

Ithmaar Holding Co.

14-Feb-19

## Kuwait Stock Exchange FY-2018 Financial Results Announcement

Profitability	FY-2017	FY-2018	Variance
Net Profit / (Loss) (KWD)	(25,582,722)	(7,278,713)	71.5%
Earnings Per Share (fils)	(8.79)	(2.49)	71.7%
Total Operating Revenue (KWD)	69,629,422	78,860,566	13.3%
Gross Profit / (Loss) (KWD)	6,662,120	13,177,321	97.8%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
<b>Assets:</b>			
Current Assets	1,503,156,378	1,352,574,355	(10.0%)
Non-current Assets	1,097,474,040	1,223,902,514	11.5%
<b>Total Assets</b>	<b>2,600,630,418</b>	<b>2,576,476,869</b>	<b>(0.9%)</b>
<b>Shareholders' Equity*</b>	<b>107,309,660</b>	<b>35,316,373</b>	<b>(67.1%)</b>
<b>Liabilities:</b>			
Current Liabilities	2,329,597,498	2,217,591,482	(4.8%)
Non-current Liabilities	114,484,878	221,415,412	93.4%
<b>Total Liabilities</b>	<b>2,444,082,376</b>	<b>2,439,006,894</b>	<b>(0.2%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	84,411.9	P/E (x)	NM
Value (KWD '000)	2,329.9	P/BV (x)	2.13
Closing Price (KWD)	0.025	Dividend Yield	3.98%
Book Value Per Share (KWD)	0.012	YTD Share Turnover	2.79%
Current Market Capitalization (KWD Million)	75.2	Beta	1.58

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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