

Kuwait National Cinema Co.

26-Apr-17

Kuwait Stock Exchange Q1-2017 Financial Results Announcement

Profitability	Q1-2016	Q1-2017	Variance
Net Profit / (Loss) (KWD)	2,558,766	3,226,170	26.1%
Earnings Per Share (fils)	27.13	34.28	26.4%
Total Operating Revenue (KWD)	4,273,014	4,906,747	14.8%
Gross Profit / (Loss) (KWD)	797,501	1,286,568	61.3%
Return on Average Equity (ROAE)	13.92%	14.22%	
Return on Average Assets (ROAA)	9.55%	9.92%	

Balance Sheet Summary (KWD)	31-Mar-16	31-Mar-17	Variance
Assets:			
Current Assets	22,500,763	26,868,814	19.4%
Non-current Assets	74,170,197	78,167,547	5.4%
Total Assets	96,670,960	105,036,361	8.7%
Shareholders' Equity*	66,366,338	74,234,240	11.9%
Liabilities:			
Current Liabilities	28,901,537	29,256,153	1.2%
Non-current Liabilities	1,374,418	1,513,569	10.1%
Total Liabilities	30,275,955	30,769,722	1.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	712	P/E (x)	14.15
Value (KWD '000)	990	P/BV (x)	1.91
Closing Price (KWD)	1.400	Dividend Yield	3.53%
Book Value Per Share (KWD)	0.787	YTD Share Turnover	0.70%
Current Market Capitalization (KWD Million)	141.5	Beta	0.11

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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