

Kuwait Stock Exchange 9M-2018/19 Financial Results Announcement

Profitability	9M-2017/18	9M-2018/19	Variance
Net Profit / (Loss) (KWD)	1,735,038	2,126,318	22.6%
Earnings Per Share (fils)	7.26	9.17	26.3%
Total Operating Revenue (KWD)	33,219,604	40,260,374	21.2%
Gross Profit / (Loss) (KWD)	3,981,432	5,164,335	29.7%
Return on Average Equity (ROAE)	4.52%	4.97%	
Return on Average Assets (ROAA)	1.41%	1.58%	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
Assets:			
Current Assets	46,832,535	40,904,967	(12.7%)
Non-current Assets	152,299,104	153,999,847	1.1%
Total Assets	199,131,639	194,904,814	(2.1%)
Shareholders' Equity*	61,115,790	63,922,113	4.6%
Liabilities:			
Current Liabilities	54,208,666	56,391,174	4.0%
Non-current Liabilities	83,807,183	74,591,527	(11.0%)
Total Liabilities	138,015,849	130,982,701	(5.1%)

*Fiscal Year Ends in March

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	14.7	P/E (x)	7.30
Value (KWD '000)	1.5	P/BV (x)	0.39
Closing Price (KWD)	0.102	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.274	YTD Share Turnover	0.01%
Current Market Capitalization (KWD Million)	24.7	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company