

## Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	5,831,829	4,140,340	(29.0%)
Earnings Per Share (fils)	12.00	9.00	(25.0%)
Total Operating Revenue (KWD)	13,257,517	15,118,608	14.0%
Gross Profit / (Loss) (KWD)	6,077,745	3,981,829	(34.5%)
Return on Average Equity (ROAE)	4.76%	2.90%	
Return on Average Assets (ROAA)	2.87%	1.66%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
<b>Assets:</b>			
Current Assets	66,749,407	107,890,050	61.6%
Non-current Assets	92,020,628	63,700,191	(30.8%)
Total Assets	158,770,035	171,590,241	8.1%
Shareholders' Equity*	95,355,656	93,242,605	(2.2%)

### Liabilities:

Current Liabilities	12,699,336	14,317,281	12.7%
Non-current Liabilities	30,833,725	41,106,079	33.3%
Total Liabilities	43,533,061	55,423,360	27.3%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	15,979.6	P/E (x)	15.17
Value (KWD '000)	1,601.9	P/BV (x)	0.52
Closing Price (KWD)	0.091	Dividend Yield	6.96%
Book Value Per Share (KWD)	0.194	YTD Share Turnover	3.01%
Current Market Capitalization (KWD Million)	48.3	Beta	0.73

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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