

Senergy Holding Co.

11-Nov-18

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	(907,272)	(426,614)	53.0%
Earnings Per Share (fils)	(4.54)	(2.14)	52.9%
Total Operating Revenue (KWD)	2,105,876	2,287,063	8.6%
Gross Profit / (Loss) (KWD)	(1,375,446)	(850,178)	38.2%
Return on Average Equity (ROAE)	0.48%	3.83%	
Return on Average Assets (ROAA)	0.28%	2.62%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	6,936,160	9,098,263	31.2%
Non-current Assets	14,146,240	11,960,669	(15.4%)
Total Assets	21,082,400	21,058,932	(0.1%)

Shareholders' Equity*	13,815,213	15,034,644	8.8%
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Liabilities:

Current Liabilities	2,792,507	2,841,279	1.7%
Non-current Liabilities	748,659	801,919	7.11%
Total Liabilities	3,541,166	3,643,198	2.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	19,610.8	P/E (x)	10.14
Value (KWD '000)	567.8	P/BV (x)	0.37
Closing Price (KWD)	0.028	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.075	YTD Share Turnover	9.81%
Current Market Capitalization (KWD Million)	5.6	Beta	1.50

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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