

### **MENA Markets Daily Report**

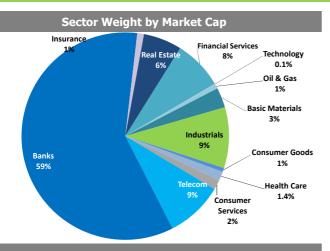
May 30, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
	MENA Countri	ies					
In this Report	Kuwait	Premier Market Index	<b>A</b>	6,205.36	0.8%	17.8%	9.9%
(uwait2	Kuwait	Main Market Index	<b>A</b>	4,746.53	0.3%	0.2%	(1.9%)
audi Arabia3	Kuwait	All Share Index	<b>A</b>	5,710.02	0.7%	12.4%	5.2%
AE - Dubai4	Saudi Arabia	TADAWUL All Share Index	•	8,413.88	(1.6%)	7.5%	8.3%
AE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	•	2,599.70	(0.3%)	2.8%	(24.9%)
AE - Abu Dhabi 6	UAE - Nasdag Dubai	FTSE NASDAQ Dubai UAE 20 Index	<b>A</b>	3,089.23	0.8%	0.5%	(6.5%)
atar7	UAE - Abu Dhabi	ADX General Index	<b>A</b>	4,866.18	1.6%	(1.0%)	11.7%
ahrain8	Qatar	QE 20 Index	<b>A</b>	9,931.94	0.4%	(3.6%)	20.8%
man9	Bahrain	Bahrain All Share	<b>A</b>	1,430.14	0.2%	6.9%	0.4%
gypt 10	Oman	MSM 30 Index	<b>A</b>	3,941.21	0.6%	(8.8%)	(15.2%)
rdan 11	Egypt	EGX 30	<b>V</b>	13,974.13	(0.4%)	7.2%	(13.2%)
ınisia12	Jordan	ASE Index	<b>V</b>	1,809.53	(0.1%)	(5.2%)	(10.2%)
ebanon 13	Lebanon	Blom Stock Index	_	866.32	0.0%	(11.3%)	(15.0%)
lorocco	Tunisia	Tunisia Index	<b>A</b>	7,015.75	0.6%	(3.5%)	15.8%
	Morocco	MASI	_ ▼	11,073.06	(0.6%)	(2.6%)	(8.3%)
ria 15	Syria	DSE Weighted Index	· •	6,059.36	(0.2%)	(2.1%)	3.5%
		-		0,033.30	(0.270)	(2.170)	3.370
	Emerging Mar		<b>A</b>	2 014 70	0.39/	15.9%	(24.69/)
	China	SSE Composite Index		2,914.70	0.2%		(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	_	1,275.92	0.4%	19.4%	(7.6%)
	India	SENSEX	<b>▼</b>	39,502.05	(0.6%)	10.1%	5.9%
	Brazil	BOVESPA Stock Index	_	96,566.55	0.2%	9.9%	15.0%
	Mexico	BOLSA Index	<b>A</b>	42,854.75	1.5%	2.9%	(15.6%)
	Korea	KOSPI Index	<b>V</b>	2,023.32	(1.3%)	(0.1%)	(17.3%)
	Taiwan	TAIEX Index	<b>V</b>	10,301.78	(0.1%)	6.7%	(8.6%)
	<b>Global Market</b>	ts					
	World	MSCI World Index	▼	2,064.80	(1.0%)	9.6%	(10.4%)
	Asia	MSCI Asia Pacific	•	152.56	(0.8%)	4.0%	(15.6%)
	Europe	DJ Stoxx 600	•	370.51	(1.4%)	9.7%	(13.2%)
	Europe	FTSEurofirst 300	•	1,459.70	(1.4%)	9.6%	(13.0%)
	Emerging Markets	MSCI EM Index	▼	985.44	(0.3%)	2.0%	(16.6%)
	U.S.A	S&P 500	•	2,783.02	(0.7%)	11.0%	(6.2%)
	U.S.A	DJIA	▼	25,126.41	(0.9%)	7.7%	(5.6%)
	U.S.A	NASDAQ Composite	•	7,547.31	(0.8%)	13.7%	(3.9%)
	UK	FTSE 100	▼	7,185.30	(1.2%)	6.8%	(12.5%)
	Germany	DAX	•	11,837.81	(1.6%)	12.1%	(18.3%)
	Japan	NIKKEI 225	▼	21,003.37	(1.2%)	4.6%	(12.1%)
	Hong Kong	HANG SENG INDEX	•	27,235.71	(0.6%)	4.8%	(13.6%)
restment Research Department mcoird@kamconline.com	Commaditie						
	Commodities Oil	OPEC Crude	<b>A</b>	68.84	2.1%	33.5%	(20.0%)
D.Box 28873,Safat 13149 Kuwait I: (965) 1852626, Extn: 1153 / 1146							
x: (965) 22492395	Oil	Brent	<b>*</b>	69.45	(0.9%)	29.8%	(19.6%)
tp://www.kamconline.com	Oil	Kuwait	<b>▼</b>	68.26	(2.2%)	31.2%	(16.5%)
AMCO Investment Company - K.S.C	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	<b>A</b>	2.62	1.6%	(5.4%)	(4.0%)
ublic)	Gold	Gold Spot \$/Oz	<b>A</b>	1,279.78	0.0%	(0.4%)	(1.6%)



# **Boursa Kuwait Daily Report**

May 30, 2019



### **Top 10 Companies by Market Capitalization**

	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- National Bank of Kuwait	6,347.8	17.1	11.7%
2- Kuwait Finance House	4,702.2	20.7	12.0%
3- Zain	2,193.8	11.2	15.4%
4- Ahli United Bank - Bahrain	2,193.6	10.4	17.8%
5- Boubyan Bank	1,638.2	29.2	13.7%
6- Agility (PWC Logistics)	1,255.2	15.5	8.0%
7- Commercial Bank of Kuwait	1,035.9	16.2	8.7%
8- Gulf Bank	954.1	16.8	9.0%
9- Burgan Bank	837.4	10.1	11.0%
10- Mabanee Co.	739.2	14.1	12.4%

\*: ROE is calculated based on FY2018 net profit & shareholders' equity as of 31-December-18

#### **Top Movers and Most Active Stocks**

15.65

12.2%

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Sharjah Cement Co.	0.071	0.006	9.5%
The Securities House Co.	0.051	0.004	8.7%
Al Eid Food Co.	0.043	0.003	8.6%
Mashaer Holding Co.	0.070	0.005	7.7%
Al Salam Group Holding Co.	0.033	0.002	7.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
International Resorts Co.	0.017	(0.003)	(14.3%)
Real Estate Trade Centers Co.	0.022	(0.003)	(11.2%)
Munshaat Real Estate Projects Co.	0.080	(0.009)	(9.8%)
The Energy House Co.	0.025	(0.002)	(7.4%)
Danah Alsafat Foodstuff Co.	0.029	(0.002)	(7.1%)

Today's Most Active by Volume	Close	Percent	Volume
roddy 3 Plost Active by Volume	(KWD)	Change	(Shares)
Ahli United Bank - Bahrain	0.250	0.0%	18,841,970
Mashaer Holding Co.	0.070	7.7%	12,620,301
Kuwait Finance House	0.674	1.5%	9,536,112
Zain	0.507	1.4%	6,833,855
Al Madina For Finance & Investment Co.	0.019	1.1%	4,476,880

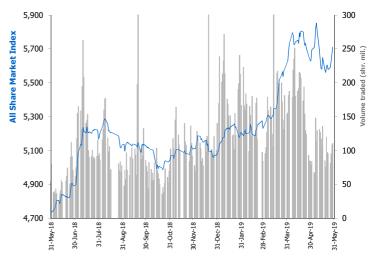
Source: Boursa Kuwait, KAMCO Research

### **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	32,958.1	<b>A</b>	0.7%	1.8%	13.6%
Oil & Gas	235.3	<b>A</b>	0.5%	1.0%	3.4%
Basic Materials	1,028.7	<b>A</b>	0.7%	(1.6%)	(0.3%)
Industrials	3,125.0	<b>A</b>	1.4%	(4.2%)	(8.2%)
Consumer Goods	205.7	•	(4.6%)	(1.2%)	0.8%
Health Care	467.1	=	0.0%	(2.1%)	(0.5%)
Consumer Services	496.5	<b>A</b>	0.3%	(0.7%)	(3.0%)
Telecommunications	2,942.8	<b>A</b>	1.1%	6.7%	8.3%
Banks	19,571.3	<b>A</b>	0.7%	1.9%	21.6%
Insurance	344.6	<b>A</b>	0.3%	(0.2%)	(4.3%)
Real Estate	1,980.2	<b>A</b>	0.3%	6.1%	6.3%
Financial Services	2,536.4	<b>A</b>	0.4%	4.1%	21.0%
Technology	24.5	=	0.0%	9.7%	(10.3%)

Market Breadth		66	_	37	72
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,205.36	51.45	0.84%	2.6%	17.8%
Main Market Index	4,746.53	12.39	0.3%	(1.7%)	0.2%
All Share Market Index	5,710.02	38.66	0.7%	1.4%	12.4%
Market Cap (KWD Mn)	32,958.10	222.68	0.7%	1.8%	13.6%

**Index Performance relative to Volume** 



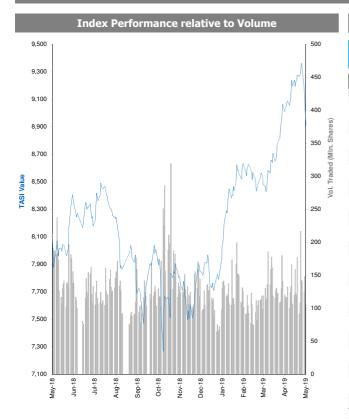
Market Trading Data and Volatility						
Trading Indicators Today's DTD DTD Average Daily						
	Value	Chg	% Chg	YTD 2019	YTD 2018	
Volume (Shrs Mn)	110.4	2.3	2.1%	156.2	75.8	
Value Traded (KWD Mn)	30.7	(3.9)	(11.3%)	30.9	11.5	
No. of Trades	5,488	(592)	(9.7%)	5,689	3,139	

Today's Most Active by Value	Close	Percent	Value
Today's Most Active by Value	(KWD)	Change	(KWD)
Kuwait Finance House	0.674	1.5%	6,401,529
Ahli United Bank - Bahrain	0.250	0.0%	4,740,588
Zain	0.507	1.4%	3,450,183
Mabanee Co.	0.709	1.1%	2,395,453
National Bank of Kuwait	0.973	0.3%	2,258,543



## Saudi Tadawul Daily Report

May 30, 2019



	Market Cap.	DTD		
	(SAR Mn)	% Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	1,963,041	(1.81%)	(10.3%)	5.4%
Energy	27,436	(1.5%)	(3.9%)	(7.7%)
Materials	573,803	(1.0%)	(11.1%)	(2.7%)
Capital Goods	7,937	0.5%	(10.1%)	(11.2%)
<b>Commercial &amp; Professional Svc</b>	7,628	(1.4%)	(2.2%)	0.2%
Transportation	10,881	0.8%	(8.2%)	(5.0%)
<b>Consumer Durables &amp; Apparel</b>	2,678	1.6%	(8.7%)	(6.0%)
Consumer Services	16,157	0.6%	(11.9%)	8.5%
Media	7,482	4.5%	20.9%	7.5%
Retailing	30,801	(1.4%)	(8.7%)	5.5%
Food & Staples Retailing	8,019	(2.6%)	(4.3%)	5.5%
Food & Beverages	78,259	(1.0%)	(12.0%)	7.2%
Health Care Equipment & Svc	21,690	(3.4%)	(3.3%)	0.5%
Pharma, Biotech & Life Science	3,042	(2.1%)	(6.8%)	(13.8%)
Banks	719,262	(2.2%)	(10.0%)	16.1%
<b>Diversified Financials</b>	29,519	0.2%	(3.9%)	(5.2%)
Insurance	35,108	(0.7%)	(10.4%)	(3.7%)
<b>Telecommunication Services</b>	220,906	(2.6%)	(13.1%)	9.7%
Utilities	68,844	(6.2%)	(5.7%)	5.6%
REITs	12,752	0.2%	(2.6%)	(2.9%)
Real Estate Mgmt & Dev't	80,083	(1.5%)	(11.2%)	(9.7%)
Software & Services	755	0.5%	(10.6%)	4.9%

ectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### **Top Movers and Most Active Stocks**

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Saudi Research and Marketing Group	90.20	4.5%	42,983
AXA Cooperative Insurance Co.	24.00	4.2%	5,716
Saudi Fisheries Co.	51.40	3.8%	64,192
Al-Abdulatif Industrial Group	11.00	3.8%	266
Leejam Sports Co.	67.70	3.4%	9,830

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
MetLife AIG ANB Co-op. Insurance Co.	19.40	(7.5%)	13,281
Saudi Electricity Co.	16.00	(6.3%)	74,174
SABB	38.50	(6.1%)	30,370
Banque Saudi Fransi	39.95	(5.4%)	84,126
Dallah Healthcare Holding Co.	50.50	(5.4%)	13,112

Most Active Stocks By Volume	Price (SAR)		Volume ('000 Shrs)
Alinma Bank	23.88	(0.5%)	9,248
Saudi Kayan	11.74	(3.6%)	8,931
Dar Al Arkan Real Estate Development Co	10.22	(2.7%)	8,718
Al-Rajhi Bank	68.30	(0.9%)	6,247
Bank Al-Jazira	14.54	(1.9%)	5,613

Market Return	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
Tadawul All Share Index	8,413.88	(137.02)	(1.6%)	(9.6%)	7.5%
Market Cap (SAR Mn)	1,963,041	(36,140.2)	(1.8%)	(10.3%)	5.4%

Trading Indicators	Today	DTD	DTD	Averag	e Daily
Trauling Indicators		Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	115	(616.9)	(84.3%)	131	180
Value Traded (SAR Mn)	3,213	(25,545.0)	(88.8%)	3,377	3,939
No. of Trades	98,861	(117,887)	(54.4%)	105,604	103,824

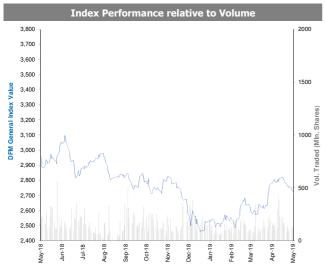
Market Breadth					
Market breautii	92	_	79	=	20

Most Active Stocks By Value	Price	Daily	Value
	(SAR)	% Chg	(SAR Mn)
Al-Rajhi Bank	68.30	(0.9%)	424.3
Saudi Basic Industries Corp	110.00	(0.4%)	251.2
Alinma Bank	23.88	(0.5%)	220.7
Saudi Telecom	98.80	(2.6%)	147.3
National Commercial Bank	53.50	(2.2%)	127.1



### **Dubai Financial Market Daily Report**

May 30, 2019



Sector Returns							
	Market Cap.	DTD	MTD	YTD			
	(AED Mn)	% Chg	% Chg	% Chg			
	341,169	(0.4%)	(5.1%)	0.4%			
Banking	180,003	(0.1%)	(4.1%)	5.7%			
Consumer Staples	3,152	(1.0%)	(9.0%)	(9.5%)			
Investment & Financial	14,064	1.4%	(6.5%)	(4.6%)			
Insurance	4,662	(0.3%)	1.2%	(1.7%)			
Industrial	3,842	0.0%	(7.6%)	13.9%			
Real Estate & Construction	83,991	(1.4%)	(5.2%)	(4.3%)			
Telecommunication	22,909	(0.2%)	(1.5%)	(0.4%)			
Transportation	21,890	0.6%	(14.3%)	(12.0%)			
Services	6,656	(1.1%)	(4.1%)	(12.1%)			

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sections.

**Market Breadth** 

### **Top Movers and Most Active Stocks**

Best Return Performers	Price (AED)		
DAMAC Properties Dubai	0.860	2.1%	46,155,888
SHUAA Capital	0.917	1.9%	430,211
Air Arabia Co.	1.010	1.8%	7,654,149
Dubai Financial Market	0.712	1.7%	5,056,182
Dubai Investment	1.280	1.6%	9,964,063

		(AED)
Arabtec Holding P.J.S.C. 1.	228 (3.8%)	115,912
	480 (3.3%)	1,599,611
Hits Telecom Holding Co. 0.	178 (3.3%)	435,599
Ajman Bank 0.	892 <b>(2.6</b> %)	77,292
Emaar Development 3.	860 (2.3%)	3,954,482

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
DAMAC Properties Dubai	0.86	2.14%	53,119
Aramex	4.250	0.95%	14,084
Islamic Arabic Insurance Co.	0.529	(1.86%)	13,212
Union Properties	0.325	1.56%	11,845
Dubai Investment	1.280	1.59%	7,764
Source: KAMCO Research			

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
DFM General Index	2,599.70	(7.31)	(0.3%)	(6.0%)	2.8%
Market Cap (AED Mn)	341,169	(1,247)	(0.4%)	(5.1%)	0.4%

Trading Indicators	Today's	DTD	DTD	Average Daily	
Trauling Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	153.5	(177.6)	(53.6%)	143	188
Value Traded (AED Mn)	212.8	(248.5)	(53.9%)	197	287
No. of Trades	3,133	(1,918)	(38.0%)	2,602	2,948

Most Active Stocks by Value	Price	Daily	Value
Prost Active Stocks by Value	(AED)	% Chg	(AED Mn)
Aramex	4.250	1.0%	59.9
DAMAC Properties Dubai	0.860	2.1%	46.2
<b>EMAAR Properties</b>	4.410	(1.1%)	23.4
Dubai Islamic Bank	5.020	0.4%	16.3
Dubai Investment	1.280	1.6%	10.0

11

17

37



# Nasdaq Dubai Daily Report

May 30, 2019



Stock Returns					
	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg		
Nasdaq Dubai	35,949	0.10%	1.6%		
Nasdaq, Inc.	14,761	0.0%	5.1%		
DP World	14,077	0.3%	(0.8%)		
Hikma Pharmaceuticals GDR	5,386	0.0%	10.8%		
Orascom Construction Limited	683	0.0%	(10.0%)		
Al Baraka Banking Group	427	0.0%	11.8%		
Emirates REIT (CEIC) Limited	219	0.0%	(21.5%)		
DEPA Limited (AED)	156	0.0%	(72.3%)		
ENBD REIT (CEIC) Limited	123	(5.7%)	(25.0%)		
BLME Holdings plc	117	0.0%	0.0%		

Top Movers and Most Active Stocks				
Best Return Performers	Price (USD)	Daily % Chg	Value (USD)	
DP World	16.96	0.3%	9,922,350	

Trading Indicators						
Market Return	Closing	DTD	DTD	MTD	YTD-19	
	Value	Chg	% Chg	% Chg	% Chg	
FTSE Nasdaq Dubai UAE 20	3,089.23	25.42	0.8%	(7.8%)	0.5%	
Market Cap (USD Mn)	35,949	34.1	0.1%	(7.8%)	1.6%	

Worst Return Performers	Price	Daily	Value
Worst Return Ferformers	(USD)	% Chg	(USD)
ENBD REIT (CEIC) Limited	0.50	(5.7%)	6,078

Trading Indicators	Today's	DTD	DTD	Average	Daily
Trauling Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	0.60	(0.67)	(53.0%)	0.64	0.74
Value Traded (USD Mn)	9.93	(11.6)	(53.9%)	7.07	4.69
No. of Trades	119	(191)	(61.6%)	151	111

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	16.96	0.3%	586,366
ENBD REIT (CEIC) Limited	0.50	(5.7%)	12,121

Most Active Stocks by Value	Price	Daily	Value
Plost Active Stocks by Value	(USD)	% Chg	(USD)
DP World	16.96	0.3%	9,922,350
ENBD REIT (CEIC) Limited	0.50	(5.7%)	6,078

Market Breadth

Source: KAMCO Research



### **Abu Dhabi Securities Exchange Daily Report**

May 30, 2019

% Chg (1.0%) (5.3%)



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(AED Mn)	% Chg	% Chg	% Chg	
ADX	491,544	0.2%	(7.5%)	(2.9%)	
Banks	247,193	0.3%	(10.4%)	1.1%	
Inv. & Financial Services	1,892	5.6%	(8.4%)	(49.4%)	
Real Estate	15,416	1.4%	(4.2%)	4.7%	
Energy	45,648	(0.1%)	2.4%	7.7%	
Consumer Staples	333	0.0%	(7.2%)	(21.2%)	
Industrial	7,382	(0.2%)	(2.7%)	(9.0%)	
Insurance	8,029	(0.4%)	(4.7%)	(10.6%)	
Telecommunication	154,143	0.1%	(6.5%)	(9.7%)	
Services	8,507	(1.2%)	5.5%	(1.5%)	

**Trading Indicators** 

ectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks					
Best Return Performers	Price (AED)	Daily % Chg	Value (AED)		
Abu Dhabi National Co. for Building Ma	0.43	10.4%	13,857		
Waha Capital Co.	1.00	5.8%	1,372,794		
DANA GAS	1.02	4.5%	69,959,188		
Abu Dhabi Commercial Bank	9.00	3.0%	128,693,566		
AL DAR Properties Co.	1.73	1.8%	33,150,953		

е	Daily	Value	Market Return	Closing	DTD	DTD	MTD	
)	% Chg	(AED)	Market Return	Value	Chg	% Chg	% Chg	
3	10.4%	13,857	ADX General Index	4,866.18	74.76	1.6%	(7.5%)	
0	5.8%	1,372,794	Market Cap (AED Mn)	491,544	897	0.2%	(7.5%)	
2	4.5%	69,959,188						
0	3.0%	128,693,566						

Market Breadth

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
National Marine Dredging Co.	3.69	(10.0%)	73,900
Ras Al Khaimah National Insurance Co	2.70	(10.0%)	343,418
Abu Dhabi Ship Building Co.	1.25	(8.1%)	788
Sharjah Cement Industrial Dev. Co.	0.93	(2.1%)	186,000
Eshraq Properties Co.	0.39	(1.5%)	1,017,489

Trading Indicators	Today's	DTD	DTD	Average	Daily
Trading Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	130	102.4	376.9%	49	60.1
Value Traded (AED Mn)	516	407.1	374.1%	190	129.2
No. of Trades	2,592	1088	72.3%	1,572	988

10

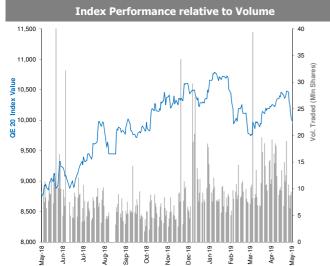
Most Active Stocks by Volume	Price	Daily	Volume
Plost Active Stocks by Volume	(AED)	% Chg	('000 Shrs)
DANA GAS	1.02	4.5%	68,841,433
AL DAR Properties Co.	1.73	1.8%	19,371,116
Abu Dhabi Commercial Bank	9.00	3.0%	14,386,963
First Abu Dhabi Bank	13.82	(0.6%)	11,336,449
Emirates Telecom. Co.	15.46	0.1%	7,247,911
Courses VAMCO Deseaseh			

Most Active Stocks by Value	Price	Daily	Value
Tiost Active Stocks by Fund	(AED)	% Chg	(AED)
First Abu Dhabi Bank	13.82	(0.6%)	156,861,607
Abu Dhabi Commercial Bank	9.00	3.0%	128,693,566
Emirates Telecom. Co.	15.46	0.1%	112,072,977
DANA GAS	1.02	4.5%	69,959,188
AL DAR Properties Co.	1.73	1.8%	33,150,953



## **Qatar Exchange Daily Report**

May 30, 2019



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(QAR Mn)	% Chg	% Chg	% Chg	
Qatar Exchange	549,820	1.0%	(5.9%)	(6.6%)	
Banking & Finance	277,815	2.4%	(7.0%)	(4.9%)	
Goods & Consumer Services	27,942	(1.6%)	(0.8%)	13.2%	
Industrial	142,295	(0.8%)	(0.2%)	(4.2%)	
Insurance	16,378	1.6%	(8.0%)	(4.0%)	
Real Estate	38,100	0.9%	(20.0%)	(32.1%)	
Telecom	26,108	(0.4%)	(4.5%)	(14.8%)	
Transport	21,182	(0.1%)	(4.9%)	7.3%	

10F 101010 mm 1000110m 0 000110					
Best Return Performers	Price	Daily	Value		
Sept Return Ferrormers	(QAR)	% Chg	(QAR)		
Al Meera Consumer Goods Co.	139.44	4.7%	1,879,380		
Qatar National Bank	180.00	3.7%	27,472,330		
Mannai Corporation	40.44	3.7%	87,250		
The Commercial Bank of Qatar	42.60	3.4%	2,570,080		
United Development Co.	13.46	3.2%	2,553,520		

Worst Return Performers	Price	Daily	Value
	(QAR)	% Chg	(QAR)
Qatar Electricity & Water Co.	161.55	(5.0%)	14,555,470
Doha Insurance Co.	11.10	(3.5%)	17,260
Qatar Oman Investment Co.	5.60	(3.4%)	43,150
Medicare Group	59.05	(3.2%)	348,860
Qatar Fuel Co. (Woqod)	201.00	(2.8%)	43,826,360

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Ezdan Holding Group Co.	7.20	2.4%	16,547,322
Mesaieed Petrochemical Holding Co.	26.23	0.0%	2,543,184
Vodafone Qatar	7.05	(1.1%)	660,244
Qatar Aluminium Limited Q.S.A (Qatalu	10.11	(2.2%)	639,017
Masraf Al Rayan	34.70	1.8%	570,814

	Tradi	ng Indica	itors		
	Closing	DTD	DTD	МТО	YTD-19
1	Value	Chg	% Chg	% Chg	% Chg

Market Return	Value	Chg	% Chg	% Chg	% Chg	
QE 20 Index	9,931.94	35.88	0.4%	(4.3%)	(3.6%)	
Market Cap (QAR Mn)	549,820	5,477.2	1.0%	(5.9%)	(6.6%)	

Trading Indicators	loday's	DID	DID	Average	Dally
	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	24,538	(87,538)	(78.1%)	12,563	10,799
Value Traded (QAR Mn)	399	(2,534.3)	(86.4%)	316	281
No. of Trades	14,103	(3,221)	(18.6%)	6,371	4,054

Market Breadth					
Market breautii	19	•	22	=	5

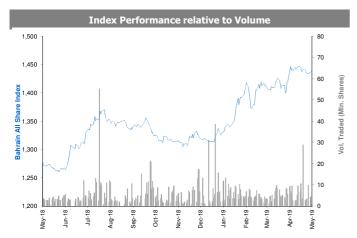
Most Active Stocks by Value	Price	Daily	Value
Plost Active Stocks by Value	(QAR)	% Chg	(QAR Mn)
Ezdan Holding Group Co.	7.20	2.4%	118.9
Mesaieed Petrochemical Holding Co.	26.23	0.0%	67.0
Qatar Fuel Co. (Woqod)	201.00	(2.8%)	43.8
Qatar Islamic Bank	162.80	(1.1%)	29.9
Qatar National Bank	180.00	3.7%	27.5

Source: KAMCO Research



### **Bahrain Bourse Daily Report**

May 30, 2019



Sector Returns							
	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg			
Bahrain Bourse	8,156	0.2%	(0.1%)	2.6%			
<b>Commercial Banks</b>	4,042	0.3%	(0.3%)	9.5%			
Investment	2,111	0.0%	0.8%	2.9%			
Insurance	116	0.0%	(1.0%)	(15.1%)			
Service	107,527	0.1%	3.2%	9.8%			
Hotel & Tourism	21,790	0.0%	(6.7%)	(10.4%)			
Industrial	72,388	0.0%	(5.2%)	(29.3%)			

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Ahli United Bank (US\$)	0.820	0.6%	385,278
Bahrain Telecommunications Co.	0.341	0.3%	107,296

Trading Indicators								
	Closing	DTD	DTD	MTD	YTD-19			
Market Return	Value	Chg	% Chg	% Chg	% Chg			
Bahrain All Share Index	1,430.14	2.55	0.2%	(0.3%)	6.9%			
Market Cap (BHD MIn)	8,155.84	14.38	0.2%	(0.1%)	2.6%			

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Al Salam Bank	0.084	(1.2%)	26,722
TRAFCO	0.310	(0.6%)	15,500

Trading Indicators	Today's	DTD	DTD	Average	Daily
Trauling Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	2,614	(3,058)	(53.9%)	5,226	5,722
Value Traded (BHD '000	612	(587)	(49.0%)	1,315	1,177
No. of Trades	51	(69.0)	(57.5%)	89	78

Market Breadth

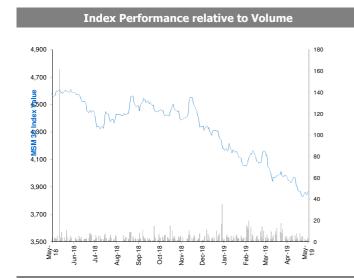
Most Active Stocks by Volume	Price	Daily	Volume
Prost Active Stocks by Volume	(BHD)	% Chg	(Shares)
Ahli United Bank (US\$)	0.820	0.6%	1,247,508
Al Baraka Banking Group (US\$)	0.330	(14.3%)	525,000
Al Salam Bank	0.084	(1.2%)	320,450
Bahrain Telecommunications Co.	0.341	0.3%	314,421
Zain Bahrain B.S.C	0.069	0.0%	150,000
C KANGO D			

Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
Ahli United Bank (US\$)	0.820	0.6%	385,278
<b>Bahrain Telecommunications Co.</b>	0.341	0.3%	107,296
Al Baraka Banking Group (US\$)	0.330	0.0%	65,377
Al Salam Bank	0.084	(1.2%)	26,722
TRAFCO	0.310	(14.3%)	15,500



# **Muscat Securities Market Daily Report**

May 30, 2019



Sector Returns						
	Market Cap.	DTD	MTD	YTD		
	(OMR Mn)	% Chg	% Chg	% Chg		
Muscat Securities Mkt	2,910	1.2%	0.9%	(8.1%)		
Financial	1,832	1.3%	3.2%	(21.7%)		
Industrial	165	0.0%	(2.5%)	(11.4%)		
Services	790	1.1%	(3.6%)	(22.1%)		

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks						
Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)			
OMINVEST	0.318	2.6%	25162			
Raysut Cement	0.334	2.5%	72,153			
Muscat Finance	0.066	1.5%	95,115			
Bank Muscat	0.420	1.4%	1,132,084			
Al Sharqia Inv. Holding	0.076	1.3%	1,216			

	Trading Indicators	Today's	DTD	DTD	Average Daily	
		Value	Chg	% Chg	YTD-19	YTD-18
9	Volume ('000 Shares)	6,554	2,160	49.2%	5,348	7,581
)	Value Traded (OMR '000)	1,616	536	49.7%	1,061	1,841

**Trading Indicators** 

DTD

Chg

22.41

DTD

% Chg

0.6%

(29.1%)

MTD

% Chg

(0.1%)

230

YTD-19

% Chg

(8.8%)

(8.1%)

364

Closing

3,941.21

2,909.80

Value

Worst Return Performers	Price	Daily	Value
Worst Return Ferrormers	(OMR)	% Chg	(OMR)
Vision Insurance	0.108	(9.2%)	648

				Market Breadth					
				Market Dreautii		9	_	1 =	14
Most Active Stocks by Volume	Price	Daily	Volume	Most Active Stocks by V	alue		Price	Daily	Volume

No. of Trades

Market Return

MSM 30 Index

Market Cap (OMR Mn)

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Bank Muscat	0.420	1.4%	2,695,456
Al Anwar Holding*	0.099	1.0%	1,762,794
Muscat Finance	0.066	1.5%	1,433,393
Raysut Cement	0.334	2.5%	216,580
Bank Sohar	0.112	0.9%	104,127

Source: KAMCO Research

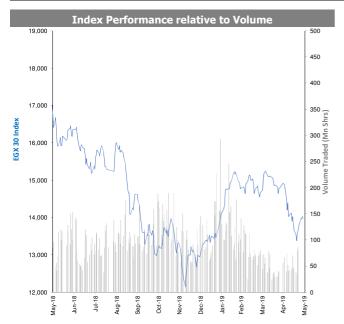
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.420	1.4%	1,132.1
Al Anwar Holding*	0.099	1.0%	174.5
Muscat Finance	0.066	1.5%	95.1
Raysut Cement	0.334	2.5%	72.2
Oman Telecommunication Co.	0.562	1.1%	50.9



### The Egyptian Exchange Daily Report

The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

May 30, 2019



	Sector Returns					
	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg		
The Egyptian Exchange	511,713	(0.6%)	(7.2%)	5.0%		
Banking & Finance	166,618	0.3%	(5.0%)	14.3%		
Basic Resources	27,273	(0.5%)	(15.9%)	(9.9%)		
Chemical	37,590	(2.0%)	(13.6%)	(2.5%)		
Construction & Material	8,475	(1.0%)	(12.5%)	1.4%		
Financial Services	30,744	(0.5%)	(2.5%)	(1.5%)		
Food & Beverage	12,353	(1.3%)	(15.9%)	(5.0%)		
Healthcare & Pharma.	7,735	(4.9%)	3.8%	(8.6%)		
Ind. Goods, Services, Auto.	37,858	(2.1%)	(8.8%)	(20.2%)		
Media	980	1.8%	(5.7%)	(15.7%)		
Oil & Gas	6,251	0.4%	(12.9%)	16.3%		
Personal & Household	41,755	0.0%	(10.9%)	(2.6%)		
Real Estate	53,752	(0.5%)	(7.4%)	44.6%		
Telecommunication	70,274	(0.6%)	(1.4%)	64.3%		
Travel & Leisure	10,052	(1.5%)	(5.0%)	(3.9%)		

ectors' MTD % Cha is based on the Change in market cap, and it might not conform with the benchmark % Cha for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian Media Production City	5.17	1.8%
Egyptian Iron & Steel Co.	3.40	0.9%
Amer Group Holding	0.68	0.7%
MEDINET NASR HOU	6.14	0.7%
Commercial International Bank (Egypt)	71.66	0.5%

Worst Return Performers	Price	Daily
Worst Return Ferromers	(EGP)	% Chg
Egyptian International Pharmaceutical	78.00	(4.9%)
Suez Cement Co.	9.58	(3.2%)
Misr Cement Co.	9.69	(3.1%)
GB AUTO S.A.E	4.32	(2.5%)
National Bank of Kuwait - Egypt - NBK	38.00	(2.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital	3.53	43,289
PALM HILL DEV CO	2.58	8,916
EGYPTIAN RESORTS	1.95	4,127
Egyptian Iron & Steel Co.	3.40	2,570
Upper Egypt Contracting	0.54	1,679

Trading	Indicators
Tradille	Illuicators

Market Return	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
EGX 30 Index	13,974.13	(53.87)	(0.4%)	(6.3%)	7.2%
Market Cap (EGP Bn)	511,713	(2,889)	(0.6%)	(7.2%)	5.0%

Trading Indicators	Today's	DTD	DTD	Average [	Daily
Trading Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	86	5.15	6.4%	90	174
Value Traded (EGP Mn)	509	(210.2)	(29.2%)	574	1,073
No. of Trades	11,509	(5,101)	(30.7%)	13,941	18,718

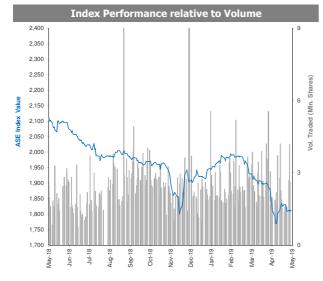
Market Breadth				
Plaiket Dieautii	12	33	=	16

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital	3.53	(0.56%)	152.82
Commercial International Bank (Egypt)	71.66	0.55%	89.15
EASTERN CO	15.93	0.19%	25.98
PALM HILL DEV CO	2.58	(0.77%)	23.04
Egyptian Financial Group-Hermes Holding Co.	16.12	(0.25%)	19.59



## Amman Stock Exchange Daily Report (1st Market)

May 30, 2019



Sector Returns					
	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Cho	
Amman Stock Exchange	11.167	(0.3%)	0.2%	(7.0%)	
Banks	8,268	(0.4%)	(0.2%)	(8.4%)	
Insurance	87	0.0%	0.3%	(6.7%)	
Diversified Financial Services	155	0.3%	(1.1%)	2.8%	
Real Estate	194	0.6%	(0.2%)	(0.9%)	
Health Care Services	27	0.0%	1.3%	(9.1%)	
Educational Services	216	0.0%	(2.0%)	(12.4%)	
Hotels and Tourism	87	0.8%	(2.8%)	(5.2%)	
Transportation	68	(0.5%)	1.0%	(7.3%)	
Technology & Communications	316	(0.6%)	3.1%	0.3%	
Media	4	0.0%	0.0%	(14.3%)	
Utilities & Energy	378	0.1%	7.2%	7.9%	
Commercial Services	62	0.0%	(4.0%)	(6.4%	
Pharmaceutical & Medical Ind.	45	0.0%	(0.6%)	8.6%	
Chemical Industries	15	(1.0%)	0.3%	1.8%	
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%	
Printing & Packaging	15	0.0%	0.0%	10.0%	
Food & Beverages	59	(0.6%)	2.1%	4.5%	
Tobacco & Cigarettes	753	(0.1%)	1.6%	(6.2%)	
Mining & Extraction Industries	302	1.1%	3.5%	2.5%	
Engineering & Construction	27	(0.1%)	(6.3%)	(23.1%)	
Electrical Industries	9	(2.2%)	(2.8%)	(6.7%	
Textiles , Leathers & Clothings	64	0.3%	(3.8%)	(15.1%	
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%	

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Market Breadth

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVEST	1.26	5.0%
ARAB INTERNATIONAL HOTELS	0.89	4.7%
THE JORDAN CEMENT FACTORIES	0.46	4.5%
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.29	3.6%
AL-AMAL FINANCIAL INVESTMENTS CO.	0.66	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.11	(8.3%)
NATIONAL CABLE & WIRE MANUFACTURING		(4.8%)
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRAD		(4.8%)
NATIONAL ALUMINIUM INDUSTRIAL	0.42	(4.5%)
IHDATHIAT CO-ORDINATES	0.22	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORPORATION	1.15	643
UNION LAND DEVELOPMENT CORPORATION	1.67	497
JORDAN PETROLEUM REFINERY	2.62	186
JORDAN STEEL	0.33	159
JORDAN AHLI BANK	1.04	151
Source: KAMCO Research		

Market Batana	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
ASE Index	1,809.53	(1.08)	(0.1%)	(0.1%)	(5.2%)
Market Cap (JD Mn)	11,166.50	(28.85)	(0.3%)	0.2%	(7.0%)

Trading Indicators	Today's	DTD	DTD	Averag	e Daily
	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	2,604	(1,576)	(37.7%)	2,456	2,620
Value Traded (JD '000)	3,181	(3404)	(51.7%)	8,055	4,094
No. of Trades	954	(581)	(37.9%)	29,563	1,539

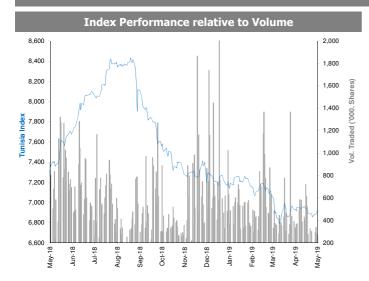
	_	12	<b>▼</b>	23 —	82
Most Active Stocks By Value			Price (JD)	Daily % Chg	Value (JD)
UNION LAND DEVELOPMENT CORPORATION			1.67	1.2%	818,924

	(32)	/o cing	(30)
UNION LAND DEVELOPMENT CORPORATION	1.67	1.2%	818,924
UNION INVESTMENT CORPORATION	1.15	0.9%	733,524
JORDAN PETROLEUM REFINERY	2.62	(0.4%)	487,673
JORDAN PHOSPHATE MINES	3.16	1.0%	188,590
JORDAN AHLI BANK	1.04	(1.0%)	156,777



# **Tunisia Stock Exchange Daily Report**

May 30, 2019



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(DT Mn)	% Chg	% Chg	% Chg	
Tunis Stock Exchange	19,137	0.8%	(1.3%)	(6.5%)	
Banking	7,814	(0.0%)	(4.5%)	(9.8%)	
Insurance	662	0.0%	0.7%	(1.3%)	
Leasing	476	0.1%	(2.8%)	(20.3%)	
Financial Services	2,645	2.8%	9.3%	2.6%	
Industrial	1,392	0.3%	1.7%	4.8%	
Chemical Industry	657	2.3%	13.9%	0.1%	
Food & Beverage	2,503	2.4%	(8.0%)	(14.2%)	
Retailing	1,298	(0.2%)	(1.2%)	(4.7%)	
Others	1,691	0.3%	1.4%	(0.2%)	

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### **Top Movers and Most Active Stocks**

Best Return Performers	Price	Daily
best return renormers	(DT)	% Chg
Industries Chimiques du Fluor	203.00	3.4%
Poulina Group Holding	13.00	3.2%
Delice Holding	11.85	3.0%
Attijari Leasing Co.	13.39	3.0%
Amen Bank	25.02	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
TUNISAIR	0.77	(3.8%)
CELLCOM	1.63	(3.0%)
Société Moderne de Céramique	1.04	(2.8%)
Société Essoukna	1.94	(2.5%)
Universal Auto Distributors Holding	1.21	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
TUNISAIR	0.77	49,021
SOTIPAPIER	6.55	21,923
Société Moderne de Céramique	1.04	18,801
Société Frigorifique et Brasserie de Tunis	20.15	18,728
Société Nouvelle Maison de la Ville de Tunis	8.30	12,342

Source: KAMCO Research

Market Return	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
Tunisia Index	7,015.75	44.8	0.6%	1.9%	(3.5%)
Market Cap (DT Mln)	19,137	149.7	0.8%	(1.3%)	(6.5%)

Trading Indicators	Today's	DTD	DTD	Average	e Daily
	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	215	(224.9)	(51.2%)	474	598
Value Traded ('000 DT)	2,707	(1,056.5)	(28.07%)	3,946	5,152
No. of Trades	1,126	(85.0)	(7.0%)	5,690	1,522

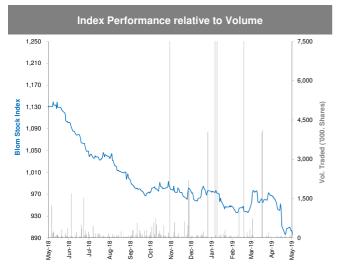
Market Breadth					
магкет вгеації	19	_	20	=	27

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Industries Chimiques du Fluor	203.00	3.4%	872
Société Frigorifique et Brasserie de Tunis	20.15	2.2%	374
Euro-Cycles	17.70	1.7%	218
Banque Internationale Arabe de Tunisie	110.00	(0.5%)	188
SOTIPAPIER	6.55	1.6%	141



## **Beirut Stock Exchange Daily Report**

May 30, 2019



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(USD Mn)	% Chg	% Chg	% Chg	
Beirut Stock Exchange	8,592	(0.0%)	(4.7%)	(11.2%)	
Banking	7,411	0.4%	(3.7%)	(9.0%)	
Industrial	310	0.3%	(4.8%)	(4.6%)	
Trading	36	0.0%	0.0%	0.0%	
Real Estate & Construction	835	(3.9%)	(13.2%)	(28.4%)	

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### **Top Movers and Most Active Stocks**

Best Return Performers	Price (USD)	Daily % Chg
Ciments Blancs N	2.70	3.4%
Byblos Bank	1.25	2.5%
Bank Audi	4.24	1.0%

Trading Indicators					
Market Datum	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
Blom Stock Index	866.32	0.00	0.0%	(4.8%)	(11.3%)
Market Cap (USD Mn)	8,592.28	(0.28)	(0.0%)	(4.7%)	(11.2%)

Worst Return Performers	Price (USD)	Daily % Chg
Solidere B	5.02	(6.9%)
Solidere A	5.09	(1.9%)

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000s shares)	54.05	4	8.4%	1,976	509
Value Traded ('000s USD)	288.05	68	31.0%	9,261	3,644

Most Active Stocks by Volume	Price	Volume
	(USD)	(Shares)
Solidere A	5.09	25,553
Solidere B	5.02	12,792
BLOM Bank GDR	7.70	8,555
Bank Audi	4.24	5,887
Ciments Blancs N	2.70	1,103
Source: KAMCO Research		

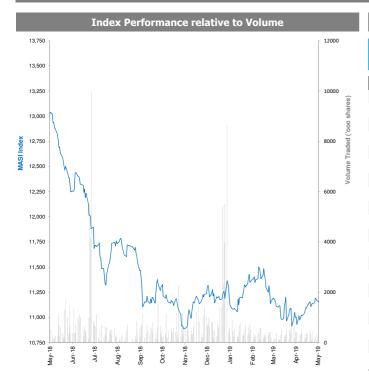
Most Active Stocks by Value	Price	Daily	Value
most Active Stocks by Value	(USD)	% Chg	(USD)
Solidere A	5.09	(1.9%)	129,554
BLOM Bank GDR	7.70	0.0%	65,874
Solidere B	5.02	(6.9%)	64,477
Bank Audi	4.24	1.0%	24,968
Ciments Blancs N	2.70	3.4%	2,978

Market Breadth



Casablanca Stock Exchange Daily Report (The Bulletin covers the 41 Stocks listed on the Main Market)

May 30, 2019



	Sector Retu	ırns		
	Market Cap.	DTD	MTD	YTD
	(MAD Mn)	% Chg	% Chg	% Chg
Casablanca Stock Exchange	548,895	(0.4%)	(1.3%)	(3.1%)
Banking	195,264	(0.7%)	(0.6%)	(2.4%)
Beverages	2,871.00	0.0%	0.0%	1.3%
Chemicals	1,703.42	0.1%	14.1%	(3.6%)
Construction & Bldg. Material	58,364.69	(1.5%)	(0.7%)	(13.6%)
Distributors	11,357.62	1.2%	4.4%	5.0%
Electrical & Electronic Equip.	308.48	0.0%	14.6%	3.4%
Electricity	20,309.73	0.2%	(1.0%)	(3.3%)
Food Producers & Processors	22,399.01	(1.0%)	2.3%	10.7%
<b>Holding Companies</b>	2,716.48	0.0%	(2.5%)	(1.5%)
Insurance	20,213.78	(1.5%)	3.6%	(13.4%)
Investment & other Finance	3,930.77	(0.2%)	(2.1%)	0.1%
Leisures & Hotel	2,399.05	0.0%	0.3%	(3.2%)
Materials, Software & Computer	2,740.58	(0.1%)	(3.6%)	15.4%
Mining	13,789.34	2.5%	(2.2%)	0.5%
Oil & Gas	13,552.03	0.1%	2.0%	14.5%
Real Estate	49,837.16	(0.1%)	(1.0%)	(4.4%)
Telecommunications	122,414.0	0.2%	(4.9%)	(1.6%)
Transport	1,067.83	(3.4%)	(3.2%)	(1.1%)
Utilities	3,600.40	(0.4%)	0.0%	(9.1%)
Forestry & Paper	55.55	2.4%	(5.7%)	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Market Breadth

Top Movers and Most Active Stocks				
Best Return Performers	Price (MAD)	Daily % Chg		
MANAGEM	908.8	4.1%		
SAHAM ASSURANCE	1,189.0	2.5%		
MED PAPER	21.5	2.4%		
AUTO HALL	69.0	2.0%		
ENNAKL AUTOMOBILES	32.5	1.6%		

Trading Indicators							
Market Return	Closing	DTD	DTD	MTD	YTD-19		
Market Return	Value	Chg	% Chg	% Chg	% Chg		
MASI Index	11,073.06	(61.4)	(0.6%)	(1.1%)	(2.6%)		
Market Cap (MAD Mn)	548,895	(2.2)	(0.4%)	(1.3%)	(3.1%)		

Worst Return Performers	Price (MAD)	Daily % Chg
СТМ	871.0	(3.4%)
WAFA ASSURANCES	3,400.0	(3.0%)
ALLIANCES	77.7	(2.9%)
Lafarge Holcim Maroc	1,490.0	(2.4%)
SONASID	313.0	(2.2%)

Tueding Indicators	Today's	DTD	DTD	Average	Daily
Trading Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	96.36	(755.5)	(88.7%)	354	516
Value Traded (MAD Mn)	9.26	(113.26)	(92.4%)	35	70

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
COSUMAR	191.00	46,103
DOUJA PROM ADDOHA	10.38	24,898
ATTIJARIWAFA BANK	454.00	9,982
ITISSALAT AL-MAGHRIB	139.25	4,248
ALLIANCES	77.65	3,330
Source: KAMCO Research		

Most Active Stocks By Value	Price	Daily	Value
7, 1000	(MAD)	% Chg	(MAD Mn)
COSUMAR	191.00	(1.3%)	4.42
ATTIJARIWAFA BANK	454.00	(0.7%)	2.27
Lafarge Holcim Maroc	1,490.00	(2.4%)	0.63
ВСР	265.50	(1.7%)	0.34
ITISSALAT AL-MAGHRIB	139.25	0.2%	0.30

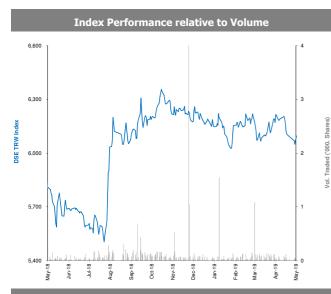


**Best Return Performers** 

## **KAMCO Research**

## **Damascus Securities Exchange Daily Report**

May 30, 2019



	Sector	Returns		
	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Damascus SE	907,070	(0.2%)	(0.6%)	(2.5%)
Banking	612,448	(0.3%)	(0.8%)	(1.7%)
Services	2,315	0.0%	0.0%	(2.9%)
Industrial	6,968	0.0%	(7.7%)	(21.1%)
Insurance	33,931	0.0%	(0.8%)	3.8%
Agricultural	539	0.0%	0.0%	2.0%
Communication	250,869	0.0%	0.0%	(4.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Ton M	OVARE SE	d Most	Active	Stocks

Price (SRY)	Daily % Chg

**Market Breadth** 

Market Return	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg.	% Chg.	% Chg.	% Chg.
DSE Weighted Index	6,059.36	(12.69)	(0.2%)	(0.5%)	(2.1%)
Market Cap (SRY Mn)	907,070	(2,133.97)	(0.2%)	(0.6%)	(2.5%)

Worst Return Performers	Price (SRY)	Daily % Chg
Qatar National Bank Syria	372.49	(1.8%)
Syria International Islamic Bank	760.70	(0.6%)
Al Baraka Bank - Syria	1934.90	(0.5%)
Cham Bank	689.25	(0.0%)

Trading Indicators	Today's	DTD	DTD	Av	erage Daily
Trading Indicators	Value	Chg.	% Chg.	YTD-19	YTD-18
Volume (Shrs)	24,379	16,341.0	203.3%	87,171	82,264
Value Traded ('000 SRY)	25,345	14,772.6	139.7%	79,539	3,549,045
No. of Trades	48	18.0	60.0%	78	4,858.8

Source: KAMCO Research		
Fransabank Syria	364.50	921
Cham Bank	689.25	3,314
Qatar National Bank Syria	372.49	3,750
Al Baraka Bank - Syria	1934.90	7,468
Syria International Islamic Bank	760.70	7,509
Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Al Baraka Bank - Syria	1,934.90	(0.5%)	5,712,125
Syria International Islamic Bank	760.70	(0.6%)	14,449,823
Cham Bank	689.25	(0.0%)	1,396,850
Qatar National Bank Syria	372.49	(1.8%)	2,284,160
Syriatel Mobile Telecom S.A	7,488.63	0.0%	329,258

#### **Disclaimer & Important Disclosures**

KAMCO is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK").

This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, KAMCO did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

#### **Analyst Certification**

Each of the analysts identified in this report certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

#### **KAMCO** Ratings

KAMCO investment research is based on the analysis of regional and country economics, industries and company fundamentals. KAMCO company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

- \* Outperform: Target Price represents expected returns >= 10% in the next 12 months
- \* Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months
- \* Underperform: Target Price represents an expected return of <-10% in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. KAMCO policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by KAMCO's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to KAMCO clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by KAMCO and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. KAMCO has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which KAMCO is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

KAMCO Investment Company (DIFC) Limited ("KAMCO DIFC") is regulated by the Dubai Financial Services Authority (DFSA). KAMCO DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.'

#### Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

#### Conflict of Interest

KAMCO and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of KAMCO may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. KAMCO may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other KAMCO business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of KAMCO's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

#### No Liability & Warranty

KAMCO makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. KAMCO will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



### **KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq P.O. BOX: 28873, Safat 13149, State of Kuwait Tel: (+965) 1852626 Fax: (+965) 22492395

Email: <u>Kamcoird@kamconline.com</u>
Website: <u>http://www.kamconline.com</u>