

Sokouk Holding Co.

12-Nov-19

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	(5,912,504)	(228,391)	96.1%
Earnings Per Share (fils)	(10.34)	(0.40)	96.1%
Total Operating Revenue (KWD)	2,502,748	3,964,340	58.4%
Gross Profit / (Loss) (KWD)	(1,881,987)	(165,074)	91.2%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	10,596,707	3,661,491	(65.4%)
Non-current Assets	85,676,006	72,433,630	(15.5%)
Total Assets	96,272,713	76,095,121	(21.0%)
Shareholders' Equity*	59,881,457	48,838,735	(18.4%)

Liabilities:

Current Liabilities	13,661,936	23,631,520	73.0%
Non-current Liabilities	21,497,683	2,459,590	(88.6%)
Total Liabilities	35,159,619	26,091,110	(25.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	206,585	P/E (x)	NM
Value (KWD '000)	8,193	P/BV (x)	0.37
Closing Price (KWD)	0.031	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.085	YTD Share Turnover	34.83%
Current Market Capitalization (KWD Million)	18.2	Beta	1.39

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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