

MENA Markets Daily Report

May 7, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	6,190.64	0.3%	17.5%	9.9%
Kuwait 2	Kuwait	Main Market Index	▲	4,845.34	0.6%	2.3%	(1.9%)
Saudi Arabia 3	Kuwait	All Share Index	▲	5,731.91	0.4%	12.8%	5.2%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	9,043.22	(1.5%)	15.5%	8.3%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	2,733.45	(0.7%)	8.1%	(24.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,270.46	(1.5%)	6.4%	(6.5%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▼	5,146.13	(1.5%)	4.7%	11.7%
Bahrain 8	Qatar	QE 20 Index	▼	10,296.59	(1.6%)	(0.0%)	20.8%
Oman 9	Bahrain	Bahrain All Share	▲	1,437.61	0.1%	7.5%	0.4%
Egypt 10	Oman	MSM 30 Index	▼	3,905.24	(0.7%)	(9.7%)	(15.2%)
Jordan 11	Egypt	EGX 30	▼	14,204.59	(2.1%)	9.0%	(13.2%)
Tunisia 12	Jordan	ASE Index	▼	1,769.20	(0.1%)	(7.3%)	(10.2%)
Morocco 13	Lebanon	Blom Stock Index	=	904.07	0.0%	(7.4%)	(15.0%)
	Tunisia	Tunisia Index	▲	6,882.74	0.4%	(5.3%)	15.8%
	Morocco	MASI	▲	11,161.58	0.0%	(1.8%)	(8.3%)
	Syria	DSE Weighted Index	=	6,091.88	0.0%	(1.6%)	3.5%
Emerging Markets							
	China	SSE Composite Index	▼	2,906.46	(5.6%)	15.9%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,245.59	(0.2%)	16.5%	(7.6%)
	India	SENSEX	▼	38,600.34	(0.9%)	7.1%	5.9%
	Brazil	BOVESPA Stock Index	▼	95,008.66	(1.0%)	8.1%	15.0%
	Mexico	BOLSA Index	▼	44,116.70	(0.4%)	5.9%	(15.6%)
	Korea	KOSPI Index	▼	2,196.32	(0.7%)	6.7%	(17.3%)
	Taiwan	TAIEX Index	▼	10,897.12	(1.8%)	13.0%	(8.6%)
Global Markets							
	World	MSCI World Index	▼	2,166.66	(0.5%)	15.0%	(10.4%)
	Asia	MSCI Asia Pacific	▼	161.05	(1.2%)	9.8%	(15.6%)
	Europe	DJ Stxx 600	▼	386.95	(0.9%)	14.6%	(13.2%)
	Europe	FTSEurofirst 300	▼	1,520.65	(0.9%)	14.2%	(13.0%)
	Emerging Markets	MSCI EM Index	▼	1,062.64	(1.9%)	10.0%	(16.6%)
	U.S.A	S&P 500	▼	2,932.47	(0.5%)	17.0%	(6.2%)
	U.S.A	DJIA	▼	26,438.48	(0.3%)	13.3%	(5.6%)
	U.S.A	NASDAQ Composite	▼	8,123.29	(0.5%)	22.4%	(3.9%)
	UK	FTSE 100	▲	7,380.64	0.4%	9.7%	(12.5%)
	Germany	DAX	▼	12,286.88	(1.0%)	16.4%	(18.3%)
	Japan	NIKKEI 225	▼	22,258.73	(0.2%)	9.5%	(12.1%)
	Hong Kong	HANG SENG INDEX	▼	29,209.82	(2.9%)	12.9%	(13.6%)
Commodities							
	Oil	OPEC Crude	▼	70.61	(0.5%)	37.0%	(20.0%)
	Oil	Brent	▲	71.24	0.6%	32.3%	(19.6%)
	Oil	Kuwait	▼	70.37	(0.8%)	35.3%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.52	(1.7%)	(7.1%)	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,281.10	0.2%	(0.0%)	(1.6%)

Source: Bloomberg & KAMCO Research

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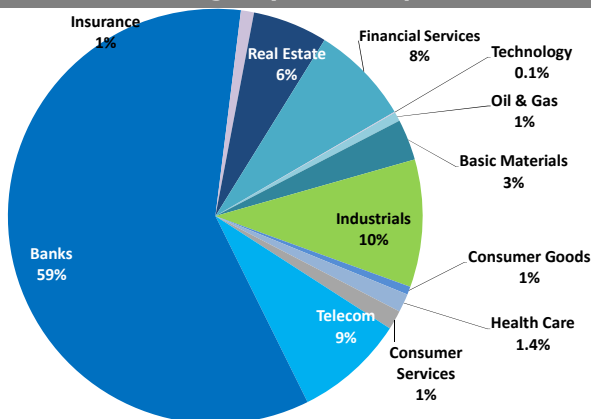
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 7, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,158.6	16.6	11.7%
2- Kuwait Finance House	4,764.9	21.0	12.0%
3- Ahli United Bank - Bahrain	2,237.5	10.6	17.8%
4- Zain	2,077.0	10.6	15.4%
5- Boubyan Bank	1,661.2	29.6	13.7%
6- Agility (PWC Logistics)	1,338.1	16.5	8.0%
7- Commercial Bank of Kuwait	1,087.7	17.1	8.7%
8- Gulf Bank	957.1	16.9	9.0%
9- Burgan Bank	863.6	10.5	11.0%
10- Mabanee Co.	689.1	13.1	12.4%
Total	21,835	15.61	12.2%

*: ROE is calculated based on FY2018 net profit & shareholders' equity as of 31-December-18

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.097	0.018	23.2%
Tamdeen Real Estate Co.	0.330	0.030	10.0%
International Resorts Co.	0.020	0.002	9.1%
Commercial Bank of Kuwait	0.546	0.040	7.9%
Warba Insurance Co.	0.073	0.004	5.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.030	(0.007)	(18.7%)
Amwal International Investment Co.	0.051	(0.006)	(10.0%)
Kuwait Portland Cement Co.	1.200	(0.130)	(9.8%)
National Cleaning Co.	0.063	(0.007)	(9.4%)
National Industries Co.	0.180	(0.017)	(8.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Investors Holding Group Co.	0.011	(1.9%)	8,185,687
Gulf Bank	0.314	0.6%	6,052,314
A'ayan Leasing & Investment Co.	0.047	(3.1%)	4,385,728
Kuwait Finance House	0.683	1.5%	4,256,704
Al-Aman Investment Co.	0.065	4.2%	4,026,835

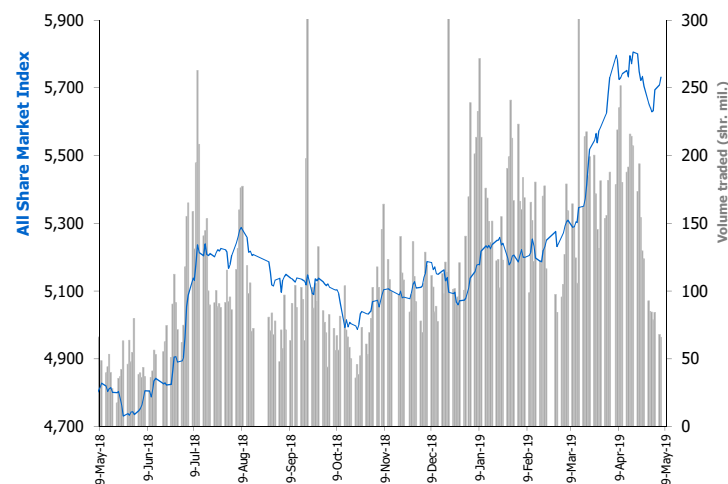
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,104.3	▲	0.4%	2.3%	14.1%
Oil & Gas	240.6	▼	(1.8%)	3.3%	5.7%
Basic Materials	1,057.1	▲	1.3%	1.2%	2.5%
Industrials	3,289.2	▼	(1.0%)	0.8%	(3.4%)
Consumer Goods	206.7	▲	0.3%	(0.7%)	1.2%
Health Care	477.1	=	0.0%	0.0%	1.6%
Consumer Services	500.8	▼	(0.3%)	0.1%	(2.1%)
Telecommunications	2,830.3	▼	(0.2%)	2.6%	4.2%
Banks	19,640.7	▲	0.8%	2.2%	22.0%
Insurance	338.9	▲	0.1%	(1.8%)	(5.9%)
Real Estate	1,929.6	▲	0.1%	3.4%	3.6%
Financial Services	2,570.5	▼	(0.2%)	5.5%	22.6%
Technology	22.7	▲	2.9%	2.0%	(16.7%)

Market Breadth		46		47		83
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,190.64	20.86	0.3%	2.4%	17.5%	
Main Market Index	4,845.34	27.96	0.6%	0.3%	2.3%	
All Share Market Index	5,731.91	23.06	0.4%	1.8%	12.8%	
Market Cap (KWD Mn)	33,104.35	132.45	0.4%	2.3%	14.1%	

Index Performance relative to Volume



Market Trading Data and Volatility

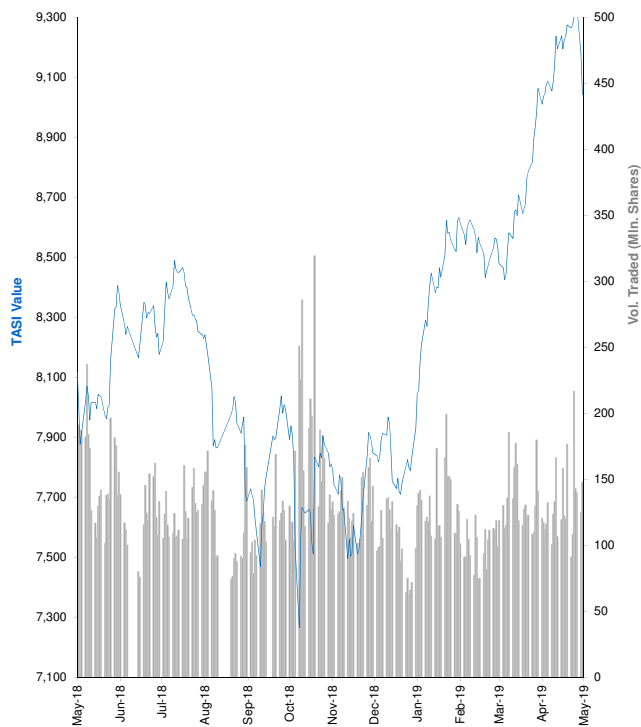
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	65.9	(2.0)	(2.9%)	165.4	81.5
Value Traded (KWD Mn)	13.6	(5.4)	(28.4%)	31.1	12.1
No. of Trades	3,316	(1,115)	(25.2%)	5,781	3,318

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.683	1.5%	2,889,245
National Bank of Kuwait	0.944	0.3%	2,386,725
Gulf Bank	0.314	0.6%	1,889,224
Zain	0.480	(0.2%)	883,528
National Industries Group	0.226	0.4%	689,131

Saudi Tadawul Daily Report

May 7, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	2,124,266	(1.51%)	(2.7%)	14.4%
Energy	28,439	0.1%	(0.4%)	(4.3%)
Materials	638,549	(1.3%)	(2.3%)	7.1%
Capital Goods	8,572	(1.4%)	(2.9%)	(4.1%)
Commercial & Professional Svc	7,736	(1.3%)	(0.8%)	1.6%
Transportation	11,780	(0.9%)	(0.6%)	2.8%
Consumer Durables & Apparel	2,849	0.2%	(2.9%)	0.0%
Consumer Services	17,415	(2.6%)	(5.1%)	17.0%
Media	7,364	9.1%	19.0%	5.8%
Retailing	32,708	(0.8%)	(3.0%)	12.0%
Food & Staples Retailing	8,150	(1.1%)	(2.7%)	7.2%
Food & Beverages	87,453	0.5%	(1.7%)	19.7%
Health Care Equipment & Svc	22,509	0.1%	0.4%	4.3%
Pharma, Biotech & Life Science	3,258	0.2%	(0.2%)	(7.7%)
Banks	773,870	(2.1%)	(3.2%)	24.9%
Diversified Financials	30,371	0.2%	(1.1%)	(2.5%)
Insurance	37,337	(2.3%)	(4.1%)	3.0%
Telecommunication Services	249,818	(2.1%)	(1.7%)	24.1%
Utilities	68,083	0.1%	(6.7%)	4.5%
REITs	13,003	(0.5%)	(0.7%)	(1.0%)
Real Estate Mgmt & Dev't	74,197	(1.9%)	(4.7%)	(2.8%)
Software & Services	805	(0.8%)	(4.7%)	11.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Saudi Research and Marketing Group	88.20	9.6%	98,363
Mediterranean & Gulf Insurance & Reins.	16.34	5.6%	29,183
Northern Region Cement Co.	9.55	2.9%	11,461
Al Jouf Cement co.	8.51	2.4%	18,112
Hail Cement Co.	9.30	2.0%	42,494

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
MetLife AIG ANB Co-op. Insurance Co.	23.88	(5.4%)	13,678
The Co for Cooperative Insurance	63.20	(5.3%)	22,283
Seera Group Holding	17.90	(5.2%)	61,825
Herfy Food Services Co	53.40	(4.5%)	9,644
ACE Arabia Cooperative Insurance Co.	24.10	(4.4%)	18,914

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Dar Al Arkan Real Estate Development Cc	10.38	(3.5%)	13,124
Alinma Bank	26.00	(2.1%)	10,889
Saudi Kayan	12.54	(1.9%)	10,376
National Industrialization Co	16.90	(0.7%)	6,552
Al-Rajhi Bank	72.30	(1.4%)	6,537

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tadawul All Share Index	9,043.22	(135.74)	(1.5%)	(2.8%)	15.5%
Market Cap (SAR Mn)	2,124,266	(32,594.4)	(1.5%)	(2.7%)	14.4%

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	148	23.2	18.6%	123	185
Value Traded (SAR Mn)	4,118	915.7	28.6%	2,977	4,034
No. of Trades	121,508	13,600	12.6%	104,185	105,964

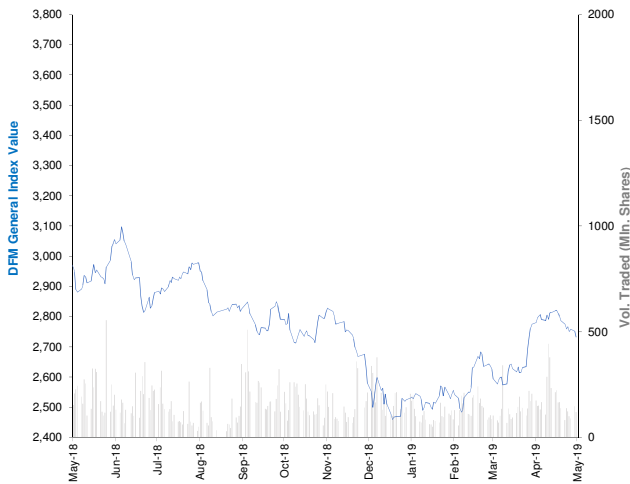
Market Breadth	▲	33	▼	146	=	12
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Basic Industries Corp	120.00	(2.0%)	545.3
Al-Rajhi Bank	72.30	(1.4%)	470.7
Alinma Bank	26.00	(2.1%)	283.1
National Commercial Bank	60.90	(1.9%)	279.2
Riyad Bank	28.45	0.0%	151.0

Dubai Financial Market Daily Report

May 7, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	352,537	(1.2%)	(1.9%)	3.7%
Banking	187,543	(0.1%)	(0.1%)	10.1%
Consumer Staples	3,312	(3.3%)	(4.4%)	(4.9%)
Investment & Financial	15,017	(0.5%)	(0.1%)	1.9%
Insurance	4,770	(0.7%)	3.5%	0.6%
Industrial	4,159	0.0%	0.0%	23.3%
Real Estate & Construction	84,836	(1.2%)	(4.3%)	(3.4%)
Telecommunication	23,454	(0.2%)	0.8%	2.0%
Transportation	22,531	(11.1%)	(11.8%)	(9.4%)
Services	6,914	(0.4%)	(0.4%)	(8.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Takaful Emarat	1.530	5.5%	62,740
Air Arabia Co.	1.020	3.0%	6,132,284
Al-Madina for Finance & Investment	0.245	2.1%	24,500
Al Salam Bank - Bahrain	0.805	1.9%	198,715
Gulf Finance House	1.010	1.0%	18,943,611

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Agility (PWC Logistics)	7.070	(9.9%)	495
Takaful House	0.600	(7.7%)	1,754,078
DXB Entertainments	0.215	(6.1%)	3,278,581
DAMAC Properties Dubai	1.150	(5.7%)	4,056,855
Dubai Islamic Ins.& Reins Co.(AMAN)	0.520	(5.5%)	321,183

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Islamic Arabic Insurance Co.	0.6	(4.15%)	27,532
Gulf Finance House	1.010	1.00%	18,961
DXB Entertainments	0.215	(6.11%)	14,817
Union Properties	0.371	(1.07%)	10,681
EMAAR Properties	4.690	(0.64%)	8,319

Source: KAMCO Research

YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
DFM General Index	2,733.45	(19.31)	(0.7%)	(1.2%)	8.1%
Market Cap (AED Mn)	352,537	(4,397)	(1.2%)	(1.9%)	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	121.1	(26.4)	(17.9%)	141	184
Value Traded (AED Mn)	178.0	48.5	37.4%	198	284
No. of Trades	2,577	334	14.9%	2,535	2,895

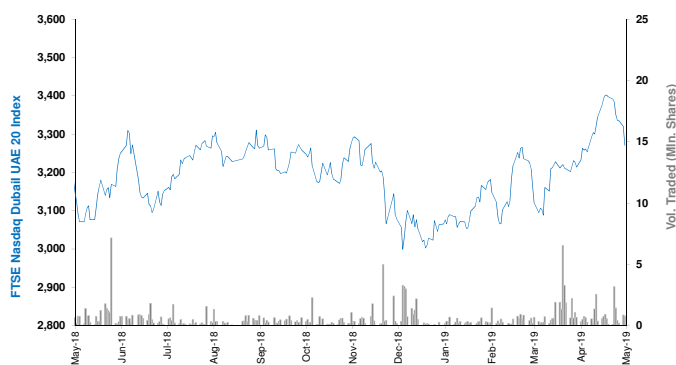
Market Breadth	▲	9	▼	21	=	35
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR Properties	4.690	(0.6%)	39
Dubai Islamic Bank	5.140	(1.7%)	25
Emirates NBD	11.950	0.4%	23
Gulf Finance House	1.010	1.0%	19
Islamic Arabic Insurance Co.	0.600	(4.2%)	17

Nasdaq Dubai Daily Report

May 7, 2019

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	38,348	(1.68%)	8.4%
DP World	15,944	(4.0%)	12.3%
Nasdaq, Inc.	15,104	0.0%	7.5%
Hikma Pharmaceuticals GDR	5,585	0.0%	14.9%
Orascom Construction Limited	671	0.0%	(11.5%)
Al Baraka Banking Group	427	0.0%	11.8%
Emirates REIT (CEIC) Limited	220	0.0%	(21.1%)
DEPA Limited (AED)	156	0.0%	(72.3%)
ENBD REIT (CEIC) Limited	123	0.0%	(25.0%)
BLME Holdings plc	117	0.0%	0.0%

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	19.21	(4.0%)	14,859,185

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	19.21	(4.0%)	776,278
Emirates REIT (CEIC) Limited	0.73	0.0%	9,430

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,270.46	(49.85)	(1.5%)	(2.4%)	6.4%
Market Cap (USD Mn)	38,348	(655.7)	(1.7%)	(0.0%)	8.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.79	(0.08)	(9.7%)	0.67	0.73
Value Traded (USD Mn)	14.87	14.2	2,000.4%	6.93	4.74
No. of Trades	364	342	1,554.5%	150	112

Market Breadth

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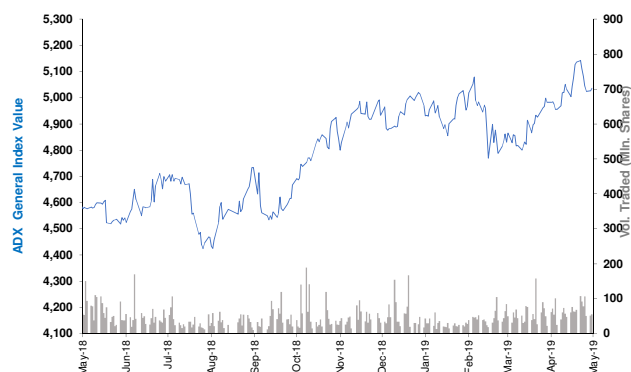
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	19.21	(4.0%)	14,859,185
Emirates REIT (CEIC) Limited	0.73	0.0%	6,922

Source: KAMCO Research

Abu Dhabi Securities Exchange Daily Report

May 7, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	538,269	1.9%	1.3%	6.4%
Banks	285,426	4.3%	3.4%	16.7%
Inv. & Financial Services	2,028	(0.9%)	(1.8%)	(45.7%)
Real Estate	15,793	(2.2%)	(1.9%)	7.3%
Energy	44,979	1.1%	0.9%	6.2%
Consumer Staples	345	(2.0%)	(3.8%)	(18.3%)
Industrial	7,543	0.0%	(0.5%)	(7.0%)
Insurance	8,418	(0.1%)	(0.1%)	(6.3%)
Telecommunication	162,654	(1.0%)	(1.4%)	(4.7%)
Services	7,973	0.0%	(1.1%)	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi National Energy Co.	0.85	4.9%	2,528
Sharjah Islamic Bank	1.13	0.9%	113,000
ADNOIC Distribution	2.65	0.8%	2,800,729
Abu Dhabi Islamic Bank	4.72	0.2%	12,828,551

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Finance House	1.44	(10.0%)	64,800
National Bank of Umm Al-Qaiwain	2.10	(9.9%)	2,035,425
Methaq Takaful Insurance Co.	0.70	(4.4%)	22,331
Emirates Food Stuff & Mineral Water C	3.68	(3.2%)	526,792
First Abu Dhabi Bank	15.64	(2.3%)	47,197,664

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
First Abu Dhabi Bank	15.64	(2.3%)	2,992,292
Abu Dhabi Islamic Bank	4.72	0.2%	2,706,444
AL DAR Properties Co.	1.75	(2.2%)	2,589,222
Abu Dhabi Commercial Bank	9.45	(1.2%)	2,582,539
DANA GAS	0.96	(0.2%)	1,903,078

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,146.13	(80.33)	(1.5%)	(2.1%)	4.7%
Market Cap (AED Mn)	538,269	10,187	1.9%	1.3%	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	19	(5.5)	(22.7%)	50	61.7
Value Traded (AED Mn)	119	47.6	66.8%	193	132.2
No. of Trades	1,316	610	86.4%	1,544	986

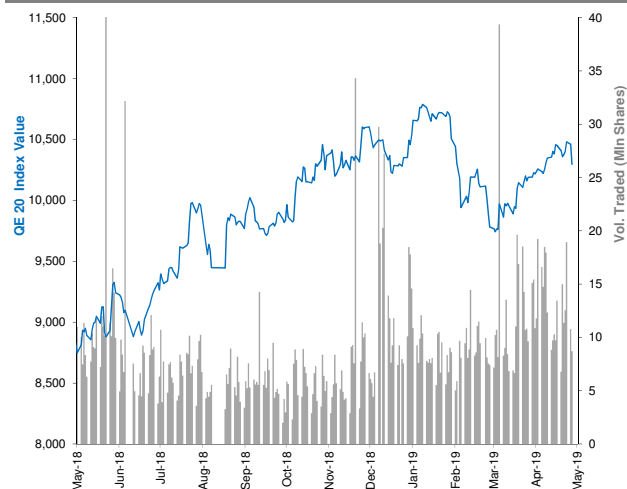
Market Breadth	▲	4	▼	13	■	48
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	15.64	(2.3%)	47,197,664
Abu Dhabi Commercial Bank	9.45	(1.2%)	24,624,136
Emirates Telecom. Co.	16.44	(1.1%)	18,765,520
Abu Dhabi Islamic Bank	4.72	0.2%	12,828,551
AL DAR Properties Co.	1.75	(2.2%)	4,575,920

Qatar Exchange Daily Report

May 7, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	575,830	(1.7%)	(1.5%)	(2.2%)
Banking & Finance	292,131	(1.8%)	(2.2%)	0.0%
Goods & Consumer Services	28,927	(2.8%)	2.7%	17.2%
Industrial	141,691	(1.9%)	(0.6%)	(4.6%)
Insurance	17,322	(1.7%)	(2.7%)	1.6%
Real Estate	45,651	(2.1%)	(4.1%)	(18.6%)
Telecom	27,319	0.2%	(0.1%)	(10.8%)
Transport	22,789	0.0%	2.3%	15.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatar National Cement	68.00	2.3%	20,460
Qatar Navigation	68.00	2.3%	228,260
Zad Holding Co.	122.00	1.4%	41,250
Islamic Holding Group	21.59	1.2%	99,770
Gulf International Services	18.79	1.0%	11,139,650

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatar Fuel Co. (Woqod)	208.60	(3.9%)	37,958,300
Qatar First Bank	4.78	(3.8%)	4,791,900
Investment Holding Group	5.76	(3.7%)	4,359,250
Qatar Islamic Insurance	53.00	(3.3%)	265,000
Industries Qatar	118.01	(2.8%)	24,410,480

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Qatar Aluminium Limited Q.S.A (Qatalu	10.07	(1.1%)	1,237,472
Qatar First Bank	4.78	(3.8%)	989,742
Investment Holding Group	5.76	(3.7%)	747,705
Vodafone Qatar	7.69	(0.5%)	670,177
Gulf International Services	18.79	1.0%	595,180

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
QE 20 Index	10,296.59	(164.90)	(1.6%)	(0.8%)	(0.02%)
Market Cap (QAR Mn)	575,830	(10,215)	(1.7%)	(1.5%)	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	8,704	(2,067)	(19.2%)	10,974	11,070
Value Traded (QAR Mn)	246	29.6	13.7%	280	269
No. of Trades	4,471	(202)	(4.3%)	5,831	4,007

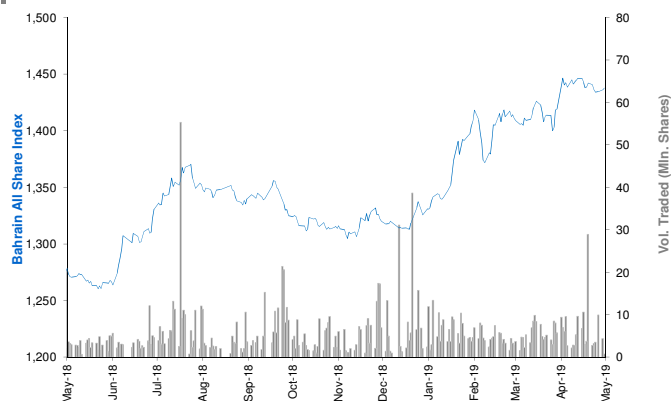
Market Breadth	▲	9	▼	32	=	5
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank	190.50	(2.3%)	42.0
Qatar Fuel Co. (Woqod)	208.60	(3.9%)	38.0
Industries Qatar	118.01	(2.8%)	24.4
Qatar Islamic Bank	164.00	(1.6%)	16.5
Qatar Aluminium Limited Q.S.A (Qatalum)	10.07	(1.1%)	12.4

Bahrain Bourse Daily Report

May 7, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,188	0.1%	0.2%	3.0%
Commercial Banks	4,064	(0.1%)	0.2%	10.1%
Investment	2,123	0.8%	1.4%	3.4%
Insurance	118	0.0%	0.0%	(14.3%)
Service	89,750	0.0%	1.2%	7.7%
Hotel & Tourism	18,560	(0.2%)	(3.3%)	(7.2%)
Industrial	61,840	(0.4%)	(3.5%)	(28.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Investcorp Bank (US\$)	10.500	5.0%	891,509
Bahrain Commercial Facilities Co.	0.735	2.1%	6,615
APM Terminal Bahrain	0.890	0.6%	54,530

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
National Bank of Bahrain	0.625	(0.8%)	3,646
Bahrain Toursim Co.	0.875	(0.6%)	4,375
Aluminum Bahrain	0.428	(0.5%)	19,850

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
Al Salam Bank	0.085	0.0%	262,000
Investcorp Bank (US\$)	10.500	(14.3%)	225,000
Bahrain duty Free Complex	0.780	0.0%	100,000
APM Terminal Bahrain	0.890	0.6%	61,270
Aluminum Bahrain	0.428	(0.5%)	46,896

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Bahrain All Share Index	1,437.61	1.16	0.1%	0.3%	7.5%
Market Cap (BHD Mln)	8,188.02	8.62	0.1%	0.2%	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	759	(3,595)	(82.6%)	5,693	6,246
Value Traded (BHD '000)	1,053	15	1.4%	1,446	1,268
No. of Trades	33	(42.0)	(56.0%)	94	81

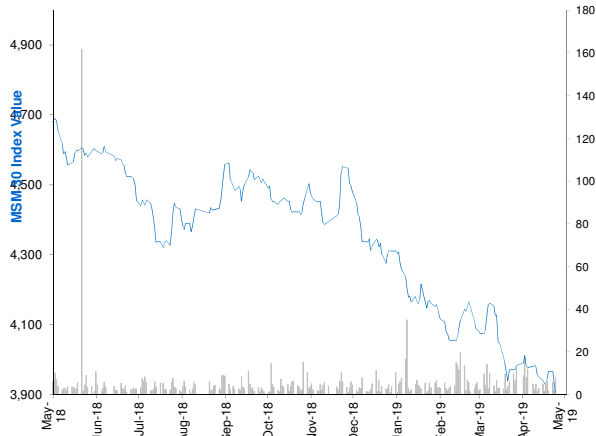
Market Breadth	▲	3	▼	3	■	35
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Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
Investcorp Bank (US\$)	10.500	5.0%	891,509
Bahrain duty Free Complex	0.780	0.0%	77,375
APM Terminal Bahrain	0.890	0.6%	54,530
Al Salam Bank	0.085	0.0%	22,158
Aluminum Bahrain	0.428	(14.3%)	19,850

Muscat Securities Market Daily Report

May 7, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,716	(0.9%)	(1.7%)	(10.4%)
Financial	1,772	(0.0%)	(0.1%)	(3.3%)
Industrial	167	(0.7%)	(1.1%)	(10.1%)
Services	776	(3.1%)	(5.3%)	(23.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Oman Telecommunication Co.	0.544	(5.6%)	271,031
Al Anwar Ceramic Tiles co.	0.100	(3.8%)	5,323
Al Sharqia Inv. Holding	0.077	(3.8%)	3,465
Oman Investment & Finance	0.084	(2.3%)	7,560
Al Jazeera Services	0.115	(0.9%)	5,750

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Bank Muscat	0.404	0.0%	3,474,362
Al Anwar Holding*	0.095	0.0%	2,807,913
Bank Sohar	0.111	0.0%	705,602
Oman Telecommunication Co.	0.544	(5.6%)	497,529
Al Madina Takaful	0.085	0.0%	247,790

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	3,905.24	(27.45)	(0.7%)	(1.0%)	(9.7%)
Market Cap (OMR Mn)	2,715.93	(25.68)	(0.9%)	(1.7%)	(10.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	7,992	6,147	333.3%	5,783	8,118
Value Traded (OMR '000)	2,069	1,502	264.7%	1,146	1,976
No. of Trades	262	76	40.9%	239	379

Market Breadth		0		5		15
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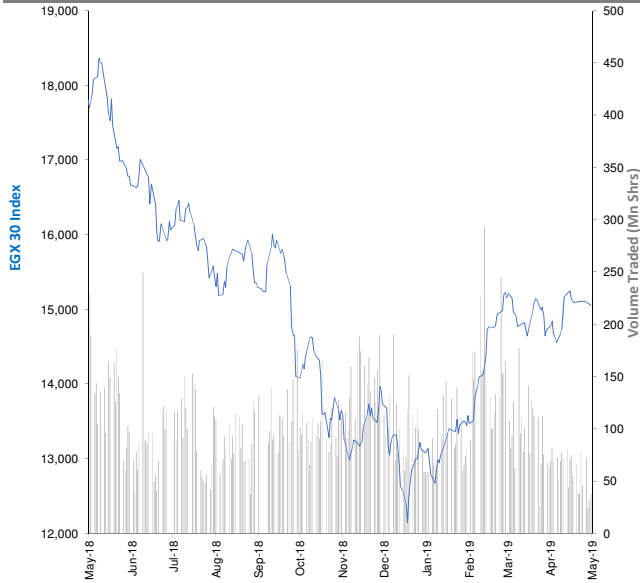
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.404	0.0%	1,403.6
Oman Telecommunication Co.	0.544	(5.6%)	271.0
Al Anwar Holding*	0.095	0.0%	267.2
Bank Sohar	0.111	0.0%	78.3
Al Madina Takaful	0.085	0.0%	21.0

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

May 7, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	526,303	(2.1%)	(4.5%)	8.0%
Banking & Finance	170,213	(0.6%)	(2.9%)	16.8%
Basic Resources	30,493	(3.2%)	(6.0%)	0.7%
Chemical	41,225	(1.8%)	(5.3%)	7.0%
Construction & Material	9,390	(1.8%)	(3.0%)	12.4%
Financial Services	30,842	(1.2%)	(2.2%)	(1.2%)
Food & Beverage	14,590	(0.4%)	(0.7%)	12.2%
Healthcare & Pharma.	7,449	0.0%	0.0%	(12.0%)
Ind. Goods, Services, Auto.	37,892	(6.5%)	(8.7%)	(20.1%)
Media	975	(3.9%)	(6.2%)	(16.2%)
Oil & Gas	6,625	(3.9%)	(7.7%)	23.3%
Personal & Household	42,230	(3.4%)	(9.9%)	(1.5%)
Real Estate	55,324	(2.9%)	(4.7%)	48.8%
Telecommunication	69,192	(1.9%)	(2.9%)	61.8%
Travel & Leisure	9,864	(3.0%)	(6.7%)	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Housing and Development Bank	47.84	1.9%
ORIENTAL WEAVERS	9.18	0.4%
Al Ezz Dekheila Steel Co. Alexandria	910.00	0.0%
Credit Agricole Egypt	42.04	0.0%
Qatar National Bank AlAhli	44.00	0.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Elsweddy Cables	14.10	(7.5%)
El Ezz Steel Rebars	13.93	(6.5%)
National Bank of Kuwait - Egypt - NBK	36.02	(5.9%)
Egyptian Iron & Steel Co.	4.13	(5.5%)
Emaar Misr for Development SAE	3.20	(4.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital	3.37	9,447
EGYPTIAN RESORTS	1.93	4,170
PALM HILL DEV CO	2.35	3,818
Emaar Misr for Development SAE	3.20	2,467
Amer Group Holding	0.76	1,893

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	14,204.59	(306.95)	(2.1%)	(4.8%)	9.0%
Market Cap (EGP Bn)	526,303	(11,181)	(2.1%)	(4.5%)	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	40	11.11	38.6%	97	188
Value Traded (EGP Mn)	268	42.1	18.7%	620	1,139
No. of Trades	8,510	1,234	17.0%	14,809	19,553

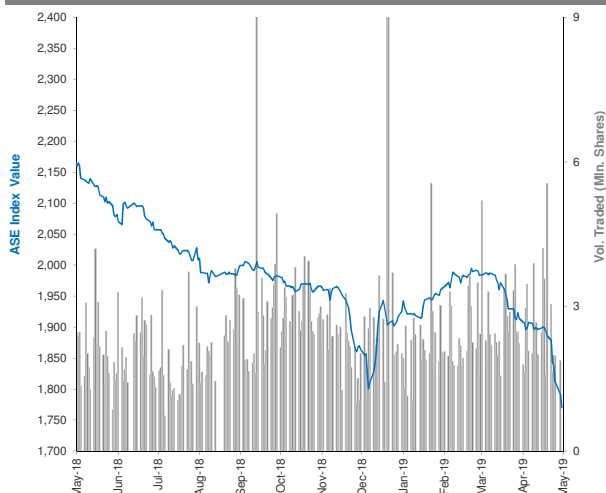
Market Breadth	▲	4	▼	48	=	9
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	73.13	(0.68%)	47.85
Citadel Capital	3.37	(3.16%)	31.81
Elsweddy Cables	14.10	(7.54%)	22.86
El Ezz Steel Rebars	13.93	(6.51%)	19.41
Egyptian Financial Group-Hermes Holding Co.	15.82	(0.94%)	18.64

Amman Stock Exchange Daily Report (1st Market)

May 7, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,778	(0.2%)	(3.3%)	(10.2%)
Banks	7,945	(0.4%)	(4.1%)	(12.0%)
Insurance	86	0.3%	0.1%	(6.9%)
Diversified Financial Services	156	0.5%	(0.1%)	3.8%
Real Estate	192	0.7%	(1.5%)	(2.2%)
Health Care Services	27	0.3%	0.7%	(9.7%)
Educational Services	221	(0.2%)	(0.2%)	(10.8%)
Hotels and Tourism	88	(1.1%)	(1.1%)	(3.6%)
Transportation	68	(0.7%)	0.9%	(7.4%)
Technology & Communications	303	0.0%	(1.2%)	(3.8%)
Media	4	0.0%	0.0%	(14.3%)
Utilities & Energy	369	1.6%	4.7%	5.4%
Commercial Services	64	(0.1%)	(2.0%)	(4.4%)
Pharmaceutical & Medical Ind.	45	0.0%	0.0%	9.2%
Chemical Industries	15	0.0%	0.0%	1.5%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	58	(0.1%)	(0.7%)	1.6%
Tobacco & Cigarettes	711	0.0%	(4.1%)	(11.4%)
Mining & Extraction Industries	294	1.3%	0.7%	(0.3%)
Engineering & Construction	27	0.4%	(4.9%)	(22.0%)
Electrical Industries	9	0.0%	0.0%	(4.0%)
Textiles , Leathers & Clothings	67	0.0%	(0.2%)	(11.9%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
INTERNATIONAL BROKERAGE & FINANCIAL MARKETS	0.15	7.1%
ARAB ALUMINIUM INDUSTRY / ARAL	1.90	6.7%
JORDAN PETROLEUM REFINERY	2.57	4.0%
NATIONAL STEEL INDUSTRY	1.77	3.5%
ARAB BANKING CORPORATION /(JORDAN)	0.88	2.3%

Worst Return Performers	Price (JD)	Daily % Chg
THE JORDAN PIPES MANUFACTURING	0.77	(4.9%)
IHDATHIAT CO-ORDINATES	0.22	(4.3%)
SPECIALIZED JORDANIAN INVESTMENT	0.23	(4.2%)
NATIONAL PORTFOLIO SECURITIES	0.47	(4.1%)
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.29	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
JORDAN PETROLEUM REFINERY	2.57	394
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.29	255
ARAB EAST INVESTMENT	0.54	219
THE JORDAN PIPES MANUFACTURING	0.77	211
JORDAN STEEL	0.35	125

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,769.20	(0.91)	(0.1%)	(2.3%)	(7.3%)
Market Cap (JD Mn)	10,778.03	(24.15)	(0.2%)	(3.3%)	(10.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (*000 Shares)	1,881	(90)	(4.6%)	2,485	2,699
Value Traded (JD '000)	2,251	450	25.0%	9,057	4,124
No. of Trades	1,292	284	28.2%	60,987	1,567

Market Breadth

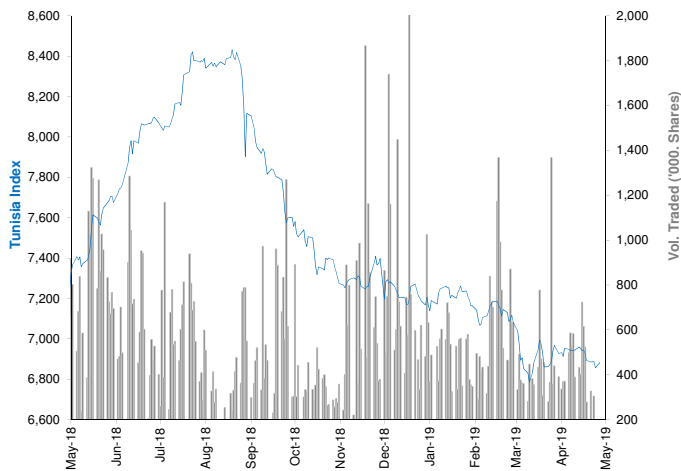
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
JORDAN PETROLEUM REFINERY	2.57	4.0%	1,000,331
THE JORDAN PIPES MANUFACTURING	0.77	(4.9%)	163,822
ARAB EAST INVESTMENT	0.54	0.0%	115,810
CENTURY INVESTMENT GROUP	2.27	0.0%	114,270
ARAB BANK \$USD	5.89	(0.2%)	114,261

Tunisia Stock Exchange Daily Report

May 7, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	19,300	(0.1%)	(0.5%)	(5.7%)
Banking	8,131	(0.3%)	(0.7%)	(6.2%)
Insurance	651	(1.3%)	(0.9%)	(2.8%)
Leasing	480	(1.0%)	(1.9%)	(19.5%)
Financial Services	2,448	0.0%	1.2%	(5.0%)
Industrial	1,354	0.6%	(1.1%)	1.9%
Chemical Industry	549	(0.7%)	(4.7%)	(16.2%)
Food & Beverage	2,723	0.7%	0.1%	(6.7%)
Retailing	1,323	1.2%	0.7%	(2.9%)
Others	1,639	(1.0%)	(1.7%)	(3.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Société Magasin Général	34.81	3.0%
Société de Production Agricole Teboulba	2.10	2.9%
L'Accumulateur Tunisien ASSAD	7.82	2.9%
Société Tunisienne de Transp. des Hydro. par Pipelines	15.47	2.5%
Société Immobilière et de Participation	32.49	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	87.30	(3.0%)
Société El Wifack Leasing	5.92	(3.0%)
Société Tunisienne d'Assurances et de Réassurances	135.00	(2.8%)
Universal Auto Distributors Holding	1.26	(2.3%)
One Tech Holding	15.22	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société Nouvelle Maison de la Ville de Tunis	9.15	35,506
Société Moderne de Céramique	1.05	23,434
One Tech Holding	15.22	21,188
Tunisie Profilés Aluminium	4.95	20,878
SOTIPAPIER	6.36	15,133

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	6,882.74	25.7	0.4%	(0.0%)	(5.3%)
Market Cap (DT Mln)	19,300	(13.7)	(0.1%)	(0.5%)	(5.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	175	(16.1)	(8.4%)	512	550
Value Traded ('000 DT)	1,563	(297.7)	(16.0%)	4,186	4,970
No. of Trades	640	(406.0)	(38.8%)	6,652	1,483

Market Breadth	▲	19	▼	20	■	27
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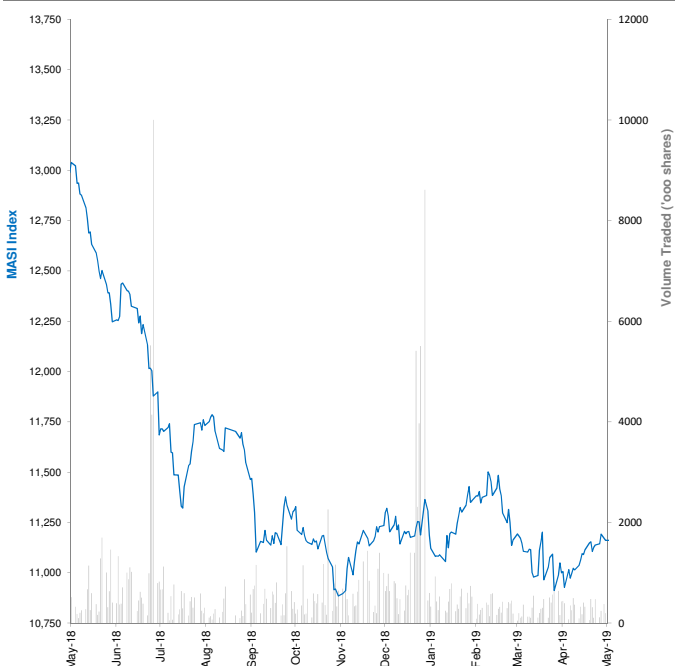
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
One Tech Holding	15.22	(2.1%)	325
Société Nouvelle Maison de la Ville de Tunis	9.15	2.3%	319
Société Frigorifique et Brasserie de Tunis	23.10	0.9%	229
Tunisie Profilés Aluminium	4.95	1.6%	103
SOTIPAPIER	6.36	(0.2%)	97

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 7, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	555,620	(0.7%)	(0.0%)	(1.9%)
Banking	193,852	(1.6%)	(1.3%)	(3.1%)
Beverages	2,871.00	(5.5%)	0.0%	1.3%
Chemicals	1,864.00	(0.8%)	24.8%	5.5%
Construction & Bldg. Material	59,928.84	7.7%	2.0%	(11.3%)
Distributors	10,861.73	1.0%	(0.2%)	0.4%
Electrical & Electronic Equip.	284.93	(5.2%)	5.8%	(4.5%)
Electricity	20,569.21	(7.2%)	0.2%	(2.0%)
Food Producers & Processors	21,885.40	6.0%	(0.1%)	8.2%
Holding Companies	2,847.00	(7.1%)	2.1%	3.2%
Insurance	20,759.97	(5.1%)	6.4%	(11.0%)
Investment & other Finance	4,016.39	3.0%	0.0%	2.3%
Leisures & Hotel	2,392.60	3.1%	0.0%	(3.4%)
Materials, Software & Computer	2,271.92	(0.1%)	(20.1%)	(4.3%)
Mining	13,738.71	(7.5%)	(2.6%)	0.2%
Oil & Gas	13,280.46	(0.5%)	0.0%	12.2%
Real Estate	50,297.54	(0.8%)	(0.1%)	(3.5%)
Telecommunications	129,139.1	(1.4%)	0.3%	3.8%
Transport	1,103.38	(0.7%)	0.0%	2.2%
Utilities	3,600.00	(0.7%)	0.0%	(9.1%)
Forestry & Paper	55.55	(2.7%)	(5.7%)	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lafarge Holcim Maroc	1,582.0	11.4%
MINIERE TOUISSIT	1,560.0	11.3%
CDM	603.0	9.4%
COSUMAR	188.1	7.2%
LABEL VIE	2,250.0	6.1%

Worst Return Performers	Price (MAD)	Daily % Chg
SMI	1,291.0	(13.4%)
DOUJA PROM ADDOHA	11.6	(11.2%)
ATLANTA	54.4	(10.5%)
MANAGEM	900.0	(10.4%)
BMCI	676.0	(9.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
DOUJA PROM ADDOHA	11.55	11,580
ALLIANCES	82.00	8,476
BCP	265.00	2,458
ITISSALAT AL-MAGHRIB	146.90	2,297
BMCE BANK	189.00	2,015

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,161.58	0.3	0.00%	(0.3%)	(1.8%)
Market Cap (MAD Mn)	555,620	(3.9)	(0.7%)	(0.0%)	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	29.64	(166.4)	(84.9%)	345	516
Value Traded (MAD Mn)	1.51	(21.88)	(93.6%)	33	70

Market Breadth	▲ 13 ▼ 23 = 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ALLIANCES	82.00	5.6%	0.35
BCP	265.00	(1.8%)	0.33
BMCE BANK	189.00	5.2%	0.19
ITISSALAT AL-MAGHRIB	146.90	(1.4%)	0.17
ATTIJARIWafa BANK	435.00	(3.3%)	0.14

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