

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	15,480,424	12,799,018	(17.3%)
Earnings Per Share (fils)	15.94	13.18	(17.3%)
Total Operating Revenue (KWD)	49,628,363	51,793,088	4.4%
Gross Profit / (Loss) (KWD)	22,418,916	22,175,449	(1.1%)
Return on Average Equity (ROAE)	7.97%	6.69%	
Return on Average Assets (ROAA)	1.05%	0.81%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	1,400,158,448	1,724,300,518	23.2%
Non-current Assets	677,764,640	707,031,447	4.3%
Total Assets	2,077,923,088	2,431,331,965	17.0%
Shareholders' Equity*	267,623,952	277,190,146	3.6%

Liabilities:

Current Liabilities	1,553,214,819	1,824,814,210	17.5%
Non-current Liabilities	253,679,100	234,757,309	(7.5%)
Total Liabilities	1,806,893,919	2,059,571,519	14.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	826,453.9	P/E (x)	15.76
Value (KWD '000)	234,717.7	P/BV (x)	1.04
Closing Price (KWD)	0.266	Dividend Yield	3.58%
Book Value Per Share (KWD)	0.284	YTD Share Turnover	76.61%
Current Market Capitalization (KWD Million)	287.0	Beta	1.00

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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