

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	3,080,337	3,321,636	7.8%
Earnings Per Share (fils)	0.01	0.01	0.0%
Total Operating Revenue (KWD)	38,951,797	9,768,646	(74.9%)
Gross Profit / (Loss) (KWD)	40,171,440	39,881,981	(0.7%)
Return on Average Equity (ROAE)	4.35%	4.72%	
Return on Average Assets (ROAA)	3.25%	3.56%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	45,297,719	43,032,751	(5.0%)
Non-current Assets	108,743,621	105,471,954	(3.0%)
Total Assets	154,041,340	148,504,705	(3.6%)
Shareholders' Equity*	114,224,286	113,736,265	(0.4%)
Liabilities:			
Current Liabilities	25,066,612	25,235,422	0.7%
Non-current Liabilities	14,750,442	9,533,019	(35.4%)
Total Liabilities	39,817,054	34,768,441	(12.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	13,039	P/E (x)	NM
Value (KWD '000)	1,050	P/BV (x)	0.39
Closing Price (KWD)	0.080	Dividend Yield	7.25%
Book Value Per Share (KWD)	0.206	YTD Share Turnover	2.36%
Current Market Capitalization (KWD Million)	44.2	Beta	0.46

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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