

Kuwait Building Materials Manufacturing Co.

15-Jan-14

Kuwait Stock Exchange FY-2013 Financial Results Announcement

Profitability	FY-2012	FY-2013	Variance
Net Profit (Loss) KWD	411,453	581,231	41.3%
Earnings Per Share (fils)	13.57	19.17	41.3%
Return on Average Equity (ROAE)	8.50%	11.19%	
Return on Average Assets (ROAA)	6.41%	9.00%	
	Q4-12	Q4-13	Variance
Net Profit (Loss) KWD	66,059	172,278	NM
Earnings Per Share (fils)	2.17	5.67	NM

Balance Sheet Summary (KWD)	31-Dec-12	31-Dec-13	Variance
Assets:			
Current Assets	3,296,058	3,352,484	1.7%
Non-current Assets	3,187,265	3,083,076	(3.3%)
Total Assets	6,483,323	6,435,560	(0.7%)

Shareholders' Equity*	4,974,460	5,411,316	8.8%
Liabilities:			
Current Liabilities	806,312	544,764	(32.4%)
Non-current Liabilities	702,551	479,480	(31.8%)
Total Liabilities	1,508,863	1,024,244	(32.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	0.10	P/E (x)	14.87
Value (KWD '000)	0.03	P/BV (x)	1.60
Closing Price (KWD)	0.285	Dividend Yield	1.67%
Book Value Per Share (KWD)	0.178	YTD Share Turnover	0.00%
Current Market Capitalization (KWD Million)	8.6	Beta	0.11

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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