

MENA Markets Daily Report

July 8, 2015

	Country	Benchmark		Index Value	DTD Change	YTD 2015	FY 2014
MENA Countries							
In this Report...	Kuwait	KSE Price Index	▼	6,147.40	(0.3%)	(5.9%)	(13.4%)
Kuwait 2	Kuwait	KSE Weighted Index	▼	416.32	(0.5%)	(5.1%)	(3.1%)
Saudi Arabia 3	Kuwait	KAMCO TRW Index	▼	2,669.80	(0.3%)	(3.1%)	(1.9%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	9,081.73	(0.5%)	9.0%	(2.4%)
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▼	4,041.39	(0.4%)	7.1%	12.0%
Qatar 6	UAE - Abu Dhabi	ADX General Index	▼	4,724.54	(0.6%)	4.3%	5.6%
Bahrain 7	Qatar	QE 20 Index	▼	11,936.13	(0.3%)	(2.8%)	18.4%
Oman 8	Bahrain	Bahrain All Share	▼	1,337.94	(0.0%)	(6.2%)	14.2%
Egypt 9	Oman	MSM 30 Index	▼	6,428.46	(0.1%)	1.3%	(7.2%)
Jordan 10	Egypt	EGX 30	▼	7,752.94	(1.5%)	(13.1%)	31.6%
Tunisia 11	Jordan	ASE Index	▲	2,129.33	0.1%	(1.7%)	4.8%
Lebanon 12	Lebanon	KAMCO Beirut SE TRW Index	▼	1,120.28	(0.8%)	2.5%	3.5%
Morocco 13	Tunisia	Tunisia Index	▼	5,686.07	(0.4%)	11.7%	16.2%
Syria 14	Morocco	MASI	▲	9,575.01	0.1%	(0.5%)	5.6%
	Syria	DSE Weighted Index	=	1,195.76	0.0%	(5.9%)	1.7%
Emerging Markets							
	China	SSE Composite Index	▼	3,727.13	(1.3%)	10.3%	52.9%
	Russia	RUSSIAN RTS INDEX (\$)	▼	885.78	(1.9%)	12.0%	(45.2%)
	India	SENSEX	▼	28,171.69	(0.1%)	1.3%	29.9%
	Brazil	BOVESPA Stock Index	▲	52,343.71	0.4%	4.7%	(2.9%)
	Mexico	BOLSA Index	▲	45,017.75	0.5%	4.3%	1.0%
	Korea	KOSPI Index	▼	2,040.29	(0.7%)	5.5%	(4.8%)
	Taiwan	TAIEX Index	▼	9,250.16	(0.1%)	(3.6%)	8.1%
Global Markets							
	World	MSCI World Index	▼	1,724.95	(0.3%)	0.9%	2.9%
	Asia	MSCI Asia Pacific	▲	143.76	0.2%	4.3%	(2.5%)
	Europe	DJ Stoxx 600	▼	372.74	(1.6%)	8.8%	4.4%
	Europe	FTSEurofirst 300	▼	1,476.47	(1.6%)	7.9%	4.0%
	Emerging Markets	MSCI EM Index	▼	930.25	(1.4%)	(2.7%)	(4.6%)
	U.S.A	S&P 500	▲	2,081.34	0.6%	1.1%	11.4%
	U.S.A	DJIA	▲	17,776.91	0.5%	(0.3%)	7.5%
	U.S.A	NASDAQ Composite	▲	4,997.46	0.1%	5.5%	13.4%
	UK	FTSE 100	▼	6,432.21	(1.6%)	(2.0%)	(2.7%)
	Germany	DAX	▼	10,676.78	(2.0%)	8.9%	2.7%
	Japan	NIKKEI 225	▲	20,376.59	1.3%	13.7%	7.1%
	Hong Kong	HANG SENG INDEX	▼	24,975.31	(1.0%)	1.3%	1.3%
Commodities							
	Oil	OPEC Crude	▼	55.76	(4.4%)	7.2%	(49.6%)
	Oil	Brent	▲	56.85	0.6%	(10.0%)	(45.6%)
	Oil	Kuwait	▼	54.51	(2.8%)	3.5%	(51.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.72	(1.5%)	(10.6%)	(33.8%)
	Gold	Gold Spot \$/Oz	▼	1,156.65	(1.3%)	(2.9%)	(1.4%)

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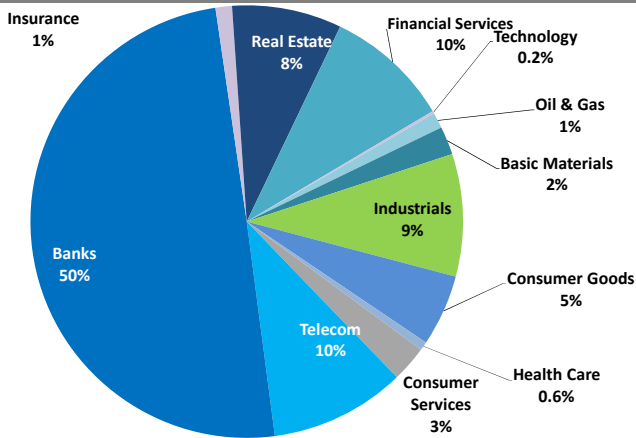
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KAMCO Investment Company - K.S.C
(Public)

Source: Bloomberg & KAMCO Research

Kuwait Market Daily Report

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,283.8	15.6	10.5%
2- Kuwait Finance House	3,002.0	23.0	7.7%
3- Zain	1,793.4	10.0	11.8%
4- Ahli United Bank - Bahrain	1,361.5	9.7	14.6%
5- Kuwait Food Co. (Americana)	1,125.6	22.0	13.6%
6- Kuwait Projects Co.	928.4	19.4	10.0%
7- Commercial Bank of Kuwait	889.5	17.8	8.9%
8- Ahli United Bank - Kuwait	881.9	17.5	15.2%
9- Boubyan Bank	876.9	29.3	10.2%
10- Burgan Bank	860.7	13.8	9.9%
Total	16,004	15.75	10.7%

*: ROE is calculated based on TTM 1Q-2015 net profit & shareholders' equity as of 31-March-15

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Qurain Holding Co.	0.012	0.001	9.1%
Mashaer Holding Co.	0.130	0.008	6.6%
Kuwait Cable Vision	0.028	0.002	5.7%
Wethaq Takaful Insurance Co.	0.047	0.003	5.6%
Safwan Trading & Contracting Co.	0.290	0.010	3.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Zima Holding Co.	0.079	(0.010)	(11.2%)
Securities Group	0.110	(0.010)	(8.3%)
Kuwait Bahrain International Exchange Co.	0.120	(0.010)	(7.7%)
KGL Logistics Co.	0.063	(0.005)	(7.4%)
Kout Food Group	0.640	(0.050)	(7.2%)

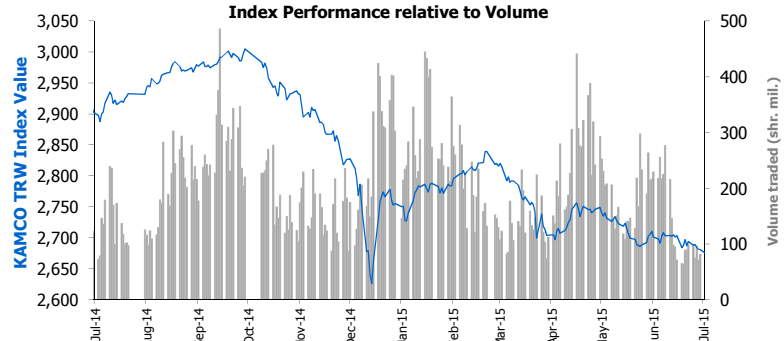
Today's Most Active by Volume	Close (KWD)	Change (KWD)	Volume (Shares)
Al Dar National Real Estate Co.	0.035	0.001	15,932,828
Al-Madina for Finance & Investment Co.	0.050	(0.003)	12,677,229
Manazel Holding Co.	0.041	0.001	2,973,518
Hits Telecom Holding Co.	0.029	(0.001)	2,796,165
Ektitab Holding Co.	0.043	0.001	2,100,000

Source: KAMCO Research

Market Capitalization - Sectors' Return

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Kuwaiti Stock Exchange	28,471.1	▼	(0.5%)	(1.0%)	(4.2%)
Oil & Gas	331.8	▼	(0.2%)	(1.5%)	(15.2%)
Basic Materials	604.4	▼	(1.1%)	(4.4%)	(6.9%)
Industrials	2,603.1	▼	(0.9%)	(3.9%)	(4.6%)
Consumer Goods	1,525.6	▲	0.0%	2.8%	25.3%
Health Care	181.0	▲	0.4%	1.4%	(1.5%)
Consumer Services	769.2	▼	(1.0%)	(1.0%)	(1.1%)
Telecommunications	2,882.4	▼	(0.4%)	(0.2%)	(13.9%)
Banks	14,164.6	▼	(0.4%)	(0.9%)	(2.9%)
Insurance	354.4	▼	(1.0%)	(1.2%)	(0.7%)
Real Estate	2,332.1	▼	(0.3%)	(0.8%)	(2.5%)
Financial Services	2,669.6	▼	(1.1%)	(0.6%)	(11.4%)
Technology	52.8	▼	(0.3%)	(4.8%)	(6.2%)

Market Breadth	▲	22	▼	48	122
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
KAMCO TRWI	2,669.80	(9.2)	(0.3%)	(0.6%)	(3.1%)
KSE Price Index	6,147.40	(20.0)	(0.3%)	(0.9%)	(5.9%)
KSE Weighted Index	416.32	(2.2)	(0.5%)	(0.9%)	(5.1%)
Kuwait 15 Index	1,011.10	(6.1)	(0.6%)	(0.6%)	(4.6%)
Market Cap (KWD Mn)	28,471	(149.7)	(0.5%)	(1.0%)	(4.2%)



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2015	YTD 2014
Volume (Shrs Mn)	64.1	(11.3)	(15.0%)	197.4	225.5
Value Traded (KWD Mn)	6.2	(1.6)	(20.7%)	18.9	26.8
No. of Trades	1,562	(384.0)	(19.7%)	4,465	4,849

Market Volatility**	Volatility Since January:				
	2015	2014	2013	2012	2011
KAMCO TRW Index	5.5%	6.6%	6.1%	5.9%	6.9%
KSE Price Index	7.5%	9.6%	10.6%	9.9%	9.7%
KSE Weighted Index	8.3%	9.8%	8.9%	8.6%	9.8%

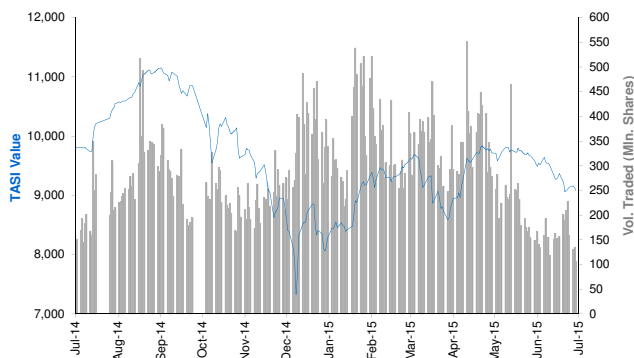
** Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Change (KWD)	Value (KWD)
Al-Madina for Finance & Investment Co.	0.050	(0.003)	642,267
Al Dar National Real Estate Co.	0.035	0.001	543,060
Kuwait Projects Co. (Holding)	0.630	(0.010)	516,650
Mezzan Holding Co.	1.040	0.000	451,838
National Bank of Kuwait	0.850	0.000	400,933

Saudi Tadawul Daily Report

July 8, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (SAR Mn)	P/E (X)	ROE* (%)
1- Saudi Basic Industries Corp	281,280	13.4	12.6%
2- Saudi Telecom	135,500	12.2	18.4%
3- National Commercial Bank	128,980	14.9	18.3%
4- Al-Rajhi Bank	96,086	14.5	15.8%
5- Kingdom Holding Co.	74,859	NM	2.9%
6- Saudi Electricity Co.	71,957	27.8	4.5%
7- Jabal Omar Development Company	68,023	NM	0.0%
8- AL-Marai Co.	55,116	32.3	15.4%
9- Samba Financial Group	54,000	10.7	13.0%
10- SABBB	51,750	12.0	16.5%

Subtotal 1,017,551 16.44 12.6%

* ROE is based on TTM 1Q-2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Al Khaleej Training & Education Co.	60.99	8.5%	63,086
ACE Arabia Cooperative Insurance Co.	64.05	3.1%	1,597
Union Cooperative Assurance Co.	15.12	2.4%	12,813
Savola Group	70.27	1.9%	38,053
Saudi Hollandi Bank	46.20	1.5%	869

Worst Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Alinma Tokio Marine Co.	43.91	(4.4%)	9,403
Kingdom Holding Co.	20.20	(3.8%)	4,304
Advanced Petrochemical Co.	55.14	(3.0%)	28,977
Saudi Industrial Investment Group	26.98	(3.0%)	17,515
National Petrochemical Co.	25.40	(2.8%)	7,626

Most Active Stocks By Volume	Price (SAR)	Daily Return	Volume ('000 Shrs)
Alinma Bank	22.63	(0.7%)	15,484
Dar Al Arkan Real Estate Dev. Co.	8.89	0.0%	5,855
Saudi Arabian Mining Co.	39.30	(1.0%)	4,734
Saudi Ground Services	71.18	(2.3%)	4,664
Saudi Basic Industries Corp	93.76	(1.9%)	4,336

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (SAR Mn)	MTD Return	P/E (X)	P/BV (X)	Yield (%)
Saudi Stock Exchange	2,012,861	(0.2%)	18.8	2.1	3.0%
Banks & Financial	560,857	1.6%	13.4	1.9	2.1%
Petrochemical Industries	464,025	(0.9%)	15.8	1.8	5.0%
Cement	88,274	(1.2%)	14.1	2.8	5.4%
Retail	97,029	0.1%	32.3	6.7	2.3%
Energy & Utilities	74,199	0.2%	27.0	1.3	4.1%
Agric. & Food Ind.	128,198	1.5%	25.4	4.4	2.1%
Telecom	169,308	0.4%	24.0	2.0	4.7%
Insurance	48,964	(0.3%)	65.8	2.8	0.4%
Multi-Inv.	82,446	(7.4%)	70.8	2.3	2.5%
Indust. Inv.	74,779	(0.9%)	24.1	1.9	1.1%
Bldg. & Const.	27,212	(1.7%)	48.5	2.5	1.8%
Real Estate Dev.	126,986	(2.1%)	46.8	2.3	0.7%
Transport	37,901	(0.2%)	20.6	2.8	1.2%
Media & Publishing	3,819	(2.7%)	NM	1.7	0.0%
Hotel & Tourism	28,865	(0.0%)	19.4	5.0	2.5%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Tadawul All Share Index	9,081.73	(49.6)	(0.5%)	(0.1%)	9.0%
Market Cap (SAR Mn)	2,012,861	(21,255.5)	(1.0%)	(0.2%)	10.8%
Benchmark Volatility**	Since Jan-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
Tadawul All Share Index	19.7%	16.8%	15.8%	16.8%	16.5%
** Annualized Standard Deviation of Daily Returns					
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	106	(28)	(20.6%)	298	290
Value Traded (SAR Mn)	3,620	(749)	(17.1%)	8,046	8,588
No. of Trades	71,331	(11,750)	(14.1%)	143,564	143,961

Market Breadth 39 122 = 8

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-15 Return
Saudi Transport & Investment Co.	68.00	9,614	186,319	101.8%
The Co for Cooperative Ins.	95.06	6,889	87,751	91.0%
Saudi Company for Hardware	131.76	4,641	35,071	88.6%
Al-Babtain Power & Telecom. Co.	47.23	2,887	69,556	74.2%
Takween Advanced Industries	79.44	6,569	102,977	69.9%

YTD-15 Worst Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-15 Return
SALAMA Cooperative Insurance Company	16.14	1,478	53,613	(41.7%)
Middle East Specialised Cables	13.33	10,996	583,018	(39.0%)
Saudi Arabian Cooperative Ins. Co.	22.13	3,427	88,689	(36.0%)
Solidarity Saudi Takaful co.	13.04	6,716	342,684	(36.0%)
National Industrialization Co	18.75	11,332	460,436	(30.0%)

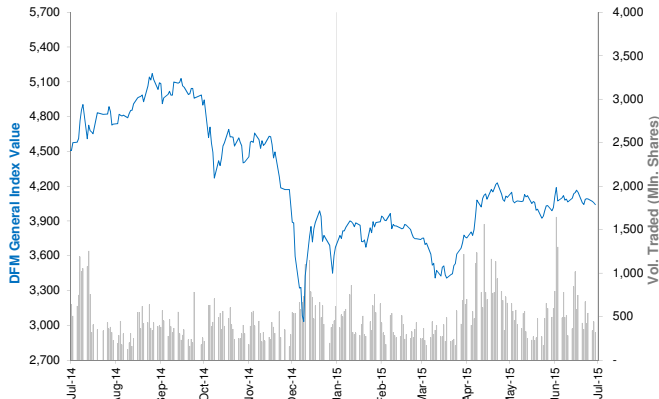
YTD-15 Most Active Stocks by Volume	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-15 Return
Dar Al Arkan Real Estate Dev. Co.	8.89	57,744	6,135,260	9.2%
Alinma Bank	22.63	95,247	4,174,381	11.6%
Saudi Kayan	10.62	23,403	1,895,480	(3.2%)
ZAIN KSA	11.55	16,397	1,793,061	(3.2%)
Saudi Arabian Mining Co.	39.30	47,509	1,192,286	29.2%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Dubai Financial Market Daily Report

July 8, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap (AED Mn)	P/E (X)	ROE* (%)
1- EMAAR Properties	55,130	14.3	10.8%
2- Emirates NBD	53,355	9.3	12.5%
3- EMAAR MALLS GROUP	42,427	23.8	12.6%
4- Dubai Islamic Bank	26,886	9.4	15.7%
5- Emirates Integrated Telecom. (DU)	24,183	11.5	28.4%
6- Mashreq Bank	19,444	7.8	15.4%
7- DAMAC Properties Dubai	17,444	3.9	66.4%
8- Dubai Financial Market	15,600	25.5	7.8%
9- Commercial Bank of Dubai	14,529	12.0	16.1%
10- Arabtec Holding P.J.S.C.	11,208	NM	NM
Subtotal	297,651	11.53	14.2%

* ROE is based on TTM 1Q-2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Dubai Islamic Ins.& Reins Co.(AMAN)	0.648	2.0%	27,744
Marka	1.300	1.6%	3,250
SHUAA Capital	0.619	1.3%	2,338,101
Ektitab Holding Co.	0.507	1.2%	91,047
Amlak Finance	2.670	0.8%	264,601,649

Worst Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Al-Madina for Finance & Investment	0.590	(6.3%)	1,254,151
National Industries Group Holdings	2.980	(3.6%)	94,046
Al Salam Group Holding	0.576	(3.4%)	113,703
Gulf Navigation Holding	0.317	(2.5%)	592,696
Drake and Scull International	0.821	(2.3%)	21,576,593

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume Traded ('000 Shrs)
Amlak Finance	2.670	0.8%	97,580
Gulf Finance House	0.713	(1.7%)	73,819
Drake and Scull International	0.821	(2.3%)	26,166
Union Properties	1.180	(0.8%)	19,916
Dubai Parks And Resorts	1.210	0.0%	14,423

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Dubai Financial Market	377,407	(1.2%)	12.4	1.4	2.3%
Banking	132,130	(1.2%)	10.1	1.3	3.2%
Consumer Staples	10,810	1.3%	NM	1.4	0.7%
Investment & Financial	30,756	(1.5%)	14.2	1.4	3.3%
Insurance	6,091	0.6%	7.8	0.6	6.1%
Industrial	5,523	(2.4%)	43.8	0.7	1.6%
Real Estate & Construction	136,225	(1.7%)	NM	1.8	0.9%
Telecommunication	24,439	(1.1%)	11.6	2.9	3.7%
Transportation	28,218	0.0%	31.1	1.5	2.2%
Services	3,213	(0.8%)	3.0	0.4	1.1%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲ 8 ▼ 19 = 33
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
DFM General Index	4,041.39	(14.43)	(0.4%)	(1.1%)	7.1%
Market Cap (AED Mn)	377,407	(1,256)	(0.3%)	(1.2%)	12.6%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
DFM General Index	33.8%	29.9%	26.9%	25.2%	24.5%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	318	(121.8)	(27.7%)	505	809
Value Traded (AED Mn)	604	(27.7)	(4.4%)	803	1,909
No. of Trades	5,051	(1,230)	(19.6%)	7,593	11,231

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-15 Return
Amlak Finance	2.670	10,102,008	4,566,790	161.8%
Takaful Emarat	1.950	184,201	141,203	143.8%
Dubai Parks And Resorts	1.210	4,391,284	4,448,302	65.8%
Al-Madina for Finance & Investment	0.590	169,015	330,124	63.4%
National Industries Group Holdings	2.980	234	97	44.7%

YTD-15 Worst Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-15 Return
Gulf Navigation Holding	0.317	363,461	1,080,560	(180.9%)
Int'l Financial Advisors Co.	0.589	3,127	6,148	(30.7%)
Ajman Bank	1.910	249,783	108,030	(28.4%)
Dubai National Insurance & Reinsurance	2.630	3,084	980	(24.9%)
Arabtec Holding P.J.S.C.	2.550	14,413,125	5,105,260	(13.0%)

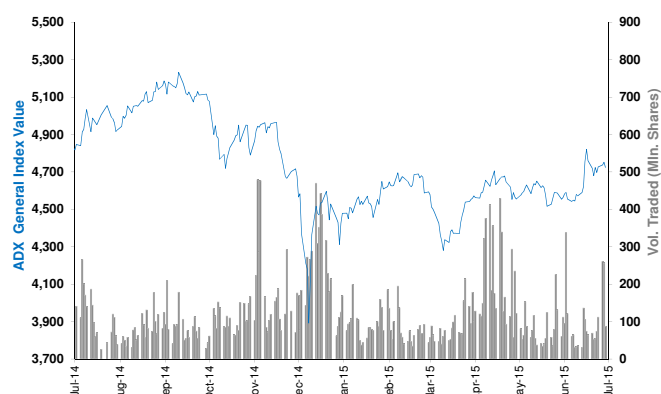
YTD-15 Most Active Stocks by Volume	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-15 Return
Gulf Finance House	0.713	9,041,201	18,377,488	(4.6%)
Union Properties	1.180	8,304,659	6,706,354	2.4%
Arabtec Holding P.J.S.C.	2.550	14,413,125	5,105,260	(13.0%)
Deyaar Development	0.810	3,794,884	4,611,171	(4.7%)
Amlak Finance	2.670	10,102,008	4,566,790	161.8%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Abu Dhabi Securities Exchange Daily Report

July 8, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (AED Mn)	P/E (X)	ROE* (%)
1- Emirates Telecom. Co.	122,624	13.6	22.5%
2- First Gulf Bank	66,825	11.6	18.2%
3- National Bank Of Abu Dhabi	50,203	9.0	14.9%
4- Abu Dhabi Commercial Bank	42,527	9.8	17.1%
5- AL DAR Properties Co.	21,229	8.8	13.3%
6- Union National Bank	19,260	9.2	12.6%
7- Abu Dhabi Islamic Bank	15,661	8.8	12.7%
8- National Bank of Ras Al-Khaimah	12,739	8.6	19.8%
9- United Arab Bank	6,474	10.7	20.6%
10- National Bank of Umm Al-Qaiwain	5,208	16.3	8.7%
Subtotal	362,750	10.85	16.9%

* ROE is based on TTM 1Q-2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value (AED)
Abu Dhabi National Hotels	3.00	3.1%	3,307,321
Abu Dhabi Islamic Bank	5.22	1.8%	1,593,848
Sudan Telecom. Co.	0.71	1.4%	435,950
Abu Dhabi Ship Building Co.	2.45	0.8%	2,618
Sharjah Islamic Bank	1.70	0.6%	119,800

Worst Return Performers	Price (AED)	Daily Return	Value (AED)
Methaq Takaful Insurance Co.	0.68	(5.6%)	164,566
Dana Gas	0.55	(3.5%)	28,021,570
Ras Al Khaimah Properties	0.65	(3.0%)	2,713,780
AGTHIA Group	7.11	(2.6%)	39,077
Eshraq Properties Co.	0.78	(2.5%)	11,501,631

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume ('000 Shrs)
Dana Gas	0.55	(3.5%)	50,225
Eshraq Properties Co.	0.78	(2.5%)	14,528
AL DAR Properties Co.	2.70	0.0%	8,257
Ras Al Khaimah Properties	0.65	(3.0%)	4,161
Union National Bank	7.00	0.0%	2,858

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Dividend Yield (%)
ADX	463,685	0.4%	8.6	1.5	4.0%
Banks	238,131	(1.3%)	10.0	1.5	4.5%
Inv. & Financial Services	4,930	0.0%	0.3	1.3	11.5%
Real Estate	24,343	(0.5%)	12.5	1.0	0.7%
Energy	7,925	7.2%	NM	0.5	3.6%
Consumer Staples	5,734	(2.3%)	17.8	1.9	1.5%
Industrial	12,025	0.1%	23.3	0.8	4.8%
Insurance	8,888	(2.3%)	NM	0.5	4.3%
Telecommunication	151,611	3.6%	13.8	2.4	3.7%
Services	10,098	(0.7%)	13.6	0.6	3.6%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	5	▼	11	=	49
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
ADX General Index	4,724.54	(27.18)	(0.6%)	0.0%	4.3%
Market Cap (AED Mn)	463,685	(2,616)	(0.6%)	0.4%	(0.0%)

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
ADX General Index	19.6%	15.9%	13.5%	12.7%	12.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	87	(169.7)	(66.0%)	110	318.5
Value Traded (AED Mn)	138	(167.6)	(54.8%)	231	817.9
No. of Trades	1,253	(866)	(40.9%)	1,821	4,335

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-15 Return
Emirates Telecom. Co.	14.10	3,345,110	279,801	41.6%
International Fish Farming Co.	8.00	1,437	231	33.6%
Ras Al Khaimah Poultry & Feeding Co.	1.65	437	291	29.9%
Abu Dhabi Ship Building Co.	2.45	33,421	13,861	28.9%
Gulf Medical Projects	2.56	433	180	28.0%

YTD-15 Worst Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-15 Return
Al Wathba National Insurance Co.	4.50	180	36	(100.0%)
Ooredoo	88.00	2,400	20	(38.7%)
Al Dhafra Insurance Co.	4.80	351	61	(37.7%)
National Marine Dredging Co.	4.41	1,797	358	(36.1%)
Abu Dhabi National Hotels	3.00	34,389	12,187	(25.0%)

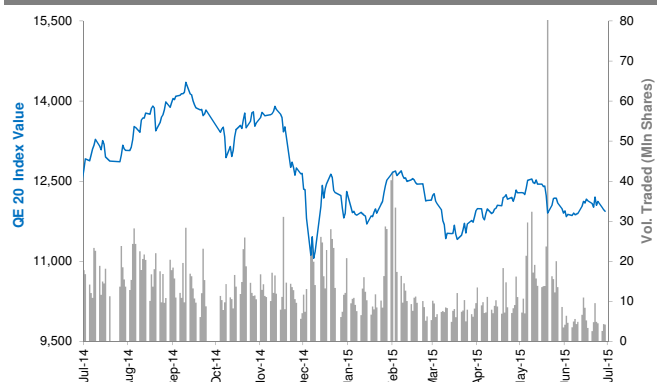
YTD-15 Most Active Stocks by Volume	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-15 Return
Eshraq Properties Co.	0.78	4,897,488	5,661,764	8.3%
AL DAR Properties Co.	2.70	6,824,039	2,580,030	1.9%
Dana Gas	0.55	1,021,361	2,112,334	10.0%
Ras Al Khaimah Properties	0.65	1,066,748	1,471,549	(12.2%)
Waha Capital Co.	2.46	1,524,128	536,749	(12.8%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Qatar Exchange Daily Report

July 8, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (QAR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Qatar Exchange	634,400	(2.1%)	14.0	2.1	4.1%
Banking & Finance	254,397	(1.6%)	12.8	2.2	4.3%
Goods & Consumer Services	29,069	(0.5%)	15.4	2.5	4.3%
Industrial	180,459	(3.6%)	18.3	3.3	4.1%
Insurance	25,195	0.1%	13.4	1.9	2.9%
Real Estate	77,151	(2.4%)	9.8	1.3	3.1%
Telecom	41,243	(1.3%)	22.4	1.5	3.5%
Transport	26,885	(1.0%)	12.6	1.6	5.1%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 16 ▼ 19 = 8

Top 10 Stocks by Market Capitalization

	Market Cap. (QAR Mn)	P/E (X)	ROE* (%)
1- Qatar National Bank	131,199	12.3	20.0%
2- Industries Qatar	81,675	14.3	18.8%
3- Ezdan Holding Group Co.	46,419	32.6	4.8%
4- Masraf Al Rayan	34,088	16.4	19.7%
5- Mesaieed Petrochemical Holding Co.	30,328	20.9	10.9%
6- Ooredoo (formerly Q-Tel)	27,548	15.8	8.3%
7- Qatar Islamic Bank	25,543	15.3	14.0%
8- Qatar Electricity & Water Co.	24,354	15.4	25.4%
9- Barwa Real Estate Co.	20,118	3.5	32.1%
10- Commercial Bank of Qatar	18,128	10.1	12.6%

Subtotal 439,398 11.59 18.9%

* ROE is based on TTM 1Q-2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily Return	Value (QAR)
The Commercial Bank of Qatar	55.50	1.8%	13,541,830
Qatar Islamic Bank	108.10	1.8%	34,994,075
Diala Brokerage & Inv. Hldg. Co.	27.65	1.7%	164,811
Ooredoo	86.00	0.8%	8,733,472
Qatari German Co. for Medical Devices	17.06	0.8%	3,559,766

Worst Return Performers	Price (QAR)	Daily Return	Value (QAR)
Industries Qatar	135.00	(2.1%)	28,139,239
Qatar General Insurance & Reins. Co.	55.00	(1.8%)	399,355
Gulf Warehousing Co.	74.00	(1.3%)	241,890
Widam(Qatar Meat & Livestock Co.)	60.90	(1.3%)	430,954
Medicare Group	182.50	(0.9%)	572,498

Most Active Stocks by Volume	Price (QAR)	Daily Return	Volume (Shares)
Ezdan Holding Group Co.	17.50	(0.3%)	582,706
Vodafone Qatar	16.20	(0.1%)	514,581
Barwa Real Estate Co.	51.70	(0.4%)	382,673
Qatar Islamic Bank	108.10	1.8%	326,900
The Commercial Bank of Qatar	55.50	1.8%	244,825

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
QE 20 Index	11,936.13	(30.57)	(0.3%)	(2.2%)	(2.8%)
Market Cap (QAR Mn)	634,400	(2,280)	(0.4%)	(2.1%)	(6.3%)

Benchmark Volatility**

	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
QE 20 Index	17.2%	16.2%	14.1%	14.2%	14.3%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
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Volume ('000 Shares)	4,189	(134)	(3.1%)	11,494	19,948
Value Traded (QAR Mn)	221	45	25.4%	468	848
No. of Trades	2,571	377	17.2%	5,497	9,134

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Qatari German Co. for Medical Devices	17.06	694,310	45,057	68.1%
Medicare Group	182.50	744,597	4,859	56.0%
Doha Insurance Co.	26.00	69,374	2,623	33.2%
Gulf Warehousing Co.	74.00	422,937	6,461	31.2%
Al Meera Consumer Goods Co.	255.00	688,903	3,056	27.5%

YTD-15 Worst Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Ooredoo	86.00	1,201,059	11,782	(30.6%)
Gulf International Services	78.00	4,918,024	54,181	(19.7%)
Industries Qatar	135.00	4,184,247	28,633	(19.6%)
Mesaieed Petrochemical Holding Co.	24.14	787,877	29,018	(18.2%)
Diala Brokerage & Inv. Hldg. Co.	27.65	573,552.3	14,582.68	(17.3%)

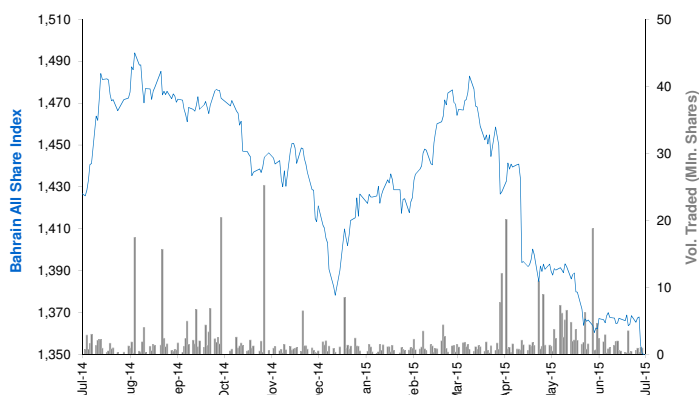
YTD-15 Most Active Stocks by Vol.	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Ezdan Holding Group Co.	17.50	5,910,151	326,401	17.3%
Vodafone Qatar	16.20	3,412,983	196,515	(1.5%)
Barwa Real Estate Co.	51.70	7,482,834	156,785	23.4%
Mazaya Qatar R.E Development Co.	18.47	1,569,984	80,350	1.3%
Masraf Al Rayan	45.45	3,390,699	72,802	2.8%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Bahrain Bourse Daily Report

July 8, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (BHD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Bahrain Bourse	7,754	(2.1%)	9.6	1.0	3.6%
Commercial Banks	3,303	(2.1%)	10.1	1.4	3.7%
Investment	2,275	(3.5%)	9.5	0.7	3.8%
Insurance	161	(0.3%)	12.4	0.8	4.3%
Service	1,078	(0.1%)	11.3	1.1	2.2%
Hotel & Tourism	208	(5.6%)	11.7	1.0	1.5%
Industrial	728	(0.4%)	6.2	0.8	5.4%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	3	▼	3	=	34
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Top 10 Stocks by Market Capitalization

	Market Cap. (BHD Mn)	P/E (X)	ROE* (%)
1- Ahli United Bank (Price in USD)	1,607	8.38	15.8%
2- Arab Banking Corp. (Price in USD)	750	6.66	7.9%
3- National Bank of Bahrain	740	13.74	14.7%
4- Aluminum Bahrain	707	6.07	12.5%
5- Bahrain Telecommunications Co.	569	12.73	8.7%
6- Bank of Bahrain and Kuwait	465	9.13	14.7%
7- United Gulf Bank	325	NM	2.6%
8- Al Baraka Banking (Price in USD)	290	4.97	12.2%
9- Al Salam Bank	287	18.72	4.9%
10- Gulf Finance House (Price in USD)	262	53.70	1.8%
Subtotal	6,003	9.19	10.9%

* ROE is based on TTM 1Q2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily Return	Value (BHD)
Bahrain Islamic Bank	0.139	6.9%	2,726
Nass Corporation	0.169	3.0%	3,360
Bank of Bahrain and Kuwait	0.430	0.9%	4,300

Worst Return Performers	Price (BHD)	Daily Return	Value (BHD)
Bahrain Cinema Co.	1.460	(2.7%)	6,142
National Bank of Bahrain	0.715	(1.4%)	72,288
Gulf Hotels Group	0.840	(1.2%)	51,764

Most Active Stocks by Volume	Price (BHD)	Daily Return	Volume (Shares)
Al-Ahlia Insurance Co.	0.330	0.0%	2,421,981
Ahli United Bank (USD)	0.710	0.0%	1,133,497
AlKhaleeji Commercial Bank	0.064	0.0%	284,116
National Bank of Bahrain	0.715	(1.4%)	101,238
Gulf Hotels Group	0.840	(1.2%)	61,755

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Bahrain All Share Index	1,337.94	(0.16)	(0.0%)	(2.2%)	(6.2%)
Market Cap (BHD Mln)	7,753.59	4.91	0.1%	(2.1%)	(4.2%)

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
Bahrain All Share Index	7.30%	7.0%	6.8%	7.3%	7.8%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	4,178	2,942	238.2%	1,999	6,642
Value Traded (BHD '000)	1,291	869	206.0%	446	1,545
No. of Trades	49	(2)	(3.9%)	49	87

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-15 Return
AlKhaleeji Commercial Bank	0.064	4,072	69,186,390	48.8%
Al Salam Bank	0.134	3,367	25,443,135	33.1%
BANADER Co. For Hotels	0.070	26	382,077	25.0%
Al-Ahlia Insurance Co.	0.330	854	2,594,699	22.2%
Gulf Finance House (USD)	0.220	72	1,049,789	21.2%

YTD-15 Worst Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-15 Return
Takaful International Co.	0.100	2,502	26,054,619	(31.0%)
United Gulf Investment Corporation	0.100	10.0	99,114	(24.8%)
Bank of Bahrain and Kuwait	0.430	8,121	18,454,837	(16.8%)
ITHMAR Bank (USD)	0.135	838	13,786,239	(15.6%)
Al Baraka Banking Group (USD)	0.690	902	3,335,912	(12.6%)

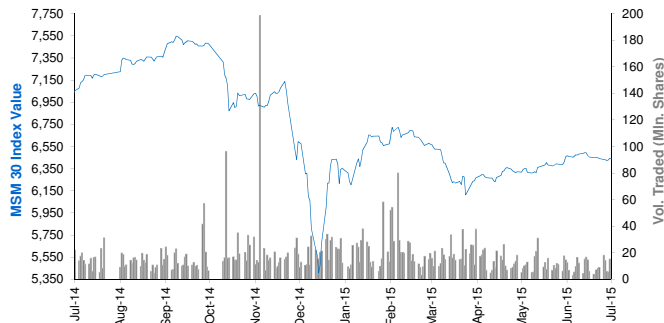
YTD-15 Most Active Stocks by Volume	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-15 Return
AlKhaleeji Commercial Bank	0.064	4,072	69,186,390	48.8%
Ahli United Bank (USD)	0.710	17,723	61,120,555	(4.3%)
Takaful International Co.	0.100	2,502	26,054,619	(31.0%)
Al Salam Bank	0.134	3,367	25,443,135	33.1%
Bank of Bahrain and Kuwait	0.430	8,121	18,454,837	(16.8%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Muscat Securities Market Daily Report

July 8, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (OMR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Muscat Securities Mkt	8,178	0.3%	10.72	1.51	3.8%
Financial	3,649	0.9%	8.94	1.08	3.5%
Industrial	1,116	(0.7%)	12.52	1.76	4.6%
Services	3,413	(0.1%)	12.84	2.42	3.9%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	4	▼	8	=	41
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Top 10 Stocks by Market Capitalization

	Market Cap. (OMR Mn)	P/E (X)	ROE* (%)
1- Oman Telecom Co.	1,305	10.64	22.3%
2- Bank Muscat	1,288	7.72	13.2%
3- Ooredoo	500	12.58	21.5%
4- National Bank of Oman	448	8.51	14.9%
5- Bank Dhofar	433	10.30	12.7%
6- Ahli Bank	306	11.94	15.5%
7- Raysut Cement	300	11.89	19.0%
8- HSBC Bank Oman	266	20.63	4.3%
9- Sembcorp Salalah	245	34.16	9.6%
10- Bank Sohar	230	8.08	14.7%

Subtotal 5,527 10.17 15.0%

* ROE is based on TTM 1Q2015 Net Profit & Shareholders' Equity as of 31-March-15

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
MSM 30 Index	6,428.46	(6.58)	(0.1%)	0.1%	1.3%
Market Cap (OMR Mn)	8,177.89	(2.65)	(0.0%)	0.3%	5.7%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
MSM 30 Index	13.9%	12.1%	11.0%	11.3%	10.9%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
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Volume ('000 Shares)	4,451	(4,169)	(48.4%)	16,442	23,215
Value Traded (OMR '000)	2,126	(984)	(31.6%)	4,958	8,812
No. of Trades	359	(25)	(6.5%)	905	1,362

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily Return	Value (OMR)
Al Maha Petroleum Products Mktg. Co.	2.175	3.6%	27,220
HSBC Bank Oman	0.133	0.8%	26,600
Bank Muscat	0.562	0.7%	992,430
Al Anwar Holding	0.206	0.5%	48,770

Worst Return Performers	Price (OMR)	Daily Return	Value (OMR)
Oman United Insurance	0.275	(3.8%)	7,060
Al Anwar Ceramic Tiles Co.	0.410	(2.8%)	107,490
Al Batinah Dev. Inv. Holding	0.122	(1.6%)	4,540
Sharqiyah Desalination	3.700	(1.3%)	2,780
National Bank of Oman	0.334	(1.2%)	2,870

Most Active Stocks by Volume	Price (OMR)	Daily Return	Volume (Shares)
Bank Muscat	0.562	0.7%	1,766,561
Bank Sohar	0.190	0.0%	579,404
Al Anwar Ceramic Tiles Co.	0.410	(2.8%)	261,750
Al Anwar Holding	0.206	0.5%	237,319
Oman Telecom Co.	1.740	(0.6%)	216,471

Source: KAMCO Research

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Vol. (Shares 000's)	YTD-15 Return
Gulf International Chemicals	0.232	9,369	40,164	52.6%
ONIC. Holding	0.480	7,050	17,341	51.9%
Oman Investment & Finance Co.	0.207	18,692	79,876	28.0%
Al Anwar Holding	0.206	113,039	441,327	24.0%
United Finance	0.148	11,666	79,992	23.0%

YTD-15 Worst Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Port Services Corporation	0.204	417	1,432	(42.4%)
Renaissance Services	0.279	13,632	33,688	(41.1%)
National Gas Co.	0.352	2,370	5,119	(29.8%)
Al Jazeera Steel Products Co.	0.240	2,378	7,550	(28.6%)
Galfar Engineering	0.352	2,370	5,119	(29.8%)

YTD-15 Most Active Stocks by Volume	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Al Anwar Holding	0.206	113,039	441,327	24.0%
Gulf Investment Services	0.141	31,296	193,153	(0.7%)
Oman & Emirates Investment	0.121	23,229	183,781	(1.6%)
Bank Muscat	0.562	100,963	181,011	1.4%
Global Financial Investment Co.	0.119	17,581	150,933	(2.5%)

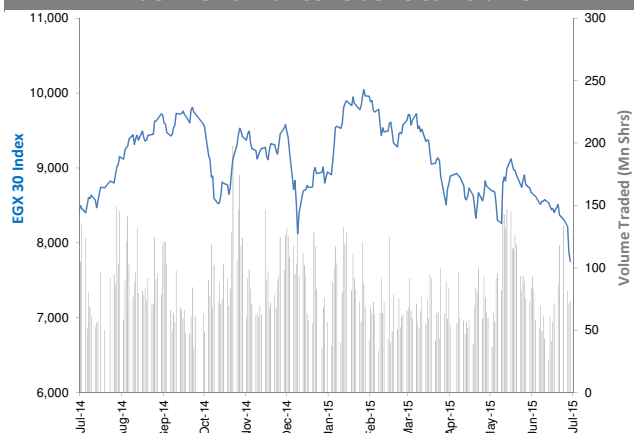
YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

July 8, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (EGP Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	329,039	(5.5%)	19.4	1.4	4.3%
Banking & Finance	75,751	(4.6%)	11.7	2.5	2.4%
Basic Resources	13,937	(6.3%)	78.3	1.2	5.7%
Chemical	20,264	(2.5%)	7.2	2.9	9.4%
Construction & Material	78,293	(1.5%)	10.8	0.7	6.1%
Financial Services	19,137	(9.3%)	NM	0.9	1.0%
Food & Beverage	7,230	(5.1%)	13.9	2.1	3.9%
Healthcare & Pharma.	6,605	(2.1%)	21.1	3.5	3.6%
Ind. Goods, Services, Auto.	12,424	(5.7%)	46.2	1.7	2.4%
Media	487	(6.5%)	15.5	0.2	0.0%
Oil & Gas	3,530	(3.3%)	4.3	1.2	22.0%
Personal & Household	16,239	(3.9%)	15.7	1.5	3.2%
Real Estate	34,784	(11.0%)	40.3	1.1	0.3%
Telecommunication	36,280	(4.9%)	NM	1.3	9.8%
Travel & Leisure	4,079	(2.4%)	NM	1.2	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (EGP Mn)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	59,382	NM	NM
2-Commercial Int'l Bank (Egypt)	47,952	15.9	25.1%
3-Qatar National Bank AlAhli	17,076	9.6	17.7%
4-T M G Holding	16,116	27.5	2.3%
5-ABU Qir Fertilizers & Chemical ind. Co.	13,749	9.8	43.3%
6-Global Telecom Hldg.	12,013	NM	NM
7-MobiNil	10,799	NM	NM
8-EASTERN CO	10,500	13.9	16.9%
9-Elswedey Cables	10,166	NM	2.0%
10-Credit Agricole Egypt	6,945	11.0	22.7%
Subtotal	145,315	29.54	6.6%

*: ROE is based on Net Profit for the Period FY-13 & Shareholders' Equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EGP)	Daily Return
National CementCo. - Egypt	10.31	9.9%
Asec Company for Mining - Ascom	6.97	5.3%
Maridive & Oil Services	0.44	4.8%

Worst Return Performers	Last Price (EGP)	Daily Return
Global Telecom Hldg. (Orascom Telecom)	2.29	(6.9%)
Egyptian Iron & Steel Co.	4.66	(5.9%)
Alexandria Spinning & Weaving (SPINALEX)	0.81	(5.8%)
Heliopolis Housing	50.02	(5.6%)
Pioneers Holding Co.	7.57	(4.7%)

Most Active Stocks By Volume	Last Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	0.95	27,805
Palm Hills Developments	2.50	7,314
Citadel Capital	1.80	7,155
Global Telecom Hldg. (Orascom Telecom)	2.29	6,023
Egyptian Resorts Co.	0.91	4,388

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
EGX 30 Index	7,752.94	(117.84)	(1.5%)	(7.4%)	(13.1%)
Market Cap (EGP Mn)	329,039	(3,369)	(1.2%)	(5.5%)	(16.3%)

Benchmark Volatility**	Since Jan-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	21%	21%	24%	25%	26%

**: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	74	2.18	3.1%	76	137
Value Traded (EGP Mn)	237	(65.0)	(21.5%)	385	577
No. of Trades	9,153	(735)	(7.4%)	11,913	16,843

Market Breadth	▲ 10	▼ 42	= 8
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Last Price (EGP)	Volume ('000 Shrs)	YTD-15 Return
Credit Agricole Egypt	24.20	21,970	22.3%
Misr Cement Co.	81.00	7,017	13.4%
Qatar National Bank AlAhli	35.00	2,225	12.9%
Elswedey Cables	45.50	23,068	9.6%
Commercial Int'l Bank (Egypt)	52.80	170,843	7.5%

YTD-15 Worst Return Performers	Last Price (EGP)	Volume ('000 Shrs)	YTD-15 Return
GB AUTO S.A.E	3.80	22,008	(87.7%)
Orascom Hotels & Development	10.48	16,184	(46.1%)
El Ezz Steel Rebars	7.62	99,952	(45.4%)
Global Telecom Hldg. (Orascom Telecom)	2.29	975,948	(42.3%)
El Ahli Investment and Development	6.31	5,243	(41.7%)

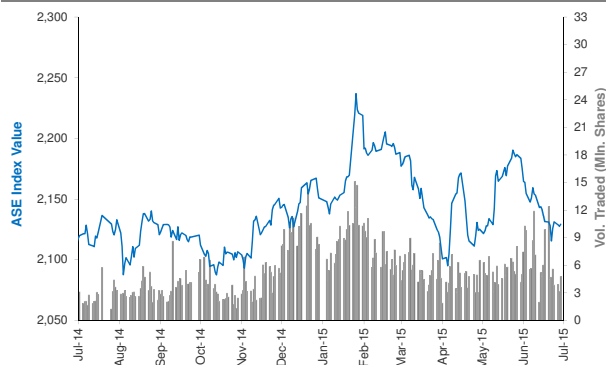
YTD-15 Most Active Stocks by Volume	Last Price (EGP)	Volume ('000 Shrs)	YTD-15 Return
Amer Group Holding	0.95	2,789,355	(25.78%)
Citadel Capital	1.80	1,382,011	(37.28%)
Global Telecom Hldg. (Orascom Telecom)	2.29	975,948	(42.32%)
Palm Hills Developments	2.50	841,169	(39.17%)
Egyptian Resorts Co.	0.91	788,953	(25.41%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Amman Stock Exchange Daily Report (1st Market)

July 8, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (JD Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Amman Stock Exchange	13,513	0.5%	11.8	0.9	5.3%
Banks	9,434	0.0%	9.0	0.8	5.1%
Insurance	95	0.0%	10.2	0.8	3.3%
Diversified Financial Services	192	1.3%	NM	0.8	1.1%
Real Estate	275	2.3%	NM	0.8	0.2%
Educational Services	335	(0.7%)	12.6	2.1	14.0%
Hotels and Tourism	137	(1.0%)	23.4	0.7	55.1%
Transportation	99	0.5%	NM	1.8	2.2%
Technology & Commun.	751	(1.6%)	18.8	2.1	5.6%
Media	15	(0.3%)	NM	0.4	0.0%
Utilities & Energy	720	3.1%	17.4	2.8	3.1%
Pharmaceutical & Medical Ind.	102	(2.1%)	NM	0.7	3.1%
Tobacco & Cigarettes	345	1.1%	13.0	3.4	5.8%
Mining & Extraction Industries	595	2.7%	31.3	0.6	0.2%
Engineering & Construction	102	(0.2%)	31.6	1.4	3.3%
Textiles , Leather & Cloth.	80	0.3%	24.8	0.9	5.6%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (JD Mn)	P/E (X)	ROE* (%)
1-ARAB BANK	3,973	6.9	7.4%
2-HOUSING BK TRD FIN	2,344	19.5	12.2%
3-JORDAN TELECOM	738	17.5	11.9%
4-JOR ISLAMIC BANK	510	11.3	16.0%
5-JOR PHOSPHATE MN	452	22.9	2.6%
6-JOR PETROL M REF	445	13.8	22.1%
7-BANK OF JORDAN	386	8.2	14.0%
8-JOR KUWAIT BANK	377	7.5	11.5%
9-CAIRO AMMAN BANK	374	8.4	15.3%
10-EQBAL INV.CO	281	10.6	39.1%

Subtotal	9,880	9.87	8.8%
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* ROE is based on FY-2014 Net Profit & Shareholders' Equity as of 31-December-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily Return
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.37	4.6%
THE JORDAN CEMENT FACTORIES	1.61	4.5%
AL-AMAL FINANCIAL INVESTMENTS CO.	1.24	4.2%
REAL ESTATE DEVELOPMENT	0.25	4.2%
SPECIALIZED INVESTMENT COMPOUNDS	0.51	4.1%

Worst Return Performers	Price (JD)	Daily Return
COMPREHENSIVE MULTIPLE PROJECT CO.	1.43	(4.7%)
JORDAN INDUSTRIAL RESOURCES	0.27	(3.6%)
TRANSPORT& INVESTMENT BARTER CO.	0.40	(2.4%)
ITTIHAD SCHOOLS	1.20	(2.4%)
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO.	0.45	(2.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.37	2,498
AL-AMAL FINANCIAL INVESTMENTS CO.	1.24	519
SPECIALIZED INVESTMENT COMPOUNDS	0.51	388
UNION INVESTMENT CORPORATION	1.45	225
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO.	0.45	151

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
ASE Index	2,129.33	1.73	0.1%	0.6%	(1.7%)
Market Cap (JD Mn)	13,513.20	(59.57)	(0.4%)	0.5%	(2.8%)

Benchmark Volatility**	Since Jan-2014	Since Jan-2013	Since Jan-2012
ASE Index	7.3%	7.9%	7.5%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	4,795	1,646	52.3%	6,591	5,354
Value Traded (JD '000)	6,781	2,647	64.0%	7,246	6,838
No. of Trades	1,640	518	46.2%	2,422	2,434

Market Breadth	▲ 22	▼ 14	= 83
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-15 Return
JORDAN DAIRY	7.24	86.0	258.4%
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.37	209,663.0	67.1%
JORDAN PETROLEUM REFINERY	5.93	10,852.8	66.6%
CENTURY INVESTMENT GROUP	2.57	26,093.7	62.7%
JORDAN LOAN GUARANTEE CORP.	0.78	4,751.9	47.2%

YTD-15 Worst Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-15 Return
M. E PHARMA. & CHMICAL IND. & MEDICAL APPLIANCE	0.55	15.8	(72.2%)
AL-TAJAMOAT FOR CATERING AND HOUSING CO.	0.62	71,836.8	(51.6%)
TRANSPORT& INVESTMENT BARTER CO.	0.40	86,777.9	(45.2%)
JORDAN INDUSTRIAL RESOURCES	0.27	71,560.0	(44.9%)
JORDAN PRESS FOUNDATION/AL-RA'I	1.34	302.9	(33.7%)

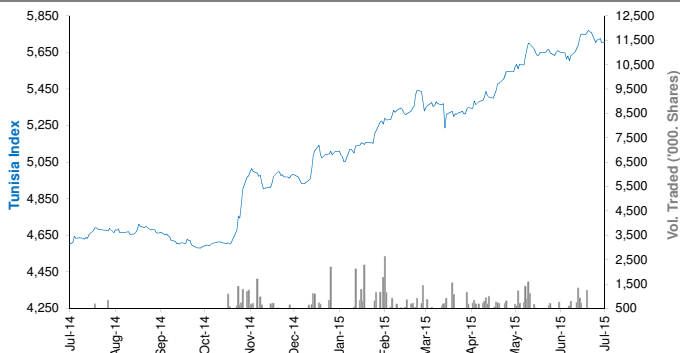
YTD-15 Most Active Stocks by Volume	Price (JD)	Volume ('000 Shrs)	YTD-15 Return
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.37	209,663	67.1%
TRANSPORT& INVESTMENT BARTER CO.	0.40	86,778	(45.2%)
AL-TAJAMOAT FOR CATERING AND HOUSING CO.	0.62	71,837	(51.6%)
JORDAN INDUSTRIAL RESOURCES	0.27	71,560	(44.9%)
SPECIALIZED INVESTMENT COMPOUNDS	0.51	64,556	(12.1%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Tunisia Stock Exchange Daily Report

July 8, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (DT Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Tunis Stock Exchange	17,181	(0.8%)	14.13	1.52	2.6%
Banking	6,989	(0.5%)	17.06	1.56	3.1%
Insurance	806	(1.3%)	19.18	1.70	2.1%
Leasing	503	0.5%	11.43	1.24	4.2%
Financial Services	1,453	1.8%	16.05	2.21	1.1%
Industrial	1,192	(1.7%)	2.54	0.38	2.3%
Chemical Industry	635	(2.3%)	16.95	1.90	3.8%
Food & Beverage	3,307	(1.5%)	21.86	4.53	2.8%
Retailing	1,434	(3.1%)	NM	3.92	0.3%
Others	862	0.6%	NM	1.15	3.5%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (DT Mn)	P/E (X)	ROE* (%)
1-Société Frigorifique et Brasserie de Tunis	2,340	18.26	22.3%
2-Banque de Tunisie	1,605	18.31	14.0%
3-Banque Internationale Arabe de Tunisie	1,380	11.84	17.0%
4-Banque Attijari De Tunisie	1,073	14.42	17.7%
5-Poulina Group Holding	974	13.45	12.5%
6-Delice Holding	900	34.87	20.2%
7-Amen Bank	664	7.34	13.2%
8-Union Bancaire pour le Commerce et	575	19.77	9.9%
9-Arab Tunisian Bank	460	8.33	10.6%
10-Société de Placement et de Dév. Indust. et Toi	423	28.18	28.7%
Subtotal	10,395	14.96	15.2%

*: ROE is based on Net Profit for the Period FY-14 & Shareholders' Equity as of 31-December-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily Return
Société Tunis. de Trans. des Hydro. par Pipelines	8.10	2.5%
Société Immobilière Tuniso-Séoudienne	2.54	2.0%
Société Essoukna	4.95	1.0%
CELLCOM	8.60	0.8%
Compagnie Internationale de Leasing	14.80	0.7%

Worst Return Performers	Price (DT)	Daily Return
Société des Industries Pharm. de Tunisie	8.22	(4.4%)
Modern Leasing	4.58	(4.4%)
Union Bancaire pour le Commerce et l'Industrie	28.73	(3.0%)
Poulina Group Holding	5.41	(2.9%)
Elbene Industrie	2.86	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société Tunisienne des Marchés de Gros	2.08	43,872
Société Frigorifique et Brasserie de Tunis	26.00	39,272
Arab Tunisian Bank	4.60	33,518
Société Moderne de Céramique	2.84	31,422
Banque de Tunisie	10.70	28,908

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Tunisia Index	5,686.07	(21.03)	(0.4%)	(0.6%)	11.7%
Market Cap (DT Mln)	17,181	(96.48)	(0.6%)	(0.8%)	6.1%

Benchmark Volatility	Since Jan-14	Since Jan-13	Since Jan-12
Tunisia Index	6.8%	6.9%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	308	(9.9)	(3.1%)	680	875
Value Traded ('000 DT)	3,141	809	34.7%	6,158	5,602
No. of Trades	736	(177)	(19.4%)	1,510	1,593

Market Breadth	▲	9	▼	26	=	29
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-15 Return
Banque de l'Habitat	20.60	2,255.6	101.0%
Société de Placement et de Dévelop. Ind. et Touristique	15.12	217.3	64.5%
Banque Nationale Agricole	12.33	4,937.1	62.2%
Euro-Cycles	24.60	1,158.6	51.7%
Société Immobilière Tuniso-Séoudienne	2.54	3,658.0	28.3%

YTD-15 Worst Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-15 Return
Société Tunis. d'Entreprises de Télécom.	1.92	706.421	(44.3%)
Société Tunisienne d'Equipement	5.82	0.1	(44.1%)
Elbene Industrie	2.86	16.0	(30.2%)
Société Nouvelle Maison de la Ville de Tunis	15.70	524.9	(28.6%)
Ciments De Bizerte	4.77	207.7	(26.0%)

YTD-15 Most Active Stocks by Volume	Price (DT)	Volume ('000 Shrs)	YTD-15 Return
Société Moderne de Céramique	2.84	13,986.6	13.1%
Société Frigorifique et Brasserie de Tunis	26.00	7,080.1	15.6%
Société d'Articles Hygiéniques	11.19	6,497.0	6.9%
Banque Nationale Agricole	12.33	4,937.1	62.2%
TUNISAIR	0.92	3,916.8	(18.6%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Beirut Stock Exchange Daily Report

July 8, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (USD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Beirut Stock Exchange	11,487	(0.6%)	1.24	0.11	2.6%
Banking	9,249	(0.9%)	5.20	0.56	2.9%
Industrial	323	0.0%	6.08	0.88	8.6%
Trading	35	0.0%	0.01	0.00	0.0%
Real Estate & Construction	1,900	0.6%	10.40	1.02	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	1	▼	3	=	26
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Top 10 Stocks by Market Capitalization

	Market Cap. (USD Mn)	P/E (X)	ROE* (%)
1- Bank Audi	2,402	6.05	10.3%
2- BLOM Bank	2,096	5.69	14.4%
3- Solidere A	1,159	6.34	9.8%
4- Byblos Bank	916	5.47	6.7%
5- Solidere B	741	4.06	9.8%
6- BLOM Bank GDR	739	-	-
7- Bank Audi GDR	704	-	-
8- Bank Of Beirut	310	2.85	11.2%
9- Holcim Liban	297	6.22	14.1%
10- BLOM Preferred 2011	203	-	-

*: ROE is based on Net Profit for the period ended December-13 and Shareholders' equity as of 31-December-13

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
KAMCO BeirutSE TRW Index	1,120.28	(9.46)	(0.8%)	(0.6%)	2.5%
Market Cap (USD Mn)	11,486.808	(97.15)	(0.8%)	(0.6%)	2.4%

Benchmark Volatility	Since Jan-14	Since Jan-13	Since Jan-12
KAMCO BeirutSE TRW Index	7.7%	7.4%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000s shares)	17.50	(70)	(80.0%)	368	662
Value Traded ('000s USD)	320.71	(817)	(71.8%)	2,884	2,878

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily Return
Solidere A	11.59	0.1%

Worst Return Performers	Price (USD)	Daily Return
Bank Audi	6.01	(3.5%)
Byblos Bank	1.62	(0.6%)
Solidere B	11.40	(0.6%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Solidere A	11.59	7,448
Byblos Bank	1.62	4,634
Solidere B	11.40	2,742
Byblos Bank Preferred 2009	101.00	1,130
Byblos Bank Preferred 2008	100.70	500

Source: KAMCO Research

YTD-2015 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (USD)	YTD Volume (Shares)	YTD-15 Return
BLOM Bank	9.75	4,712,764	10.8%
BEMO Bank	1.90	215,084	8.6%
Solidere A	11.59	2,904,655	2.4%
BLOM Bank GDR	10.00	641,214	2.0%
Bank of Beirut Preferred Class J	25.35	25,325	1.4%

YTD Worst Return Performers	Price (USD)	YTD Volume (Shares)	YTD-15 Return
Ciments Blancs B	3.020	7,450	(19.5%)
Bank Audi GDR	6.060	6,936,651	(7.5%)
BLC Bank Preferred A	100.000	11,400	(2.9%)
Bank of Beirut Preferred Class H	25.500	161,552	(2.9%)
Bank of Beirut Preferred Class E	25.50	89,831	(2.9%)

YTD Most Active Stocks by Volume	Price (USD)	YTD Volume (Shares)	YTD-15 Return
Bank Audi	6.01	20,755,823	0.2%
Bank Audi GDR	6.06	6,936,651	(7.5%)
Byblos Bank	1.62	5,899,321	1.3%
BLOM Bank	9.75	4,712,764	10.8%
Solidere A	11.59	2,904,655	2.4%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 8, 2015

Index Performance relative to Volume



Market Breadth

▲ 12 ▼ 12 = 17

Top 10 Stocks by Market Capitalization

	Market Cap. (MAD Mn)	P/E (X)	ROE* (%)
1-Itissalat Al-Maghrib	98,371	16.8	36.8%
2-Attijariwafa Bank	70,435	16.2	12.3%
3-Banque Marocaine Du Commerce Exterieur	39,123	20.1	12.1%
4-Banque Centrale Populaire	38,308	17.4	6.9%
5-Ciments Du Maroc	17,251	21.5	12.7%
6-CIE Generale Immobiliere	13,162	NM	1.8%
7-Wafa Assurances	12,845	16.5	19.9%
8-Douja Prom Addoha	9,450	9.3	9.1%
9-Holcim Maroc	9,262	15.3	30.7%
10-Banque Marocaine Due Commerce Et De L'Industries	8,326	22.9	4.3%
Subtotal	316,532	17.60	13.3%

*: ROE is based on Net Profit for the period FY-14 and Shareholders' equity as of 31-December-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily Return
Alliances Developpement Immobilier	49.00	5.9%
Afriquia Gaz	2,023.00	5.9%
Nexans Maroc	170.00	3.7%
Ciments Du Maroc	1,195.00	3.5%
Societe Nationale d'Electrolyse et de Petrochimie	120.00	2.6%

Worst Return Performers	Price (MAD)	Daily Return
Med Paper	15.04	(6.0%)
Miniere Touissit	1,100.00	(5.7%)
ENNAKL Automobiles	38.50	(5.6%)
Risma	200.15	(5.3%)
Lyonnaise des Eaux de Casablanca	420.00	(5.0%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Douja Prom Addoha	30.00	144,681
Alliances Developpement Immobilier	49.00	137,699
Itissalat Al-Maghrib	111.90	17,021
Label Vie	1,271.00	16,267
Attijariwafa Bank	350.00	8,989

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (MAD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Casablanca Stock Exchange	424,900	0.2%	21.5	2.0	3.3%
Banking	169,126	(0.8%)	17.7	1.7	2.7%
Beverages	1,782	0.0%	17.0	3.2	0.0%
Chemicals	288	(1.3%)	NM	0.6	0.0%
Construction & Bldg. Material	62,397	0.3%	22.2	4.0	2.1%
Distributors	8,970	(0.9%)	23.9	2.3	0.0%
Electrical & Electronic Equipment	381	7.0%	NM	0.0	0.0%
Electricity	1,135	0.6%	1.4	0.2	0.0%
Food Producers & Processors	3,559	(2.7%)	4.3	0.7	16.2%
Holding Companies	2,283	(8.6%)	14.5	1.9	5.1%
Insurance	20,855	(3.4%)	16.1	2.5	5.2%
Investment & other Finance	3,393	(2.2%)	13.7	1.6	3.0%
Leisures & Hotel	1,578	(5.8%)	NM	1.7	0.0%
Materials, Software & Computer	704	(3.9%)	9.6	0.6	4.0%
Mining	14,270	(2.8%)	23.9	2.5	2.3%
Oil & Gas	8,668	0.1%	NM	1.0	0.0%
Real Estate	23,223	1.0%	29.3	1.3	0.0%
Telecommunications	98,371	3.8%	16.8	6.2	6.2%
Transport	520	(3.2%)	13.4	1.9	0.0%
Utilities	3,360	(6.3%)	11.9	1.9	0.0%
Forestry & Paper	39	(8.2%)	NM	1.8	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
MASI Index	9,575.01	8.3	0.1%	(0.0%)	(0.5%)
MADEX Index	7,832.93	(0.6)	(0.0%)	(0.1%)	(0.1%)
Market Cap (MAD Mn)	424,900	0.4	0.1%	0.2%	(1.6%)

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
MASI Index	7.9%	8.3%	8.8%	9.8%	9.8%
MADEX Index	9.8%	8.4%	8.7%	9.2%	10.1%

**: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	349.34	202.48	137.9%	647	516
Value Traded (MAD Mn)	21.83	12.68	138.6%	49	70

YTD-2015 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (MAD)	Volume (Shrs)	YTD-15 Return
Compagnie de Transport au Maroc	423.80	29,795	30.4%
Ciments Du Maroc	1,195.00	220,564	27.1%
Hightech Payment Systems SA	465.00	25,666	25.0%
TAQA MOROCCO	508.10	457,835	19.6%
Lafarge Ciments	1,880.00	161,807	15.6%

YTD Worst Return Performers	Price (MAD)	Volume (Shrs)	YTD-15 Return
Alliances Developpement Immobilier	49.00	1,379,906	(82.4%)
Med Paper	15.04	445,056	(46.0%)
Societe Nationale d'Electrolyse et de Petrochimie	120.00	73,367	(42.0%)
Marocaine de l Industrie du Raffinage	144.00	404,075	(40.2%)
Fenie Brossette	116.00	19,368	(39.9%)

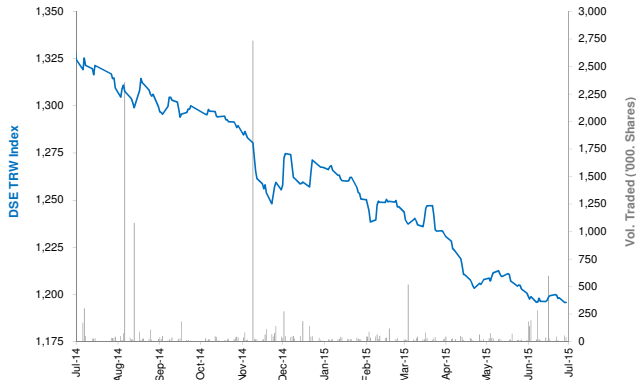
YTD Most Active Stocks by Volume	Price (MAD)	Volume ('000 Shrs)	YTD-15 Return
Douja Prom Addoha	30.00	33,025	(20.2%)
Itissalat Al-Maghrib	111.90	15,170	(1.7%)
Attijariwafa Bank	350.00	8,306	1.7%
Banque Marocaine Du Commerce Exterieur	218.00	6,218	(0.9%)
Comp Suc Maroc Et De Raff	173.00	5,495	3.7%

YTD-15 Return: accounts in addition to the chg in price the cash & share dividends announced during the year.

Damascus Securities Exchange Daily Report

July 8, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (SRY Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Damascus SE	123,759	(0.3%)	6.4	1.0	1.1%
Banking	110,100	(0.4%)	6.10	1.02	0.0%
Services	1,470	0.0%	NM	2.85	0.0%
Industrial	3,926	0.0%	7.39	1.71	0.0%
Insurance	7,724	0.3%	8.25	0.94	17.5%
Agricultural	539	0.0%	NM	3.81	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	0	▼	0	=	24
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Top 10 Stocks by Market Capitalization

	Market Cap. (SRY Mn)	Trailing P/E (X)	ROE* (%)
1- Banque Bemo Saudi Fransi	16,950	8.6	22.0%
2- Qatar National Bank - Syria	13,650	1.6	31.9%
3- Bank Audi Syria	13,238	41.8	4.3%
4- Bank Of Syria And Overseas	9,400	55.7	2.9%
5- Arab Bank- Syria	9,301	8.3	15.9%
6- The Int'l Bank For Trade & Finance	8,059	NM	0.0%
7- Syria International Islamic Bank	7,947	41.0	2.0%
8- Byblos Bank Syria	7,650	16.9	6.5%
9- Al Baraka Bank - Syria	5,500	2.1	34.2%
10- Cham Bank	4,313	1.8	31.2%
Subtotal	91,695	5.91	17.5%

* ROE is based on FY-2013 Net Profit & Shareholders' Equity as of 31-December-13

Today's Top Movers & Most Active Stocks

Best Return Performers	Price (SRY)	Daily Return
No Gainers		

Worst Return Performers	Price (SRY)	Daily Return
No Losers		

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Byblos Bank Syria	125.00	40,000
Qatar National Bank Syria	91.00	270
United Insurance Co.	146.00	250
Banque Bemo Saudi Fransi	339.00	200
Syria International Islamic Bank	93.50	167

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-15 % Chg.
DSE Weighted Index	1,195.76	0.00	0.0%	(0.3%)	(5.9%)
Market Cap (SRY Mn)	123,759	0	0.0%	(0.3%)	(6.5%)

Benchmark Volatility	Since Jan-14	Since Jan-13	Since Jan-12
DSE Weighted Index	4.8%	10.0%	9.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-15	YTD-14
Volume (Shrs)	40,887	(14,613)	(26.3%)	44,614	953
Value Traded ('000 SRY)	5,146	(3,101)	(37.6%)	6,222	14,237
No. of Trades	9	(19.0)	(67.9%)	25	45

YTD-2015 Top Movers & Most Active Stocks

YTD Best Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-15 Return
Alahliah Vegetable Oil Company E.S.A	261.75	55,136	19.0%
Bank Al Sharq	135.00	31,505	3.6%
Bank Of Syria And Overseas	235.00	223,140	2.6%
Arab Bank- Syria	184.18	106,419	1.2%
Byblos Bank Syria	125.00	42,718	0.4%

YTD Worst Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-15 Return
Qatar National Bank Syria	91.00	792,181	(24.0%)
National Insurance Company	118.25	170,750	(17.5%)
Cham Bank	86.25	234,969	(17.3%)
Syria International Islamic Bank	93.50	836,142	(14.8%)
Al Baraka Bank - Syria	110.00	936,996	(12.6%)

YTD Most Active Stocks by Volume	Price (SRY)	YTD Vol. (Shrs)	YTD-15 Return
Al Baraka Bank - Syria	110.00	936,996	(12.6%)
Syria International Islamic Bank	93.50	836,142	(14.8%)
Qatar National Bank Syria	91.00	792,181	(24.0%)
Bank Audi Syria	231.25	574,966	0.0%
Cham Bank	86.25	234,969	(17.3%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

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