

Fujairah Cement Industries Co.

14-May-19

Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	614,219	90,664	(85.2%)
Earnings Per Share (fils)	1.73	0.02	(98.8%)
Total Operating Revenue (KWD)	13,309,696	12,956,983	(2.7%)
Gross Profit / (Loss) (KWD)	2,718,955	2,202,103	(19.0%)
Return on Average Equity (ROAE)	1.29%	0.69%	
Return on Average Assets (ROAA)	0.79%	0.39%	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
Assets:			
Current Assets	41,203,586	48,393,464	17.4%
Non-current Assets	102,762,619	111,524,116	8.5%
Total Assets	143,966,205	159,917,580	11.1%
Shareholders' Equity*	86,324,165	86,104,597	(0.3%)
Liabilities:			
Current Liabilities	30,154,409	40,215,789	33.4%
Non-current Liabilities	27,487,632	33,597,193	22.2%
Total Liabilities	57,642,041	73,812,982	28.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	17,473	P/E (x)	31.85
Value (KWD '000)	985	P/BV (x)	0.22
Closing Price (KWD)	0.054	Dividend Yield	11.19%
Book Value Per Share (KWD)	0.242	YTD Share Turnover	4.91%
Current Market Capitalization (KWD Million)	19.1	Beta	0.53

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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