

Nafais Holding Co.

23-Mar-16

Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	6,594,458	4,849,528	(26.5%)
Earnings Per Share (fils)	15.96	11.74	(26.4%)
Total Operating Revenue (KWD)	11,524,140	12,386,195	7.5%
Gross Profit / (Loss) (KWD)	5,101,153	6,067,020	18.9%
Cash Dividends Per Share (fils)	10.0	20.0	
Bonus Shares (%)	0.0%	10.0%	
Return on Average Equity (ROAE)	11.28%	7.79%	
Return on Average Assets (ROAA)	8.48%	6.61%	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
Assets:			
Current Assets	7,578,260	11,064,353	46.0%
Non-current Assets	66,234,434	61,796,322	(6.7%)
Total Assets	73,812,694	72,860,675	(1.3%)
Shareholders' Equity*	61,523,527	62,962,068	2.3%
Liabilities:			
Current Liabilities	10,987,536	8,551,282	(22.2%)
Non-current Liabilities	1,265,384	1,313,476	3.8%
Total Liabilities	12,252,920	9,864,758	(19.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	678.25	P/E (x)	12.27
Value (KWD '000)	88.13	P/BV (x)	0.96
Closing Price (KWD)	0.144	Dividend Yield	6.81%
Book Value Per Share (KWD)	0.152	YTD Share Turnover	0.16%
Current Market Capitalization (KWD Million)	60.7	Beta	0.17

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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