

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	6,966	1,331,204	NM
Earnings Per Share (fils)	0.03	6.36	NM
Total Operating Revenue (KWD)	32,888,519	31,760,771	(3.4%)
Gross Profit / (Loss) (KWD)	(62,237)	1,387,009	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	29,171,770	30,142,351	3.3%
Non-current Assets	37,325,314	30,993,644	(17.0%)
Total Assets	66,497,084	61,135,995	(8.1%)
Shareholders' Equity*	42,484,131	40,273,042	(5.2%)

Liabilities:

Current Liabilities	4,258,465	9,915,192	132.8%
Non-current Liabilities	19,754,488	10,947,761	(44.6%)
Total Liabilities	24,012,953	20,862,953	(13.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,949	P/E (x)	NM
Value (KWD '000)	554	P/BV (x)	1.07
Closing Price (KWD)	0.199	Dividend Yield	2.43%
Book Value Per Share (KWD)	0.192	YTD Share Turnover	1.36%
Current Market Capitalization (KWD Million)	43.1	Beta	0.38

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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