

Wethaq Takaful Insurance Co.

26-Oct-15

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	469,972	(280,996)	NM
Earnings Per Share (fils)	3.58	(3.28)	NM
Total Operating Revenue (KWD)	659,885	767,437	16.3%
Gross Profit / (Loss) (KWD)	66,631	10,050	(84.9%)
Return on Average Equity (ROAE)	5.78%	NM	
Return on Average Assets (ROAA)	5.10%	NM	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	5,179,732	5,614,786	8.4%
Non-current Assets	8,188,292	6,333,913	(22.6%)
Total Assets	13,368,024	11,948,699	(10.6%)

Liabilities:

Current Liabilities	268,566	91,466	(65.9%)
Non-current Liabilities	13,099,458	11,857,233	(9.5%)
Total Liabilities	13,368,024	11,948,699	(10.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	14,021	P/E (x)	NM
Value (KWD '000)	668	P/BV (x)	0.40
Closing Price (KWD)	0.043	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.108	YTD Share Turnover	12.72%
Current Market Capitalization (KWD Million)	4.7	Beta	0.14

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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