

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	(2,656,062)	692,515	NM
Earnings Per Share (fils)	(9.70)	2.26	NM
Total Operating Revenue (KWD)	25,310,221	32,960,502	30.2%
Gross Profit / (Loss) (KWD)	2,106,632	2,992,702	42.1%
Return on Average Equity (ROAE)	NM	0.89%	
Return on Average Assets (ROAA)	NM	0.38%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	69,270,255	78,519,060	13.4%
Non-current Assets	20,917,562	19,562,651	(6.5%)
Total Assets	90,187,817	98,081,711	8.8%
Shareholders' Equity*	39,035,904	40,375,614	3.4%
Liabilities:			
Current Liabilities	39,414,854	49,052,438	24.5%
Non-current Liabilities	11,737,059	8,655,659	(26.3%)
Total Liabilities	51,151,913	57,708,097	12.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	234,814	P/E (x)	53.38
Value (KWD '000)	14,524	P/BV (x)	0.70
Closing Price (KWD)	0.071	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.101	YTD Share Turnover	58.70%
Current Market Capitalization (KWD Million)	28.4	Beta	0.54

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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