

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	227,921,386	219,262,177	(3.8%)
Earnings Per Share (fils)	43.00	39.00	(9.3%)
Total Operating Revenue (KWD)	544,064,644	545,782,406	0.3%
Gross Profit / (Loss) (KWD)	371,283,177	360,989,967	(2.8%)
Return on Average Equity (ROAE)	10.66%	9.72%	
Return on Average Assets (ROAA)	1.24%	1.13%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	13,661,385,000	14,188,112,000	3.9%
Non-current Assets	10,114,954,000	10,605,857,000	4.9%
Total Assets	23,776,339,000	24,793,969,000	4.3%

Shareholders' Equity*	2,700,711,000	2,925,115,000	8.3%
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Liabilities:

Current Liabilities	19,923,092,000	19,748,095,000	(0.9%)
Non-current Liabilities	719,896,000	1,602,546,000	122.6%
Total Liabilities	20,642,988,000	21,350,641,000	3.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	362,243	P/E (x)	10.96
Value (KWD '000)	234,764	P/BV (x)	1.10
Closing Price (KWD)	0.570	Dividend Yield	4.62%
Book Value Per Share (KWD)	0.528	YTD Share Turnover	6.43%
Current Market Capitalization (KWD Million)	3,212.3	Beta	1.35

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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