

Aayan Leasing & Investment Co.

4-Nov-12

*: The Company was delisted from the Kuwait Stock Exchange on July 2, 2012

Financial Results Announcement for Q1-2012 (Kuwait S.E)

Profitability	Q1-2011	Q1-2012	% Change
Net Loss - KWD	(2,108,140)	(3,091,617)	(46.7%)
Earnings Per Share (fils)	(6.39)	(9.38)	(46.8%)
Return on Average Equity (ROAE)^	NM	NM	
Return on Average Assets (ROAA)^	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-11	31-Mar-12	% Change
Assets:			
Current Assets	148,961,690	213,672,980	43.4%
Non-current Assets	320,880,481	241,467,146	(24.7%)
Total Assets	469,842,171	455,140,126	(3.1%)
Shareholders' Equity*	4,469,022	(15,058,361)	(436.9%)
Liabilities:			
Current Liabilities	408,975,654	395,114,356	(3.4%)
Non-current Liabilities	11,067,673	28,053,528	153.5%
Total Liabilities	420,043,327	423,167,884	0.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	N/A	P/E (x)	NM
Value (KWD '000)	N/A	P/B (x)	NM
Closing Price (KWD)	N/A	Dividend Yield	NM

N/A : Not Available , NM : Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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