

## MENA Markets Daily Report

March 12, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▲	5,582.67	0.1%	6.0%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▼	4,745.09	(0.1%)	0.1%	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▲	5,290.23	0.0%	4.1%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▼	8,426.29	(0.5%)	7.7%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▲	2,591.89	0.5%	2.5%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,106.12	0.4%	1.0%	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▼	4,870.40	(0.0%)	(0.9%)	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▼	9,744.22	(0.3%)	(5.4%)	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▲	1,406.34	0.0%	5.2%	0.4%
Egypt ..... 10	Oman	MSM 30 Index	▼	4,085.44	(0.1%)	(5.5%)	(15.2%)
Jordan ..... 11	Egypt	EGX 30	▲	15,098.12	0.8%	15.8%	(13.2%)
Tunisia ..... 12	Jordan	ASE Index	▼	1,984.96	(0.1%)	4.0%	(10.2%)
Lebanon ..... 13	Lebanon	Blom Stock Index	▲	976.41	0.3%	(0.0%)	(15.0%)
Morocco ..... 14	Tunisia	Tunisia Index	▼	7,039.80	(0.6%)	(3.2%)	15.8%
Syria ..... 15	Morocco	MASI	▼	11,103.20	(0.0%)	(2.3%)	(8.3%)
	Syria	DSE Weighted Index	▼	6,149.28	(0.4%)	(0.7%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	3,026.99	1.9%	23.6%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,176.71	(0.2%)	10.1%	(7.6%)
	India	SENSEX	▲	37,054.10	1.0%	4.0%	5.9%
	Brazil	BOVESPA Stock Index	▲	98,026.62	2.8%	11.5%	15.0%
	Mexico	BOLSA Index	▲	41,876.17	0.7%	0.6%	(15.6%)
	Korea	KOSPI Index	▲	2,138.10	0.0%	5.6%	(17.3%)
	Taiwan	TAIEX Index	▲	10,250.28	0.1%	6.3%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,074.66	1.2%	10.1%	(10.4%)
	Asia	MSCI Asia Pacific	▲	157.11	0.7%	7.1%	(15.6%)
	Europe	DJ Stoxx 600	▲	373.47	0.8%	10.6%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,468.81	0.8%	10.3%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	1,041.15	1.1%	7.8%	(16.6%)
	U.S.A	S&P 500	▲	2,783.30	1.5%	11.0%	(6.2%)
	U.S.A	DJIA	▲	25,650.88	0.8%	10.0%	(5.6%)
	U.S.A	NASDAQ Composite	▲	7,558.06	2.0%	13.9%	(3.9%)
	UK	FTSE 100	▲	7,130.62	0.4%	6.0%	(12.5%)
	Germany	DAX	▲	11,543.48	0.8%	9.3%	(18.3%)
	Japan	NIKKEI 225	▲	21,125.09	0.5%	7.6%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	28,503.30	1.0%	11.8%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▼	64.78	(1.2%)	25.7%	(20.0%)
	Oil	Brent	▲	66.58	1.3%	24.1%	(19.6%)
	Oil	Kuwait	▲	66.61	1.1%	25.9%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.77	(3.3%)	3.4%	(4.0%)
	Gold	Gold Spot \$/Oz	▼	1,293.35	(0.4%)	1.2%	(1.6%)

Source: Bloomberg & KAMCO Research

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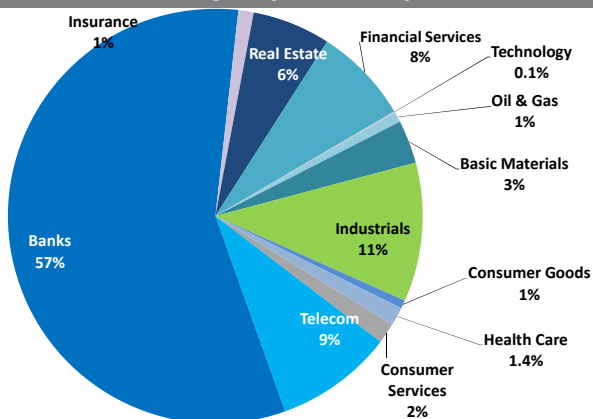
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

March 12, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,623.1	15.8	11.5%
2- Kuwait Finance House	4,014.7	18.6	11.9%
3- Ahli United Bank - Bahrain	2,002.2	9.7	17.9%
4- Zain	1,986.1	11.4	13.6%
5- Boubyan Bank	1,313.7	24.4	13.6%
6- Agility (PWC Logistics)	1,270.8	16.3	7.9%
7- Commercial Bank of Kuwait	912.7	16.2	8.2%
8- Gulf Bank	887.0	16.3	8.9%
9- Burgan Bank	792.5	9.6	11.7%
10- Ahli United Bank - Kuwait	599.2	12.6	11.1%
<b>Total</b>	<b>19,402</b>	<b>14.65</b>	<b>11.9%</b>

\*: ROE is calculated based on TTM 9M-2018 net profit & shareholders' equity as of 30-September-18

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.035	0.003	10.8%
Hilal Cement Co.	0.098	0.006	6.5%
Kuwait Insurance Co.	0.425	0.025	6.3%
National Cleaning Co.	0.063	0.003	4.8%
Gulf Cement Co.	0.067	0.003	4.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.030	(0.003)	(9.1%)
MAZAYA Holding Co.	0.062	(0.005)	(7.7%)
Arkan Al-Kuwait Real Estate Co.	0.074	(0.005)	(6.2%)
Manazel Holding Co.	0.026	(0.002)	(5.6%)
Al-Manar Financing & Leasing Co.	0.046	(0.003)	(5.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.251	0.0%	23,425,918
Gulf Bank	0.291	1.0%	14,860,441
First Investment Co.	0.037	(1.1%)	9,491,452
Burgan Bank	0.317	1.6%	9,370,709
Kuwait Real Estate Co.	0.060	0.2%	8,598,102

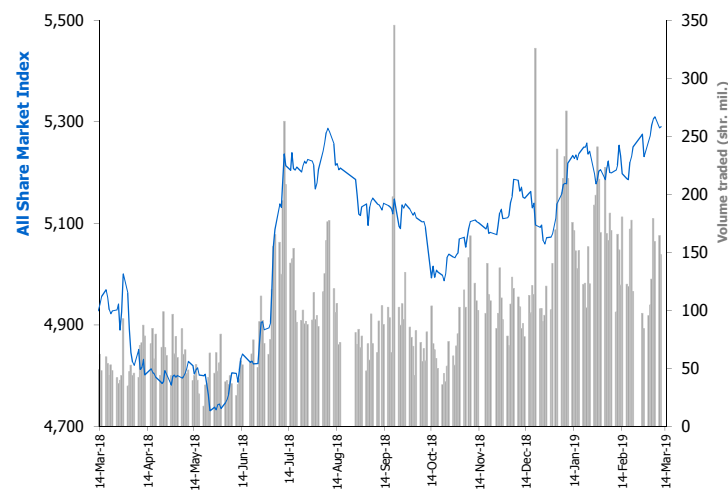
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	30,298.1	▲	0.0%	1.2%	4.4%
Oil & Gas	243.7	▼	(0.2%)	(0.5%)	7.1%
Basic Materials	1,021.0	▲	0.4%	(1.3%)	(1.0%)
Industrials	3,282.5	▼	(0.6%)	(0.8%)	(3.6%)
Consumer Goods	192.8	▲	2.3%	3.4%	(5.6%)
Health Care	433.4	▼	(0.1%)	(0.1%)	(7.7%)
Consumer Services	485.8	▲	0.3%	(0.7%)	(5.1%)
Telecommunications	2,780.9	▼	(0.5%)	0.4%	2.3%
Banks	17,344.8	▲	0.3%	1.8%	7.7%
Insurance	364.9	▲	1.5%	1.8%	1.3%
Real Estate	1,845.5	▼	(1.0%)	1.5%	(1.0%)
Financial Services	2,273.9	▼	(0.2%)	1.6%	8.4%
Technology	29.0	=	0.0%	15.1%	6.2%

Market Breadth		36		62		78
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	5,582.67	5.76	0.1%	1.8%	6.0%	
Main Market Index	4,745.09	(6.31)	(0.1%)	(0.6%)	0.1%	
All Share Market Index	5,290.23	1.84	0.0%	1.1%	4.1%	
Market Cap (KWD Mn)	30,298.06	9.91	0.0%	1.2%	4.4%	

### Index Performance relative to Volume



### Market Trading Data and Volatility

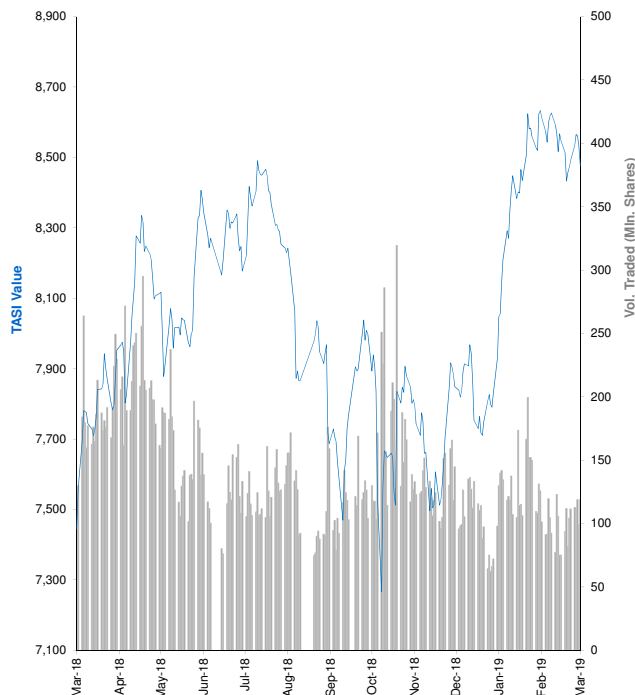
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	147.8	(16.5)	(10.0%)	161.9	97.7
Value Traded (KWD Mn)	29.1	1.3	4.6%	26.6	12.9
No. of Trades	5,120	397	8.4%	5,334	3,683

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.251	0.0%	5,868,596
National Bank of Kuwait	0.905	0.0%	5,740,256
Gulf Bank	0.291	1.0%	4,304,117
Burgan Bank	0.317	1.6%	2,955,470
Kuwait Finance House	0.633	0.5%	1,832,986

## Saudi Tadawul Daily Report

March 12, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>1,991,802</b>	<b>(0.49%)</b>	<b>(0.8%)</b>	<b>7.3%</b>
<b>Energy</b>	<b>29,336</b>	<b>(0.9%)</b>	<b>0.3%</b>	<b>(1.3%)</b>
<b>Materials</b>	<b>630,503</b>	<b>(0.4%)</b>	<b>(1.1%)</b>	<b>5.7%</b>
<b>Capital Goods</b>	<b>9,076</b>	<b>(0.4%)</b>	<b>2.5%</b>	<b>1.6%</b>
<b>Commercial &amp; Professional Svc</b>	<b>7,779</b>	<b>(0.7%)</b>	<b>(1.0%)</b>	<b>2.2%</b>
<b>Transportation</b>	<b>11,848</b>	<b>(0.5%)</b>	<b>0.9%</b>	<b>3.4%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,931</b>	<b>(0.3%)</b>	<b>2.3%</b>	<b>2.9%</b>
<b>Consumer Services</b>	<b>16,979</b>	<b>0.1%</b>	<b>3.0%</b>	<b>14.1%</b>
<b>Media</b>	<b>6,739</b>	<b>(1.1%)</b>	<b>(3.1%)</b>	<b>(3.1%)</b>
<b>Retailing</b>	<b>29,335</b>	<b>(0.1%)</b>	<b>3.4%</b>	<b>0.5%</b>
<b>Food &amp; Staples Retailing</b>	<b>7,315</b>	<b>(0.1%)</b>	<b>1.0%</b>	<b>(3.8%)</b>
<b>Food &amp; Beverages</b>	<b>79,452</b>	<b>(1.2%)</b>	<b>(2.3%)</b>	<b>8.8%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>21,423</b>	<b>(0.5%)</b>	<b>(0.7%)</b>	<b>(0.7%)</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,276</b>	<b>0.0%</b>	<b>2.4%</b>	<b>(7.1%)</b>
<b>Banks</b>	<b>682,853</b>	<b>(0.5%)</b>	<b>(1.3%)</b>	<b>10.3%</b>
<b>Diversified Financials</b>	<b>33,764</b>	<b>(0.8%)</b>	<b>0.8%</b>	<b>8.4%</b>
<b>Insurance</b>	<b>36,546</b>	<b>(0.5%)</b>	<b>(1.8%)</b>	<b>0.8%</b>
<b>Telecommunication Services</b>	<b>221,654</b>	<b>(0.2%)</b>	<b>0.8%</b>	<b>10.0%</b>
<b>Utilities</b>	<b>69,710</b>	<b>(1.2%)</b>	<b>(1.9%)</b>	<b>6.9%</b>
<b>REITs</b>	<b>12,769</b>	<b>1.4%</b>	<b>3.8%</b>	<b>2.8%</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>78,511</b>	<b>(1.1%)</b>	<b>0.3%</b>	<b>2.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>MEFIC REIT</b>	<b>10.40</b>	<b>9.1%</b>	68,252
<b>Saudi Steel Pipe Co.</b>	<b>24.54</b>	<b>5.8%</b>	65,657
<b>Bonyan REIT Fund</b>	<b>9.27</b>	<b>5.6%</b>	8,068
<b>Electrical Industrial Company</b>	<b>20.14</b>	<b>4.0%</b>	73,971
<b>SEDCO Capital REIT Fund</b>	<b>7.86</b>	<b>3.4%</b>	10,310

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Al Alamiya for Cooperative Insurance Co.</b>	<b>30.15</b>	<b>(3.8%)</b>	1,259
<b>Saudi Arabian Mining Co.</b>	<b>52.00</b>	<b>(3.5%)</b>	16,160
<b>Al Yamamah Steel Industries Co.</b>	<b>18.80</b>	<b>(3.1%)</b>	80,094
<b>Saudi Industrial Export Co.</b>	<b>74.00</b>	<b>(3.0%)</b>	32,546
<b>United Wire Factories Company</b>	<b>16.72</b>	<b>(2.8%)</b>	11,349

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>MEFIC REIT</b>	<b>10.40</b>	<b>9.1%</b>	<b>6,708</b>
<b>Dar Al Arkan Real Estate Development Cc</b>	<b>10.90</b>	<b>(0.6%)</b>	<b>6,263</b>
<b>Alinma Bank</b>	<b>24.08</b>	<b>(0.3%)</b>	<b>5,184</b>
<b>Bawan Company</b>	<b>14.96</b>	<b>(2.6%)</b>	<b>5,016</b>
<b>Al Yamamah Steel Industries Co.</b>	<b>18.80</b>	<b>(3.1%)</b>	<b>4,112</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>8,426.29</b>	<b>(39.46)</b>	<b>(0.5%)</b>	<b>(0.8%)</b>	<b>7.7%</b>
<b>Market Cap (SAR Mn)</b>	<b>1,991,802</b>	<b>(9,716.2)</b>	<b>(0.5%)</b>	<b>(0.8%)</b>	<b>7.3%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>113</b>	<b>(17.257)</b>	<b>(13.2%)</b>	<b>115</b>	<b>169</b>
<b>Value Traded (SAR Mn)</b>	<b>2,300</b>	<b>(318.1)</b>	<b>(12.2%)</b>	<b>2,660</b>	<b>3,505</b>
<b>No. of Trades</b>	<b>110,077</b>	<b>4,207</b>	<b>4.0%</b>	<b>99,175</b>	<b>95,367</b>

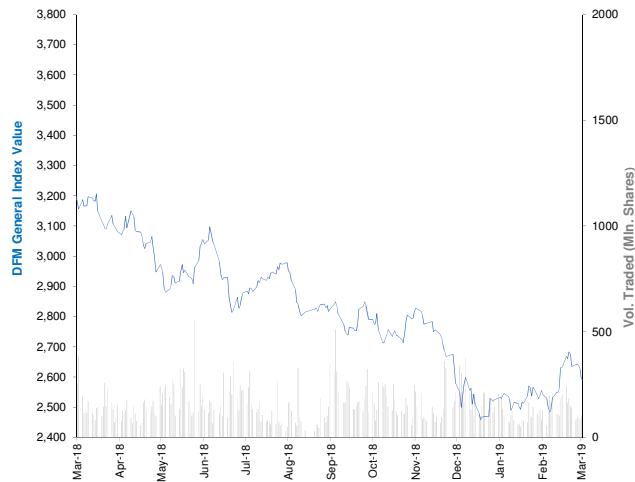
Market Breadth	▲ 50 ▼ 120 = 19
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Al-Rajhi Bank</b>	<b>98.00</b>	<b>0.2%</b>	<b>173.9</b>
<b>Saudi Basic Industries Corp</b>	<b>121.60</b>	<b>0.0%</b>	<b>171.8</b>
<b>Alinma Bank</b>	<b>24.08</b>	<b>(0.3%)</b>	<b>124.8</b>
<b>Al Yamamah Steel Industries Co.</b>	<b>18.80</b>	<b>(3.1%)</b>	<b>80.1</b>
<b>Bawan Company</b>	<b>14.96</b>	<b>(2.6%)</b>	<b>79.3</b>

## Dubai Financial Market Daily Report

March 12, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	342,545	0.6%	(0.8%)	0.8%
<b>Banking</b>	<b>173,213</b>	<b>0.2%</b>	<b>(0.3%)</b>	<b>1.7%</b>
<b>Consumer Staples</b>	<b>3,569</b>	<b>0.7%</b>	<b>(3.7%)</b>	<b>2.5%</b>
<b>Investment &amp; Financial</b>	<b>14,388</b>	<b>0.4%</b>	<b>(3.6%)</b>	<b>(2.4%)</b>
<b>Insurance</b>	<b>4,605</b>	<b>0.1%</b>	<b>(0.4%)</b>	<b>(2.9%)</b>
<b>Industrial</b>	<b>3,323</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(1.5%)</b>
<b>Real Estate &amp; Construction</b>	<b>88,772</b>	<b>1.5%</b>	<b>(1.8%)</b>	<b>1.1%</b>
<b>Telecommunication</b>	<b>23,194</b>	<b>0.8%</b>	<b>0.4%</b>	<b>0.9%</b>
<b>Transportation</b>	<b>24,468</b>	<b>(0.0%)</b>	<b>(0.7%)</b>	<b>(1.7%)</b>
<b>Services</b>	<b>7,013</b>	<b>(0.9%)</b>	<b>0.9%</b>	<b>(7.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>EMAAR MALLS GROUP</b>	<b>1.75</b>	<b>4.2%</b>	13,077,559
<b>Takaful Emarat</b>	<b>1.620</b>	<b>3.8%</b>	486
<b>Al Salam Bank - Bahrain</b>	<b>0.915</b>	<b>1.8%</b>	335,901
<b>Arabtec Holding P.J.S.C.</b>	<b>2.170</b>	<b>1.4%</b>	5,537,292
<b>Ithmaar Holding</b>	<b>0.294</b>	<b>1.4%</b>	76,440

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Amanat Holdings</b>	<b>0.96</b>	<b>(3.5%)</b>	144,000
<b>Amlak Finance</b>	<b>0.354</b>	<b>(1.9%)</b>	185,531
<b>Dubai Islamic Ins.&amp; Reins Co.(AMAN)</b>	<b>0.510</b>	<b>(1.5%)</b>	202,017
<b>Takaful House</b>	<b>0.560</b>	<b>(0.9%)</b>	405,103
<b>DAMAC Properties Dubai</b>	<b>1.370</b>	<b>(0.7%)</b>	3,653,905

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Union Properties</b>	<b>0.37</b>	0.00%	13,695
<b>Gulf Finance House</b>	<b>0.958</b>	0.00%	11,689
<b>EMAAR MALLS GROUP</b>	<b>1.750</b>	4.17%	7,595
<b>EMAAR Properties</b>	<b>4.750</b>	1.06%	6,417
<b>Dubai Investment</b>	<b>1.280</b>	0.79%	4,685

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	<b>2,591.89</b>	<b>13.75</b>	<b>0.5%</b>	<b>(1.7%)</b>	<b>2.5%</b>
<b>Market Cap (AED Mn)</b>	<b>342,545</b>	<b>1,885</b>	<b>0.6%</b>	<b>(0.8%)</b>	<b>0.8%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>71.1</b>	<b>(10.2)</b>	<b>(12.5%)</b>	<b>122</b>	<b>227</b>
<b>Value Traded (AED Mn)</b>	<b>128.4</b>	<b>(2.1)</b>	<b>(1.6%)</b>	<b>167</b>	<b>344</b>
<b>No. of Trades</b>	<b>1,916</b>	<b>755</b>	<b>65.0%</b>	<b>2,412</b>	<b>3,396</b>

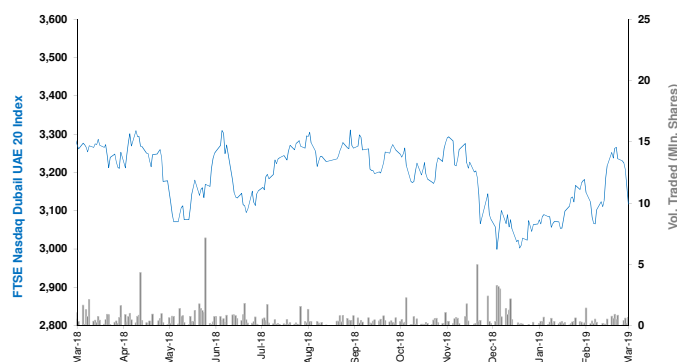
Market Breadth	▲	15	▼	9	=	41
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>EMAAR Properties</b>	<b>4.750</b>	1.1%	30
<b>Dubai Islamic Bank</b>	<b>5.100</b>	(0.6%)	24
<b>EMAAR MALLS GROUP</b>	<b>1.750</b>	4.2%	13
<b>Gulf Finance House</b>	<b>0.958</b>	0.0%	11
<b>Emaar Development</b>	<b>3.800</b>	0.3%	7

## Nasdaq Dubai Daily Report

March 12, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	34,198	0.68%	(3.3%)
Nasdaq, Inc.	13,681	0.0%	(2.6%)
DP World	13,097	1.8%	(7.7%)
Hikma Pharmaceuticals GDR	5,271	0.0%	8.5%
Orascom Construction Limited	701	0.0%	(7.7%)
DEPA Limited (AED)	536	0.0%	(4.9%)
Al Baraka Banking Group	413	0.0%	8.1%
Emirates REIT (CEIC) Limited	241	0.0%	(13.4%)
ENBD REIT (CEIC) Limited	141	(0.9%)	(13.7%)
BLME Holdings plc	117	0.0%	0.0%

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	15.78	1.8%	1,340,590

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
ENBD REIT (CEIC) Limited	0.58	(0.9%)	65,822

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
ENBD REIT (CEIC) Limited	0.58	(0.9%)	114,547
DP World	15.78	1.8%	84,499

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,106.12	10.84	0.4%	(4.0%)	1.0%
Market Cap (USD Mn)	34,198	231.2	0.7%	(4.9%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.20	(0.13)	(38.8%)	0.35	0.79
Value Traded (USD Mn)	1.41	(0.1)	(7.2%)	3.15	5.47
No. of Trades	156	56	56.0%	141	129

### Market Breadth

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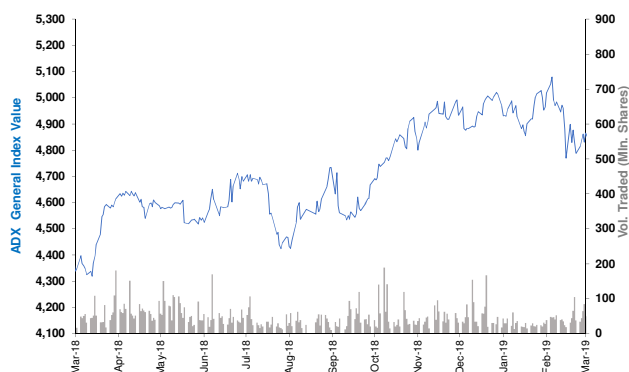
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	15.78	1.8%	1,340,590
ENBD REIT (CEIC) Limited	0.58	(0.9%)	65,822

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

March 12, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	514,539	(0.1%)	(4.4%)	(0.9%)
Banks	260,704	(0.3%)	(7.3%)	1.2%
Inv. & Financial Services	2,690	(0.7%)	(1.3%)	(28.0%)
Real Estate	16,625	4.3%	3.8%	12.9%
Energy	39,206	(0.0%)	(1.9%)	(7.5%)
Consumer Staples	353	0.3%	(1.2%)	(16.6%)
Industrial	7,919	0.0%	1.1%	(2.4%)
Insurance	8,847	0.0%	0.0%	(1.5%)
Telecommunication	167,010	(0.0%)	(1.7%)	(2.2%)
Services	8,012	0.0%	(3.6%)	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
AL DAR Properties Co.	1.86	5.1%	34,840,859
International Holding Co	1.04	3.0%	149,848
Eshraq Properties Co.	0.44	0.5%	139,113
The National Bank of Ras Al-Khaimah	4.31	0.2%	129,349

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Sudan Telecom. Co.	0.36	(5.5%)	26,908
Ras Al Khaimah Properties	0.45	(2.2%)	980,725
Bank Of Sharjah	0.93	(1.6%)	251,152
Waha Capital Co.	1.43	(0.7%)	159,998
First Abu Dhabi Bank	13.62	(0.4%)	27,239,595

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
AL DAR Properties Co.	1.86	5.1%	19,064,347
Abu Dhabi Islamic Bank	4.54	(0.2%)	3,539,259
DANA GAS	0.86	(0.2%)	3,095,509
ADNOIC Distribution	2.19	0.0%	2,944,087
Abu Dhabi Commercial Bank	9.12	(0.4%)	2,387,376

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	4,870.40	(1.69)	(0.0%)	(5.2%)	(0.9%)
Market Cap (AED Mn)	514,539	(269)	(0.1%)	(4.4%)	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	39	(37.4)	(48.8%)	40	55.0
Value Traded (AED Mn)	144	(36.0)	(20.1%)	169	135.0
No. of Trades	1,347	449	50.0%	1,544	960

### Market Breadth

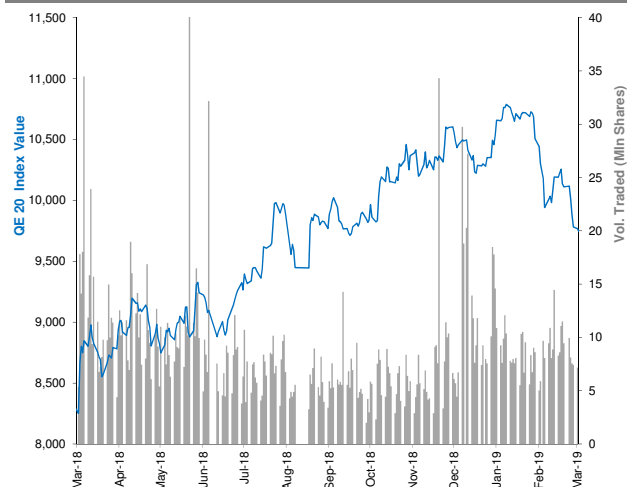
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
AL DAR Properties Co.	1.86	5.1%	34,840,859
Emirates Telecom. Co.	16.80	0.0%	30,982,548
First Abu Dhabi Bank	13.62	(0.4%)	27,239,595
Abu Dhabi Commercial Bank	9.12	(0.4%)	21,902,477
Abu Dhabi Islamic Bank	4.54	(0.2%)	16,078,891

## Qatar Exchange Daily Report

March 12, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>552,344</b>	<b>(0.2%)</b>	<b>(4.4%)</b>	<b>(6.2%)</b>
<b>Banking &amp; Finance</b>	<b>269,305</b>	<b>(0.5%)</b>	<b>(4.1%)</b>	<b>(7.8%)</b>
<b>Goods &amp; Consumer Services</b>	<b>27,153</b>	<b>1.2%</b>	<b>(0.2%)</b>	<b>10.0%</b>
<b>Industrial</b>	<b>139,430</b>	<b>(0.3%)</b>	<b>(6.4%)</b>	<b>(6.1%)</b>
<b>Insurance</b>	<b>15,809</b>	<b>(1.6%)</b>	<b>(0.2%)</b>	<b>(7.3%)</b>
<b>Real Estate</b>	<b>52,378</b>	<b>0.3%</b>	<b>(5.8%)</b>	<b>(6.6%)</b>
<b>Telecom</b>	<b>27,406</b>	<b>0.3%</b>	<b>(3.5%)</b>	<b>(10.5%)</b>
<b>Transport</b>	<b>20,861</b>	<b>(0.3%)</b>	<b>(1.9%)</b>	<b>5.6%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Islamic Holding Group</b>	<b>21.89</b>	<b>3.7%</b>	477,270
<b>Al Khaleej Takaful Group</b>	<b>8.75</b>	<b>2.8%</b>	85,950
<b>Qatar National Cement</b>	<b>61.99</b>	<b>2.0%</b>	2,599,990
<b>Qatar Fuel Co. (Woqod)</b>	<b>188.00</b>	<b>1.9%</b>	18,690,430
<b>Qatar Oman Investment Co.</b>	<b>5.85</b>	<b>1.7%</b>	119,370

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Qatar General Insurance &amp; Reins. Co.</b>	<b>37.20</b>	<b>(7.0%)</b>	203,580
<b>Qatar International Islamic Bank</b>	<b>63.99</b>	<b>(6.1%)</b>	5,433,730
<b>Qatar Industrial Manufacturing Co.</b>	<b>38.99</b>	<b>(4.9%)</b>	481,980
<b>Gulf International Services</b>	<b>14.00</b>	<b>(3.1%)</b>	6,157,150
<b>Doha Insurance Co.</b>	<b>12.00</b>	<b>(2.8%)</b>	156,040

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Mesaieed Petrochemical Holding Co.</b>	<b>18.07</b>	0.7%	2,694,134
<b>United Development Co.</b>	<b>13.60</b>	0.9%	1,551,065
<b>Qatar Aluminium Limited Q.S.A (Qatalu)</b>	<b>11.26</b>	(0.6%)	923,638
<b>Doha Bank</b>	<b>19.07</b>	(0.9%)	737,940
<b>The Commercial Bank of Qatar</b>	<b>40.58</b>	(0.1%)	534,020

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>9,744.22</b>	<b>(24.82)</b>	<b>(0.3%)</b>	<b>(3.6%)</b>	<b>(5.4%)</b>
<b>Market Cap (QAR Mn)</b>	<b>552,344</b>	<b>(1,321)</b>	<b>(0.2%)</b>	<b>(4.4%)</b>	<b>(6.2%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>10,218</b>	<b>3,043</b>	<b>42.4%</b>	<b>9,287</b>	<b>10,062</b>
<b>Value Traded (QAR Mn)</b>	<b>244</b>	<b>40.4</b>	<b>19.9%</b>	<b>265</b>	<b>237</b>
<b>No. of Trades</b>	<b>5,029</b>	<b>540</b>	<b>12.0%</b>	<b>5,947</b>	<b>3,931</b>

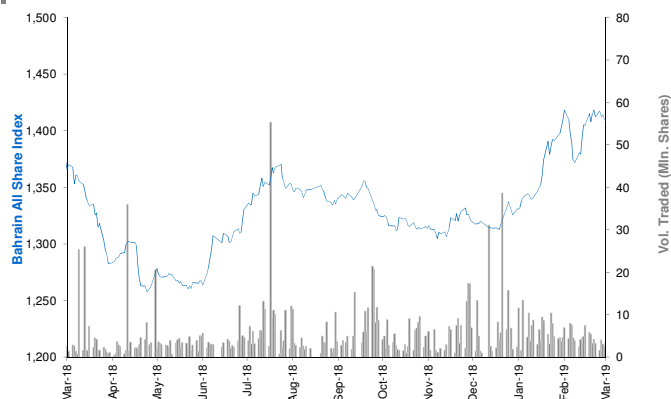
Market Breadth	▲ 18	▼ 22	= 6
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Mesaieed Petrochemical Holding Co.</b>	<b>18.07</b>	0.7%	48.6
<b>The Commercial Bank of Qatar</b>	<b>40.58</b>	(0.1%)	21.6
<b>Industries Qatar</b>	<b>118.80</b>	(0.4%)	21.1
<b>United Development Co.</b>	<b>13.60</b>	0.9%	20.9
<b>Qatar Fuel Co. (Woqod)</b>	<b>188.00</b>	1.9%	18.7

## Bahrain Bourse Daily Report

March 12, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,292</b>	<b>0.0%</b>	<b>(1.3%)</b>	<b>4.3%</b>
<b>Commercial Banks</b>	<b>4,110</b>	<b>0.2%</b>	<b>(2.4%)</b>	<b>11.4%</b>
<b>Investment</b>	<b>2,133</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>3.9%</b>
<b>Insurance</b>	<b>137</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.2%</b>
<b>Service</b>	<b>49,332</b>	<b>(0.1%)</b>	<b>(0.6%)</b>	<b>9.1%</b>
<b>Hotel &amp; Tourism</b>	<b>10,467</b>	<b>0.0%</b>	<b>1.3%</b>	<b>1.5%</b>
<b>Industrial</b>	<b>36,853</b>	<b>0.0%</b>	<b>0.5%</b>	<b>(28.6%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Bahrain Mari. and Mer. Inter Co.</b>	<b>0.800</b>	<b>2.6%</b>	40,000
<b>Al Salam Bank</b>	<b>0.097</b>	<b>2.1%</b>	26,919
<b>Seef Properties</b>	<b>0.228</b>	<b>0.9%</b>	15,512
<b>National Bank of Bahrain</b>	<b>0.610</b>	<b>0.8%</b>	30,115
<b>APM Terminal Bahrain</b>	<b>1.000</b>	<b>0.5%</b>	56,946

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Gulf Finance House (US\$)</b>	<b>0.255</b>	<b>(1.9%)</b>	226,917
<b>Al Khaleeji Commercial Bank</b>	<b>0.071</b>	<b>(1.4%)</b>	2,642
<b>Bahrain duty Free Complex</b>	<b>0.780</b>	<b>(1.3%)</b>	15,600
<b>Bahrain Telecommunications Co.</b>	<b>0.322</b>	<b>(0.6%)</b>	58,339

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Ahli United Bank (US\$)</b>	<b>0.820</b>	<b>0.0%</b>	<b>2,437,000</b>
<b>Gulf Finance House (US\$)</b>	<b>0.255</b>	<b>(1.9%)</b>	<b>889,771</b>
<b>Bank of Bahrain and Kuwait</b>	<b>0.490</b>	<b>0.0%</b>	<b>472,795</b>
<b>Al Salam Bank</b>	<b>0.097</b>	<b>2.1%</b>	<b>280,204</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.322</b>	<b>(0.6%)</b>	<b>180,928</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,406.34</b>	<b>0.51</b>	<b>0.0%</b>	<b>(0.4%)</b>	<b>5.2%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,291.57</b>	<b>4.09</b>	<b>0.0%</b>	<b>(1.3%)</b>	<b>4.3%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>4,635</b>	<b>3,181</b>	<b>218.7%</b>	<b>5,205</b>	<b>7,227</b>
<b>Value Traded (BHD '000)</b>	<b>2,690</b>	<b>2,055</b>	<b>323.8%</b>	<b>2,805</b>	<b>1,273</b>
<b>No. of Trades</b>	<b>66</b>	<b>15.0</b>	<b>29.4%</b>	<b>91</b>	<b>96</b>

Market Breadth	▲	5	▼	4	■	32
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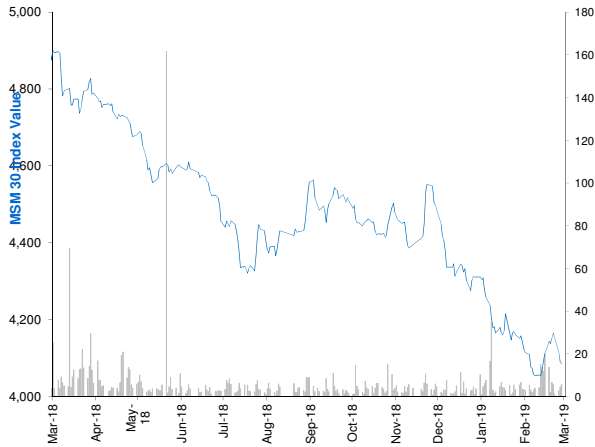
Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.820</b>	<b>0.0%</b>	<b>1,993,240</b>
<b>Bank of Bahrain and Kuwait</b>	<b>0.490</b>	<b>0.0%</b>	<b>230,018</b>
<b>Gulf Finance House (US\$)</b>	<b>0.255</b>	<b>(1.9%)</b>	<b>226,917</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.322</b>	<b>(0.6%)</b>	<b>58,339</b>
<b>APM Terminal Bahrain</b>	<b>1.000</b>	<b>0.5%</b>	<b>56,946</b>



## Muscat Securities Market Daily Report

March 12, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,928	(0.2%)	(0.9%)	(3.4%)
Financial	1,844	(0.3%)	0.4%	0.6%
Industrial	183	0.2%	0.6%	(1.4%)
Services	901	(0.0%)	(3.8%)	(11.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Anwar Ceramic Tiles co.	0.087	1.2%	90144
Al Madina Takaful	0.091	1.1%	340,711

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Oman Investment & Finance	0.086	(1.1%)	12,119
Al Anwar Holding*	0.089	(1.1%)	3,730
National Gas	0.238	(0.8%)	2,905
Bank Muscat	0.418	(0.5%)	69,582

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Al Madina Takaful	0.091	1.1%	3,725,001
Al Anwar Ceramic Tiles co.	0.087	1.2%	1,039,617
Bank Muscat	0.418	(0.5%)	166,629
Oman United Insurance	0.265	0.0%	165,000
Oman Investment & Finance	0.086	(1.1%)	140,900

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	4,085.44	(4.76)	(0.1%)	(1.4%)	(5.5%)
Market Cap (OMR Mn)	2,928.24	(5.76)	(0.2%)	(0.9%)	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	5,525	1,058	23.7%	5,816	5,755
Value Traded (OMR '000)	651	205	45.9%	1,183	1,430
No. of Trades	199	(32)	(13.9%)	216	337

Market Breadth		2		4	=	14
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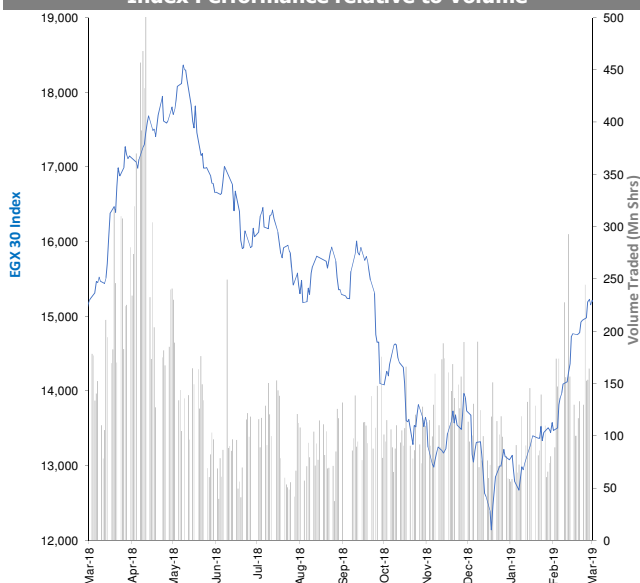
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Al Madina Takaful	0.091	1.1%	340.7
Al Anwar Ceramic Tiles co.	0.087	1.2%	90.1
Bank Muscat	0.418	(0.5%)	69.6
Ooredoo	0.500	0.0%	51.3
Oman United Insurance	0.265	0.0%	43.7

## The Egyptian Exchange Daily Report

March 12, 2019

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	566,914	0.4%	2.0%	16.3%
Banking & Finance	167,774	(0.1%)	0.1%	15.1%
Basic Resources	38,385	0.3%	(1.4%)	26.8%
Chemical	44,544	(0.5%)	4.8%	15.6%
Construction & Material	10,966	(0.5%)	(1.4%)	31.3%
Financial Services	34,726	1.4%	3.8%	11.3%
Food & Beverage	15,693	(0.1%)	4.0%	20.7%
Healthcare & Pharma.	7,140	(1.4%)	(7.6%)	(15.6%)
Ind. Goods, Services, Auto.	46,730	0.4%	1.4%	(1.5%)
Media	1,329	0.4%	(1.3%)	14.4%
Oil & Gas	7,788	(0.2%)	(1.6%)	45.0%
Personal & Household	48,059	2.5%	7.0%	12.1%
Real Estate	59,468	1.3%	3.1%	59.9%
Telecommunication	72,988	(0.0%)	3.0%	70.6%
Travel & Leisure	11,325	2.0%	4.2%	8.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
ALX SPIN&WEAVNG	1.92	9.8%
Misr Gedida Hou	21.59	5.1%
ARAB COTTON GIN.	2.29	3.6%
EASTERN CO	17.96	2.6%
EGYPTIAN RESORTS	2.04	2.4%

Worst Return Performers	Price (EGP)	Daily % Chg
ARAB POLAVARA	3.11	(3.1%)
Misr Cement Co.	15.09	(2.1%)
Suez Cement Co.	14.20	(1.5%)
Egyptian International Pharmaceutical	72.00	(1.4%)
Qatar National Bank AlAhli	42.83	(1.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
PALM HILL DEV CO	2.95	19,412
Citadel Capital	4.26	16,620
EGYPTIAN RESORTS	2.04	12,630
ARAB COTTON GIN.	2.29	11,353
GLOBAL TELECOM HOLDING	4.72	9,739

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	15,098.12	117.50	0.8%	2.0%	15.8%
Market Cap (EGP Bn)	566,914	2,283	0.4%	2.0%	16.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	128	51.78	67.8%	124	140
Value Traded (EGP Mn)	1,069	594.7	125.3%	726	953
No. of Trades	17,130	6,095	55.2%	17,466	17,050

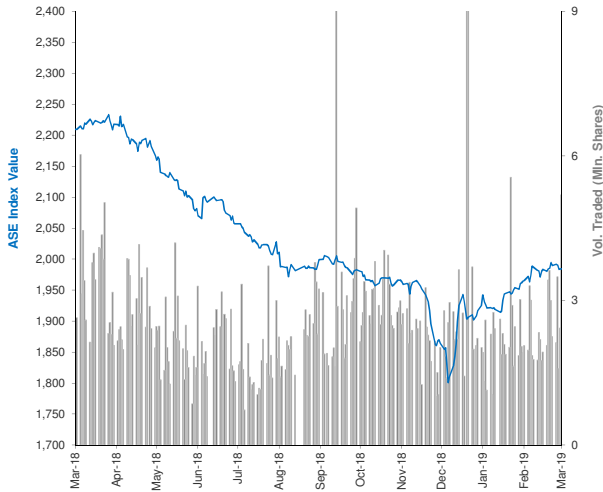
Market Breadth	▲	34	▼	17	=	10
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	71.01	0.17%	285.14
EASTERN CO	17.96	2.63%	144.77
Citadel Capital	4.26	1.43%	70.72
PALM HILL DEV CO	2.95	0.34%	57.26
Elsweddy Cables	17.51	0.57%	54.35

## Amman Stock Exchange Daily Report (1st Market)

March 12, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Amman Stock Exchange</b>	<b>12,399</b>	<b>(0.3%)</b>	<b>0.4%</b>	<b>3.3%</b>
Banks	9,297	(0.3%)	0.7%	2.9%
Insurance	91	0.2%	0.6%	(1.8%)
Diversified Financial Services	162	0.3%	0.5%	7.7%
Real Estate	198	0.0%	(2.2%)	1.2%
Health Care Services	28	0.7%	(0.6%)	(8.2%)
Educational Services	230	(1.2%)	(1.8%)	(7.1%)
Hotels and Tourism	93	1.4%	(0.8%)	1.4%
Transportation	73	0.2%	(1.1%)	(1.0%)
Technology & Communications	346	0.0%	(1.7%)	9.7%
Media	4	0.0%	0.0%	(9.5%)
Utilities & Energy	381	(0.0%)	(0.1%)	8.8%
Commercial Services	67	0.0%	(0.1%)	(0.1%)
Pharmaceutical & Medical Ind.	46	(1.4%)	1.9%	10.6%
Chemical Industries	16	0.0%	2.8%	5.2%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	57	(0.7%)	(0.4%)	0.2%
Tobacco & Cigarettes	870	0.3%	1.1%	8.5%
Mining & Extraction Industries	302	(1.5%)	(3.5%)	2.3%
Engineering & Construction	31	0.0%	(1.3%)	(12.4%)
Electrical Industries	9	2.1%	2.1%	(1.9%)
Textiles , Leathers & Clothings	71	0.0%	0.2%	(5.6%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-AMAL FINANCIAL INVESTMENTS CO.	0.78	6.8%
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRAD	0.21	5.0%
NATIONAL CABLE & WIRE MANUFACTURING	0.22	4.8%
AL-AMIN FOR INVESTMENT	0.67	4.7%
TRANSPORT& INVESTMENT BARTER COMPANY	0.23	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL STEEL INDUSTRY	1.75	(4.9%)
THE JORDANIAN PHARMACEUTICAL MANUFACTURING	0.41	(4.7%)
NUTRIDAR	0.83	(4.6%)
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.65	(3.0%)
THE ARAB INTERNATIONAL FOR EDUCATION AND INVES	2.53	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume ( '000 Shrs)
SPECIALIZED INVESTMENT COMPOUNDS	0.89	431
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.33	271
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPAN	0.47	210
AL-AMAL FINANCIAL INVESTMENTS CO.	0.78	208
THE JORDAN PIPES MANUFACTURING	1.27	196

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,984.96	(2.09)	(0.1%)	(0.4%)	4.0%
Market Cap (JD Mn)	12,399.32	(33.65)	(0.3%)	0.4%	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ( '000 Shares)	2,291	(2,902)	(55.9%)	2,363	2,314
Value Traded (JD '000)	2,490	(3455)	(58.1%)	3,473	3,773
No. of Trades	1,407	254	22.0%	1,307	1,409

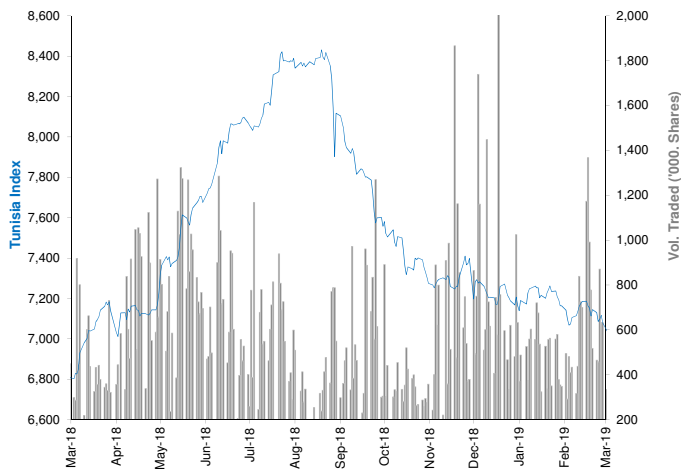
Market Breadth	▲ 17 ▼ 17 = 86
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
JORDAN PETROLEUM REFINERY	2.65	0.8%	415,637
ARAB BANK \$USD	6.55	(0.8%)	398,179
SPECIALIZED INVESTMENT COMPOUNDS	0.89	(2.2%)	386,886
THE JORDAN PIPES MANUFACTURING	1.27	0.0%	240,051
JORDAN PHOSPHATE MINES	3.03	(1.9%)	202,030

## Tunisia Stock Exchange Daily Report

March 12, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Tunis Stock Exchange</b>	<b>19,849</b>	<b>(1.2%)</b>	<b>(2.6%)</b>	<b>(3.0%)</b>
<b>Banking</b>	<b>8,222</b>	<b>(1.0%)</b>	<b>(2.4%)</b>	<b>(5.1%)</b>
<b>Insurance</b>	<b>667</b>	<b>(1.5%)</b>	<b>(1.5%)</b>	<b>(0.5%)</b>
<b>Leasing</b>	<b>525</b>	<b>(0.7%)</b>	<b>0.2%</b>	<b>(12.0%)</b>
<b>Financial Services</b>	<b>2,565</b>	<b>(5.0%)</b>	<b>(11.6%)</b>	<b>(0.5%)</b>
<b>Industrial</b>	<b>1,375</b>	<b>(1.3%)</b>	<b>(1.7%)</b>	<b>3.6%</b>
<b>Chemical Industry</b>	<b>623</b>	<b>(0.9%)</b>	<b>(0.8%)</b>	<b>(5.1%)</b>
<b>Food &amp; Beverage</b>	<b>2,863</b>	<b>1.0%</b>	<b>2.3%</b>	<b>(1.9%)</b>
<b>Retailing</b>	<b>1,312</b>	<b>0.0%</b>	<b>1.4%</b>	<b>(3.7%)</b>
<b>Others</b>	<b>1,697</b>	<b>(0.7%)</b>	<b>(1.7%)</b>	<b>0.1%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
<b>Banque Nationale Agricole</b>	<b>12.39</b>	<b>2.0%</b>
<b>Société Frigorifique et Brasserie de Tunis</b>	<b>24.65</b>	<b>1.4%</b>
<b>TUNISAIR</b>	<b>0.84</b>	<b>1.2%</b>
<b>City Cars</b>	<b>10.94</b>	<b>0.4%</b>

Worst Return Performers	Price (DT)	Daily % Chg
<b>Poulina Group Holding</b>	<b>12.20</b>	<b>(5.8%)</b>
<b>Electrostar</b>	<b>1.38</b>	<b>(5.5%)</b>
<b>Banque de Tunisie et des Emirats</b>	<b>10.32</b>	<b>(4.4%)</b>
<b>Elbene Industrie</b>	<b>1.82</b>	<b>(4.2%)</b>
<b>Euro-Cycles</b>	<b>14.60</b>	<b>(3.6%)</b>

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
<b>SOTIPAPIER</b>	<b>6.55</b>	<b>55,628</b>
<b>Société Moderne de Céramique</b>	<b>1.01</b>	<b>38,597</b>
<b>TUNISAIR</b>	<b>0.84</b>	<b>33,792</b>
<b>Manufacture de Panneaux Bois du Sud</b>	<b>5.07</b>	<b>20,107</b>
<b>Societe de Production Agricole Teboulba</b>	<b>1.73</b>	<b>20,070</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tunisia Index</b>	<b>7,039.80</b>	<b>(39.6)</b>	<b>(0.6%)</b>	<b>(1.0%)</b>	<b>(3.2%)</b>
<b>Market Cap (DT Mln)</b>	<b>19,849</b>	<b>(234.7)</b>	<b>(1.2%)</b>	<b>(2.6%)</b>	<b>(3.0%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>334</b>	<b>(298.7)</b>	<b>(47.2%)</b>	<b>566</b>	<b>539</b>
<b>Value Traded ('000 DT)</b>	<b>2,448</b>	<b>(2,215)</b>	<b>(47.5%)</b>	<b>4,620</b>	<b>5,018</b>
<b>No. of Trades</b>	<b>1,135</b>	<b>(573.0)</b>	<b>(33.5%)</b>	<b>10,717</b>	<b>1,580</b>

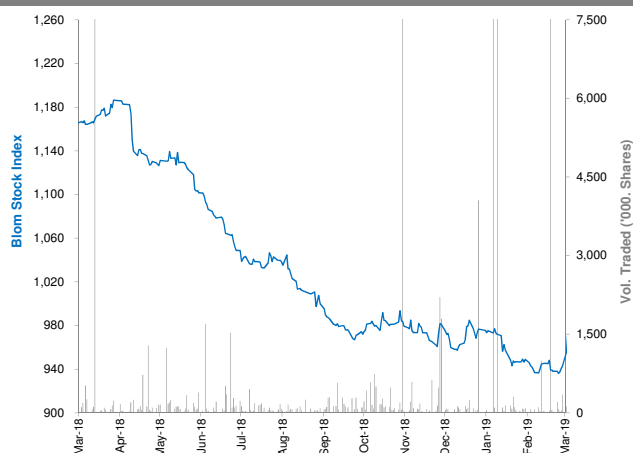
Market Breadth	▲	4	▼	35	=	27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
<b>SOTIPAPIER</b>	<b>6.55</b>	<b>(1.5%)</b>	<b>371</b>
<b>Banque Attijari De Tunisie</b>	<b>36.77</b>	<b>(3.1%)</b>	<b>307</b>
<b>Société Frigorifique et Brasserie de Tunis</b>	<b>24.65</b>	<b>1.4%</b>	<b>307</b>
<b>One Tech Holding</b>	<b>15.50</b>	<b>(0.6%)</b>	<b>275</b>
<b>Société d'Articles Hygiéniques</b>	<b>10.80</b>	<b>(0.9%)</b>	<b>132</b>

## Beirut Stock Exchange Daily Report

March 12, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Beirut Stock Exchange</b>	<b>9,665</b>	<b>0.3%</b>	<b>3.5%</b>	<b>(0.1%)</b>
<b>Banking</b>	<b>8,254</b>	<b>0.2%</b>	<b>4.4%</b>	<b>1.3%</b>
<b>Industrial</b>	<b>323</b>	<b>(1.2%)</b>	<b>(1.2%)</b>	<b>(0.6%)</b>
<b>Trading</b>	<b>36</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Real Estate &amp; Construction</b>	<b>1,052</b>	<b>1.6%</b>	<b>(1.6%)</b>	<b>(9.9%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
<b>Byb Pref. 2009</b>	<b>76.90</b>	<b>9.9%</b>
<b>Solidere A</b>	<b>6.49</b>	<b>4.5%</b>

Worst Return Performers	Price (USD)	Daily % Chg
<b>Solidere B</b>	<b>6.20</b>	<b>(2.7%)</b>
<b>Holcim Liban</b>	<b>15.30</b>	<b>(1.3%)</b>

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
<b>Solidere A</b>	<b>6.49</b>	<b>13,494</b>
<b>Solidere B</b>	<b>6.20</b>	<b>1,060</b>
<b>Byb Pref. 2009</b>	<b>76.90</b>	<b>700</b>
<b>Holcim Liban</b>	<b>15.30</b>	<b>83</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Blom Stock Index</b>	<b>976.41</b>	<b>2.76</b>	<b>0.3%</b>	<b>3.8%</b>	<b>(0.0%)</b>
<b>Market Cap (USD Mn)</b>	<b>9,665.24</b>	<b>26.85</b>	<b>0.3%</b>	<b>3.5%</b>	<b>(0.1%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000s shares)</b>	<b>15.34</b>	<b>(3)</b>	<b>(14.9%)</b>	<b>3,788</b>	<b>225</b>
<b>Value Traded ('000s USD)</b>	<b>148.99</b>	<b>32</b>	<b>26.9%</b>	<b>17,625</b>	<b>2,068</b>

Market Breadth		<b>2</b>		<b>2</b>	<b>=</b>	<b>25</b>
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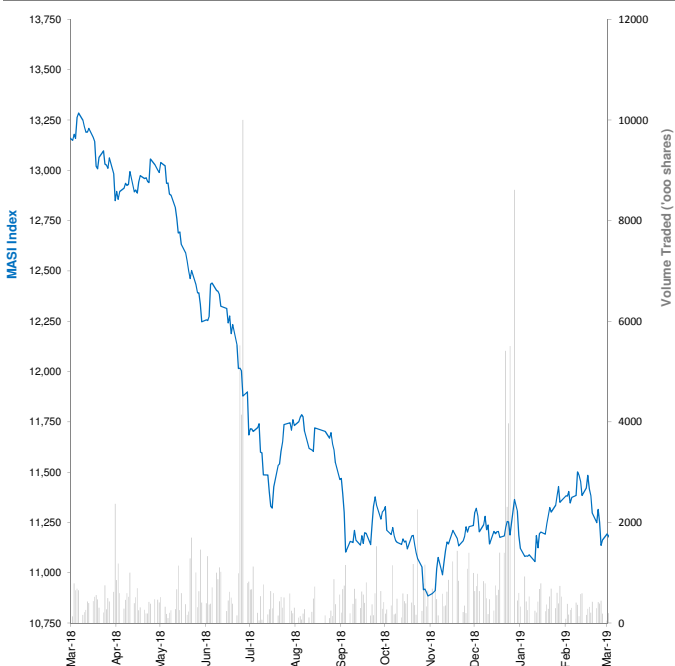
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
<b>Solidere A</b>	<b>6.49</b>	<b>4.5%</b>	<b>87,310</b>
<b>Byb Pref. 2009</b>	<b>76.90</b>	<b>9.9%</b>	<b>53,832</b>
<b>Solidere B</b>	<b>6.20</b>	<b>(2.7%)</b>	<b>6,575</b>
<b>Holcim Liban</b>	<b>15.30</b>	<b>(1.3%)</b>	<b>1,270</b>

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 13, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	555,203	0.1%	(0.3%)	(2.0%)
Banking	195,352	0.3%	(0.4%)	(2.4%)
Beverages	3,039.30	0.0%	5.9%	7.3%
Chemicals	1,873.66	2.4%	(0.0%)	6.0%
Construction & Bldg. Material	55,437.16	0.0%	(0.2%)	(17.9%)
Distributors	10,656.31	(0.1%)	(2.4%)	(1.5%)
Electrical & Electronic Equip.	300.63	0.0%	0.0%	0.8%
Electricity	22,055.29	0.0%	1.0%	5.1%
Food Producers & Processors	20,409.49	0.0%	(0.4%)	0.9%
Holding Companies	3,022.20	1.5%	(2.8%)	9.6%
Insurance	22,127.20	0.3%	(0.2%)	(5.2%)
Investment & other Finance	3,906.59	0.0%	0.4%	(0.5%)
Leisures & Hotel	2,306.64	(3.0%)	(0.6%)	(6.9%)
Materials, Software & Computer	2,279.47	(0.7%)	0.1%	(4.0%)
Mining	14,796.58	0.6%	(1.0%)	7.9%
Oil & Gas	13,277.03	0.0%	(0.5%)	12.2%
Real Estate	50,549.68	(0.2%)	(0.1%)	(3.0%)
Telecommunications	129,183.1	(0.0%)	(0.4%)	3.9%
Transport	1,111.59	0.0%	(0.0%)	2.9%
Utilities	3,464.00	0.0%	(3.0%)	(12.5%)
Forestry & Paper	55.03	(4.7%)	(4.0%)	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
CDM	584.0	6.0%
CIH	306.9	4.4%
SNEP	459.9	3.2%
ATLANTA	59.0	2.2%
BMCI	769.9	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
FENIE BROSSETTE	70.1	(6.0%)
MED PAPER	21.3	(4.7%)
RISMA	161.0	(3.0%)
Disway	276.0	(3.0%)
DOUJA PROM ADDOHA	12.5	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
DOUJA PROM ADDOHA	12.45	59,196
COSUMAR	173.00	20,020
BMCE BANK	177.95	13,638
ATTIJARIWAFABANK	442.25	13,293
ITISSALAT AL-MAGHRIB	146.95	10,451

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,103.20	(3.8)	(0.0%)	(0.3%)	(2.3%)
Market Cap (MAD Mn)	555,203	0.6	0.1%	(0.3%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	125.61	(241.2)	(65.8%)	372	516
Value Traded (MAD Mn)	8.61	(19.50)	(69.4%)	34	70

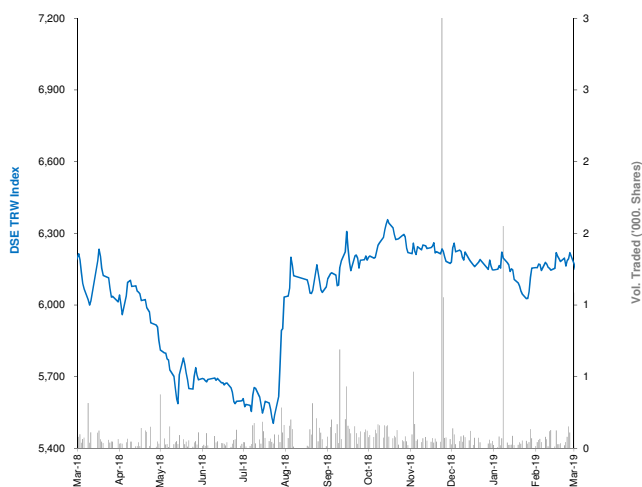
Market Breadth	▲ 9 ▼ 10 = 24
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ATTIJARIWAFABANK	442.25	(0.2%)	2.95
COSUMAR	173.00	0.0%	1.73
BMCE BANK	177.95	(0.6%)	1.21
LABEL VIE	2,120.00	0.0%	0.96
ITISSALAT AL-MAGHRIB	146.95	(0.0%)	0.77

## Damascus Securities Exchange Daily Report

March 12, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>921,661</b>	<b>(0.4%)</b>	<b>(0.5%)</b>	<b>(0.9%)</b>
<b>Banking</b>	<b>629,690</b>	<b>(0.5%)</b>	<b>1.6%</b>	<b>1.0%</b>
<b>Services</b>	<b>2,385</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Industrial</b>	<b>8,325</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(5.8%)</b>
<b>Insurance</b>	<b>33,592</b>	<b>(0.6%)</b>	<b>1.5%</b>	<b>2.7%</b>
<b>Agricultural</b>	<b>539</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.0%</b>
<b>Communication</b>	<b>247,130</b>	<b>0.0%</b>	<b>(5.9%)</b>	<b>(5.9%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
<b>No Gainers</b>		

Worst Return Performers	Price (SRY)	Daily % Chg
<b>Al Baraka Bank - Syria</b>	<b>1786.00</b>	<b>(2.0%)</b>
<b>Al-Aqeelah Takaful Insurance</b>	<b>448.73</b>	<b>(1.9%)</b>
<b>Syria Gulf Bank</b>	<b>201.84</b>	<b>(1.5%)</b>
<b>Syria International Islamic Bank</b>	<b>867.55</b>	<b>(1.0%)</b>

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
<b>Al-Aqeelah Takaful Insurance</b>	<b>448.73</b>	<b>6,621</b>
<b>Syria International Islamic Bank</b>	<b>867.55</b>	<b>2,408</b>
<b>Syria Gulf Bank</b>	<b>201.84</b>	<b>2,376</b>
<b>Al Baraka Bank - Syria</b>	<b>1786.00</b>	<b>2,161</b>
<b>Fransabank Syria</b>	<b>366.61</b>	<b>1,360</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
<b>DSE Weighted Index</b>	<b>6,149.28</b>	<b>(23.26)</b>	<b>(0.4%)</b>	<b>(0.5%)</b>	<b>(0.7%)</b>
<b>Market Cap (SRY Mn)</b>	<b>921,661</b>	<b>(3,485.26)</b>	<b>(0.4%)</b>	<b>(0.5%)</b>	<b>(0.9%)</b>

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
<b>Volume (Shrs)</b>	<b>15,352</b>	<b>(1,070,903.0)</b>	<b>(98.59%)</b>	<b>106,719</b>	<b>95,850</b>
<b>Value Traded ('000 SRY)</b>	<b>10,557</b>	<b>(930,098.5)</b>	<b>(98.88%)</b>	<b>93,227</b>	<b>1,509,606</b>
<b>No. of Trades</b>	<b>43</b>	<b>(76.0)</b>	<b>(63.9%)</b>	<b>74</b>	<b>2,369.7</b>

### Market Breadth

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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
<b>Al Baraka Bank - Syria</b>	<b>1,786.00</b>	<b>(2.0%)</b>	<b>2,971,054</b>
<b>Al-Aqeelah Takaful Insurance</b>	<b>448.73</b>	<b>(1.9%)</b>	<b>2,089,071</b>
<b>Syria International Islamic Bank</b>	<b>867.55</b>	<b>(1.0%)</b>	<b>479,576</b>
<b>Fransabank Syria</b>	<b>366.61</b>	<b>0.0%</b>	<b>3,859,546</b>
<b>Syria Gulf Bank</b>	<b>201.84</b>	<b>(1.5%)</b>	<b>489,970</b>

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