

MENA Markets Daily Report

August 4, 2015

	Country	Benchmark		Index Value	DTD Change	YTD 2015	FY 2014
MENA Countries							
In this Report...	Kuwait	KSE Price Index	▼	6,212.88	(0.4%)	(4.9%)	(13.4%)
Kuwait 2	Kuwait	KSE Weighted Index	▼	415.82	(1.1%)	(5.3%)	(3.1%)
Saudi Arabia 3	Kuwait	KSE - 15 Index	▼	1,004.61	(1.4%)	(5.2%)	(0.8%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	8,820.65	0.2%	5.8%	(2.4%)
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	4,120.05	0.4%	9.2%	12.0%
Qatar 6	UAE - Abu Dhabi	ADX General Index	▲	4,821.27	0.6%	6.5%	5.6%
Bahrain 7	Qatar	QE 20 Index	▲	11,750.29	0.8%	(4.4%)	18.4%
Oman 8	Bahrain	Bahrain All Share	▼	1,329.39	(0.1%)	(6.8%)	14.2%
Egypt 9	Oman	MSM 30 Index	▼	6,498.55	(0.9%)	2.4%	(7.2%)
Jordan 10	Egypt	EGX 30	▼	8,087.54	(0.9%)	(9.4%)	31.6%
Tunisia 11	Jordan	ASE Index	▼	2,120.40	(0.2%)	(2.1%)	4.8%
Lebanon 12	Lebanon	KAMCO Beirut SE TRW Index	▼	1,115.59	(0.0%)	2.1%	3.5%
Morocco 13	Tunisia	Tunisia Index	▲	5,636.11	0.0%	10.7%	16.2%
Syria 14	Morocco	MASI	▲	9,806.40	0.7%	1.9%	5.6%
	Syria	DSE Weighted Index	▼	1,211.48	(0.0%)	(4.7%)	1.7%
Emerging Markets							
	China	SSE Composite Index	▼	3,622.91	(1.1%)	13.8%	52.9%
	Russia	RUSSIAN RTS INDEX (\$)	▼	834.89	(2.8%)	5.6%	(45.2%)
	India	SENSEX	▲	28,187.06	0.3%	2.0%	29.9%
	Brazil	BOVESPA Stock Index	▼	50,138.05	(1.4%)	0.3%	(2.9%)
	Mexico	BOLSA Index	▲	44,903.95	0.3%	4.1%	1.0%
	Korea	KOSPI Index	▼	2,008.49	(1.1%)	5.8%	(4.8%)
	Taiwan	TAIEX Index	▼	8,524.41	(1.6%)	(8.6%)	8.1%
Global Markets							
	World	MSCI World Index	▼	1,761.18	(0.3%)	3.0%	2.9%
	Asia	MSCI Asia Pacific	▼	141.09	(0.7%)	2.3%	(2.5%)
	Europe	DJ Stoxx 600	▲	399.44	0.8%	16.6%	4.4%
	Europe	FTSEurofirst 300	▲	1,583.52	0.7%	15.7%	4.0%
	Emerging Markets	MSCI EM Index	▼	890.85	(1.2%)	(6.8%)	(4.6%)
	U.S.A	S&P 500	▼	2,098.04	(0.3%)	1.9%	11.4%
	U.S.A	DJIA	▼	17,598.20	(0.5%)	(1.3%)	7.5%
	U.S.A	NASDAQ Composite	▼	5,115.38	(0.3%)	8.0%	13.4%
	UK	FTSE 100	▼	6,688.62	(0.1%)	1.9%	(2.7%)
	Germany	DAX	▲	11,443.72	1.2%	16.7%	2.7%
	Japan	NIKKEI 225	▼	20,548.11	(0.2%)	17.4%	7.1%
	Hong Kong	HANG SENG INDEX	▼	24,411.42	(0.9%)	3.3%	1.3%
Commodities							
	Oil	OPEC Crude	▼	50.50	(1.9%)	(2.9%)	(49.6%)
	Oil	Brent	▼	49.52	(5.2%)	(21.8%)	(45.6%)
	Oil	Kuwait	▼	48.02	(7.2%)	(8.8%)	(51.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.75	1.2%	(7.6%)	(33.8%)
	Gold	Gold Spot \$/Oz	▼	1,091.50	(0.3%)	(8.6%)	(1.4%)

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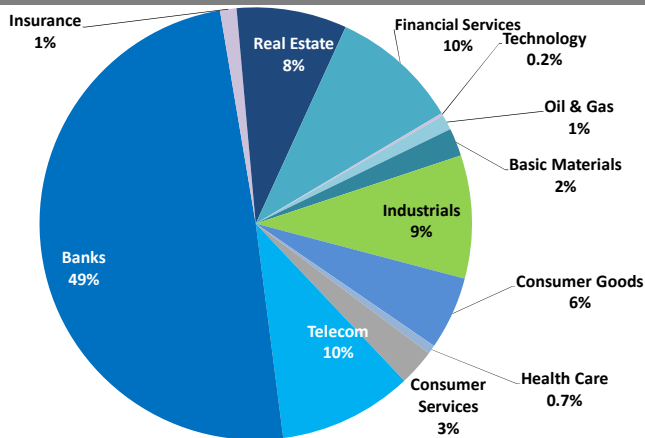
KAMCO Investment Company - K.S.C
(Public)

Source: Bloomberg & KAMCO Research

Kuwait Market Daily Report

August 4, 2015

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,283.8	15.6	10.5%
2- Kuwait Finance House	2,954.3	22.7	7.7%
3- Zain	1,750.2	9.8	11.8%
4- Ahli United Bank - Bahrain	1,361.5	9.7	14.6%
5- Kuwait Food Co. (Americana)	1,125.6	22.0	13.6%
6- Kuwait Projects Co.	987.3	20.7	10.0%
7- Ahli United Bank - Kuwait	866.2	17.2	15.2%
8- Boubayan Bank	856.2	28.6	10.2%
9- Burgan Bank	850.5	13.7	9.9%
10- Commercial Bank of Kuwait	847.2	16.9	8.9%
Total	15,883	15.63	10.7%

*: ROE is calculated based on TTM 1Q-2015 net profit & shareholders' equity as of 31-March-15

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Nafais Holding Co.	0.124	0.010	8.8%
Kuwait Building Materials Manufacturing Co.	0.440	0.030	7.3%
City Group Co.	0.410	0.025	6.5%
Zima Holding Co.	0.084	0.005	6.3%
Future Communications Global Co.	0.118	0.004	3.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Cable Vision	0.031	(0.003)	(7.5%)
Al-Nawadi Holding Co.	0.090	(0.005)	(5.3%)
Al Massaleh Real Estate Co.	0.054	(0.003)	(5.3%)
Equipment Holding Co.	0.073	(0.004)	(5.2%)
Commercial Bank of Kuwait	0.600	(0.030)	(4.8%)

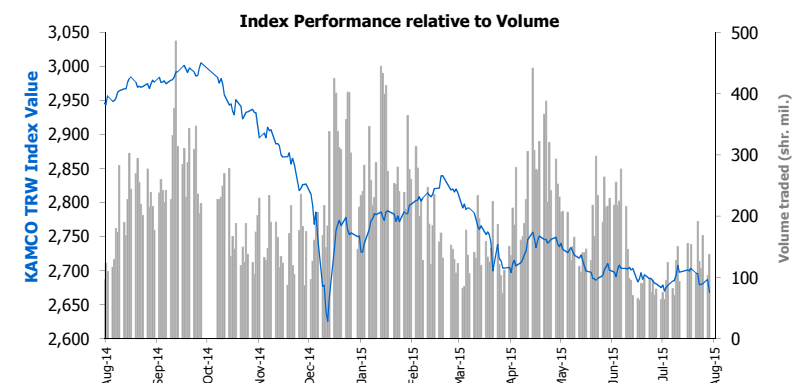
Today's Most Active by Volume	Close (KWD)	Change (KWD)	Volume (Shares)
Al Dar National Real Estate Co.	0.038	0.001	58,024,414
Manazel Holding Co.	0.043	0.001	7,006,193
Al-Madina for Finance & Investment Co.	0.054	0.000	4,328,900
Investors Holding Group Co.	0.031	(0.001)	3,931,353
The Securities House	0.058	(0.001)	3,047,074

Source: KAMCO Research

Market Capitalization - Sectors' Return

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Kuwaiti Stock Exchange	28,438.6	▼	(1.1%)	(0.7%)	(4.3%)
Oil & Gas	322.3	▼	(0.6%)	(0.8%)	(17.6%)
Basic Materials	598.9	▼	(1.3%)	(0.8%)	(7.7%)
Industrials	2,616.0	▼	(0.3%)	(0.3%)	(4.1%)
Consumer Goods	1,552.9	▼	(0.9%)	(1.7%)	27.6%
Health Care	190.4	▲	0.4%	0.2%	3.6%
Consumer Services	772.4	▼	(0.1%)	0.5%	(0.7%)
Telecommunications	2,852.0	▼	(1.9%)	(1.3%)	(14.8%)
Banks	14,040.8	▼	(1.3%)	(0.6%)	(3.8%)
Insurance	347.2	=	0.0%	0.1%	(2.7%)
Real Estate	2,345.5	▼	(0.9%)	(0.9%)	(2.0%)
Financial Services	2,745.5	▼	(0.4%)	(1.1%)	(8.9%)
Technology	54.8	▲	0.6%	0.3%	(2.7%)

Market Breadth	▲	29	▼	67	=	96
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
KSE Price Index	6,212.88	(23.8)	(0.4%)	(0.7%)	(4.9%)	
KSE Weighted Index	415.82	(4.5)	(1.1%)	(0.7%)	(5.3%)	
Kuwait 15 Index	1,004.61	(14.8)	(1.4%)	(1.0%)	(5.2%)	
Market Cap (KWD Mn)	28,439	(304.8)	(1.1%)	(0.7%)	(4.3%)	



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2015	YTD 2014
Volume (Shrs Mn)	136.9	33.7	32.6%	188.9	217.3
Value Traded (KWD Mn)	14.6	4.9	50.3%	18.0	25.7
No. of Trades	3,134	248.0	8.6%	4,271	4,687

Market Volatility**	Volatility Since January:				
	2015	2014	2013	2012	2011
KSE Price Index	7.3%	9.4%	10.5%	9.8%	9.6%
KSE Weighted Index	8.2%	9.7%	8.9%	8.6%	9.8%

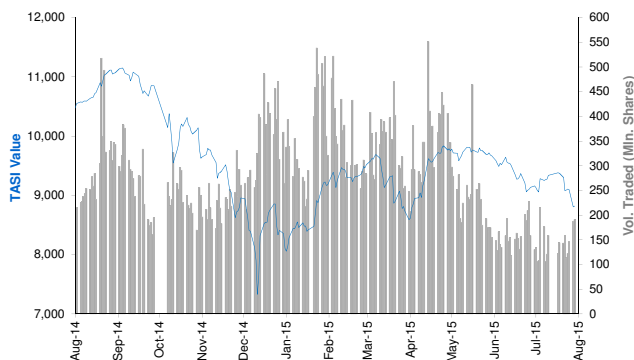
** Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Change (KWD)	Value (KWD)
National Bank of Kuwait	0.850	(0.010)	2,428,728
Al Dar National Real Estate Co.	0.038	0.001	2,116,763
kuwait Telecommunication Co.	0.940	0.000	1,128,605
Kuwait Finance House	0.620	(0.010)	1,044,592
ZAIN	0.405	(0.010)	745,654

Saudi Tadawul Daily Report

August 4, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (SAR Mn)	P/E (X)	ROE* (%)
1- Saudi Basic Industries Corp	281,400	13.5	12.6%
2- Saudi Telecom	135,540	12.2	18.4%
3- National Commercial Bank	127,140	14.6	18.3%
4- Al-Rajhi Bank	103,545	15.6	15.8%
5- Kingdom Holding Co.	75,266	NM	2.9%
6- Saudi Electricity Co.	75,165	29.1	4.5%
7- Jabal Omar Development Company	67,818	NM	0.0%
8- AL-Marai Co.	55,050	32.2	15.4%
9- Samba Financial Group	52,540	10.4	13.0%
10- SABAB	49,335	11.5	16.5%

Subtotal 1,022,800 16.52 12.6%

* ROE is based on TTM 1Q-2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Saudi Cable Co.	9.25	9.9%	21,740
Al Khaleej Training & Education Co.	54.78	4.6%	4,936
Al Alamiya for Cooperative Insurance Co.	60.78	4.5%	22,572
Food Products Co.	34.49	3.7%	14,742
Saudi Arabian Mining Co.	40.53	3.5%	164,701

Worst Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Mediterranean & Gulf Ins. & Re-ins Co.	35.10	(9.8%)	151,130
Al-Etihad Etisalat Co.	31.18	(7.4%)	476,755
Al-Babtain Power & Telecom. Co.	44.05	(4.4%)	19,234
The National Shipping Co of Saudi Arabia	43.82	(4.3%)	110,350
Alinma Tokio Marine Co.	39.82	(3.6%)	7,821

Most Active Stocks By Volume	Price (SAR)	Daily Return	Volume ('000 Shrs)
Emaar The Economic City	11.70	(3.3%)	33,390
Alinma Bank	22.04	1.0%	18,051
Al-Etihad Etisalat Co.	31.18	(7.4%)	15,013
Dar Al Arkan Real Estate Dev. Co.	8.50	2.0%	12,091
Saudi Kayan	10.34	(0.5%)	9,389

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (SAR Mn)	MTD Return	P/E (X)	P/BV (X)	Yield (%)
Saudi Stock Exchange	1,971,058	(2.8%)	18.4	2.1	2.4%
Banks & Financial	550,937	(2.1%)	13.1	1.9	2.1%
Petrochemical Industries	454,274	(3.7%)	15.4	1.8	2.7%
Cement	85,040	(2.9%)	13.6	2.7	5.7%
Retail	90,669	(2.7%)	30.1	6.2	1.5%
Energy & Utilities	77,331	(1.4%)	28.2	1.3	3.8%
Agric. & Food Ind.	124,643	(2.7%)	24.7	4.3	2.2%
Telecom	167,283	(2.4%)	23.7	2.0	4.2%
Insurance	49,648	(5.2%)	66.7	2.8	0.3%
Multi-Inv.	82,707	1.2%	71.0	2.3	2.5%
Indust. Inv.	74,337	(2.3%)	24.0	1.9	1.4%
Bldg. & Const.	25,765	(5.0%)	46.0	2.4	2.7%
Real Estate Dev.	122,478	(3.5%)	45.1	2.3	0.6%
Transport	34,570	(6.2%)	18.8	2.6	1.8%
Media & Publishing	3,732	(2.3%)	NM	1.7	0.0%
Hotel & Tourism	27,644	(3.5%)	18.5	4.8	1.6%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Tadawul All Share Index	8,820.65	13.4	0.2%	(3.1%)	5.8%
Market Cap (SAR Mn)	1,971,058	6,211.3	0.3%	(2.8%)	8.5%
Benchmark Volatility**	Since Jan-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
Tadawul All Share Index	19.7%	16.9%	15.9%	16.8%	16.6%
** Annualized Standard Deviation of Daily Returns					
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	190	3	1.5%	282	283
Value Traded (SAR Mn)	4,635	(450)	(8.9%)	7,688	8,479
No. of Trades	93,805	(14,354)	(13.3%)	135,690	142,633

Market Breadth ▲ 109 ▼ 48 = 12

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-15 Return
Saudi Transport & Investment Co.	71.17	10,046	192,262	111.4%
The Co for Cooperative Ins.	102.90	7,280	91,604	106.0%
Saudi Company for Hardware	118.24	4,879	36,941	70.0%
Al-Babtain Power & Telecom. Co.	44.05	3,021	72,360	62.4%
Takween Advanced Industries	75.81	7,014	108,672	60.8%

YTD-15 Worst Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-15 Return
Middle East Specialised Cables	12.50	11,178	596,609	(42.9%)
SALAMA Cooperative Insurance Company	16.47	1,629	62,673	(40.6%)
Solidarity Saudi Takaful co.	12.20	6,869	354,368	(39.9%)
National Industrialization Co	17.61	11,863	488,982	(34.1%)
Saudi Arabian Cooperative Ins. Co.	23.09	3,711	100,954	(33.1%)

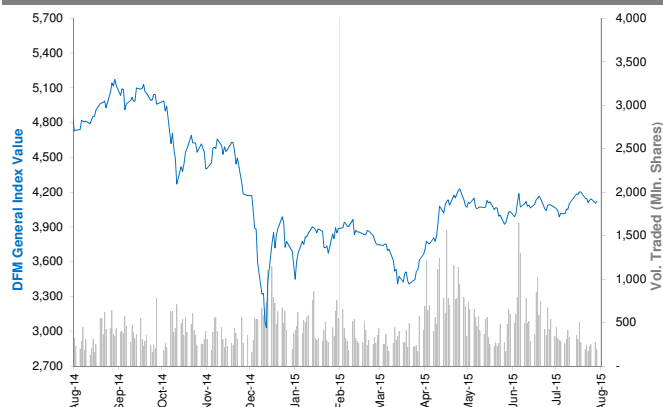
YTD-15 Most Active Stocks by Volume	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-15 Return
Dar Al Arkan Real Estate Dev. Co.	8.50	59,026	6,281,258	4.3%
Alinma Bank	22.04	101,861	4,466,623	8.9%
Saudi Kayan	10.34	24,586	2,003,059	(5.5%)
ZAIN KSA	11.62	18,138	1,936,556	(2.8%)
Saudi Arabian Mining Co.	40.53	49,433	1,238,013	33.1%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Dubai Financial Market Daily Report

August 4, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap (AED Mn)	P/E (X)	ROE* (%)
1- EMAAR Properties	57,063	14.8	10.8%
2- Emirates NBD	56,134	9.7	12.5%
3- EMAAR MALLS GROUP	42,427	23.8	12.6%
4- Dubai Islamic Bank	30,167	10.5	15.7%
5- Emirates Integrated Telecom. (DU)	24,823	11.8	28.4%
6- Mashreq Bank	18,937	7.6	15.4%
7- DAMAC Properties Dubai	17,889	4.0	66.4%
8- Dubai Financial Market	15,440	25.2	7.8%
9- Commercial Bank of Dubai	14,798	12.2	16.1%
10- Arabtec Holding P.J.S.C.	10,241	NM	NM
Subtotal	305,722	11.84	14.2%

* ROE is based on TTM 1Q-2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Dubai Islamic Ins. & Reins Co.(AMAN)	0.675	3.8%	452,433
Dubai Islamic Bank	7.630	2.3%	44,183,881
Takaful House	0.623	2.0%	281,907
Gulf General Investment Co.	0.989	1.6%	9,307,372
EMAAR Properties	7.970	1.3%	59,624,322

Worst Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Mashreq Bank	112.000	(6.7%)	26,768
Gulf Navigation Holding	0.431	(3.6%)	7,649,696
Al-Madina for Finance & Investment	0.625	(3.4%)	25,000
Al Salam Bank - Sudan	1.710	(3.4%)	97,540
SHUAA Capital	0.620	(2.7%)	347,026

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume Traded ('000 Shrs)
Drake and Scull International	0.760	(0.4%)	31,585
Amlak Finance	2.140	(0.5%)	22,466
Gulf Navigation Holding	0.431	(3.6%)	17,657
Gulf Finance House	0.722	0.8%	16,635
Union Properties	1.160	(0.9%)	13,861

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Dubai Financial Market	383,621	(0.7%)	12.6	1.5	2.2%
Banking	137,232	(2.3%)	10.5	1.3	3.1%
Consumer Staples	11,284	(0.6%)	NM	1.4	0.7%
Investment & Financial	30,709	(1.1%)	14.2	1.4	3.3%
Insurance	6,130	(0.7%)	7.9	0.6	6.0%
Industrial	4,586	3.4%	36.4	0.6	2.0%
Real Estate & Construction	137,286	0.5%	NM	1.8	0.9%
Telecommunication	25,104	0.9%	11.9	3.0	3.6%
Transportation	28,226	0.1%	31.1	1.5	2.2%
Services	3,063	(1.6%)	2.9	0.4	1.2%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲ 13 ▼ 16 = 31
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
DFM General Index	4,120.05	16.0	0.4%	(0.6%)	9.2%
Market Cap (AED Mn)	383,621	(200)	(0.1%)	(0.7%)	14.5%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
DFM General Index	33.2%	29.9%	26.9%	25.2%	24.5%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	188	(86.0)	(31.4%)	480	799
Value Traded (AED Mn)	341	(77.5)	(18.5%)	759	1,852
No. of Trades	4,354	(618)	(12.4%)	7,268	11,172

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-15 Return
Takaful Emarat	1.740	186,765	142,611	117.5%
Amlak Finance	2.140	10,880,140	4,878,587	109.8%
Dubai Parks And Resorts	1.280	4,663,121	4,664,894	75.3%
Al-Madina for Finance & Investment	0.625	194,987	370,806	73.1%
United Kaipara Dairies Co.	7.910	12	1	52.1%

YTD-15 Worst Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-15 Return
Gulf Navigation Holding	0.431	556,135	1,537,069	(209.9%)
Int'l Financial Advisors Co.	0.480	3,184	6,253	(43.5%)
Ajman Bank	1.910	256,874	111,650	(28.4%)
Arabtec Holding P.J.S.C.	2.330	15,058,559	5,365,432	(20.5%)
Dubai National Insurance & Reinsurance	2.800	3,260	1,042	(20.0%)

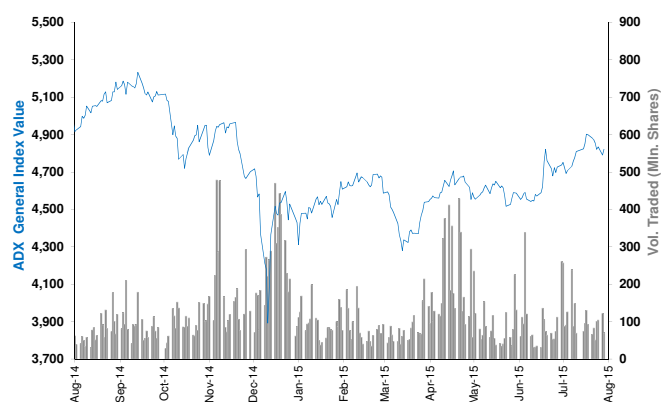
YTD-15 Most Active Stocks by Volume	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-15 Return
Gulf Finance House	0.722	9,665,130	19,222,763	(3.4%)
Union Properties	1.160	8,640,316	6,985,210	0.7%
Arabtec Holding P.J.S.C.	2.330	15,058,559	5,365,432	(20.5%)
Amlak Finance	2.140	10,880,140	4,878,587	109.8%
Dayaar Development	0.808	4,005,093	4,863,870	(4.9%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Abu Dhabi Securities Exchange Daily Report

August 4, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (AED Mn)	P/E (X)	ROE* (%)
1- Emirates Telecom. Co.	123,059	13.6	22.5%
2- First Gulf Bank	69,750	12.1	18.2%
3- National Bank Of Abu Dhabi	50,440	9.0	14.9%
4- Abu Dhabi Commercial Bank	45,436	10.5	17.1%
5- AL DAR Properties Co.	20,993	8.7	13.3%
6- Union National Bank	19,398	9.2	12.6%
7- Abu Dhabi Islamic Bank	15,721	8.8	12.7%
8- National Bank of Ras Al-Khaimah	12,739	8.6	19.8%
9- United Arab Bank	6,417	10.6	20.6%
10- National Bank of Fujairah	5,126	9.5	13.8%
Subtotal	369,079	10.97	17.0%

* ROE is based on TTM 1Q-2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value (AED)
Emirates Driving Co.	6.00	8.7%	60,000
Methaq Takaful Insurance Co.	1.23	7.9%	28,809,853
Al Khazna Insurance Co.	0.38	5.6%	546
Ras Al Khaimah Properties	0.66	3.1%	2,377,135
Dana Gas	0.54	1.9%	6,082,779

Worst Return Performers	Price (AED)	Daily Return	Value (AED)
Abu Dhabi National Co. for Bldg. Materials	0.60	(7.7%)	33,000
International Fish Farming Co.	6.20	(5.8%)	34,100
Arkan Building Materials Co.	0.94	(4.1%)	122,762
Ras Al Khaimah Ceramic Co.	3.48	(2.0%)	1,365,670
Sudan Telecom. Co.	0.68	(1.4%)	680,479

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume ('000 Shrs)
Methaq Takaful Insurance Co.	1.23	7.9%	23,802
Eshraq Properties Co.	0.79	1.3%	14,751
Dana Gas	0.54	1.9%	11,386
AL DAR Properties Co.	2.67	1.5%	7,171
Ras Al Khaimah Properties	0.66	3.1%	3,678

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Dividend Yield (%)
ADX	470,146	(0.3%)	8.8	1.5	4.0%
Banks	244,840	(0.4%)	10.3	1.6	4.4%
Inv. & Financial Services	4,932	(1.2%)	0.3	1.3	11.5%
Real Estate	24,150	(0.6%)	12.4	1.0	0.7%
Energy	7,859	(0.0%)	NM	0.5	3.6%
Consumer Staples	5,990	(0.5%)	18.5	1.9	1.4%
Industrial	12,183	(1.4%)	23.6	0.8	4.7%
Insurance	8,958	0.0%	NM	0.5	4.3%
Telecommunication	150,939	(0.0%)	13.8	2.4	3.7%
Services	10,294	0.4%	13.9	0.6	3.5%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲ 12 ▼ 8 = 45
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
ADX General Index	4,821.27	30.33	0.6%	(0.3%)	6.5%
Market Cap (AED Mn)	470,146	1,589	0.3%	(0.3%)	1.3%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
ADX General Index	19.3%	15.9%	13.5%	12.7%	12.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	70	(51.2)	(42.2%)	109	297.1
Value Traded (AED Mn)	142	(38.9)	(21.6%)	226	760.7
No. of Trades	1,683	(72)	(4.1%)	1,798	4,135

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-15 Return
Methaq Takaful Insurance Co.	1.23	306,138	329,488	68.5%
Emirates Telecom. Co.	14.15	3,756,904	308,465	42.1%
Fujairah Building Industrial Co.	1.90	674	476	40.9%
Abu Dhabi Ship Building Co.	2.58	33,643	13,943	35.8%
Gulf Medical Projects	2.70	699	279	35.0%

YTD-15 Worst Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-15 Return
Ooredoo	84.65	3,905	37	(41.0%)
Al Dhafra Insurance Co.	4.80	351	61	(37.7%)
National Marine Dredging Co.	5.00	1,818	363	(27.5%)
Abu Dhabi National Hotels	2.90	38,250	13,475	(27.5%)
Abu Dhabi National Co. for Bldg. Materials	0.60	26,903	41,380	(25.0%)

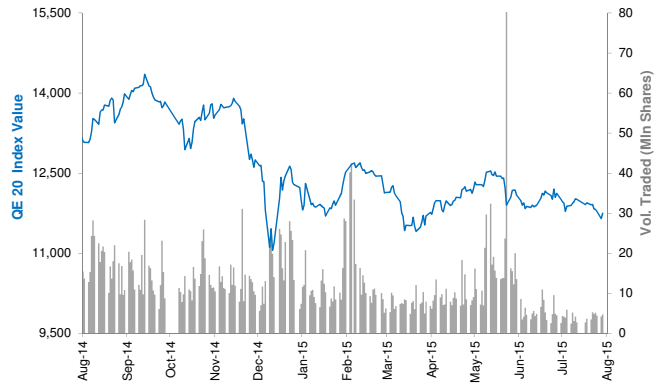
YTD-15 Most Active Stocks by Volume	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-15 Return
Eshraq Properties Co.	0.79	5,140,660	5,968,968	9.7%
Dana Gas	0.54	1,479,178	2,873,182	8.0%
AL DAR Properties Co.	2.67	7,322,552	2,765,502	0.8%
Ras Al Khaimah Properties	0.66	1,127,027	1,563,607	(10.8%)
Waha Capital Co.	2.45	1,548,413	546,415	(13.1%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Qatar Exchange Daily Report

August 4, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (QAR Mn)	P/E (X)	ROE* (%)
1- Qatar National Bank	130,080	12.2	20.0%
2- Industries Qatar	81,554	14.3	18.8%
3- Ezdan Holding Group Co.	46,472	32.7	4.8%
4- Masraf Al Rayan	32,625	15.7	19.7%
5- Mesaieed Petrochemical Holding Co.	28,820	19.9	10.9%
6- Ooredoo (formerly Q-Tel)	25,946	14.8	8.3%
7- Qatar Islamic Bank	25,638	15.4	14.0%
8- Qatar Electricity & Water Co.	23,870	15.1	25.4%
9- Qatar Insurance Co.	19,588	28.6	12.0%
10- Barwa Real Estate Co.	18,678	3.2	32.1%

Subtotal 433,270 11.79 19.2%

* ROE is based on TTM 1Q-2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily Return	Value (QAR)
Qatar Insurance Co.	106.10	5.0%	20,343,378
Ooredoo	81.00	2.7%	4,323,857
Vodafone Qatar	15.40	2.1%	6,582,007
Qatar General Insurance & Reins. Co.	54.10	2.1%	523,309
Qatar Industrial Manufacturing Co.	46.00	2.0%	474,200

Worst Return Performers	Price (QAR)	Daily Return	Value (QAR)
Medicare Group	173.20	(3.1%)	3,540,283
Al Khaleej Takaful Group	40.50	(3.0%)	3,113,406
Qatari Investors Group	48.00	(2.0%)	1,796,418
Doha Insurance Co.	25.50	(1.9%)	63,623
Islamic Holding Group	125.00	(1.7%)	2,170,063

Most Active Stocks by Volume	Price (QAR)	Daily Return	Volume (Shares)
Masraf Al Rayan	43.50	(1.1%)	1,199,762
Vodafone Qatar	15.40	2.1%	433,393
Ezdan Holding Group Co.	17.52	1.5%	427,594
Barwa Real Estate Co.	48.00	1.1%	403,418
United Development Co.	25.20	0.4%	321,524

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (QAR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Qatar Exchange	623,864	(0.3%)	13.8	2.1	4.1%
Banking & Finance	251,129	0.3%	12.7	2.2	4.4%
Goods & Consumer Services	28,390	(2.2%)	15.1	2.4	4.4%
Industrial	175,592	(1.1%)	17.8	3.2	4.2%
Insurance	26,712	5.0%	14.3	2.0	2.8%
Real Estate	75,900	(1.2%)	9.6	1.3	3.2%
Telecom	38,965	(0.4%)	21.1	1.5	3.7%
Transport	27,176	(0.3%)	12.8	1.6	5.1%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 16 ▼ 20 = 7

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
QE 20 Index	11,750.29	99.03	0.8%	(0.3%)	(4.4%)
Market Cap (QAR Mn)	623,864	5,019	0.8%	(0.3%)	(7.8%)

Benchmark Volatility**

QE 20 Volatility Since:	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
QE 20 Index	17.2%	16.2%	14.1%	14.2%	14.3%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
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Volume ('000 Shares)	4,712	473	11.2%	10,687	19,583
Value Traded (QAR Mn)	240	57	30.9%	437	832
No. of Trades	4,061	458	12.7%	5,305	9,008

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Qatari German Co. for Medical Devices	16.00	712,391	46,133	57.6%
Medicare Group	173.20	779,256	5,042	48.0%
Al Meera Consumer Goods Co.	270.50	759,392	3,315	35.3%
Qatar Insurance Co.	106.10	1,969,819	20,975	34.7%
Gulf Warehousing Co.	74.70	445,427	6,761	32.4%

YTD-15 Worst Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Ooredoo	81.00	1,274,215	12,659	(34.6%)
Gulf International Services	68.50	5,138,473	57,176	(29.5%)
Dlala Brokerage & Inv. Hldg. Co.	25.30	581,207	14,872	(24.3%)
Mesaieed Petrochemical Holding Co.	22.94	830,098	30,795	(22.2%)
Industries Qatar	134.80	4,380,543.7	30,094.97	(19.8%)

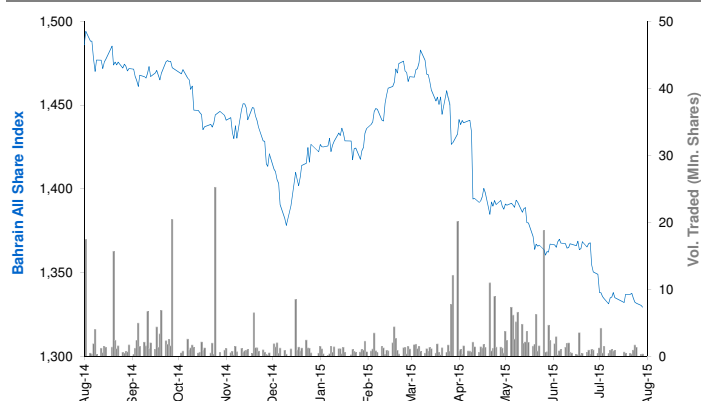
YTD-15 Most Active Stocks by Vol.	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Ezdan Holding Group Co.	17.52	6,105,667	337,305	17.4%
Vodafone Qatar	15.40	3,496,179	201,705	(6.4%)
Barwa Real Estate Co.	48.00	7,917,272	165,422	14.6%
Mazaya Qatar R.E Development Co.	17.40	1,614,990	82,816	(4.6%)
Masraf Al Rayan	43.50	3,604,743	77,585	(1.6%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Bahrain Bourse Daily Report

August 4, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (BHD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Bahrain Bourse	7,826	(0.1%)	9.7	1.0	3.6%
Commercial Banks	3,445	(0.3%)	10.6	1.4	3.6%
Investment	2,221	0.0%	9.2	0.7	3.9%
Insurance	156	0.0%	12.0	0.8	4.4%
Service	1,073	0.5%	11.3	1.1	2.2%
Hotel & Tourism	207	0.0%	11.7	1.0	1.6%
Industrial	724	(0.4%)	6.2	0.7	5.4%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	1	▼	2	=	37
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Top 10 Stocks by Market Capitalization

	Market Cap. (BHD Mn)	P/E (X)	ROE* (%)
1- Ahli United Bank (Price in USD)	1,733	9.03	15.8%
2- National Bank of Bahrain	750	13.94	14.7%
3- Arab Banking Corp. (Price in USD)	727	6.45	7.9%
4- Aluminum Bahrain	704	6.05	12.5%
5- Bahrain Telecommunications Co.	559	12.51	8.7%
6- Bank of Bahrain and Kuwait	465	9.13	14.7%
7- United Gulf Bank	325	NM	2.6%
8- Al Salam Bank	293	19.14	4.9%
9- Al Baraka Banking (Price in USD)	286	4.90	12.2%
10- Gulf Finance House (Price in USD)	244	50.04	1.8%
Subtotal	6,087	9.32	10.9%

* ROE is based on TTM 1Q2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily Return	Value (BHD)
Zain Bahrain B.S.C	0.180	1.7%	5,440

Worst Return Performers	Price (BHD)	Daily Return	Value (BHD)
Bahrain Islamic Bank	0.135	(3.6%)	3,200
Bank of Bahrain and Kuwait	0.430	(0.5%)	21,260

Most Active Stocks by Volume	Price (BHD)	Daily Return	Volume (Shares)
Aluminum Bahrain	0.496	0.0%	132,444
Ahli United Bank (USD)	0.715	0.0%	79,637
Bank of Bahrain and Kuwait	0.430	(0.5%)	49,443
Zain Bahrain B.S.C	0.180	1.7%	30,000
Bahrain Islamic Bank	0.135	(3.6%)	23,700

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Bahrain All Share Index	1,329.39	(0.99)	(0.1%)	(0.2%)	(6.8%)
Market Cap (BHD Mln)	7,825.81	(1.10)	(0.0%)	(0.1%)	(3.3%)

Benchmark Volatility**

	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
Bahrain All Share Index	7.18%	7.0%	6.8%	7.3%	7.8%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	338	62	22.6%	1,864	6,067
Value Traded (BHD '000)	132	65	99.0%	417	1,413
No. of Trades	34	7	25.9%	48	81

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-15 Return
AlKhaleeji Commercial Bank	0.066	4,334	73,258,826	53.5%
Al Salam Bank	0.137	3,416	25,802,337	36.0%
BANADER Co. For Hotels	0.070	26	382,077	25.0%
Al-Ahlia Insurance Co.	0.330	977	2,965,587	22.2%
Bahrain Toursim Co.	0.264	85	349,916	20.0%

YTD-15 Worst Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-15 Return
Takaful International Co.	0.100	2,502	26,054,619	(31.0%)
United Gulf Investment Corporation	0.100	10.0	99,114	(24.8%)
Bank of Bahrain and Kuwait	0.430	8,210	18,663,579	(16.8%)
ITHMAR Bank (USD)	0.135	866	14,342,619	(15.6%)
Al Baraka Banking Group (USD)	0.680	947	3,511,303	(13.8%)

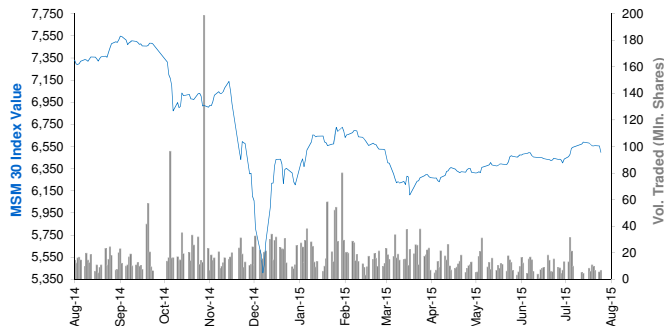
YTD-15 Most Active Stocks by Volume	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-15 Return
AlKhaleeji Commercial Bank	0.066	4,334	73,258,826	53.5%
Ahli United Bank (USD)	0.715	18,160	62,743,522	(3.7%)
Takaful International Co.	0.100	2,502	26,054,619	(31.0%)
Al Salam Bank	0.137	3,416	25,802,337	36.0%
Bank of Bahrain and Kuwait	0.430	8,210	18,663,579	(16.8%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Muscat Securities Market Daily Report

August 4, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (OMR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Muscat Securities Mkt	8,219	(0.9%)	10.77	1.52	3.8%
Financial	3,657	(1.0%)	8.96	1.09	3.5%
Industrial	1,106	(0.5%)	12.41	1.75	4.6%
Services	3,456	(0.8%)	13.01	2.45	3.9%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	2	▼	20	=	31
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Top 10 Stocks by Market Capitalization

	Market Cap. (OMR Mn)	P/E (X)	ROE* (%)
1- Oman Telecom Co.	1,309	10.68	22.3%
2- Bank Muscat	1,256	7.53	13.2%
3- Ooredoo	516	12.98	21.5%
4- National Bank of Oman	469	8.92	14.9%
5- Bank Dhofar	434	10.33	12.7%
6- Ahli Bank	311	12.10	15.5%
7- Raysut Cement	299	11.85	19.0%
8- HSBC Bank Oman	264	20.48	4.3%
9- Bank Sohar	245	8.59	14.7%
10- Sembcorp Salalah	234	32.62	9.6%

Subtotal	5,541	10.20	15.0%
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* ROE is based on TTM 1Q2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily Return	Value (OMR)
Gulf Investment Services	0.133	1.5%	51,680
Al Madina Investment company	0.068	1.5%	7,890

Worst Return Performers	Price (OMR)	Daily Return	Value (OMR)
Al Sharqia Inv. Holding	0.136	(8.1%)	8,170
Al Maha Petroleum Products Mktg. Co.	2.100	(3.4%)	71,030
Oman United Insurance	0.310	(2.5%)	115,840
Galfar Engineering	0.119	(2.5%)	70,630
Al Batinah power	0.225	(2.2%)	5,390

Most Active Stocks by Volume	Price (OMR)	Daily Return	Volume (Shares)
Al Anwar Holding	0.223	(0.9%)	1,224,150
Bank Muscat	0.548	(0.7%)	672,680
Galfar Engineering	0.119	(2.5%)	591,625
Bank Sohar	0.202	(1.9%)	526,000
Al Anwar Ceramic Tiles Co.	0.396	(1.0%)	452,291

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
MSM 30 Index	6,498.55	(56.77)	(0.9%)	(0.9%)	2.4%
Market Cap (OMR Mn)	8,219.32	(60.51)	(0.7%)	(0.9%)	6.3%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
MSM 30 Index	13.7%	12.0%	11.0%	11.2%	10.8%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
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Volume ('000 Shares)	6,817	1,212	21.6%	15,810	22,501
Value Traded (OMR '000)	2,292	403	20.9%	4,728	8,559
No. of Trades	504	154	44.0%	877	1,313

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Vol. (Shares 000's)	YTD-15 Return
Gulf International Chemicals	0.268	10,821	45,572	76.3%
ONIC. Holding	0.480	7,655	18,602	51.9%
Al Suwadi Power	2.230	2,999	14,936	34.5%
Al Anwar Holding	0.223	125,288	494,618	34.3%
Oman Investment & Finance Co.	0.213	19,489	83,552	31.7%

YTD-15 Worst Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Port Services Corporation	0.190	466	1,684	(46.3%)
Renaissance Services	0.278	14,028	35,096	(41.4%)
Al Jazeera Steel Products Co.	0.230	2,979	10,104	(31.5%)
National Gas Co.	0.356	3,030	6,867	(29.0%)
Galfar Engineering	0.230	15,125	100,929	(26.1%)

YTD-15 Most Active Stocks by Volume	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Al Anwar Holding	0.223	125,288	494,618	34.3%
Gulf Investment Services	0.133	31,818	196,886	(6.3%)
Oman & Emirates Investment	0.111	24,498	194,300	(9.8%)
Bank Muscat	0.548	106,356	190,578	(1.1%)
Global Financial Investment Co.	0.119	17,581	150,936	(2.5%)

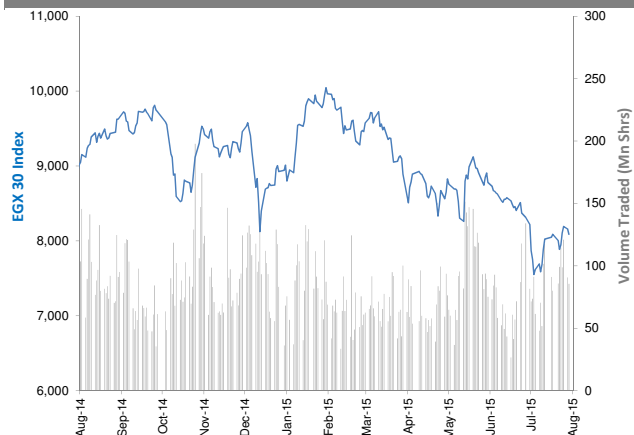
YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

August 4, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (EGP Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	336,052	(0.5%)	16.8	1.4	2.2%
Banking & Finance	77,427	(1.2%)	10.0	2.2	2.0%
Basic Resources	14,233	0.4%	NM	1.5	4.0%
Chemical	20,884	(1.5%)	8.3	3.0	4.2%
Construction & Material	78,159	(1.4%)	17.4	0.7	3.0%
Financial Services	19,718	(0.3%)	38.4	0.9	1.6%
Food & Beverage	7,561	0.5%	20.9	2.1	3.1%
Healthcare & Pharma.	6,820	5.8%	21.3	3.5	0.0%
Ind. Goods, Services, Auto.	13,236	1.7%	21.6	1.6	1.7%
Media	495	(2.6%)	15.8	0.2	0.0%
Oil & Gas	3,186	(2.6%)	4.4	1.1	18.9%
Personal & Household	17,214	0.3%	14.3	1.5	0.0%
Real Estate	35,632	(0.2%)	21.0	1.0	0.8%
Telecommunication	37,315	(0.8%)	31.9	1.4	2.6%
Travel & Leisure	4,173	(1.3%)	22.3	1.1	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (EGP Mn)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	59,382	NM	NM
2-Commercial Int'l Bank (Egypt)	49,995	13.4	25.4%
3-T M G Holding	17,045	25.0	2.6%
4-Qatar National Bank AlAhli	16,618	7.2	19.5%
5-ABU Qir Fertilizers & Chemical ind. Co.	13,713	9.7	42.5%
6-Global Telecom Hldg.	13,377	NM	NM
7-EASTERN CO	10,750	11.8	18.8%
8-Elswedey Cables	10,612	26.3	7.6%
9-MobiNil	10,350	NM	NM
10-Credit Agricole Egypt	7,032	10.4	23.2%
Subtotal	149,491	16.10	11.7%

*: ROE is based on Net Profit for the Period FY-14 & Shareholders' Equity as of 31-December-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EGP)	Daily Return
Tourah cement Co.	15.43	2.9%
Oriental Weavers Carpet	10.80	2.9%
Egyptian Resorts Co.	1.12	2.8%
Al Ezz Dekheila Steel Co. Alexandria	388.07	2.7%
GB AUTO S.A.E	3.86	2.7%

Worst Return Performers	Last Price (EGP)	Daily Return
Golden Pyramids Plaza Co.	1.36	(8.1%)
Canal Shipping Agencies Co.	9.81	(4.3%)
Extracted Oils	0.83	(2.4%)
Asec Company for Mining - Ascom	6.78	(2.2%)
National CementCo. - Egypt	9.60	(2.0%)

Most Active Stocks By Volume	Last Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	1.06	33,639
Palm Hills Developments	2.50	7,959
Upper Egypt Contracting	1.20	7,278
Egyptian Resorts Co.	1.12	7,028
Citadel Capital	1.94	5,186

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
EGX 30 Index	8,087.54	(70.77)	(0.9%)	(1.3%)	(9.4%)
Market Cap (EGP Mn)	336,052	414	0.1%	(0.5%)	(14.1%)

Benchmark Volatility**	Since Jan-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	21%	21%	24%	25%	26%

**: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	86	(5.15)	(5.7%)	78	132
Value Traded (EGP Mn)	277	(12.3)	(4.2%)	376	558
No. of Trades	9,742	(1,050)	(9.7%)	11,702	16,267

Market Breadth	▲	24	▼	19	=	17
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Last Price (EGP)	Volume ('000 Shrs)	YTD-15 Return
Credit Agricole Egypt	24.50	23,764	23.9%
Misr Cement Co.	84.00	8,075	17.6%
Elswedey Cables	47.50	24,191	14.5%
Commercial Int'l Bank (Egypt)	55.05	188,092	12.1%
El Kahera Housing	11.40	17,504	10.6%

YTD-15 Worst Return Performers	Last Price (EGP)	Volume ('000 Shrs)	YTD-15 Return
GB AUTO S.A.E	3.86	29,827	(87.5%)
Orascom Hotels & Development	10.20	16,713	(47.5%)
Asec Company for Mining - Ascom	6.78	4,155	(42.5%)
Egyptian Co. for Mobile Services (MobiNil)	103.50	413	(39.7%)
Palm Hills Developments	2.50	977,390	(39.2%)

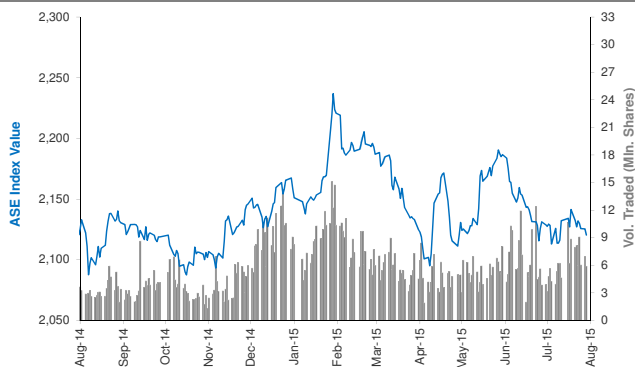
YTD-15 Most Active Stocks by Volume	Last Price (EGP)	Volume ('000 Shrs)	YTD-15 Return
Amer Group Holding	1.06	3,316,891	(17.19%)
Citadel Capital	1.94	1,508,706	(32.40%)
Global Telecom Hldg. (Orascom Telecom)	2.55	1,045,444	(35.77%)
Palm Hills Developments	2.50	977,390	(39.17%)
Egyptian Resorts Co.	1.12	912,861	(8.20%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Amman Stock Exchange Daily Report (1st Market)

August 4, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (JD Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Amman Stock Exchange	13,333	(0.3%)	12.3	0.9	5.4%
Banks	9,384	0.0%	9.0	0.8	5.1%
Insurance	95	(0.3%)	NM	0.8	3.3%
Diversified Financial Services	197	0.8%	NM	0.5	1.1%
Real Estate	277	(0.0%)	NM	0.7	0.2%
Educational Services	319	0.6%	12.0	2.0	14.7%
Hotels and Tourism	139	3.0%	23.8	0.7	54.2%
Transportation	99	0.1%	NM	1.7	2.1%
Technology & Commun.	718	(4.6%)	18.0	2.0	5.8%
Media	13	(3.0%)	NM	0.3	0.0%
Utilities & Energy	624	(0.0%)	15.1	2.5	3.5%
Pharmaceutical & Medical Ind.	100	(2.1%)	NM	0.7	3.1%
Tobacco & Cigarettes	343	0.3%	13.0	3.4	5.8%
Mining & Extraction Industries	606	2.8%	31.9	0.7	0.2%
Engineering & Construction	96	(2.0%)	29.9	1.4	3.5%
Textiles, Leather & Cloth.	80	(0.3%)	19.5	0.9	5.6%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (JD Mn)	P/E (X)	ROE* (%)
1-ARAB BANK	3,922	6.8	7.4%
2-HOUSING BK TRD FIN	2,344	19.5	12.2%
3-JORDAN TELECOM	700	16.7	11.9%
4-JOR ISLAMIC BANK	531	11.8	16.0%
5-JOR PHOSPHATE MN	458	23.1	2.6%
6-JOR KUWAIT BANK	392	7.8	11.5%
7-BANK OF JORDAN	388	8.2	14.0%
8-CAIRO AMMAN BANK	366	8.2	15.3%
9-JOR PETROLM REF	360	11.1	22.1%
10-EQBAL INV.CO	281	10.6	39.1%

Subtotal	9,741	9.73	8.8%
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* ROE is based on FY-2014 Net Profit & Shareholders' Equity as of 31-December-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily Return
M. E PHARMA. & CHMICAL IND. & MEDICAL APPLIANCE	0.90	4.7%
ARAB EAST FOR REAL ESTATE INVESTMENTS CO.	1.58	4.6%
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO.	0.48	4.3%
CONTEMPO FOR HOUSING PROJECTS	1.20	4.3%
JORDAN VEGETABLE OIL INDUSTRIES	1.23	4.2%

Worst Return Performers	Price (JD)	Daily Return
AL-FARIS NATIONAL CO. FOR INV. & EXPORT	0.53	(3.6%)
ARAB ELECTRICAL INDUSTRIES	0.56	(3.4%)
UNION LAND DEVELOPMENT CORP.	2.13	(2.7%)
AL-BILAD MEDICAL SERVICES	1.21	(2.4%)
JORDAN DUBAI PROPERTIES	0.46	(2.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
SPECIALIZED INVESTMENT COMPOUNDS	0.58	1,968
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.93	1,607
AL-AMAL FINANCIAL INVESTMENTS CO.	1.37	404
JORDAN STEEL	0.60	378
AL-TAJAMOAT FOR CATERING AND HOUSING CO.	0.62	208

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
ASE Index	2,120.40	(4.97)	(0.2%)	(0.3%)	(2.1%)
Market Cap (JD Mn)	13,333.06	(30.10)	(0.2%)	(0.3%)	(4.1%)

Benchmark Volatility**	Since Jan-2014	Since Jan-2013	Since Jan-2012
ASE Index	7.3%	7.8%	7.5%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	5,897	(1,072)	(15.4%)	6,592	5,065
Value Traded (JD '000)	6,403	(4,580)	(41.7%)	7,385	6,465
No. of Trades	2,119	(812)	(27.7%)	2,388	2,320

Market Breadth	21	26	72
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-15 Return
JORDAN DAIRY	7.89	92.0	290.6%
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.93	247,219.9	135.4%
CENTURY INVESTMENT GROUP	2.56	27,942.6	62.0%
AL-AMAL FINANCIAL INVESTMENTS CO.	1.37	45,656.8	57.5%
JORDAN LOAN GUARANTEE CORP.	0.81	5,226.3	52.8%

YTD-15 Worst Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-15 Return
M. E PHARMA. & CHMICAL IND. & MEDICAL APPLIANCE	0.90	765.2	(54.5%)
AL-TAJAMOAT FOR CATERING AND HOUSING CO.	0.62	81,965.1	(51.6%)
JORDAN INDUSTRIAL RESOURCES	0.27	73,098.1	(44.9%)
JORDAN PRESS FOUNDATION/AL-RA'I	1.15	338.1	(43.1%)
TRANSPORT& INVESTMENT BARTER CO.	0.46	89,494.3	(37.0%)

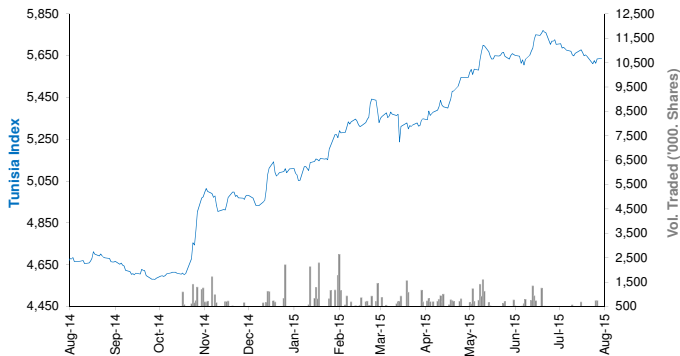
YTD-15 Most Active Stocks by Volume	Price (JD)	Volume ('000 Shrs)	YTD-15 Return
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.93	247,220	135.4%
TRANSPORT& INVESTMENT BARTER CO.	0.46	89,494	(37.0%)
SPECIALIZED INVESTMENT COMPOUNDS	0.58	82,133	0.0%
AL-TAJAMOAT FOR CATERING AND HOUSING CO.	0.62	81,965	(51.6%)
JORDAN INDUSTRIAL RESOURCES	0.27	73,098	(44.9%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Tunisia Stock Exchange Daily Report

August 4, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (DT Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Tunis Stock Exchange	16,797	(0.1%)	13.82	1.48	2.7%
Banking	6,840	(0.1%)	16.70	1.53	3.2%
Insurance	802	(0.6%)	19.08	1.69	2.1%
Leasing	503	(1.9%)	11.44	1.24	4.2%
Financial Services	1,445	1.0%	15.96	2.20	1.1%
Industrial	1,158	0.0%	2.47	0.37	2.3%
Chemical Industry	623	0.1%	16.23	1.86	3.9%
Food & Beverage	3,212	0.3%	21.23	4.40	2.9%
Retailing	1,371	(0.8%)	NM	3.74	0.3%
Others	843	(0.1%)	NM	1.13	3.5%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (DT Mn)	P/E (X)	ROE* (%)
1-Société Frigorifique et Brasserie de Tunis	2,295	17.91	22.3%
2-Banque de Tunisie	1,575	17.96	14.0%
3-Banque Internationale Arabe de Tunisie	1,386	11.88	17.0%
4-Banque Attijari De Tunisie	1,040	13.98	17.7%
5-Poulina Group Holding	988	13.65	12.5%
6-Delice Holding	850	32.91	20.2%
7-Amen Bank	662	7.33	13.2%
8-Union Bancaire pour le Commerce et	508	17.49	9.9%
9-Banque Nationale Agricole	474	25.31	3.2%
10-Arab Tunisian Bank	470	8.52	10.6%

Subtotal 10,248 14.67 13.7%

*: ROE is based on Net Profit for the Period FY-14 & Shareholders' Equity as of 31-December-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily Return
Electrostar	5.32	3.5%
Société Tunisienne de Banque	6.08	2.7%
CELLCOM	8.69	2.2%
SOTIPAPIER	4.80	2.1%
Société Tunisienne de Verreries	4.21	1.7%

Worst Return Performers	Price (DT)	Daily Return
Société Tunis. d'Entreprises de Télécom.	1.80	(2.7%)
Tunisie Leasing	20.20	(2.5%)
Société d'Articles Hygiéniques	10.40	(1.9%)
Société Immobilière Tuniso-Séoudienne	2.60	(1.9%)
ENNAKL Automobiles	10.70	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
SOTIPAPIER	4.80	76,378
Euro-Cycles	25.15	46,278
Société Moderne de Céramique	2.90	45,626
Banque Nationale Agricole	14.80	43,037
Banque de Tunisie	10.50	21,032

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Tunisia Index	5,636.11	1.78	0.0%	0.0%	10.7%
Market Cap (DT Mln)	16,797	(10.70)	(0.1%)	(0.1%)	3.7%

Benchmark Volatility	Since Jan-14	Since Jan-13	Since Jan-12
Tunisia Index	6.7%	6.9%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	331	(410.4)	(55.3%)	651	817
Value Traded ('000 DT)	3,144	(437)	(12.2%)	5,935	5,301
No. of Trades	677	(563)	(45%)	1,444	1,507

Market Breadth	▲ 19	▼ 18	= 27
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (DT)	Volume (('000 Shrs)	YTD-15 Return
Banque Nationale Agricole	14.80	7,131.2	94.7%
Société de Placement et de Dévelop. Ind. et Touristique	14.40	228.4	56.7%
Euro-Cycles	25.15	1,262.1	55.1%
Banque de l'Habitat	14.50	2,339.8	41.5%
Société Immobilière Tuniso-Séoudienne	2.60	4,180.0	31.3%

YTD-15 Worst Return Performers	Price (DT)	Volume (('000 Shrs)	YTD-15 Return
Société Tunisienne d'Equipeement	5.00	0.672	(52.0%)
Société Tunis. d'Entreprises de Télécom.	1.80	723.5	(47.8%)
Société Nouvelle Maison de la Ville de Tunis	14.70	565.1	(33.2%)
TUNISAIR	0.83	4,220.4	(26.5%)
Elbene Industrie	3.02	34.5	(26.3%)

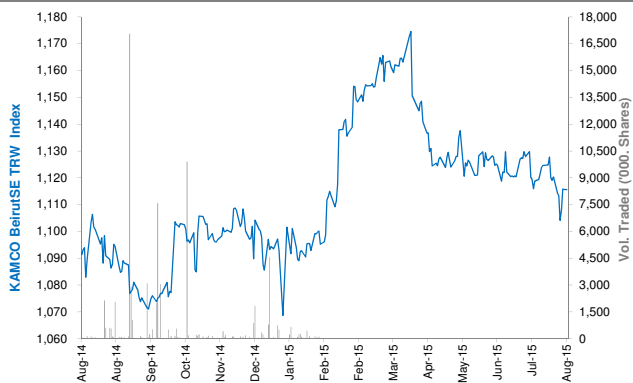
YTD-15 Most Active Stocks by Volume	Price (DT)	Volume (('000 Shrs)	YTD-15 Return
Société Moderne de Céramique	2.90	14,926.9	15.5%
Société Frigorifique et Brasserie de Tunis	25.50	7,309.1	13.3%
Banque Nationale Agricole	14.80	7,131.2	94.7%
Société d'Articles Hygiéniques	10.40	6,740.5	11.7%
TUNISAIR	0.83	4,220.4	(26.5%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Beirut Stock Exchange Daily Report

August 4, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (USD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Beirut Stock Exchange	11,439	(0.0%)	1.23	0.11	2.6%
Banking	9,277	0.1%	5.21	0.56	2.9%
Industrial	324	0.0%	6.10	0.88	8.5%
Trading	35	0.0%	0.01	0.00	0.0%
Real Estate & Construction	1,823	(0.7%)	9.98	0.98	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	1	▼	2	=	27
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Top 10 Stocks by Market Capitalization

	Market Cap. (USD Mn)	P/E (X)	ROE* (%)
1- Bank Audi	2,478	6.19	10.3%
2- BLOM Bank	2,064	5.63	14.4%
3- Solidere A	1,110	6.07	9.8%
4- Byblos Bank	905	5.40	6.7%
5- BLOM Bank GDR	737	-	-
6- Solidere B	713	3.90	9.8%
7- Bank Audi GDR	697	-	-
8- Bank Of Beirut	310	2.86	11.2%
9- Holcim Liban	296	6.20	14.1%
10- Byblos Bank Preferred 2009	204	-	-
Subtotal	9,514	5.14	10.7%

*: ROE is based on Net Profit for the Period FY-14 & Shareholders' Equity as of 31-December-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily Return
Bank Audi	6.20	0.5%

Worst Return Performers	Price (USD)	Daily Return
Solidere B	10.97	(1.5%)
Solidere A	11.10	(0.2%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Bank Audi	6.20	40,493
Solidere A	11.10	12,982
Solidere B	10.97	2,822

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
KAMCO BeirutSE TRW Index	1,115.59	(0.10)	(0.0%)	(0.0%)	2.1%
Market Cap (USD Mn)	11,438.633	(1.06)	(0.0%)	(0.0%)	1.9%

Benchmark Volatility	Since Jan-14	Since Jan-13	Since Jan-12
KAMCO BeirutSE TRW Index	7.7%	7.3%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000s shares)	56.30	(25)	(30.3%)	342	662
Value Traded ('000s USD)	425.90	(300)	(41.3%)	2,683	2,878

YTD-2015 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (USD)	YTD Volume (Shares)	YTD-15 Return
BLOM Bank	9.60	5,723,614	9.1%
BEMO Bank	1.90	215,084	8.6%
Bank Audi	6.20	20,876,848	3.3%
BLOM Bank GDR	9.98	777,127	1.8%
Bank of Beirut Preferred Class J	25.35	25,325	1.4%

YTD Worst Return Performers	Price (USD)	YTD Volume (Shares)	YTD-15 Return
Ciments Blancs B	3.300	9,950	(12.0%)
Bank Audi GDR	6.000	6,995,267	(8.4%)
Solidere B	10.970	1,270,838	(3.3%)
Bank of Beirut Preferred Class E	25.500	89,831	(2.9%)
Bank of Beirut Preferred Class H	25.60	163,752	(2.5%)

YTD Most Active Stocks by Volume	Price (USD)	YTD Volume (Shares)	YTD-15 Return
Bank Audi	6.20	20,876,848	3.3%
Bank Audi GDR	6.00	6,995,267	(8.4%)
Byblos Bank	1.60	6,969,200	0.0%
BLOM Bank	9.60	5,723,614	9.1%
Solidere A	11.10	3,182,232	(1.9%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 4, 2015

Index Performance relative to Volume



Market Breadth

▲ 14 ▼ 10 = 17

Top 10 Stocks by Market Capitalization

	Market Cap. (MAD Mn)	P/E (X)	ROE* (%)
1-Itissalat Al-Maghrib	103,645	17.7	36.8%
2-Attijariwafa Bank	72,448	16.6	12.3%
3-Banque Centrale Populaire	40,307	18.4	6.9%
4-Banque Marocaine Du Commerce Exterieur	39,482	20.3	12.1%
5-Ciments Du Maroc	18,767	23.4	12.7%
6-Wafa Assurances	13,440	17.2	19.9%
7-CIE Generale Immobiliere	10,677	NM	1.8%
8-Holcim Maroc	9,430	15.6	30.7%
9-Douja Prom Addoha	9,135	9.0	9.1%
10-Credit Immobilier Et Hotelier	8,275	17.2	10.1%
Subtotal	325,606	17.99	13.7%

*: ROE is based on Net Profit for the period FY-14 and Shareholders' equity as of 31-December-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily Return
Banque Centrale Populaire	232.80	2.8%
Risma	194.75	2.5%
Wafa Assurances	3,840.00	1.6%
Banque Marocaine Du Commerce Exterieur	220.00	1.4%
Marocaine de l Industrie du Raffinage	141.95	1.3%

Worst Return Performers	Price (MAD)	Daily Return
Miniere Touissit	1,120.00	(3.9%)
Nexans Maroc	161.05	(3.0%)
TAQA MOROCCO	544.00	(2.6%)
Les Eaux Minerales d Oulmes	900.00	(2.2%)
Holcim Maroc	2,240.00	(1.8%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Douja Prom Addoha	29.00	93,516
Banque Centrale Populaire	232.80	72,942
Banque Marocaine Du Commerce Exterieur	220.00	11,714
Itissalat Al-Maghrib	117.90	4,700
Auto Hall	95.99	4,363

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (MAD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Casablanca Stock Exchange	435,782	0.8%	22.0	2.1	3.2%
Banking	173,217	1.4%	18.1	1.7	2.6%
Beverages	1,782	(2.2%)	17.0	3.2	0.0%
Chemicals	298	(1.4%)	NM	0.6	0.0%
Construction & Bldg. Material	65,120	0.2%	23.2	4.2	2.0%
Distributors	9,305	0.4%	24.8	2.4	0.0%
Electrical & Electronic Equipment	361	(3.0%)	NM	0.0	0.0%
Electricity	1,216	(2.6%)	1.5	0.3	0.0%
Food Producers & Processors	3,694	0.1%	4.4	0.7	15.6%
Holding Companies	2,435	0.0%	15.2	1.9	4.9%
Insurance	21,467	0.8%	16.6	2.6	5.0%
Investment & other Finance	3,537	0.0%	14.3	1.7	2.9%
Leisures & Hotel	1,535	2.5%	NM	1.6	0.0%
Materials, Software & Computer	746	0.0%	10.2	0.6	3.8%
Mining	14,265	0.5%	23.9	2.5	2.3%
Oil & Gas	8,564	0.3%	NM	0.9	0.0%
Real Estate	20,498	0.3%	25.8	1.2	0.0%
Telecommunications	103,645	0.7%	17.7	6.5	5.9%
Transport	552	1.1%	14.2	2.0	0.0%
Utilities	3,504	0.0%	12.4	2.0	0.0%
Forestry & Paper	42	0.6%	NM	2.0	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
MASI Index	9,806.40	66.4	0.7%	0.7%	1.9%
MADEX Index	8,042.26	59.2	0.7%	0.7%	2.5%
Market Cap (MAD Mn)	435,782	3.5	0.8%	0.8%	0.9%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
MASI Index	7.8%	8.3%	8.8%	9.7%	9.8%
MADEX Index	9.4%	8.3%	8.7%	9.1%	10.1%

**: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	206.10	(235.47)	(53.3%)	627	516
Value Traded (MAD Mn)	15.83	(33.83)	(68.1%)	48	70

YTD-2015 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (MAD)	Volume (Shrs)	YTD-15 Return
Compagnie de Transport au Maroc	450.00	34,172	38.5%
Ciments Du Maroc	1,300.00	271,129	38.3%
Hightech Payment Systems SA	485.50	28,596	30.5%
TAQA MOROCCO	544.00	571,975	28.0%
Lafarge Ciments	1,935.00	170,870	19.0%

YTD Worst Return Performers	Price (MAD)	Volume (Shrs)	YTD-15 Return
Alliances Developpement Immobilier	54.99	2,334,724	(80.2%)
Med Paper	16.10	468,440	(42.1%)
Marocaine de l Industrie du Raffinage	141.95	425,372	(41.1%)
Societe Nationale d'Electrolyse et de Petrochimie	124.00	78,426	(40.1%)
Fenie Brossette	129.00	21,179	(33.2%)

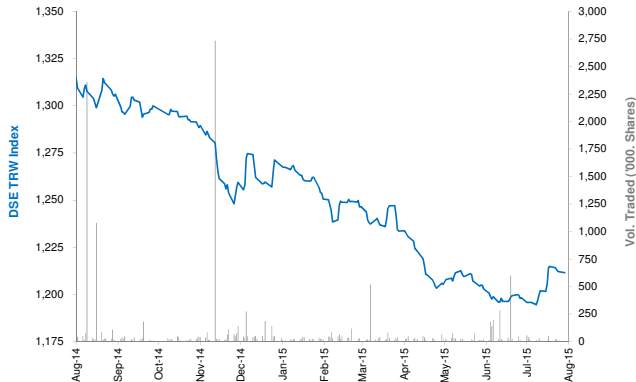
YTD Most Active Stocks by Volume	Price (MAD)	Volume ('000 Shrs)	YTD-15 Return
Douja Prom Addoha	29.00	34,378	(22.9%)
Itissalat Al-Maghrib	117.90	17,573	3.6%
Attijariwafa Bank	360.00	8,892	4.7%
Comp Suc Maroc Et De Raff	175.00	6,621	4.9%
Banque Marocaine Du Commerce Exterieur	220.00	6,378	0.0%

YTD-15 Return: accounts in addition to the chg in price the cash & share dividends announced during the year.

Damascus Securities Exchange Daily Report

August 4, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (SRY Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Damascus SE	125,429	(0.0%)	5.0	0.9	0.3%
Banking	111,506	(0.1%)	4.72	0.84	0.0%
Services	1,470	0.0%	26.68	2.67	2.0%
Industrial	3,926	0.0%	6.62	1.58	0.0%
Insurance	7,988	0.0%	7.11	0.89	4.7%
Agricultural	539	0.0%	NM	3.81	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	0	▼	1	=	23
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Top 10 Stocks by Market Capitalization

	Market Cap. (SRY Mn)	Trailing P/E (X)	ROE* (%)
1- Banque Bemo Saudi Fransi	16,950	7.3	20.6%
2- Qatar National Bank - Syria	14,793	1.8	23.5%
3- Bank Audi Syria	13,238	4.5	29.1%
4- Bank Of Syria And Overseas	9,400	4.7	25.7%
5- Arab Bank- Syria	9,301	NM	NM
6- The Int'l Bank For Trade & Finance	8,059	NM	0.1%
7- Syria International Islamic Bank	7,846	NM	NM
8- Byblos Bank Syria	7,650	7.0	13.7%
9- Al Baraka Bank - Syria	5,713	2.2	24.0%
10- Cham Bank	4,543	2.2	21.4%
Subtotal	92,949	4.91	17.5%

* ROE is based on FY-2014 Net Profit & Shareholders' Equity as of 31-December-14

Today's Top Movers & Most Active Stocks

Best Return Performers	Price (SRY)	Daily Return
No Gainers		

Worst Return Performers	Price (SRY)	Daily Return
Syria International Islamic Bank	92.31	(0.8%)

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Syria International Islamic Bank	92.31	3,952

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-15 % Chg.
DSE Weighted Index	1,211.48	(0.59)	(0.0%)	(0.0%)	(4.7%)
Market Cap (SRY Mn)	125,429	(61)	(0.0%)	(0.0%)	(5.2%)

Benchmark Volatility	Since Jan-14	Since Jan-13	Since Jan-12
DSE Weighted Index	4.7%	9.9%	9.0%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-15	YTD-14
Volume (Shrs)	3,952	(4,952)	(55.6%)	40,793	377
Value Traded ('000 SRY)	365	(464)	(56.0%)	5,619	20,593
No. of Trades	5	(1.0)	(16.7%)	23	46

YTD-2015 Top Movers & Most Active Stocks

YTD Best Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-15 Return
Alahliah Vegetable Oil Company E.S.A	261.75	55,636	19.0%
United Insurance Co.	177.00	35,840	14.1%
Bank Al Sharq	135.00	31,505	3.6%
Bank Of Syria And Overseas	235.00	223,140	2.6%
Arab Bank- Syria	184.18	106,419	1.2%

YTD Worst Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-15 Return
Qatar National Bank Syria	98.62	847,978	(17.6%)
National Insurance Company	118.25	170,750	(17.5%)
Syria International Islamic Bank	92.31	930,964	(15.9%)
Cham Bank	90.86	243,557	(12.8%)
Al Baraka Bank - Syria	114.25	975,239	(9.2%)

YTD Most Active Stocks by Volume	Price (SRY)	YTD Vol. (Shrs)	YTD-15 Return
Al Baraka Bank - Syria	114.25	975,239	(9.2%)
Syria International Islamic Bank	92.31	930,964	(15.9%)
Qatar National Bank Syria	98.62	847,978	(17.6%)
Bank Audi Syria	231.25	574,966	0.0%
Cham Bank	90.86	243,557	(12.8%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

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