

The Energy House Co.

30-Apr-14

Kuwait Stock Exchange Q1-2014 Financial Results Announcement

Profitability	Q1-2013	Q1-2014	Variance
Net Profit (Loss) KWD	(655,432)	234,309	NM
Earnings Per Share (fils)	(0.90)	0.30	NM
Return on Average Equity (ROAE)	NM	0.38%	
Return on Average Assets (ROAA)	NM	0.29%	

Balance Sheet Summary (KWD)	31-Mar-13	31-Mar-14	Variance
Assets:			
Current Assets	22,860,160	14,924,153	(34.7%)
Non-current Assets	59,965,180	62,251,388	3.8%
Total Assets	82,825,340	77,175,541	(6.8%)

Shareholders' Equity*	61,375,737	62,655,600	2.1%
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Liabilities:

Current Liabilities	16,709,632	8,992,938	(46.2%)
Non-current Liabilities	656,628	549,056	(16.4%)
Total Liabilities	17,366,260	9,541,994	(45.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	6,003	P/E (x)	33.58
Value (KWD '000)	604	P/BV (x)	1.09
Closing Price (KWD)	0.091	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.084	YTD Share Turnover	0.80%
Current Market Capitalization (KWD Million)	68.3	Beta	0.78

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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