

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	510,276	539,893	5.8%
Earnings Per Share (fils)	5.19	5.49	5.8%
Total Operating Revenue (KWD)	12,136,852	12,516,867	3.1%
Gross Profit / (Loss) (KWD)	474,750	729,097	53.6%
Return on Average Equity (ROAE)	6.94%	6.59%	
Return on Average Assets (ROAA)	3.25%	3.38%	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	21,182,015	21,978,047	3.76%
Non-current Assets	24,241,739	25,625,020	5.7%
Total Assets	45,423,754	47,603,067	4.8%
Shareholders' Equity*	23,298,183	24,403,602	4.7%
Liabilities:			
Current Liabilities	18,520,241	17,648,909	(4.7%)
Non-current Liabilities	3,605,330	5,550,556	54.0%
Total Liabilities	22,125,571	23,199,465	4.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,036	P/E (x)	8.65
Value (KWD '000)	201	P/BV (x)	0.71
Closing Price (KWD)	0.172	Dividend Yield	2.07%
Book Value Per Share (KWD)	0.247	YTD Share Turnover	1.03%
Current Market Capitalization (KWD Million)	17.3	Beta	0.32

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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