

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	(336,422)	(83,238)	75.3%
Earnings Per Share (fils)	(0.54)	(0.13)	75.9%
Total Operating Revenue (KWD)	(246,944)	(587)	99.8%
Gross Profit / (Loss) (KWD)	(246,944)	(587)	99.8%
Return on Average Equity (ROAE)	0.08%	0.83%	
Return on Average Assets (ROAA)	0.07%	0.65%	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	3,323,665	276,090	(91.7%)
Non-current Assets	54,633,714	32,525,943	(40.47%)
Total Assets	57,957,379	32,802,033	(43.4%)

Shareholders' Equity*	48,245,966	22,830,554	(52.7%)
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Liabilities:

Current Liabilities	1,361,241	245,332	(82.0%)
Non-current Liabilities	8,322,754	9,716,560	16.7%
Total Liabilities	9,683,995	9,961,892	2.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,971,532	P/E (x)	50.73
Value (KWD '000)	58,508	P/BV (x)	0.68
Closing Price (KWD)	0.024	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.036	YTD Share Turnover	306.68%
Current Market Capitalization (KWD Million)	15.6	Beta	1.36

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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