

Warba Capital Holding Co.

27-Oct-19

Kuwait Stock Exchange FY-2018/19 Financial Results Announcement

Profitability	FY-2017/18	FY-2018/19	Variance
Net Profit / (Loss) (KWD)	(7,302,302)	(629,313)	NA
Earnings Per Share (fils)	(73.02)	(6.29)	NA
Total Operating Revenue (KWD)	343,419	572,935	66.8%
Gross Profit / (Loss) (KWD)	(7,302,302)	(629,313)	NA
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Jul-18	31-Jul-19	Variance
Assets:			
Current Assets	202,438	1,677,777	728.8%
Non-current Assets	9,676,374	8,396,722	(13.2%)
Total Assets	9,878,812	10,074,499	1.98%
Shareholders' Equity*	7,198,948	8,985,289	24.8%

Liabilities:

Current Liabilities	1,154,311	367,269	(68.2%)
Non-current Liabilities	1,525,553	721,941	(52.7%)
Total Liabilities	2,679,864	1,089,210	(59.4%)

*Fiscal Year Ends in July

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	20,277	P/E (x)	NM
Value (KWD '000)	1,054	P/BV (x)	0.71
Closing Price (KWD)	0.064	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.090	YTD Share Turnover	20.28%
Current Market Capitalization (KWD Million)	6.4	Beta	1.11

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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