

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	(1,031,959)	199,709	NM
Earnings Per Share (fils)	(6.28)	1.22	NM
Total Operating Revenue (KWD)	437,825	488,042	11.5%
Gross Profit / (Loss) (KWD)	(1,049,985)	192,101	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	1,825,925	3,445,164	88.7%
Non-current Assets	42,174,440	41,700,827	(1.1%)
Total Assets	44,000,365	45,145,991	2.6%
Shareholders' Equity*	7,800,362	7,976,156	2.3%
Liabilities:			
Current Liabilities	36,044,795	37,029,366	2.7%
Total Liabilities	36,044,795	37,029,366	2.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	57,988.7	P/E (x)	NM
Value (KWD '000)	1,073.0	P/BV (x)	0.38
Closing Price (KWD)	0.019	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.049	YTD Share Turnover	35.32%
Current Market Capitalization (KWD Million)	3.0	Beta	1.67

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company