

Dar AL Thraya Real Estate Co.

24-Jul-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	285,693	613,186	114.6%
Earnings Per Share (fils)	1.95	4.19	114.9%
Total Operating Revenue (KWD)	1,227,459	1,264,189	3.0%
Gross Profit / (Loss) (KWD)	295,618	637,629	115.7%
Return on Average Equity (ROAE)	5.52%	7.58%	
Return on Average Assets (ROAA)	3.45%	5.00%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	1,714,844	8,738,678	409.6%
Non-current Assets	21,048,819	13,988,527	(33.5%)
Total Assets	22,763,663	22,727,205	(0.2%)
Shareholders' Equity*	14,518,465	15,480,415	6.6%

Liabilities:

Current Liabilities	2,330,677	2,087,689	(10.4%)
Non-current Liabilities	5,894,269	5,133,746	(12.9%)
Total Liabilities	8,224,946	7,221,435	(12.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	20	P/E (x)	23.06
Value (KWD '000)	4	P/BV (x)	1.69
Closing Price (KWD)	0.179	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.106	YTD Share Turnover	0.01%
Current Market Capitalization (KWD Million)	26.2	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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