

Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	101,260	577,669	470.5%
Earnings Per Share (fils)	0.43	2.43	465.1%
Total Operating Revenue (KWD)	2,073,829	7,036,062	239.3%
Gross Profit / (Loss) (KWD)	355,189	1,733,673	388.1%
Return on Average Equity (ROAE)	6.94%	8.52%	
Return on Average Assets (ROAA)	3.14%	2.94%	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
Assets:			
Current Assets	25,450,208	78,438,015	208.2%
Non-current Assets	39,852,801	62,918,142	57.9%
Total Assets	65,303,009	141,356,157	116.5%

Shareholders' Equity*	35,221,861	36,002,387	2.2%
-----------------------	------------	------------	------

Liabilities:

Current Liabilities	9,051,941	32,175,246	255.5%
Non-current Liabilities	18,253,143	48,686,669	166.7%
Total Liabilities	27,305,084	80,861,915	196.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,371	P/E (x)	6.77
Value (KWD '000)	248	P/BV (x)	0.57
Closing Price (KWD)	0.078	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.152	YTD Share Turnover	1.28%
Current Market Capitalization (KWD Million)	20.5	Beta	0.12

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company