

Kuwait Stock Exchange FY-2018/19 Financial Results Announcement

Profitability	FY-2017/18	FY-2018/19	Variance
Net Profit / (Loss) (KWD)	157,303	7,747,055	NM
Earnings Per Share (fils)	0.60	31.58	NM
Total Operating Revenue (KWD)	11,650,921	12,583,117	8.0%
Gross Profit / (Loss) (KWD)	5,923,938	7,614,154	28.5%
Return on Average Equity (ROAE)	0.39%	19.06%	
Return on Average Assets (ROAA)	0.35%	17.35%	

Balance Sheet Summary (KWD)	31-Aug-18	31-Aug-19	Variance
Assets:			
Current Assets	6,820,083	9,433,805	38.3%
Non-current Assets	36,214,105	36,859,815	1.8%
Total Assets	43,034,188	46,293,620	7.57%
Shareholders' Equity*	38,868,333	42,409,338	9.1%
Liabilities:			
Current Liabilities	2,108,217	2,083,549	(1.2%)
Non-current Liabilities	1,152,010	1,113,283	(3.4%)
Total Liabilities	3,260,227	3,196,832	(1.9%)

*Fiscal Year Ends in August

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,559	P/E (x)	13.27
Value (KWD '000)	873	P/BV (x)	2.42
Closing Price (KWD)	0.419	Dividend Yield	3.58%
Book Value Per Share (KWD)	0.173	YTD Share Turnover	1.04%
Current Market Capitalization (KWD Million)	102.8	Beta	0.15

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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