

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	315,661	(1,113,974)	NM
Earnings Per Share (fils)	0.54	(1.91)	NM
Total Operating Revenue (KWD)	1,138,924	(365,363)	NM
Gross Profit / (Loss) (KWD)	241,697	(1,228,443)	NM
Return on Average Equity (ROAE)	2.57%	0.01%	
Return on Average Assets (ROAA)	2.49%	0.01%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	5,144,689	4,961,132	(3.6%)
Non-current Assets	51,896,295	49,170,690	(5.3%)
Total Assets	57,040,984	54,131,822	(5.1%)
Shareholders' Equity*	55,257,872	52,801,666	(4.4%)

Liabilities:

Current Liabilities	1,421,921	1,018,675	(28.4%)
Non-current Liabilities	328,842	279,031	(15.1%)
Total Liabilities	1,750,763	1,297,706	(25.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	110,547	P/E (x)	NM
Value (KWD '000)	3,937	P/BV (x)	0.37
Closing Price (KWD)	0.031	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.090	YTD Share Turnover	17.68%
Current Market Capitalization (KWD Million)	19.4	Beta	1.82

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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