

Danah Al Safat Foodstuff Co.

9-Nov-17

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	2,510,680	(1,171,377)	NM
Earnings Per Share (fils)	8.88	(4.13)	NM
Total Operating Revenue (KWD)	8,356,971	5,564,173	(33.4%)
Gross Profit / (Loss) (KWD)	1,467,750	577,664	(60.6%)
Return on Average Equity (ROAE)	0.38%	NM	
Return on Average Assets (ROAA)	0.26%	NM	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	15,724,015	25,491,505	62.1%
Non-current Assets	40,465,861	10,707,183	(73.5%)
Total Assets	56,189,876	36,198,688	(35.6%)
Shareholders' Equity*	37,562,021	32,609,558	(13.2%)
Liabilities:			
Current Liabilities	10,178,555	2,787,798	(72.6%)
Non-current Liabilities	8,312,993	678,583	(91.8%)
Total Liabilities	18,491,548	3,466,381	(81.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	421,363	P/E (x)	NM
Value (KWD '000)	39,042	P/BV (x)	0.62
Closing Price (KWD)	0.070	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.115	YTD Share Turnover	145.93%
Current Market Capitalization (KWD Million)	20.2	Beta	1.12

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company