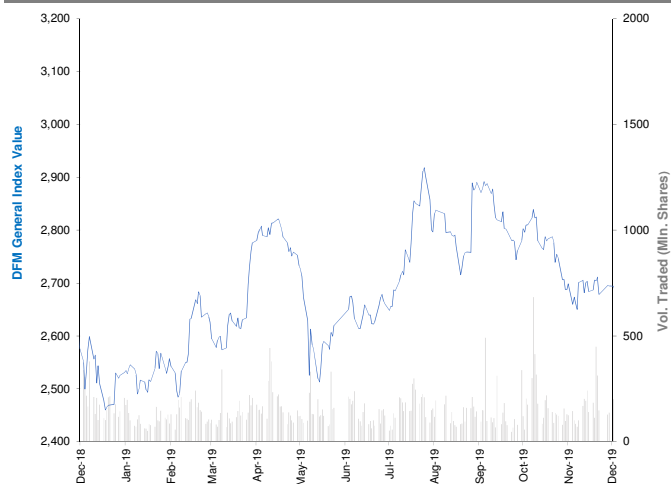
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Saudi Arabian Oil Co.</b>	<b>35.20</b>	<b>10.0%</b>	<b>1,113.6</b>
<b>Al-Rajhi Bank</b>	<b>63.60</b>	<b>0.6%</b>	<b>286.3</b>
<b>Alinma Bank</b>	<b>24.36</b>	<b>1.5%</b>	<b>262.6</b>
<b>Dar Al Arkan Real Estate Development Co.</b>	<b>10.10</b>	<b>(2.3%)</b>	<b>250.9</b>
<b>Saudi Basic Industries Corp</b>	<b>92.80</b>	<b>0.7%</b>	<b>140.7</b>

## Dubai Financial Market Daily Report

December 12, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	354,802	0.7%	1.1%	4.4%
<b>Banking</b>	<b>190,770</b>	<b>1.2%</b>	<b>2.6%</b>	<b>12.0%</b>
<b>Consumer Staples</b>	<b>3,503</b>	<b>(2.7%)</b>	<b>0.2%</b>	<b>3.2%</b>
<b>Investment &amp; Financial</b>	<b>16,688</b>	<b>(0.6%)</b>	<b>3.2%</b>	<b>13.2%</b>
<b>Insurance</b>	<b>5,061</b>	<b>0.2%</b>	<b>0.3%</b>	<b>6.7%</b>
<b>Industrial</b>	<b>4,750</b>	<b>0.0%</b>	<b>(1.8%)</b>	<b>40.8%</b>
<b>Real Estate &amp; Construction</b>	<b>78,951</b>	<b>(0.3%)</b>	<b>(1.7%)</b>	<b>(10.1%)</b>
<b>Telecommunication</b>	<b>24,857</b>	<b>0.5%</b>	<b>(0.9%)</b>	<b>8.1%</b>
<b>Transportation</b>	<b>22,924</b>	<b>0.7%</b>	<b>(0.3%)</b>	<b>(7.9%)</b>
<b>Services</b>	<b>7,297</b>	<b>1.2%</b>	<b>1.5%</b>	<b>(3.6%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Dubai Islamic Ins.&amp; Reins Co.(AMAN)</b>	<b>0.441</b>	<b>7.6%</b>	702,953
<b>Takaful House</b>	<b>0.588</b>	<b>4.1%</b>	22,854
<b>Islamic Arabic Insurance Co.</b>	<b>0.571</b>	<b>3.8%</b>	6,807,708
<b>Emirates NBD</b>	<b>12.500</b>	<b>3.3%</b>	60,006,413
<b>National General Cooling Co. (Tabreed)</b>	<b>1.870</b>	<b>1.6%</b>	37,739

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Khaleeji Commercial Bank</b>	<b>0.398</b>	<b>(10.0%)</b>	4,357
<b>Arabian Scandinavian Insurance Co.</b>	<b>1.850</b>	<b>(7.5%)</b>	277,500
<b>DXB Entertainments</b>	<b>0.206</b>	<b>(5.5%)</b>	3,828,809
<b>Amlak Finance</b>	<b>0.443</b>	<b>(3.3%)</b>	4,058,248
<b>Al-Madina for Finance &amp; Investment</b>	<b>0.192</b>	<b>(2.0%)</b>	15,490

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Dubai Financial Market</b>	<b>0.967</b>	<b>(1.23%)</b>	<b>21,426</b>
<b>DXB Entertainments</b>	<b>0.206</b>	<b>(5.50%)</b>	<b>18,410</b>
<b>Islamic Arabic Insurance Co.</b>	<b>0.571</b>	<b>3.82%</b>	<b>11,998</b>
<b>EMAAR Properties</b>	<b>4.000</b>	<b>0.00%</b>	<b>11,379</b>
<b>Air Arabia Co.</b>	<b>1.480</b>	<b>1.37%</b>	<b>11,298</b>

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	<b>2,713.57</b>	<b>25.96</b>	<b>1.0%</b>	<b>1.3%</b>	<b>7.3%</b>
<b>Market Cap (AED Mn)</b>	<b>354,802</b>	<b>2,297</b>	<b>0.7%</b>	<b>1.1%</b>	<b>4.4%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>128.3</b>	<b>(72.9)</b>	<b>(36.2%)</b>	<b>150</b>	<b>176</b>
<b>Value Traded (AED Mn)</b>	<b>229.9</b>	<b>(89.6)</b>	<b>(28.1%)</b>	<b>202</b>	<b>241</b>
<b>No. of Trades</b>	<b>2,559</b>	<b>(30)</b>	<b>(1.2%)</b>	<b>2,658</b>	<b>2,632</b>

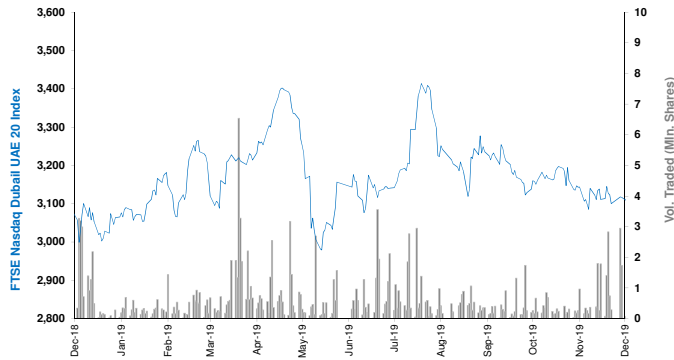
Market Breadth	▲	14	▼	15	=	36
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>Emirates NBD</b>	<b>12.500</b>	<b>3.3%</b>	<b>60.0</b>
<b>EMAAR Properties</b>	<b>4.000</b>	<b>0.0%</b>	<b>45.7</b>
<b>Dubai Islamic Bank</b>	<b>5.380</b>	<b>0.6%</b>	<b>34.0</b>
<b>Dubai Financial Market</b>	<b>0.967</b>	<b>(1.2%)</b>	<b>20.9</b>
<b>Air Arabia Co.</b>	<b>1.480</b>	<b>1.4%</b>	<b>16.5</b>

## Nasdaq Dubai Daily Report

December 12, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	34,262	0.12%	(2.0%)
Nasdaq, Inc.	16,559	0.0%	17.9%
DP World	10,292	0.4%	(27.5%)
Hikma Pharmaceuticals GDR	5,837	0.0%	20.1%
Orascom Construction Limited	712	0.2%	(6.2%)
Al Baraka Banking Group	365	0.0%	(4.5%)
Emirates REIT (CEIC) Limited	175	0.0%	(37.3%)
ENBD REIT (CEIC) Limited	127	0.0%	(22.2%)
BLME Holdings plc	117	0.0%	0.0%
DEPA Limited (AED)	76	0.0%	(50.3%)

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	12.40	0.4%	690,055
Orascom Construction Limited	6.10	0.2%	5,124

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
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Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	12.40	0.4%	55,682
ENBD REIT (CEIC) Limited	0.50	0.0%	14,000
Orascom Construction Limited	6.10	0.2%	840

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,130.65	26.22	0.8%	1.0%	1.8%
Market Cap (USD Mn)	34,262	42.7	0.1%	(0.3%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.07	(0.40)	(84.9%)	0.61	0.65
Value Traded (USD Mn)	0.70	(0.9)	(57.0%)	6.60	4.78
No. of Trades	42	(62)	(59.6%)	166	110

### Market Breadth

▲ 2 ▼ 0 = 7

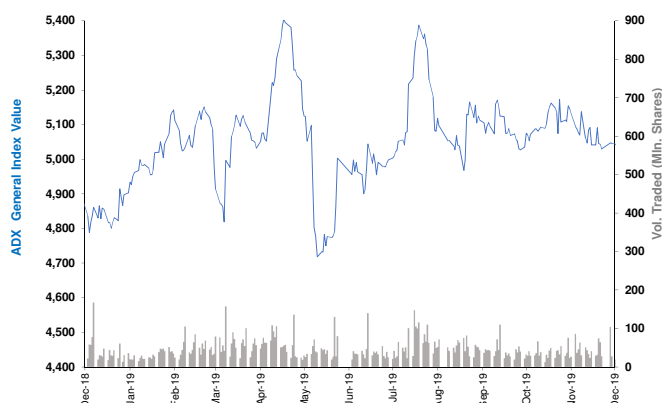
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	12.40	0.4%	690,055
ENBD REIT (CEIC) Limited	0.50	0.0%	7,000
Orascom Construction Limited	6.10	0.2%	5,124

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

December 12, 2019

### Index Performance relative to Volume



### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Umm Al Qaiwain General Investments	0.90	8.4%	1,903,680
Ras Al Khaimah Cement Co.	0.81	2.4%	122,812,485
Eshraq Investment Services Co.	0.36	2.0%	56,749
Ras Al Khaimah Ceramic Co.	1.59	1.9%	741,193
Abu Dhabi Commercial Bank	7.58	1.1%	12,291,145

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi National Co. for Building Ma	0.32	(7.1%)	70,259
DANA GAS	0.91	(0.5%)	1,166,579
Abu Dhabi National Energy Co.	0.57	(0.2%)	1,138

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Ras Al Khaimah Cement Co.	0.81	2.4%	151,625,500
First Abu Dhabi Bank	15.18	0.1%	6,179,084
AL DAR Properties Co.	2.18	0.5%	4,253,046
ADNOC Distribution	2.76	0.7%	2,792,086
Umm Al Qaiwain General Investments	0.90	8.4%	2,115,200

Source: KAMCO Research

### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	521,615	0.5%	0.5%	3.1%
Banks	254,306	0.3%	(0.1%)	4.0%
Inv. & Financial Services	1,784	0.3%	(3.6%)	(52.3%)
Real Estate	18,893	0.5%	0.7%	28.3%
Energy	44,307	0.5%	1.0%	4.6%
Consumer Staples	1,368	0.1%	4.7%	223.4%
Industrial	6,486	1.0%	(1.5%)	(20.1%)
Insurance	7,647	0.0%	0.8%	(14.9%)
Telecommunication	166,181	0.7%	0.9%	(2.7%)
Services	8,332	0.0%	(0.5%)	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,040.23	20.10	0.4%	0.2%	2.5%
Market Cap (AED Mn)	521,615	2,395	0.5%	0.5%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	178	132.76	296.2%	48	52.2
Value Traded (AED Mn)	281	150.6	115.1%	176	141.2
No. of Trades	1,111	330	42.3%	1,541	1,058

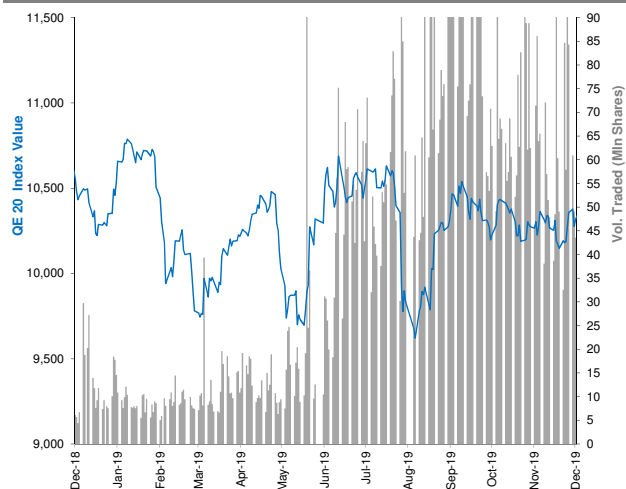
Market Breadth	▲ 14 ▼ 3 = 48
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
Ras Al Khaimah Cement Co.	0.81	2.4%	122,812,485
First Abu Dhabi Bank	15.18	0.1%	93,831,684
Abu Dhabi Commercial Bank	7.58	1.1%	12,291,145
Emirates Telecom. Co.	16.48	0.9%	11,098,963
International Holding Co	6.01	0.2%	9,725,284

## Qatar Exchange Daily Report

December 12, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>572,519</b>	<b>0.2%</b>	<b>1.8%</b>	<b>(2.8%)</b>
<b>Banking &amp; Finance</b>	<b>299,761</b>	<b>0.1%</b>	<b>1.5%</b>	<b>2.7%</b>
<b>Goods &amp; Consumer Services</b>	<b>33,964</b>	<b>0.4%</b>	<b>7.1%</b>	<b>37.6%</b>
<b>Industrial</b>	<b>135,805</b>	<b>0.5%</b>	<b>1.9%</b>	<b>(8.6%)</b>
<b>Insurance</b>	<b>14,332</b>	<b>(1.3%)</b>	<b>(1.1%)</b>	<b>(16.0%)</b>
<b>Real Estate</b>	<b>36,273</b>	<b>(0.3%)</b>	<b>1.1%</b>	<b>(35.3%)</b>
<b>Telecom</b>	<b>28,339</b>	<b>1.0%</b>	<b>3.8%</b>	<b>(7.5%)</b>
<b>Transport</b>	<b>24,045</b>	<b>0.5%</b>	<b>(0.3%)</b>	<b>21.8%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Qatar Oman Investment Co.</b>	<b>0.65</b>	<b>5.0%</b>	1,366,422
<b>Doha Insurance Co.</b>	<b>1.13</b>	<b>2.7%</b>	1,913,558
<b>Qatar Navigation</b>	<b>6.34</b>	<b>2.4%</b>	11,387,038
<b>Salam International Investment</b>	<b>0.48</b>	<b>2.4%</b>	709,671
<b>Industries Qatar</b>	<b>10.63</b>	<b>2.2%</b>	493,042

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Qatar General Insurance &amp; Reins. Co.</b>	<b>2.48</b>	<b>(5.0%)</b>	6,342
<b>Mesaieed Petrochemical Holding Co.</b>	<b>2.51</b>	<b>(2.3%)</b>	1,291,900
<b>Qatar Insurance Co.</b>	<b>3.08</b>	<b>(1.0%)</b>	25,073,397
<b>Qatar Gas Transport Co.</b>	<b>2.47</b>	<b>(0.8%)</b>	11,341,046
<b>Mannai Corporation</b>	<b>3.08</b>	<b>(0.6%)</b>	2,278,441

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Baladna</b>	<b>1.00</b>	1.0%	67,340,783
<b>Qatar First Bank</b>	<b>0.31</b>	0.6%	5,708,183
<b>Qatar Gas Transport Co.</b>	<b>2.47</b>	(0.8%)	4,615,048
<b>Mesaieed Petrochemical Holding Co.</b>	<b>2.51</b>	(2.3%)	2,701,801
<b>Aamal Co.</b>	<b>0.77</b>	(0.1%)	2,616,445

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>10,339.36</b>	<b>22.37</b>	<b>0.2%</b>	<b>1.9%</b>	<b>0.4%</b>
<b>Market Cap (QAR Mn)</b>	<b>572,519</b>	<b>1,247</b>	<b>0.2%</b>	<b>1.8%</b>	<b>(2.8%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>111,985</b>	<b>68,428</b>	<b>157.1%</b>	<b>44,259</b>	<b>8,926</b>
<b>Value Traded (QAR Mn)</b>	<b>221</b>	<b>95</b>	<b>75.1%</b>	<b>272</b>	<b>275</b>
<b>No. of Trades</b>	<b>10,585</b>	<b>6,425</b>	<b>154.4%</b>	<b>6,141</b>	<b>3,924</b>

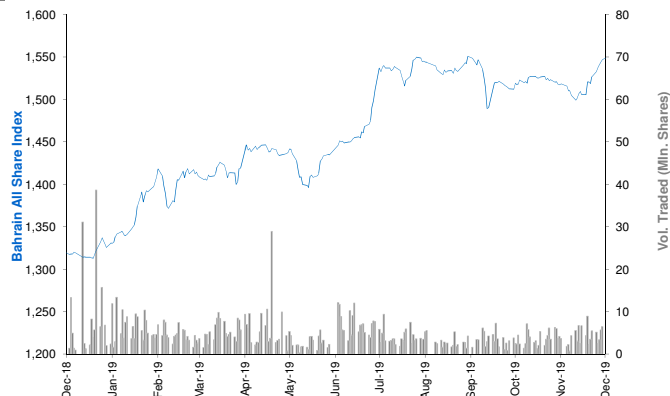
Market Breadth	▲	26	▼	12	=	8
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar Industrial Manufacturing Co.</b>	<b>3.36</b>	0.0%	83.9
<b>Baladna</b>	<b>1.00</b>	1.0%	67.7
<b>Qatar Insurance Co.</b>	<b>3.08</b>	(1.0%)	25.1
<b>Qatar National Bank</b>	<b>19.47</b>	0.1%	24.1
<b>Qatar Islamic Bank</b>	<b>15.26</b>	(0.5%)	15.4

## Bahrain Bourse Daily Report

December 12, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,869</b>	<b>0.3%</b>	<b>1.8%</b>	<b>11.6%</b>
<b>Commercial Banks</b>	<b>4,659</b>	<b>0.7%</b>	<b>3.6%</b>	<b>26.2%</b>
<b>Investment</b>	<b>2,133</b>	<b>0.0%</b>	<b>0.1%</b>	<b>4.0%</b>
<b>Insurance</b>	<b>122</b>	<b>0.0%</b>	<b>1.9%</b>	<b>(11.2%)</b>
<b>Service</b>	<b>1,168</b>	<b>(0.1%)</b>	<b>(0.0%)</b>	<b>18.8%</b>
<b>Hotel &amp; Tourism</b>	<b>169</b>	<b>0.0%</b>	<b>(2.9%)</b>	<b>(20.0%)</b>
<b>Industrial</b>	<b>618</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>(29.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Esterad Investment Company</b>	<b>0.164</b>	<b>1.9%</b>	15,758
<b>Al Baraka Banking Group (US\$)</b>	<b>0.308</b>	<b>1.0%</b>	3,475
<b>Ahli United Bank (US\$)</b>	<b>0.949</b>	<b>1.0%</b>	1,017,103
<b>National Bank of Bahrain</b>	<b>0.710</b>	<b>0.7%</b>	81,485

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Nass Corporation</b>	<b>0.082</b>	<b>(3.5%)</b>	1,640
<b>Bahrain Commercial Facilities Co.</b>	<b>0.810</b>	<b>(1.2%)</b>	20,400
<b>Aluminum Bahrain</b>	<b>0.420</b>	<b>(0.2%)</b>	30,852
<b>Bank of Bahrain and Kuwait</b>	<b>0.563</b>	<b>(0.2%)</b>	102,210

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Ahli United Bank (US\$)</b>	<b>0.949</b>	1.0%	<b>2,846,780</b>
<b>Gulf Finance House (US\$)</b>	<b>0.237</b>	<b>(14.3%)</b>	<b>1,624,000</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.387</b>	0.0%	<b>305,515</b>
<b>Bank of Bahrain and Kuwait</b>	<b>0.563</b>	<b>(0.2%)</b>	<b>181,675</b>
<b>National Bank of Bahrain</b>	<b>0.710</b>	0.7%	<b>115,000</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,555.16</b>	<b>5.39</b>	<b>0.3%</b>	<b>1.8%</b>	<b>16.3%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,868.50</b>	<b>29.83</b>	<b>0.3%</b>	<b>1.8%</b>	<b>11.6%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>5,472</b>	<b>(959)</b>	<b>(14.9%)</b>	<b>4,715</b>	<b>5,719</b>
<b>Value Traded (BHD '000)</b>	<b>1,545</b>	<b>(416)</b>	<b>(21.2%)</b>	<b>1,233</b>	<b>1,239</b>
<b>No. of Trades</b>	<b>93</b>	<b>14.0</b>	<b>17.7%</b>	<b>84</b>	<b>77</b>

### Market Breadth

▲	4	▼	4	■	33
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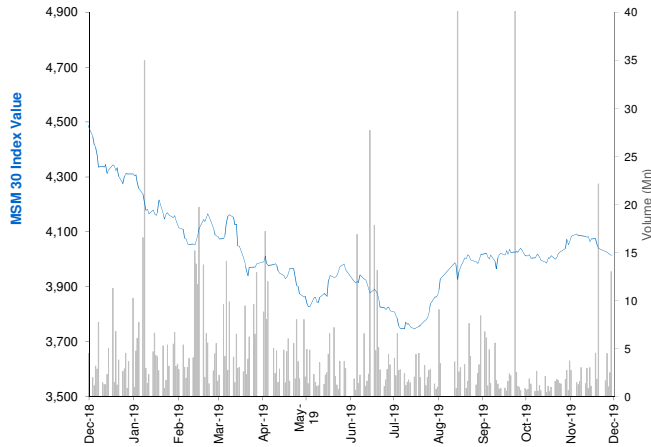
Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.949</b>	1.0%	<b>1,017,103</b>
<b>Gulf Finance House (US\$)</b>	<b>0.237</b>	0.0%	<b>145,241</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.387</b>	0.0%	<b>118,237</b>
<b>Bank of Bahrain and Kuwait</b>	<b>0.563</b>	<b>(0.2%)</b>	<b>102,210</b>
<b>National Bank of Bahrain</b>	<b>0.710</b>	0.7%	<b>81,485</b>



## Muscat Securities Market Daily Report

December 12, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,952	0.1%	(0.8%)	(6.6%)
Financial	1,757	0.3%	(0.9%)	3.1%
Industrial	212	(0.6%)	(0.7%)	(18.0%)
Services	983	(0.3%)	(0.5%)	(17.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Bank Muscat	0.438	0.5%	3128753

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Raysut Cement	0.478	(1.2%)	29,970
Ooredoo	0.512	(0.8%)	297,275

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Bank Muscat	0.438	0.5%	7,170,673
Sohar International Bank	0.109	0.0%	4,680,000
Ooredoo	0.512	(0.8%)	580,316
Oman Telecommunication Co.	0.616	0.0%	488,070
Raysut Cement	0.478	(1.2%)	62,717

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	4,014.04	(61.07)	(0.1%)	(1.2%)	(7.2%)
Market Cap (OMR Mn)	2,952.36	1.89	0.1%	(0.8%)	(6.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	12,987	10,531	428.9%	6,479	6,325
Value Traded (OMR '000)	4,268	3,221	307.5%	1,663	1,640
No. of Trades	111	(13)	(10.5%)	180	278

Market Breadth		1		2	=	15
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Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.438	0.5%	3,128.8
Sohar International Bank	0.109	0.0%	509.9
Oman Telecommunication Co.	0.616	0.0%	300.5
Ooredoo	0.512	(0.8%)	297.3
Raysut Cement	0.478	(1.2%)	30.0

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

December 12, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	522,358	(1.5%)	(3.5%)	7.2%
Banking & Finance	178,462	(0.0%)	(1.5%)	22.5%
Basic Resources	21,698	(1.0%)	1.0%	(28.3%)
Chemical	32,992	(1.5%)	(4.4%)	(14.4%)
Construction & Material	18,968	(0.9%)	3.1%	(14.3%)
Financial Services	26,414	(1.6%)	(7.3%)	(15.4%)
Food & Beverage	9,700	(0.0%)	0.0%	(25.4%)
Healthcare & Pharma.	6,550	(4.9%)	(5.5%)	(22.6%)
Ind. Goods, Services, Auto.	47,456	(1.5%)	(4.8%)	0.1%
Media	798	(2.5%)	(5.6%)	(31.3%)
Oil & Gas	4,817	0.0%	(4.4%)	(10.3%)
Personal & Household	39,649	(0.3%)	(0.6%)	(7.5%)
Real Estate	57,433	(1.2%)	(6.2%)	54.5%
Telecommunication	67,144	(5.9%)	(7.7%)	57.0%
Travel & Leisure	10,275	(1.5%)	(7.8%)	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
EGYPTIAN RESORTS	2.50	2.5%
EGYPTN HOUS&DEV	2.07	1.1%
Faisal Islamic Bank of Egypt	12.29	0.9%
Alexandria Cement	5.70	0.7%
GB AUTO S.A.E	3.72	0.5%

Worst Return Performers	Price (EGP)	Daily % Chg
EGY MOBILE SVC	15.59	(14.1%)
Sidi Kerir Petrochemicals	9.62	(8.1%)
Egyptian International Pharmaceutical	66.05	(4.9%)
MEDINET NASR HOU	4.55	(3.2%)
Orascom Hotels & Development	6.11	(3.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Sidi Kerir Petrochemicals	9.62	5,501
Qalaa Holdings	2.18	5,092
MEDINET NASR HOU	4.55	3,487
Commercial International Bank (Egypt)	77.97	3,298
Alexandria Mineral Oils Company	3.73	3,115

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	13,427.22	(81.80)	(0.6%)	(3.0%)	3.0%
Market Cap (EGP Bn)	522,358	(7,689)	(1.5%)	(3.5%)	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	39	1.97	5.4%	80	135
Value Traded (EGP Mn)	472	89.6	23.5%	533	808
No. of Trades	9,591	1,674	21.1%	12,961	15,952

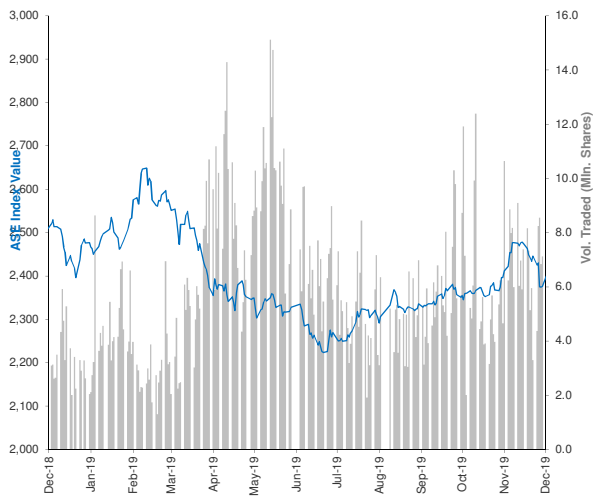
Market Breadth	▲	7	▼	39	=	14
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	77.97	0.05%	257.11
Sidi Kerir Petrochemicals	9.62	(8.12%)	52.94
El Ezz Steel Rebars	11.17	(0.18%)	18.19
MEDINET NASR HOU	4.55	(3.19%)	15.87
Egyptian Financial Group-Hermes Holding Co.	15.96	(1.72%)	15.35

## Amman Stock Exchange Daily Report (1st Market)

December 12, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Amman Stock Exchange</b>	<b>10,726</b>	<b>0.2%</b>	<b>0.4%</b>	<b>(10.7%)</b>
<b>Banks</b>	<b>7,784</b>	<b>0.1%</b>	<b>0.3%</b>	<b>(13.8%)</b>
<b>Insurance</b>	<b>88</b>	<b>(0.3%)</b>	<b>(0.1%)</b>	<b>(5.2%)</b>
<b>Diversified Financial Services</b>	<b>168</b>	<b>(0.9%)</b>	<b>(2.2%)</b>	<b>11.7%</b>
<b>Real Estate</b>	<b>182</b>	<b>(0.2%)</b>	<b>1.6%</b>	<b>(7.2%)</b>
<b>Health Care Services</b>	<b>23</b>	<b>0.0%</b>	<b>(0.3%)</b>	<b>(23.5%)</b>
<b>Educational Services</b>	<b>207</b>	<b>0.2%</b>	<b>(1.4%)</b>	<b>(16.3%)</b>
<b>Hotels and Tourism</b>	<b>87</b>	<b>(1.6%)</b>	<b>1.2%</b>	<b>(4.8%)</b>
<b>Transportation</b>	<b>78</b>	<b>0.0%</b>	<b>2.0%</b>	<b>5.9%</b>
<b>Technology &amp; Communications</b>	<b>320</b>	<b>1.7%</b>	<b>2.2%</b>	<b>1.6%</b>
<b>Media</b>	<b>4</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(7.2%)</b>
<b>Utilities &amp; Energy</b>	<b>438</b>	<b>(0.0%)</b>	<b>0.8%</b>	<b>25.1%</b>
<b>Commercial Services</b>	<b>65</b>	<b>0.1%</b>	<b>1.6%</b>	<b>(2.9%)</b>
<b>Pharmaceutical &amp; Medical Ind.</b>	<b>41</b>	<b>0.6%</b>	<b>(5.7%)</b>	<b>(0.6%)</b>
<b>Chemical Industries</b>	<b>15</b>	<b>0.3%</b>	<b>(0.8%)</b>	<b>(0.4%)</b>
<b>Paper &amp; Cardboard Industries</b>	<b>8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Printing &amp; Packaging</b>	<b>15</b>	<b>0.0%</b>	<b>0.0%</b>	<b>10.0%</b>
<b>Food &amp; Beverages</b>	<b>67</b>	<b>(0.9%)</b>	<b>(2.2%)</b>	<b>18.3%</b>
<b>Tobacco &amp; Cigarettes</b>	<b>745</b>	<b>1.7%</b>	<b>2.1%</b>	<b>(7.2%)</b>
<b>Mining &amp; Extraction Industries</b>	<b>282</b>	<b>1.2%</b>	<b>(0.7%)</b>	<b>(4.4%)</b>
<b>Engineering &amp; Construction</b>	<b>22</b>	<b>1.2%</b>	<b>0.4%</b>	<b>(36.4%)</b>
<b>Electrical Industries</b>	<b>10</b>	<b>(1.2%)</b>	<b>(4.1%)</b>	<b>4.4%</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>71</b>	<b>0.0%</b>	<b>(0.6%)</b>	<b>(5.7%)</b>
<b>Glass &amp; Ceramic Industries</b>	<b>6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB ALUMINIUM INDUSTRY / ARAL	1.52	7.0%
SPECIALIZED JORDANIAN INVESTMENT	0.44	4.8%
ARABIAN STEEL PIPES MANUFACTURING	0.73	4.3%
NATIONAL STEEL INDUSTRY	1.04	4.0%
JORDAN STEEL	0.31	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
INTERNATIONAL BROKERAGE & FINANCIAL MARKETS	0.19	(5.0%)
JORDAN INTERNATIONAL INSURANCE	0.43	(4.4%)
ARAB ELECTRICAL INDUSTRIES	0.50	(3.8%)
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.55	(3.5%)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.31	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
CAPITAL BANK OF JORDAN	1.01	2,323
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY	0.49	306
JORDAN AHLI BANK	0.95	236
SPECIALIZED INVESTMENT COMPOUNDS	1.69	215
ARAB ELECTRICAL INDUSTRIES	0.50	209

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,805.95	5.37	0.3%	0.6%	(5.4%)
Market Cap (JD Mn)	10,726.34	26.07	0.2%	0.4%	(10.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	4,436	1,983	80.8%	2,653	2,659
Value Traded (JD '000)	5,717	3333	139.9%	5,602	3,538
No. of Trades	1,342	(58)	(4.1%)	13,832	1,402

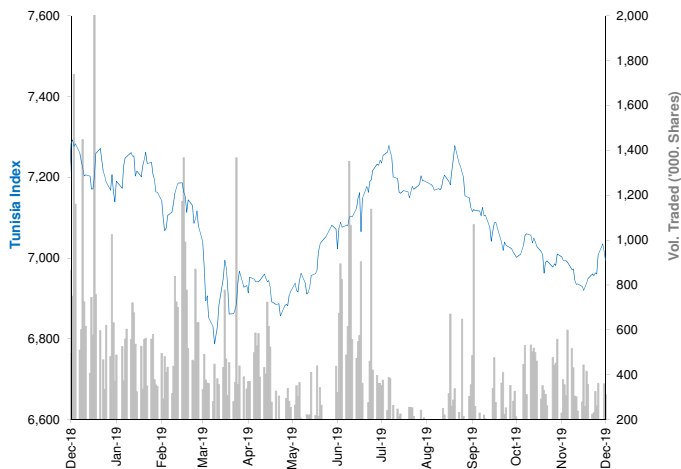
Market Breadth	▲ 22 ▼ 19 = 79
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
CAPITAL BANK OF JORDAN	1.01	0.0%	2,311,895
AL-EQBAL INVESTMENT COMPANY LTD	12.05	1.8%	1,347,971
JORDAN PETROLEUM REFINERY	3.28	0.3%	368,376
SPECIALIZED INVESTMENT COMPOUNDS	1.69	0.6%	361,725
JORDAN AHLI BANK	0.95	0.0%	225,623

## Tunisia Stock Exchange Daily Report

December 12, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Tunis Stock Exchange</b>	<b>18,841</b>	<b>(0.4%)</b>	<b>0.4%</b>	<b>(8.0%)</b>
<b>Banking</b>	<b>8,260</b>	<b>(0.2%)</b>	<b>1.0%</b>	<b>(4.7%)</b>
<b>Insurance</b>	<b>682</b>	<b>0.2%</b>	<b>3.0%</b>	<b>1.7%</b>
<b>Leasing</b>	<b>491</b>	<b>(0.1%)</b>	<b>4.5%</b>	<b>(17.8%)</b>
<b>Financial Services</b>	<b>2,649</b>	<b>(2.2%)</b>	<b>(1.0%)</b>	<b>2.8%</b>
<b>Industrial</b>	<b>1,378</b>	<b>0.1%</b>	<b>(0.5%)</b>	<b>3.8%</b>
<b>Chemical Industry</b>	<b>471</b>	<b>1.0%</b>	<b>1.1%</b>	<b>(28.1%)</b>
<b>Food &amp; Beverage</b>	<b>2,275</b>	<b>0.0%</b>	<b>1.0%</b>	<b>(22.1%)</b>
<b>Retailing</b>	<b>1,163</b>	<b>(1.6%)</b>	<b>(1.6%)</b>	<b>(14.6%)</b>
<b>Others</b>	<b>1,472</b>	<b>0.4%</b>	<b>(1.2%)</b>	<b>(13.2%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
<b>CELLCOM</b>	<b>3.74</b>	<b>5.9%</b>
<b>Banque de Tunisie et des Emirats</b>	<b>9.49</b>	<b>5.4%</b>
<b>Electrostar</b>	<b>1.45</b>	<b>5.1%</b>
<b>Ciments De Bizerte</b>	<b>1.33</b>	<b>4.7%</b>
<b>Société Tunisienne de Transp. des Hydro. par Pipelines</b>	<b>11.48</b>	<b>3.0%</b>

Worst Return Performers	Price (DT)	Daily % Chg
<b>ENNAKL Automobiles</b>	<b>11.10</b>	<b>(3.4%)</b>
<b>Société Essoukna</b>	<b>2.05</b>	<b>(2.8%)</b>
<b>Poulina Group Holding</b>	<b>13.06</b>	<b>(2.5%)</b>
<b>Société Moderne de Céramique</b>	<b>0.94</b>	<b>(2.1%)</b>
<b>Compagnie Internationale de Leasing</b>	<b>15.91</b>	<b>(1.8%)</b>

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
<b>SOTIPAPIER</b>	<b>6.93</b>	<b>51,161</b>
<b>CELLCOM</b>	<b>3.74</b>	<b>43,326</b>
<b>Société Moderne de Céramique</b>	<b>0.94</b>	<b>20,020</b>
<b>Société Tunisienne des Marchés de Gros</b>	<b>2.35</b>	<b>15,593</b>
<b>Universal Auto Distributors Holding</b>	<b>0.98</b>	<b>12,405</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tunisia Index</b>	<b>6,993.62</b>	<b>(22.9)</b>	<b>(0.3%)</b>	<b>0.6%</b>	<b>(3.8%)</b>
<b>Market Cap (DT Mln)</b>	<b>18,841</b>	<b>(77.0)</b>	<b>(0.4%)</b>	<b>0.4%</b>	<b>(8.0%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>311</b>	<b>(48.6)</b>	<b>(13.5%)</b>	<b>407</b>	<b>578</b>
<b>Value Traded ('000 DT)</b>	<b>2,745</b>	<b>(1,378.8)</b>	<b>(33.4%)</b>	<b>3,435</b>	<b>4,985</b>
<b>No. of Trades</b>	<b>2,139</b>	<b>283.0</b>	<b>15.2%</b>	<b>4,614</b>	<b>1,476</b>

Market Breadth	▲	20	▼	20	=	26
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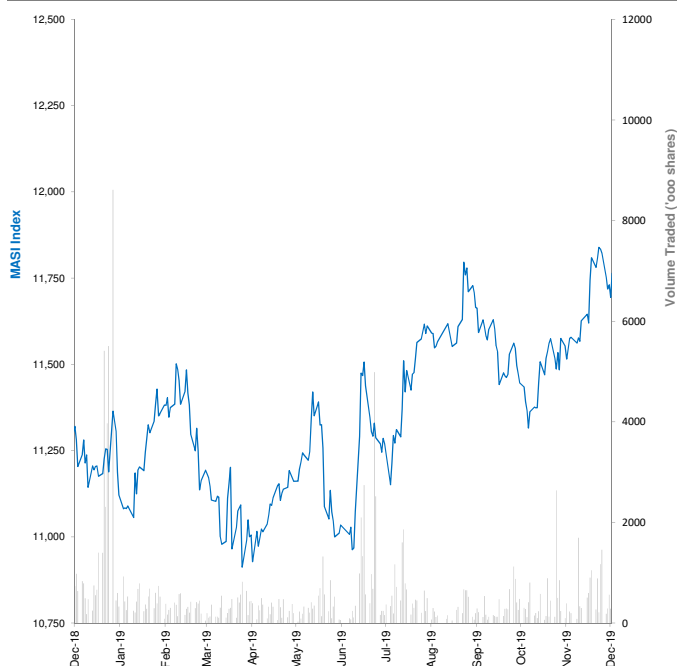
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
<b>SOTIPAPIER</b>	<b>6.93</b>	<b>(0.4%)</b>	<b>356</b>
<b>Banque Internationale Arabe de Tunisie</b>	<b>112.00</b>	<b>0.4%</b>	<b>327</b>
<b>Amen Bank</b>	<b>28.85</b>	<b>(0.1%)</b>	<b>314</b>
<b>Société Frigorifique et Brasserie de Tunis</b>	<b>18.50</b>	<b>0.0%</b>	<b>225</b>
<b>Société Chimique Alkimia</b>	<b>38.93</b>	<b>0.4%</b>	<b>219</b>

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 12, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	595,382	0.6%	0.3%	3.6%
Banking	214,721	0.5%	0.0%	3.5%
Beverages	2,932	0.0%	0.0%	3.5%
Chemicals	1,896	3.5%	4.3%	7.3%
Construction & Bldg. Material	63,711	0.1%	(1.2%)	(5.7%)
Distributors	12,939	0.4%	(0.9%)	19.6%
Electrical & Electronic Equip.	321	0.0%	9.9%	7.6%
Electricity	21,466	1.6%	(1.1%)	2.2%
Food Producers & Processors	25,666	1.5%	1.5%	26.9%
Holding Companies	3,197	1.4%	2.8%	15.9%
Insurance	23,489	0.9%	0.0%	0.6%
Investment & other Finance	4,730	0.0%	0.8%	7.0%
Leisures & Hotel	2,434	9.6%	3.0%	(1.7%)
Materials, Software & Computer	3,193	(0.5%)	(0.2%)	34.5%
Mining	12,975	(0.8%)	5.9%	(5.4%)
Oil & Gas	15,271	0.0%	1.1%	29.0%
Real Estate	49,251	(0.1%)	1.3%	(5.5%)
Telecommunications	132,568	0.9%	0.6%	6.6%
Transport	1,024	0.3%	0.5%	(5.2%)
Utilities	3,544	0.0%	(4.4%)	(10.5%)
Forestry & Paper	54	0.0%	(2.3%)	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	169.9	9.6%
SNP	498.7	5.7%
SONASID	270.0	4.2%
SAHAM ASSURANCE	1,340.0	3.1%
AUTO HALL	74.3	2.5%

Worst Return Performers	Price (MAD)	Daily % Chg
ENNAKL AUTOMOBILES	29.5	(4.8%)
MINIERE TOUISSIT	1,600.0	(3.0%)
BHCI	662.0	(2.6%)
Disway	312.0	(2.5%)
DOUJA PROM ADDOHA	9.4	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
DOUJA PROM ADDOHA	9.37	480,067
BMCE BANK	185.00	417,932
ITISSALAT AL-MAGHRIB	150.80	171,330
ATTIJARIWAFABANK	490.00	136,172
AUTO HALL	74.25	61,123

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,884.01	71.2	0.6%	0.5%	4.6%
Market Cap (MAD Mn)	595,382	3.4	0.6%	0.3%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	1,401.28	(116.2)	(7.7%)	462	516
Value Traded (MAD Mn)	110.03	64.94	144.0%	50	70

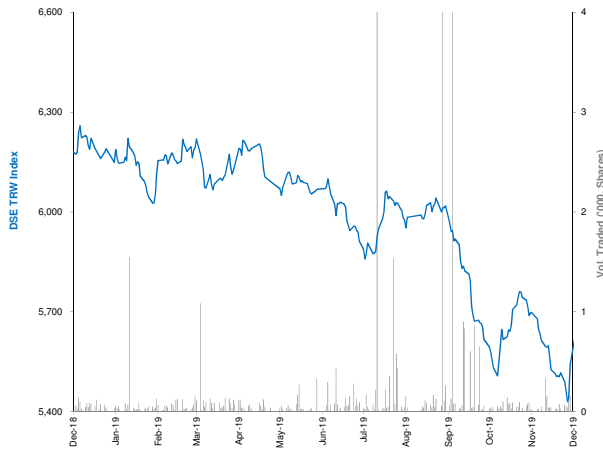
Market Breadth	▲ 14 ▼ 9 = 20
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
BMCE BANK	185.00	1.1%	38.66
ATTIJARIWAFABANK	490.00	1.0%	33.27
ITISSALAT AL-MAGHRIB	150.80	0.9%	12.87
BCP	273.95	(0.0%)	5.08
COSUMAR	219.00	1.8%	4.09

## Damascus Securities Exchange Daily Report

December 12, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>890,784</b>	<b>(0.7%)</b>	<b>1.3%</b>	<b>(23.6%)</b>
<b>Banking</b>	<b>545,643</b>	<b>(0.8%)</b>	<b>0.5%</b>	<b>(26.1%)</b>
<b>Services</b>	<b>2,566</b>	<b>0.0%</b>	<b>0.0%</b>	<b>7.6%</b>
<b>Industrial</b>	<b>101,146</b>	<b>(2.0%)</b>	<b>(0.6%)</b>	<b>(17.2%)</b>
<b>Insurance</b>	<b>33,413</b>	<b>0.0%</b>	<b>(0.5%)</b>	<b>(14.7%)</b>
<b>Agricultural</b>	<b>1,348</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.0%</b>
<b>Communication</b>	<b>206,669</b>	<b>0.0%</b>	<b>4.9%</b>	<b>(21.3%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg

Worst Return Performers	Price (SRY)	Daily % Chg
Al Badia Cement (JSC)	982.69	(2.0%)
Alahliah Vegetable Oil Company E.S.A	349.00	(2.0%)
Qatar National Bank Syria	326.50	(2.0%)
Al Baraka Bank - Syria	778.60	(1.9%)
Syria International Islamic Bank	535.63	(1.9%)

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Alahliah Vegetable Oil Company E.S.A	349.00	24,809
Al Baraka Bank - Syria	778.60	10,639
Fransabank Syria	309.62	9,962
Syria International Islamic Bank	535.63	6,550
Qatar National Bank Syria	326.50	5,065

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
<b>DSE Weighted Index</b>	<b>5,549.52</b>	<b>(35.33)</b>	<b>(0.6%)</b>	<b>0.6%</b>	<b>(10.3%)</b>
<b>Market Cap (SRY Mn)</b>	<b>890,784</b>	<b>(6,417.66)</b>	<b>(0.7%)</b>	<b>1.3%</b>	<b>(23.6%)</b>

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
<b>Volume (Shrs)</b>	<b>61,949</b>	<b>36,443</b>	<b>143%</b>	<b>284,771</b>	<b>128,227</b>
<b>Value Traded ('000 SRY)</b>	<b>29,812</b>	<b>16,964</b>	<b>132%</b>	<b>115,174</b>	<b>8,064,027</b>
<b>No. of Trades</b>	<b>65</b>	<b>9.0</b>	<b>16.1%</b>	<b>74</b>	<b>10,240.2</b>

Market Breadth	▲ 0 ▼ 5 = 20
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Alahliah Vegetable Oil Company E.S.A	349.00	(2.0%)	8,658,341
Al Baraka Bank - Syria	778.60	(1.9%)	8,283,572
Al Badia Cement (JSC)	982.69	(2.0%)	3,084,447
Syria International Islamic Bank	535.63	(1.9%)	3,508,375
Fransabank Syria	309.62	(1.9%)	1,653,723

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