

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	1,003,637	8,869,289	783.7%
Earnings Per Share (fils)	0.92	8.12	782.6%
Total Operating Revenue (KWD)	10,771,468	17,364,251	61.2%
Gross Profit / (Loss) (KWD)	1,017,655	9,982,829	881.0%
Return on Average Equity (ROAE)	NM	8.01%	
Return on Average Assets (ROAA)	NM	4.62%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	85,643,654	65,064,638	(24.0%)
Non-current Assets	232,094,098	224,555,919	(3.2%)
Total Assets	317,737,752	289,620,557	(8.8%)
Shareholders' Equity*	172,236,612	178,167,954	3.4%
Liabilities:			
Current Liabilities	64,878,643	48,678,833	(25.0%)
Non-current Liabilities	40,109,738	26,364,224	(34.3%)
Total Liabilities	104,988,381	75,043,057	(28.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	476,328	P/E (x)	5.77
Value (KWD '000)	36,385	P/BV (x)	0.47
Closing Price (KWD)	0.074	Dividend Yield	6.57%
Book Value Per Share (KWD)	0.162	YTD Share Turnover	42.02%
Current Market Capitalization (KWD Million)	83.9	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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