

Umm AL-Qaiwain Cement Industries Co.

15-May-16

Kuwait Stock Exchange Q1-2016 Financial Results Announcement

Profitability	Q1-2015	Q1-2016	Variance
Net Profit / (Loss) (KWD)	124,656	1,824,764	NM
Earnings Per Share (fils)	0.34	5.03	NM
Total Operating Revenue (KWD)	212,304	1,881,731	786.3%
Gross Profit / (Loss) (KWD)	124,656	1,824,764	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-15	31-Mar-16	Variance
Assets:			
Current Assets	8,388,609	7,586,011	(9.6%)
Non-current Assets	48,466,897	46,905,742	(3.2%)
Total Assets	56,855,506	54,491,753	(4.2%)
Shareholders' Equity*	53,018,443	51,245,188	(3.3%)
Liabilities:			
Current Liabilities	3,732,899	3,168,415	(15.1%)
Non-current Liabilities	104,164	78,150	(25.0%)
Total Liabilities	3,837,063	3,246,565	(15.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,624.94	P/E (x)	NM
Value (KWD '000)	110.83	P/BV (x)	0.48
Closing Price (KWD)	0.068	Dividend Yield	8.04%
Book Value Per Share (KWD)	0.141	YTD Share Turnover	0.45%
Current Market Capitalization (KWD Million)	24.7	Beta	0.69

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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