

National Shooting Co.

31-Mar-19

Kuwait Stock Exchange FY-2018 Financial Results Announcement

Profitability	FY-2017	FY-2018	Variance
Net Profit / (Loss) (KWD)	(2,349,467)	(496,612)	78.9%
Earnings Per Share (fils)	(8.39)	(1.77)	78.9%
Total Operating Revenue (KWD)	958,254	706,526	(26.3%)
Gross Profit / (Loss) (KWD)	243,088	80,647	(66.8%)
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
Assets:			
Current Assets	3,818,314	3,749,486	(1.8%)
Non-current Assets	73,088,747	72,289,278	(1.1%)
Total Assets	76,907,061	76,038,764	(1.1%)
Shareholders' Equity*	20,506,597	19,580,831	(4.5%)
Liabilities:			
Current Liabilities	54,792,710	55,656,883	1.6%
Non-current Liabilities	1,607,754	801,050	(50.2%)
Total Liabilities	56,400,464	56,457,933	0.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	21,951.8	P/E (x)	NM
Value (KWD '000)	360.0	P/BV (x)	0.20
Closing Price (KWD)	0.014	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.070	YTD Share Turnover	7.83%
Current Market Capitalization (KWD Million)	4.0	Beta	1.78

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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