

Boubyan Petrochemical Co.\*

7-Mar-16

## Kuwait Stock Exchange 9M-2015/16 Financial Results Announcement

Profitability	9M-2014/15	9M-2015/16	Variance
Net Profit (Loss) KWD	1,800,262	6,736,477	274.2%
Earnings Per Share (fils)	3.42	12.89	276.9%
Return on Average Equity (ROAE)	10.50%	11.66%	
Return on Average Assets (ROAA)	7.22%	8.29%	
	Q3-2014/15	Q3-2015/16	Variance
Net Profit (Loss) KWD	109,285	1,003,863	818.6%
Earnings Per Share (fils)	0.21	1.92	814.3%

Balance Sheet Summary (KWD)	31-Jan-15	31-Jan-16	Variance
<b>Assets:</b>			
Current Assets	122,410,820	157,749,280	28.9%
Non-current Assets	257,389,717	246,082,393	(4.4%)
Total Assets	379,800,537	403,831,673	6.3%

Shareholders' Equity*	267,379,955	289,792,229	8.4%
<b>Liabilities:</b>			
Current Liabilities	40,604,052	53,793,422	32.5%
Non-current Liabilities	71,816,530	60,246,022	(16.1%)
Total Liabilities	112,420,582	114,039,444	1.4%

\*Fiscal Year Ends in April

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	9,140	P/E (x)	6.97
Value (KWD '000)	4,103	P/BV (x)	0.83
Closing Price (KWD)	0.450	Dividend Yield	8.29%
Book Value Per Share (KWD)	0.553	YTD Share Turnover	1.74%
Current Market Capitalization (KWD Million)	240.7	Beta	1.17

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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## Disclosure:

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