

Kuwait Building Materials Manufacturing Co.

22-Apr-15

Kuwait Stock Exchange Q1-2015 Financial Results Announcement

Profitability	Q1-2014	Q1-2015	Variance
Net Profit / (Loss) (KWD)	150,757	151,363	0.4%
Earnings Per Share (fils)	5.00	5.00	0.0%
Total Operating Revenue (KWD)	954,679	986,235	3.3%
Gross Profit / (Loss) (KWD)	281,839	296,212	5.1%
Return on Average Equity (ROAE)	11.77%	12.47%	
Return on Average Assets (ROAA)	9.36%	10.41%	

Balance Sheet Summary (KWD)	31-Mar-14	31-Mar-15	Variance
Assets:			
Current Assets	3,259,815	3,745,464	14.90%
Non-current Assets	3,026,755	2,819,031	(6.9%)
Total Assets	6,286,570	6,564,495	4.4%
Shareholders' Equity*	5,258,885	5,473,070	4.1%

Liabilities:

Current Liabilities	529,777	572,953	8.1%
Non-current Liabilities	497,908	518,472	4.1%
Total Liabilities	1,027,685	1,091,425	6.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2	P/E (x)	17.70
Value (KWD '000)	1	P/BV (x)	2.16
Closing Price (KWD)	0.390	Dividend Yield	3.85%
Book Value Per Share (KWD)	0.181	YTD Share Turnover	0.01%
Current Market Capitalization (KWD Million)	11.8	Beta	0.10

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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