

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	371,110	188,479	(49.2%)
Earnings Per Share (fils)	4.02	1.50	(62.7%)
Total Operating Revenue (KWD)	2,653,515	3,011,538	13.5%
Gross Profit / (Loss) (KWD)	284,554	503,668	77.0%
Return on Average Equity (ROAE)	2.60%	2.02%	
Return on Average Assets (ROAA)	2.18%	1.58%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	4,747,464	4,835,336	1.9%
Non-current Assets	4,595,918	4,700,719	2.3%
Total Assets	9,343,382	9,536,055	2.1%
Shareholders' Equity*	7,297,028	7,460,721	2.2%
Liabilities:			
Current Liabilities	1,563,967	1,546,143	(1.1%)
Non-current Liabilities	478,218	523,723	9.5%
Total Liabilities	2,042,185	2,069,866	1.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	0	P/E (x)	71.79
Value (KWD '000)	0	P/BV (x)	1.01
Closing Price (KWD)	0.084	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.083	YTD Share Turnover	0.00%
Current Market Capitalization (KWD Million)	7.6	Beta	0.25

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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