

Umm Al-Qaiwain General Investments Co. (P.S.C.)

14-May-19

Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	1,128,401	1,455,812	29.0%
Earnings Per Share (fils)	3.11	4.01	29.0%
Total Operating Revenue (KWD)	1,195,190	1,537,151	28.6%
Gross Profit / (Loss) (KWD)	1,128,401	1,455,812	29.0%
Return on Average Equity (ROAE)	2.35%	2.73%	
Return on Average Assets (ROAA)	2.18%	2.51%	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
Assets:			
Current Assets	7,253,583	9,630,736	32.8%
Non-current Assets	58,036,988	54,798,985	(5.6%)
Total Assets	65,290,571	64,429,721	(1.3%)

Shareholders' Equity*	61,276,815	58,046,132	(5.3%)
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Liabilities:

Current Liabilities	3,961,866	6,320,216	59.5%
Non-current Liabilities	51,890	63,373	22.1%
Total Liabilities	4,013,756	6,383,589	59.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,563	P/E (x)	13.08
Value (KWD '000)	110	P/BV (x)	0.37
Closing Price (KWD)	0.059	Dividend Yield	11.93%
Book Value Per Share (KWD)	0.160	YTD Share Turnover	0.43%
Current Market Capitalization (KWD Million)	21.3	Beta	0.20

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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