

Sanam Real Estate Co.

18-Feb-14

Kuwait Stock Exchange FY-2013 Financial Results Announcement

Profitability	FY-2012	FY-2013	Variance
Net Profit (Loss) KWD	(22,350)	144,380	746.0%
Earnings Per Share (fils)	(0.18)	1.19	761.1%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	1.28%	
Return on Average Assets (ROAA)	NM	1.27%	
	Q4-12	Q4-13	Variance
Net Profit (Loss) KWD	152,972	(83,496)	(154.6%)
Earnings Per Share (fils)	1.26	(0.69)	(154.8%)

Balance Sheet Summary (KWD)	31-Dec-12	31-Dec-13	Variance
Assets:			
Current Assets	1,411,686	2,374,735	68.2%
Non-current Assets	9,789,050	9,220,110	(5.8%)
Total Assets	11,200,736	11,594,845	3.5%
Shareholders' Equity*	11,090,301	11,451,497	3.3%
Liabilities:			
Current Liabilities	87,872	115,469	31.4%
Non-current Liabilities	22,563	27,879	23.6%
Total Liabilities	110,435	143,348	29.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	30,268.23	P/E (x)	62.18
Value (KWD '000)	2,184.13	P/BV (x)	0.79
Closing Price (KWD)	0.074	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.094	YTD Share Turnover	24.77%
Current Market Capitalization (KWD Million)	9.0	Beta	0.43

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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