

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	126,559,801	133,472,253	5.5%
Earnings Per Share (fils)	18.70	19.00	1.6%
Total Operating Revenue (KWD)	252,176,597	251,052,632	(0.4%)
Gross Profit / (Loss) (KWD)	182,902,357	180,092,857	(1.5%)
Return on Average Equity (ROAE)	16.14%	16.05%	
Return on Average Assets (ROAA)	1.58%	1.61%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	5,467,521,873	5,993,223,199	9.6%
Non-current Assets	4,720,876,504	4,790,763,075	1.5%
Total Assets	10,188,398,377	10,783,986,274	5.8%

Shareholders' Equity*	1,031,081,188	1,073,714,692	4.1%
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Liabilities:

Current Liabilities	5,208,877,287	5,705,487,203	9.5%
Non-current Liabilities	3,690,161,064	3,740,407,202	1.4%
Total Liabilities	8,899,038,351	9,445,894,405	6.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	148,761	P/E (x)	7.69
Value (KWD '000)	28,830	P/BV (x)	1.21
Closing Price (KWD)	0.190	Dividend Yield	6.84%
Book Value Per Share (KWD)	0.157	YTD Share Turnover	2.18%
Current Market Capitalization (KWD Million)	1,299.4	Beta	0.49

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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