

ZIMA Holding Co.

31-Mar-16

## Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	(743,356)	79,711	NM
Earnings Per Share (fils)	(7.43)	0.80	NM
Total Operating Revenue (KWD)	2,359,462	1,742,662	(26.1%)
Gross Profit / (Loss) (KWD)	(7,727)	119,928	NM
Cash Dividends Per Share (fils)	0.0	0.0	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	0.78%	
Return on Average Assets (ROAA)	NM	0.54%	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
<b>Assets:</b>			
Current Assets	6,535,967	5,724,935	(12.4%)
Non-current Assets	6,119,312	11,331,475	85.2%
<b>Total Assets</b>	<b>12,655,279</b>	<b>17,056,410</b>	<b>34.8%</b>

<b>Shareholders' Equity*</b>	<b>10,085,133</b>	<b>10,364,607</b>	<b>2.8%</b>
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### Liabilities:

Current Liabilities	2,044,238	6,691,603	227.3%
Non-current Liabilities	524,823	200	(100.0%)
<b>Total Liabilities</b>	<b>2,569,061</b>	<b>6,691,803</b>	<b>160.5%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	156,399.96	P/E (x)	65.00
Value (KWD '000)	11,304.09	P/BV (x)	0.50
Closing Price (KWD)	0.052	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.104	YTD Share Turnover	156.40%
Current Market Capitalization (KWD Million)	5.2	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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