

Boursa Kuwait FY-2016 Financial Results Announcement

Profitability	FY-2015	FY-2016	Variance
Net Profit / (Loss) (KWD)	(256,944)	176,336	NM
Earnings Per Share (fils)	(1.36)	0.93	NM
Total Operating Revenue (KWD)	729,263	1,222,586	67.6%
Gross Profit / (Loss) (KWD)	637,470	1,085,877	70.3%
Cash Dividends Per Share (fils)	0.0	0.0	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	0.86%	
Return on Average Assets (ROAA)	NM	0.82%	

Balance Sheet Summary (KWD)	31-Dec-15	31-Dec-16	Variance
Assets:			
Current Assets	10,503,980	12,333,139	17.4%
Non-current Assets	10,457,453	9,738,503	(6.9%)
Total Assets	20,961,433	22,071,642	5.3%
Shareholders' Equity*	19,897,587	21,032,481	5.7%
Liabilities:			
Current Liabilities	423,057	352,245	(16.7%)
Non-current Liabilities	640,789	686,918	7.2%
Total Liabilities	1,063,846	1,039,163	(2.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	13,582.79	P/E (x)	46.55
Value (KWD '000)	539.27	P/BV (x)	0.39
Closing Price (KWD)	0.044	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.111	YTD Share Turnover	7.20%
Current Market Capitalization (KWD Million)	8.2	Beta	0.81

Source: KAMCO Research & Boursa Kuwait

NM: Not Meaningful

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Disclosure:

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