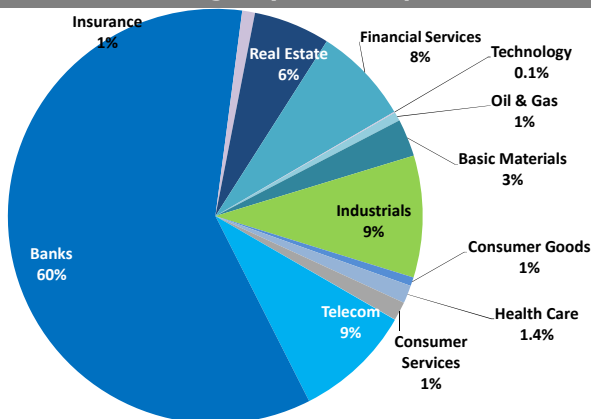


Boursa Kuwait Daily Report

June 24, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,373.9	16.6	12.5%
2- Kuwait Finance House	4,890.5	20.8	12.9%
3- Zain	2,345.3	11.6	17.3%
4- Ahli United Bank - Bahrain	2,307.7	10.6	19.3%
5- Boubyan Bank	1,675.7	28.8	14.3%
6- Agility (PWC Logistics)	1,336.3	16.2	8.0%
7- Commercial Bank of Kuwait	1,000.0	18.3	7.7%
8- Gulf Bank	935.8	16.2	9.4%
9- Burgan Bank	908.3	11.2	11.2%
10- Mabanee Co.	750.6	13.9	12.3%
Total	22,524	15.76	12.8%

*: ROE is calculated based on TTM 1Q-2019 net profit & shareholders' equity as of 31-March-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Manazel Holding Co.	0.030	0.004	15.7%
KAMCO Investment Co.	0.085	0.007	8.8%
Livestock Transport & Trading Co.	0.200	0.010	5.3%
Kuwait Real Estate Holding Co.	0.027	0.001	5.1%
IFA Hotels & Resorts Co.	0.044	0.002	4.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Arabi Holding Group Co.	0.076	(0.008)	(9.9%)
Burgan Co. for Drilling, Tdg. & Maint.	0.089	(0.008)	(8.1%)
Munshaat Real Estate Projects Co.	0.083	(0.007)	(7.6%)
Future Kid Entertainment and R.E Co.	0.081	(0.006)	(7.5%)
Al-Deera Holding	0.014	(0.001)	(6.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.263	0.4%	46,297,058
Kuwait Finance House	0.701	0.1%	16,076,427
National Industries Group	0.227	1.3%	14,196,055
Zain	0.542	0.4%	7,762,771
Gulf Bank	0.307	0.7%	7,070,385

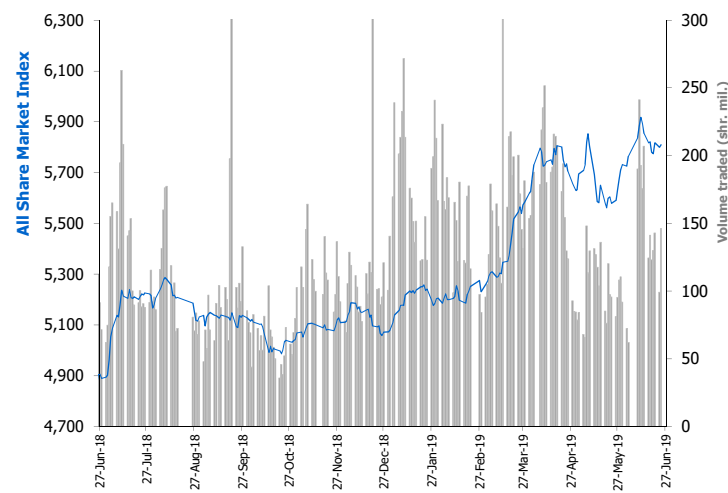
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	33,534.0	0.2%	1.4%	15.6%
Oil & Gas	234.0	(1.2%)	(0.7%)	2.8%
Basic Materials	979.0	(0.1%)	(5.7%)	(5.1%)
Industrials	3,184.4	0.0%	0.9%	(6.4%)
Consumer Goods	226.4	1.5%	5.0%	10.9%
Health Care	467.1	0.0%	0.0%	(0.5%)
Consumer Services	488.9	0.1%	(1.3%)	(4.4%)
Telecommunications	3,092.1	(0.0%)	2.6%	13.8%
Banks	19,967.2	0.3%	1.9%	24.0%
Insurance	339.4	(0.2%)	(1.5%)	(5.8%)
Real Estate	1,997.1	(0.1%)	1.0%	7.2%
Financial Services	2,530.2	0.4%	0.1%	20.7%
Technology	28.2	0.0%	15.0%	3.2%

Market Breadth		53		48		74
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,366.46	22.9	0.4%	2.0%	20.9%	
Main Market Index	4,719.68	(15.0)	(0.3%)	(0.4%)	(0.4%)	
All Share Market Index	5,809.95	10.6	0.2%	1.4%	14.4%	
Market Cap (KWD Mn)	33,533.96	57.4	0.2%	1.4%	15.6%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	Average Daily YTD 2018
Volume (Shrs Mn)	146.1	47.1	47.5%	154.5	72.5
Value Traded (KWD Mn)	47.7	18.8	65.0%	31.6	11.6
No. of Trades	5,527	1,011	22.4%	5,736	3,049

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.263	0.4%	12,176,167
Kuwait Finance House	0.701	0.1%	11,306,946
National Bank of Kuwait	0.977	0.1%	5,932,335
Zain	0.542	0.4%	4,202,072
National Industries Group	0.227	1.3%	3,206,929

Boursa Kuwait - Premier Market

Monday, June 24, 2019

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-19 Price Return	YTD-19 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.977	0.001	0.1%	6,374	25.8%	19.0%	16.6	2.07	3.4%	1.34	12.5%	23.0%	621.49	571.02
▲	Gulf Bank	0.307	0.002	0.7%	936	3.8%	2.8%	16.2	1.52	3.1%	0.93	9.4%	21.8%	1,570.96	456.81
▲	Kuwait International Bank	0.275	0.001	0.4%	297	1.2%	0.9%	15.3	1.10	3.5%	0.97	7.2%	8.3%	459.02	133.66
▲	Burgan Bank	0.346	0.003	0.9%	908	3.7%	2.7%	11.2	1.25	3.3%	1.00	11.2%	30.7%	331.62	108.26
▲	Kuwait Finance House	0.701	0.001	0.1%	4,891	19.8%	14.6%	20.8	2.68	2.6%	1.58	12.9%	26.2%	802.38	528.75
▲	Boubyan Bank	0.581	0.008	1.4%	1,676	6.8%	5.0%	28.8	4.12	1.1%	0.92	14.3%	25.3%	133.56	76.42
=	Kuwait Projects Co. (Holding)	0.217	0.000	0.0%	336	1.4%	1.0%	11.5	1.23	5.4%	0.77	10.7%	4.3%	73.17	15.40
▲	Mabane Co.	0.720	0.001	0.1%	751	3.0%	2.2%	13.9	1.71	1.6%	1.03	12.3%	25.9%	84.62	55.00
▲	National Industries Group (Holding)	0.227	0.003	1.3%	324	1.3%	1.0%	11.4	0.85	5.0%	1.33	7.4%	50.9%	708.52	146.24
▼	Boubyan Petrochemical Co.	0.882	(0.001)	(0.1%)	472	1.9%	1.4%	44.7	1.62	5.5%	0.75	3.6%	(9.5%)	30.44	28.58
▼	Qurain Petrochemicals Industries Co.	0.350	(0.002)	(0.6%)	385	1.6%	1.1%	8.5	0.99	4.3%	0.68	11.7%	(2.8%)	52.46	19.97
▲	Agility Public Warehousing Co.	0.758	0.004	0.5%	1,336	5.4%	4.0%	16.2	1.29	1.6%	1.50	8.0%	8.7%	164.28	130.29
▲	Mobile Telecommunications Co.	0.542	0.002	0.4%	2,345	9.5%	7.0%	11.6	2.00	5.5%	1.65	17.3%	20.7%	473.74	232.27
▲	Human Soft Holding Co.	3.201	0.001	0.0%	391	1.6%	1.2%	12.1	5.16	5.8%	0.42	42.7%	(2.4%)	16.77	54.02
▼	GFH Financial Group (B.S.C)	0.069	(0.000)	(0.1%)	254	1.0%	0.8%	6.4	0.80	6.2%	1.16	12.4%	(10.3%)	179.48	13.74
▲	Ahli United Bank (B.S.C)	0.263	0.001	0.4%	2,308	9.4%	6.9%	10.6	2.04	4.4%	0.77	19.3%	43.2%	1,648.90	409.59
▲	Warba Bank	0.244	0.003	1.2%	366	1.5%	1.1%	26.8	1.83	0.0%	0.90	6.8%	16.2%	414.03	97.22
▲	Mezzan Holding Co.	0.565	0.004	0.7%	176	0.7%	0.5%	22.7	1.58	2.8%	0.57	7.0%	13.0%	33.10	15.56
▲	Integrated Holding Co.	0.608	0.003	0.5%	134	0.5%	0.4%	8.8	1.92	6.6%	0.19	22.0%	(27.6%)	29.50	21.26
Subtotal- Premier Market Stocks		5,809.95	10.64	0.18%	24,658	100%	74%	15.3	1.93	3.34%		12.6%	14.4%	7,828.05	3,114.05
Remaining of the Market					8,876		26%	17.4	0.84	4.36%		4.8%		10,248.16	583.93

Source: KAMCO Research

Boursa Kuwait Daily Bulletin

Monday, June 24, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.31	0.00%	1.40	0.023	0.001	4.6	0.034	0.021	(25.6%)	10	0	3.7%	NM
= Independent Petroleum Group	IPGK.KW	12.7	0.87	5.42%	0.31	0.425	0.000	80.1	0.450	0.379	6.0%	0	0	2.5%	6.9%
= National Petroleum Services Co.	NAPS.KW	8.4	3.15	6.79%	0.20	1.000	0.000	100.0	1.170	0.731	8.7%	0	0	0.7%	37.5%
▼ The Energy House Co.	ENER.KW	NM	0.65	0.00%	0.90	0.023	(0.002)	17.3	0.051	0.022	(36.6%)	137,114	3,089	2.5%	NM
▲ Gulf Petroleum Investment	GPIK.KW	NM	0.25	0.00%	1.23	0.023	0.000	10.5	0.033	0.021	(21.7%)	367,970	8,422	113.2%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	6.9	0.34	0.00%	NA	0.089	(0.008)	21.6	0.123	0.080	(6.2%)	214	19	0.4%	4.9%
Oil & Gas		14.8	0.86	4.76%				234.0			2.8%	505,308	11,530		5.8%
▲ Kuwait Foundry Co.	KFDC.KW	31.6	0.84	3.25%	0.45	0.246	0.010	37.9	0.289	0.175	28.8%	10,000	2,460	13.0%	2.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	44.7	1.62	5.51%	0.75	0.882	(0.001)	471.7	1.090	0.785	(9.5%)	225,982	199,230	5.7%	3.6%
= Al Kout for Industrial Projects Co.	ALKK.KW	13.5	2.72	5.95%	0.05	0.840	0.000	84.8	0.840	0.350	0.0%	0	0	0.0%	20.2%
▼ Qurain Petrochemical Industries Co. *	ALQK.KW	8.5	0.99	4.33%	0.68	0.350	(0.002)	384.7	0.415	0.321	(2.8%)	154,538	54,483	4.8%	11.7%
Basic Materials		15.4	1.30	5.00%				979.0			(5.1%)	390,520	256,173		8.4%
= Specialities Group Holding Co.	SPEC.KW	6.9	0.37	0.00%	0.35	0.069	0.000	10.4	0.082	0.058	1.0%	0	0	15.4%	5.4%
▼ Kuwait Cement Co.	KCEM.KW	34.2	1.09	4.88%	0.45	0.299	(0.001)	219.3	0.410	0.327	(21.1%)	32,048	9,294	0.3%	3.2%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	7.7	0.52	6.77%	1.02	0.399	(0.001)	83.8	0.420	0.346	13.7%	38,050	15,135	10.0%	6.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	6.5	1.14	8.04%	0.48	0.373	(0.004)	67.2	0.538	0.316	(13.7%)	253,284	94,818	19.9%	17.7%
▼ Kuwait Portland Cement Co.	PCEM.KW	11.5	1.61	8.33%	0.50	1.200	(0.028)	120.3	1.459	0.149	5.4%	40,255	49,511	6.7%	14.0%
= Shuaiba Industrial Co.	PAPE.KW	20.6	0.89	5.97%	0.17	0.165	0.000	16.6	0.249	0.012	(12.2%)	0	0	0.2%	4.3%
= Metal & Recycling Co.	MRCK.KW	NM	0.56	0.00%	0.03	0.070	0.000	7.0	0.089	0.012	11.1%	0	0	0.1%	NM
= ACICO Industries Co.	ACIC.KW	43.6	0.41	3.83%	0.43	0.130	0.000	41.3	0.245	0.150	(22.2%)	10,250	1,333	4.1%	0.9%
= Hilal Cement Co.	HCCK.KW	15.6	0.76	0.00%	0.11	0.110	0.000	11.2	0.146	0.067	(1.8%)	0	0	0.7%	4.9%
= National Industries Co.	NIBM.KW	15.0	0.82	5.21%	0.19	0.185	0.000	66.6	0.202	0.160	(7.5%)	38,065	7,024	0.5%	5.5%
▲ Equipment Holding Co.	EQUI.KW	NM	0.50	0.00%	1.35	0.023	0.000	3.1	0.034	0.025	(16.7%)	70,460	1,493	21.3%	NM
= National Co. for Consumer Industries	NCCI.KW	50.1	0.61	0.00%	NA	0.055	0.000	5.0	0.070	0.035	25.0%	0	0	0.4%	1.2%
▼ Salbookh Trading Co.	SALB.KW	NM	0.49	0.00%	0.76	0.041	(0.001)	4.3	0.052	0.036	2.8%	484,415	18,823	31.7%	NM
▲ Agility (PWC Logistics)	AGLT.KW	16.2	1.29	1.62%	1.50	0.758	0.004	1,336.3	0.943	0.305	8.7%	1,576,442	1,197,247	9.3%	8.0%
= Educational Holding Group*	EDUK.KW	11.4	1.85	4.92%	0.17	0.305	0.000	74.8	0.340	0.054	(1.6%)	0	0	0.5%	16.2%
= National Cleaning Co.	CLEA.KW	9.3	0.40	8.37%	0.94	0.058	0.000	14.5	0.072	0.048	1.0%	105,000	6,042	5.4%	4.3%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	8.4	0.33	6.10%	0.92	0.078	(0.004)	21.6	0.128	0.090	(18.5%)	105,931	8,256	13.3%	3.9%
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	5.4	0.87	8.91%	0.35	0.217	0.000	21.8	0.260	0.159	(5.7%)	441	88	1.9%	16.1%
▲ Humansoft Holding Co.	HUMN.KW	12.1	5.16	5.75%	0.42	3.201	0.001	391.3	3.800	2.996	(2.4%)	36,891	118,067	13.7%	42.7%
= Gulf Franchising Co.	GFCI.KW	NM	1.18	0.00%	NA	0.100	0.000	4.0	0.250	0.011	42.9%	0	0	0.0%	NM
▼ National Shooting Co.	SHOOTING.KW	NM	0.16	0.00%	1.77	0.011	(0.000)	3.1	0.021	0.015	(30.0%)	520,584	5,737	13.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	5.8	0.63	10.55%	0.01	0.189	(0.003)	30.9	0.430	0.295	(40.9%)	549,429	104,008	11.9%	11.0%
▼ United Projects Group	UPAC.KW	6.9	0.91	4.05%	0.01	0.400	(0.015)	65.8	0.690	0.217	(37.0%)	2,000	800	0.5%	13.2%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	13.1	0.71	4.26%	0.37	0.235	0.003	223.7	0.372	0.054	(32.7%)	1,644,524	384,135	6.5%	5.4%
▲ Mubarrad Holding Co.	MBRD.KW	5.9	0.47	8.40%	0.86	0.059	0.001	9.6	0.080	0.040	(10.0%)	59,605	3,458	32.8%	8.0%
▲ KGL Logistics Co.	LOGK.KW	5.6	0.31	0.00%	0.81	0.042	0.000	30.9	0.046	0.040	4.0%	1,599,066	67,053	30.7%	5.6%
▲ Integrated holding Co.	INTEGRATED.KW	8.8	1.92	6.58%	0.19	0.608	0.003	133.8	0.970	0.720	(27.6%)	160,874	97,784	13.4%	22.0%
= Sharjah Cement Co.	SCEM.KW	30.2	0.39	10.81%	0.44	0.074	0.000	45.0	0.087	0.054	(14.8%)	0	0	0.2%	1.3%
▼ Gulf Cement Co.	GCEM.KW	NM	0.52	14.63%	0.44	0.055	(0.002)	44.9	0.080	0.058	(19.4%)	189,000	10,368	0.6%	NM
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	16.0	0.45	9.72%	0.19	0.072	0.002	26.1	0.091	0.044	8.3%	34,567	2,489	0.5%	2.8%
▼ Fujairah Cement Industries Co.	FCEM.KW	31.5	0.22	11.32%	0.55	0.053	(0.001)	18.9	0.070	0.055	(16.5%)	100	5	6.1%	0.7%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	26.7	0.50	7.94%	0.19	0.063	0.000	31.5	0.087	0.059	(15.9%)	0	0	0.3%	1.9%
Industrials		14.0	1.02	4.20%				3,184.4			(6.4%)	7,551,281	2,202,969		7.3%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.53	13.31%	0.31	0.075	0.000	3.9	0.080	0.037	25.0%	0	0	0.8%	NM
▲ Livestock Transport & Trading Co.	CATT.KW	NM	1.09	2.41%	0.39	0.200	0.010	43.3	0.259	0.025	6.4%	60,000	11,652	1.2%	NM
▲ Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.30	0.00%	0.53	0.026	0.000	3.2	0.053	0.036	(30.7%)	573,698	14,926	27.3%	NM
▲ Mezzan Holding Co.	MEZZ.KW	22.7	1.58	2.78%	0.57	0.565	0.004	175.9	0.771	0.431	13.0%	230,561	129,927	10.6%	7.0%
Consumer Goods		57.0	1.34	2.85%				226.4			10.9%	864,259	156,505		2.4%
= Advanced Technology Co.	ATCK.KW	28.5	2.52	1.50%	NA	1.000	0.000	150.0	1.000	0.067	0.0%	0	0	0.0%	8.8%
= Yiacco Medical Co.	YIAC.KW	NM	13.64	0.00%	0.60	0.067	0.000	12.1	0.139	0.080	(37.9%)	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	53.0	8.69	0.41%	0.01	1.220	0.000	305.0	1.260	1.080	1.7%	0	0	0.1%	16.4%
Health Care		NM	4.90	0.75%				467.1			(0.5%)	0	0		3.2%
= Kuwait National Cinema Co.	KCIN.KW	11.8	1.18	5.18%	0.16	0.890	0.000	89.9	1.090	0.830	(16.7%)	0	0	0.1%	10.0%
= Kuwait Hotels Co.	KHOT.KW	NM	1.15	0.00%	NA	0.100	0.000	5.8	0.130	0.046	(23.1%)	0	0	0.0%	NM
▼ Sultan Center Food Products Co.	SCFK.KW	12.5	0.64	0.00%	0.69	0.049	(0.001)	28.1	0.076	0.013	(8.1%)	42,144	2,037	10.0%	5.1%
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.75	0.00%	0.34	0.020	0.000	0.7	0.033	0.008	0.5%	0	0	1.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.76	0.00%	0.12	0.044	0.002	28.0	0.110	0.054	(50.6%)	8,105	349	0.3%	NM
▲ Oula Fuel Marketing Co.	OULA.KW	12.7	0.71	4.10%	0.45	0.120	0.001	48.5	0.136	0.052	1.7%	17,210	2,050	2.6%	5.6%
= Kuwait Resorts Co.	MUNK.KW	8.1	0.39	9.26%	0.72	0.054	0.000	10.6	0.067	0.052	(4.1%)	0	0	37.6%	4.8%
= Jazeera Airways Co.	JAZK.KW	22.0	5.55	3.76%	0.28	0.930	0.000	186.0	0.940	0.114	27.4%	114,351	106,827	6.6%	25.2%
= Soor Fuel Marketing Co.	SOOR.KW	14.3	0.73	4.16%	0.39	0.119	0.000	48.2	0.139	0.110	3.5%	41,099	4,891	2.7%	5.1%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	9.6	0.46	14.70%	NA	0.081	(0.006)	9.4	0.135	0.088	(15.3%)	17,000	1,442	2.6%	4.7%
▼ Al Rai Media Group Co.	ALRA.KW	NM	0.67	NM	0.57	0.040	(0.000)	9.2	0.104	0.047	(35.2%)	100	4	3.5%	NM
= Jiyad Holding Co	JIYAD.KW	15.2	0.49	0.00%	0.69	0.054	0.000	18.9	0.103	0.064	(24.5%)	0	0	37.1%	3.2%
= Al Eid Food Co.	ALEID.KW	4.0	0.34	0.00%	0.03	0.056	0.000	5.6	0.077	0.052	(15.2%)	0	0	1.1%	8.5%
Consumer Services		NM	1.09	4.83%				488.9			(4.4%)	240,009	117,600		NM
▲ Zain	ZAIN.KW	11.6	2.00	5.54%	1.65	0.542	0.002	2,345.3	0.579	0.416	20.7%	7,762,771	4,202,072	10.9%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	11.3	0.62	7.53%	0.50	0.660	(0.016)	332.7	0.889	0.010	(7.6%)	25,659	16,938	0.7%	5.5%
▲ AAN digital services Co.	AAN.KW	NM	0.32	0.00%	1.63	0.011	0.000	9.2	0.022	0.016	(39.7%)	522,337	5,455	18.6%	NM
▼ Kuwait Telecommunication Co.	VIVA.KW	8.4	2.23	4.93%	0.74	0.811	(0.002)	405.0	0.899	0.691	1.4%	34,640	28,167	1.0%	26.7%
Telecommunications		11.1	1.61	5.65%				3,092.1			13.8%	8,345,407	4,252,632		14.6%
▲ National Bank of Kuwait	NBKK.KW	16.6	2.07	3.36%	1.34	0.977	0.001	6,373.9	1.000	0.270	23.0%	6,061,822	5,932,335	9.5%	12.5%
▲ Gulf Bank	GBKK.KW	16.2	1.52	3.10%	0.93	0.307	0.002	935.8	0.330	0.236	21.8%	7,070,385	2,169,704	51.5%	9.4%
= Commercial Bank of Kuwait	CBKK.KW	18.3	1.40	3.60%	0.70	0.502	0.000	1,000.0	0.700	0.299	10.4%	1,780	894	0.7%	7.7%
▼ Ahli Bank of Kuwait	ABKK.KW	11.3	0.87	4.47%	0.61	0.311	(0.009)	503.6	0.350	0.284	5.4%	4,662	1,490	1.1%	7.7%
= Ahli United Bank - Kuwait	BKME.KW	12.3	1.52	4.14%	0.76	0.311	0.000	641.5	0.369	0.248	9.9%	349,992	109,263	3.9%	12.3%
▲ Kuwait International Bank	KIBK.KW	15.3	1.10	3.46%	0.97	0.275	0.001	296.7	0.343	0.218	8.3%	2,711,932	744,969	42.5%	7.2%
▲ Burgan Bank	BURG.KW	11.2	1.25	3.29%	1.00	0.346	0.003	908.3	0.405	0.248	30.7%	2,479,471	853,738	12.6%	11.2%
▲ Kuwait Finance House	KFH.KW	20.8	2.68	2.57%	1.58	0.701	0.001	4,890.5	0.718	0.526	26.2%	16,076,427	11,306,946	11.5%	12.9%
▲ Boubyan Bank	BOUK.KW	28.8	4.12	1.14%	0.92	0.581	0.008	1,675.7	0.630	0.215	25.3%	2,894,835	1,672,680	4.6%	14.3%
▲ Warba Bank	WARB.KW	26.8	1.83	0.00%	0.90	0.244	0.003	366.0	0.265	0.205	16.2%	2,744,658	671,280	27.6%	6.8%
▲ Ahli United Bank - Bahrain	AUBK.KW	10.6	2.04	4.42%	0.77	0.263	0.001	2,307.7	0.277	0.019	43.2%	46,297,058	12,176,167	18.8%	19.3%
= Ithmaar Bank	ITHMR.KW	NM	1.84	0.00%	1.49	0.022	0.000	67.6	0.038	0.024	(10.8%)	0	0	4.9%	NM
Banks		16.5	2.00	3.08%				19,967.2			24.0%	86,693,022	35,639,467		12.1%

Boursa Kuwait Daily Bulletin

Monday, June 24, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	6.5	0.73	7.24%	0.04	0.329	0.000	63.8	0.427	0.275	(8.6%)	0	0	1.9%	11.3%
▼ Gulf Insurance Group	GINS.KW	9.5	1.38	5.53%	0.05	0.623	(0.002)	116.5	0.730	0.401	(4.9%)	470	292	0.1%	14.6%
= Ahleiah Insurance Co.	AINS.KW	8.6	0.85	8.19%	0.20	0.420	0.000	84.0	0.450	0.056	(1.6%)	0	0	1.5%	9.8%
▼ Warba Insurance Co.	WINS.KW	9.9	0.28	0.00%	0.60	0.062	(0.003)	10.7	0.092	0.056	(5.9%)	689	43	1.4%	2.8%
= Kuwait Reinsurance Co.	KWRE.KW	6.9	0.54	3.23%	NA	0.145	0.000	27.4	0.198	0.037	(21.2%)	23,926	3,469	0.3%	7.9%
= First Takaful Insurance Co.	FTIK.KW	6.4	0.49	0.00%	0.10	0.043	0.000	4.5	0.053	0.027	(3.6%)	0	0	1.5%	7.6%
▲ Wethaq Takaful Insurance Co.	WETH.KW	55.3	0.33	0.00%	0.70	0.035	0.001	3.8	0.045	0.024	23.7%	250	9	15.1%	0.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	12.2	1.03	12.50%	0.04	0.200	0.000	28.6	0.200	0.200	0.0%	0	0	0.0%	8.4%
Insurance		8.5	0.83	6.60%				339.4			(5.8%)	25,335	3,814		9.8%
▲ Sokouk Holding Co.	SHCK.KW	NM	0.41	0.00%	1.44	0.034	0.000	20.0	0.052	0.038	(14.7%)	156,642	5,176	29.7%	NM
▼ Kuwait Real Estate Co.	KREK.KW	8.7	0.51	0.00%	1.35	0.075	(0.000)	70.7	0.079	0.044	43.8%	441,800	32,992	54.4%	5.9%
= United Real Estate Co.	UREK.KW	NM	0.37	0.00%	0.64	0.060	0.000	71.3	0.070	0.057	0.0%	67,859	4,070	0.4%	NM
▼ National Real Estate Co.	NREK.KW	9.8	0.39	0.00%	1.33	0.075	(0.000)	101.8	0.124	0.080	(17.8%)	450,574	33,673	7.1%	4.0%
= Salhia Real Estate Co.	SREK.KW	10.9	1.10	5.77%	0.31	0.334	0.000	171.2	0.350	0.324	1.2%	85,260	28,418	3.3%	10.1%
= Tamdeen Real Estate Co.	TAMK.KW	25.8	0.94	2.59%	0.24	0.375	0.000	162.0	0.400	0.124	7.1%	0	0	0.4%	3.7%
= Ajial Real Estate Entertainment Co.	AREC.KW	11.3	0.21	3.63%	0.38	0.137	0.000	25.4	0.159	0.032	1.5%	0	0	2.4%	1.8%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.40	0.00%	0.43	0.038	0.000	9.0	0.049	0.027	4.4%	0	0	3.4%	NM
= Arab Real Estate Co.	ARAB.KW	NM	0.26	0.00%	1.39	0.030	0.000	15.0	0.035	0.027	2.4%	369,917	10,913	13.0%	NM
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.36	0.00%	0.79	0.036	(0.001)	16.2	0.048	0.030	10.1%	358,061	12,845	37.4%	NM
▲ Mabane Co.	MABK.KW	13.9	1.71	1.57%	1.03	0.720	0.001	750.6	0.739	0.076	25.9%	211,673	152,491	8.1%	12.3%
= Injazzat Real Estate Development Co.	INJA.KW	6.5	0.45	8.74%	0.51	0.078	0.000	27.0	0.090	0.009	(9.3%)	0	0	1.7%	6.9%
= Investors Holding Group Co.	INVK.KW	NM	0.26	0.00%	1.60	0.010	0.000	6.2	0.016	0.012	(18.0%)	1,007,184	10,011	98.9%	NM
= International Resorts Co.	IRCK.KW	6.4	0.37	0.00%	1.46	0.023	0.000	3.5	0.030	0.018	0.4%	0	0	1.2%	5.8%
▲ The Commercial Real Estate Co.	TIJK.KW	11.7	0.55	5.43%	0.80	0.093	0.000	163.0	0.098	0.030	1.1%	110,384	10,222	6.5%	4.7%
= Sanam Real Estate Co.	SANK.KW	NM	0.62	0.00%	0.46	0.050	0.000	6.0	0.063	0.026	42.7%	0	0	2.8%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	3.7	0.33	8.57%	0.88	0.058	0.001	23.9	0.068	0.049	(0.2%)	850	49	11.1%	8.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	11.9	0.56	6.96%	NA	0.065	(0.003)	15.2	0.071	0.023	6.2%	3,240	211	0.4%	4.7%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	39.5	0.48	0.00%	1.07	0.027	0.001	5.2	0.035	0.020	8.0%	20,069	472	1.9%	1.2%
▲ MAZAYA Holding Co.	MAZA.KW	8.5	0.44	13.52%	1.39	0.059	0.001	40.6	0.094	0.070	(15.8%)	5	0	36.5%	5.2%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	15.7	0.41	4.60%	0.69	0.044	0.001	16.1	0.057	0.025	(11.2%)	28,465	1,213	0.6%	2.6%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.43	0.00%	1.40	0.030	0.000	7.2	0.046	0.026	7.1%	325,703	9,688	113.5%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	16.3	0.55	10.26%	0.34	0.078	0.000	19.6	0.091	0.072	(6.6%)	0	0	1.7%	3.4%
= Al-Argan International Real Estate Co.	ARGK.KW	NM	0.52	2.74%	0.40	0.176	0.000	46.6	0.176	0.012	29.4%	0	0	0.1%	0.6%
▼ Abyaar Real Estate Development Co.	ABYR.KW	NM	0.17	0.00%	1.57	0.013	(0.000)	14.8	0.020	0.015	(11.8%)	1,063,500	14,167	61.0%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	NM	0.59	0.00%	1.05	0.083	(0.007)	26.8	0.120	0.027	(16.8%)	46,000	4,011	3.3%	NM
= First Dubai For Real Estate Development	FIRST.KW	20.5	0.44	0.00%	1.57	0.033	0.000	32.5	0.047	0.035	(13.8%)	0	0	3.9%	2.1%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	8.9	0.38	7.14%	1.35	0.040	0.001	25.1	0.054	0.042	(7.1%)	178,757	7,150	4.5%	4.2%
= Real Estate Asset Management Co.	REAM.KW	35.7	1.10	2.91%	0.01	0.171	0.000	17.9	1.415	0.033	(5.0%)	0	0	0.0%	3.1%
▼ MENA Real Estate Co. *	MENK.KW	2.6	0.47	0.00%	0.94	0.037	(0.000)	5.1	0.050	0.017	3.9%	659,025	24,563	185.0%	17.6%
▲ Al Mudon International Real Estate Co.	ALMK.KW	NM	0.14	0.00%	1.37	0.020	0.001	2.0	0.032	0.020	(32.3%)	269,463	4,907	15.8%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.15	0.00%	0.47	0.025	0.001	3.3	0.037	0.018	11.4%	3,301	81	22.4%	0.0%
▼ Kuwait Remal Real Estate Co.	REMA.KW	NM	0.36	0.00%	1.01	0.027	(0.000)	8.1	0.050	0.029	(36.7%)	297,893	7,982	38.6%	NM
▼ Mashaer Holding Co.	MASHAER.KW	NM	0.59	0.00%	0.27	0.072	(0.002)	12.9	0.088	0.015	(14.0%)	486,299	34,954	133.6%	NM
▼ Effect Real Estate Co.	EFFECT.KW	NM	0.28	0.00%	0.81	0.020	(0.002)	1.6	0.025	0.009	119.8%	250,000	5,000	13.8%	NM
= Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.24	0.00%	0.47	0.014	0.000	2.8	0.024	0.017	(25.8%)	271,422	3,590	56.9%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.83	0.00%	0.36	0.070	0.000	7.0	0.100	0.036	12.0%	0	0	0.2%	NM
= Dalqan Real Estate Co.	DALQ.KW	NM	2.76	0.00%	NA	0.350	0.000	17.5	0.350	0.179	0.0%	0	0	0.0%	2.2%
= Dar Al Thuraya Real Estate Co.	THURY.KW	26.1	1.74	0.00%	NA	0.179	0.000	26.2	0.220	0.220	(18.6%)	0	0	0.0%	6.7%
Real Estate		29.9	0.70	2.65%				1,997.1			7.2%	7,163,346	418,846		2.3%

Boursa Kuwait Daily Bulletin

Monday, June 24, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	4.9	0.57	8.28%	0.61	0.120	(0.001)	66.2	0.139	0.110	(7.7%)	171,500	20,699	9.2%	11.7%
= Commercial Facilities Co.	FACI.KW	9.7	0.61	8.70%	0.58	0.185	0.000	99.3	0.211	0.021	5.7%	0	0	2.9%	6.3%
= Int'l Financial Advisors Co.	IFIN.KW	NM	0.70	0.00%	1.60	0.023	0.000	16.6	0.039	0.021	(18.1%)	0	0	24.4%	NM
= National Investment Co.	NINV.KW	11.0	0.57	5.36%	1.31	0.119	0.000	104.3	0.123	0.070	44.2%	613,506	72,787	18.2%	5.2%
= Kuwait Projects Co.(Holding)	KPRO.KW	11.5	1.23	5.41%	0.77	0.217	0.000	335.8	0.252	0.033	4.3%	344,778	74,906	4.7%	10.7%
▲ Coast Invest. & Development Co.	COAS.KW	15.0	0.41	0.00%	1.95	0.037	0.000	22.8	0.045	0.028	9.9%	244,438	8,905	9.7%	2.8%
▼ The Securities House Co.	SECH.KW	NM	0.51	0.00%	1.29	0.047	(0.000)	21.2	0.062	0.045	(11.3%)	1,000	47	41.5%	0.2%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	6.1	0.24	0.00%	1.14	0.031	(0.000)	24.7	0.038	0.025	3.4%	1,318,634	39,223	16.3%	3.9%
= Kuwait Financial Centre	MARKZ.KW	9.8	0.44	5.81%	0.64	0.086	0.000	41.3	0.110	0.032	(14.0%)	10,000	860	0.9%	4.4%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	32.8	0.65	0.00%	0.73	0.038	0.001	10.0	0.054	0.019	18.8%	97,050	3,534	14.9%	2.0%
▲ Al-Aman Investment Co.	AMAN.KW	9.7	0.52	0.00%	0.79	0.059	0.001	8.8	0.081	0.034	20.7%	16,060	927	71.2%	5.4%
▲ First Investment Co.	OLAK.KW	11.8	0.25	0.00%	0.97	0.036	0.000	23.6	0.045	0.015	(8.6%)	586,659	21,093	85.3%	2.2%
▼ Al-Mal Investment Co.	MALK.KW	NM	0.55	0.00%	1.63	0.015	(0.000)	4.7	0.025	0.017	(19.9%)	294,384	4,496	19.7%	NM
▼ Gulf Investment House	GIHK.KW	1.6	0.59	0.00%	1.09	0.053	(0.003)	21.5	0.083	0.014	197.8%	41,858	2,242	9.3%	37.0%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.44	0.00%	1.38	0.043	(0.001)	35.0	0.056	0.029	15.3%	1,859,662	79,963	140.5%	NM
▲ Bayan Investment Co.	BAYK.KW	NM	0.46	0.00%	1.62	0.044	0.001	17.2	0.052	0.034	(9.1%)	30,000	1,306	3.1%	NM
= Osoul Investment Co.	OSUL.KW	7.9	0.52	9.25%	0.46	0.060	0.000	11.3	0.064	0.050	(0.8%)	86,435	5,186	2.1%	6.6%
▲ Kuwait Finance & Investment Co.	KFSK.KW	36.7	0.31	0.00%	0.44	0.038	0.001	12.2	0.049	0.033	11.5%	260,551	9,812	20.6%	0.9%
▲ KAMCO Investment Co.	KAMC.KW	7.4	0.62	0.00%	0.15	0.085	0.007	22.4	0.094	0.062	23.0%	130,087	10,432	1.6%	8.4%
▼ National International Holding Co.	NIHK.KW	5.4	0.32	7.81%	0.99	0.059	(0.001)	12.8	0.081	0.049	(4.7%)	782,967	47,027	6.1%	5.8%
▼ UniCap Investment and Finance	UNICAP.KW	9.4	0.53	5.80%	0.71	0.051	(0.000)	12.3	0.085	0.050	(35.1%)	9,812	485	17.1%	5.6%
▲ Al Madar Finance & Investment Co.	MADR.KW	1.8	1.26	0.00%	0.43	0.126	0.002	26.9	0.180	0.011	(24.6%)	602,358	73,847	42.8%	68.6%
▼ Al-Deera Holding	DEER.KW	3.1	0.45	0.00%	1.54	0.014	(0.001)	2.7	0.026	0.016	(27.0%)	31,374	408	5.1%	14.4%
▼ Al Salam Group Holding Co.	SAGH.KW	NM	0.30	0.00%	1.59	0.036	(0.000)	9.6	0.040	0.015	10.9%	1,836,981	66,027	68.7%	NM
▼ Ektitab Holding Co.	EKTT.KW	NM	0.32	0.00%	1.26	0.016	(0.000)	5.1	0.029	0.019	(23.4%)	4,869	74	9.6%	NM
▲ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.51	0.00%	1.28	0.018	0.000	7.3	0.030	0.020	(12.7%)	296,101	5,299	98.6%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	1.4	0.60	5.74%	0.75	0.087	0.002	35.9	0.095	0.050	13.1%	1,564	134	38.7%	41.3%
▼ Tamdeen Investment Co.	TAMI.KW	11.5	0.43	4.02%	0.16	0.297	(0.002)	102.5	0.349	0.232	6.1%	3,502	1,039	0.7%	3.8%
= Kuwait Bahrain Int'l Exchange Co.	EXCH.KW	14.6	0.61	0.00%	NA	0.086	0.000	4.0	N/A	N/A	0.0%	0	0	0.0%	4.2%
= Kuwait Syrian Holding Co.	KSHC.KW	NM	0.40	6.91%	1.51	0.043	0.000	7.7	0.082	0.027	8.5%	2	0	48.7%	NM
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.41	0.00%	0.87	0.036	0.001	28.8	0.040	0.030	5.9%	53,909	1,764	3.1%	NM
▼ Gulf North Africa Holding Co.	GNAH.KW	NM	0.87	0.00%	1.65	0.060	(0.000)	9.0	0.061	0.044	23.1%	3,928,317	235,680	20.7%	NM
= Amwal International Investment Co.	AMWA.KW	13.9	0.57	0.00%	0.60	0.056	0.000	10.1	0.087	0.051	(9.7%)	0	0	0.1%	4.1%
▲ Alimtiq Investment Group	ALIMK.KW	9.9	0.76	5.77%	0.82	0.133	0.003	150.8	0.143	0.122	(0.7%)	4,066,398	534,872	15.3%	7.6%
▼ Tamkeen Holding Co.	TAMKE.KW	NM	0.06	0.00%	NA	0.006	(0.001)	0.4	0.015	0.003	(40.4%)	541,050	3,294	8.2%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.71	0.00%	1.74	0.030	0.004	12.7	0.037	0.024	19.4%	1,465,264	41,854	8.6%	NM
▲ National Industries Group	NIND.KW	11.4	0.85	5.03%	1.33	0.227	0.003	324.1	0.241	0.151	50.9%	14,196,055	3,206,929	49.6%	7.4%
= Warba Capital Holding Co.	WARBACAP.KW	NM	1.63	0.00%	1.19	0.077	0.000	11.6	0.090	0.019	151.6%	0	0	11.7%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	0.52	0.00%	0.28	0.076	(0.008)	13.1	0.092	0.060	9.6%	146,731	11,128	2.5%	0.4%
▼ Privatization Holding Co.	KPPC.KW	NM	0.39	8.80%	1.27	0.057	(0.000)	34.6	0.065	0.015	8.2%	183,786	10,472	18.8%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	0.52	0.00%	0.07	0.018	0.000	2.9	0.024	0.018	(21.5%)	0	0	0.2%	NM
= Egypt Kuwait Holding Co.	ECHK.KW	17.5	3.21	4.40%	0.35	0.455	0.000	466.1	0.475	0.063	40.0%	0	0	0.2%	18.4%
▼ GFH Financial Group	GFH.KW	6.4	0.80	6.23%	1.16	0.069	(0.000)	253.7	0.113	0.066	(10.3%)	27,787	1,910	4.9%	12.4%
= Inovest	INOV.KW	4.8	0.50	7.04%	0.97	0.071	0.000	20.3	0.092	0.071	(11.3%)	48,500	3,395	4.6%	10.5%
= Sanad Holding Co.	SANAD.KW	66.8	1.22	0.00%	0.05	0.110	0.000	48.1	0.110	0.028	10.0%	0	0	0.0%	1.8%
= Amar For Finance and Leasing Co.	AMARF.KW	NM	0.32	0.00%	0.08	0.028	0.000	5.6	0.049	0.033	(32.2%)	0	0	0.4%	NM
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	21.0	0.39	0.00%	NA	0.041	0.000	12.6	0.075	0.000	(23.1%)	10	0	8.5%	1.8%
Financial Services		11.2	0.76	4.57%				2,530.2			20.7%	34,333,939	4,602,056		6.8%

Boursa Kuwait Daily Bulletin

Monday, June 24, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.72	4.17%	NA	0.096	0.000	9.6	0.139	0.066	(11.1%)	0	0	0.5%	0.5%
= Osos Holding Group Co.	OSOS.KW	7.4	0.81	9.71%	0.43	0.103	0.000	10.3	0.118	0.080	1.0%	0	0	10.9%	10.9%
= Hayat Communications Co.	HAYK.KW	24.6	0.82	0.00%	1.53	0.089	0.000	8.3	0.100	0.025	31.2%	0	0	0.7%	3.3%
Technology		15.7	0.78	4.97%				28.2			3.2%	0	0		5.0%

Boursa Kuwait	15.8	1.43	3.61%			33,534.0		15.6%	146,112,426	47,661,591		9.1%
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Year-to-Date 2019 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Gulf Investment House	0.053	197.8%
Warba Capital Holding Co.	0.077	151.6%
National Industries Group	0.227	50.9%
National Investment Co.	0.119	44.2%
Kuwait Real Estate Co.	0.075	43.8%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.263	1,648,897,697
Gulf Bank	0.307	1,570,962,969
A'ayan Leasing & Investment Co.	0.043	1,143,546,229
Kuwait Finance House	0.701	802,381,204
National Industries Group	0.227	708,519,667

YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.044	(50.6%)
Combined Group Contracting Co.	0.189	(40.9%)
AAN Digital Services Co.	0.011	(39.7%)
Yiaco Medical Co.	0.067	(37.9%)
United Projects Group	0.400	(37.0%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
National Bank of Kuwait	0.977	571,023,849
Kuwait Finance House	0.701	528,752,088
Gulf Bank	0.307	456,808,153
Ahli United Bank - Bahrain	0.263	409,585,951
Zain	0.542	232,268,723

* Different Fiscal Year Company