

MENA Markets Daily Report

September 1, 2014

	Country	Benchmark		Index Value	DTD Change	YTD 2014	FY 2013
MENA Countries							
In this Report...	Kuwait	KSE Price Index	▼	7,422.39	(0.11%)	(1.7%)	27.2%
Kuwait 2	Kuwait	KSE Weighted Index	▼	490.31	(0.35%)	8.3%	8.4%
Saudi Arabia 3	Kuwait	KAMCO TRW Index	▼	2,967.52	(0.24%)	5.7%	5.9%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,116.75	0.04%	30.2%	25.5%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	5,140.78	1.54%	52.6%	107.7%
Qatar 6	UAE - Abu Dhabi	ADX General Index	▲	5,128.57	0.90%	19.5%	63.1%
Bahrain 7	Qatar	QE 20 Index	▲	13,699.51	0.76%	32.0%	24.2%
Oman 8	Bahrain	Bahrain All Share	▲	1,474.42	0.15%	18.1%	17.2%
Egypt 9	Oman	MSM 30 Index	▼	7,355.94	(0.15%)	7.6%	18.6%
Jordan 10	Egypt	EGX 30	▲	9,452.04	0.06%	39.4%	24.2%
Tunisia 11	Jordan	ASE Index	▲	2,133.37	0.07%	3.3%	5.5%
Lebanon 12	Lebanon	KAMCO Beirut SE TRW Index	▼	1,087.09	(0.67%)	3.0%	(2.1%)
Morocco 13	Tunisia	Tunisia Index	▼	4,679.57	(0.06%)	6.8%	(4.3%)
Syria 14	Morocco	MASI	▲	9,567.19	0.24%	0.2%	(2.6%)
	Syria	DSE Weighted Index	▼	1,308.32	(0.25%)	4.7%	(4.3%)
Emerging Markets							
	China	SSE Composite Index	▲	2,235.51	0.83%	6.3%	(6.7%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,177.66	(1.06%)	(18.4%)	(5.5%)
	India	SENSEX	▲	26,867.55	0.86%	27.4%	9.0%
	Brazil	BOVESPA Stock Index	▼	61,141.27	(0.24%)	18.7%	(15.5%)
	Mexico	BOLSA Index	▼	45,438.04	(0.42%)	6.3%	(2.2%)
	Korea	KOSPI Index	▼	2,067.86	(0.03%)	2.0%	0.7%
	Taiwan	TAIEX Index	▲	9,513.06	0.81%	9.2%	11.8%
Global Markets							
	World	MSCI World Index	▼	1,748.31	(0.02%)	5.3%	24.1%
	Asia	MSCI Asia Pacific	▲	148.12	0.14%	4.8%	9.3%
	Europe	DJ Stoxx 600	▲	342.86	0.25%	4.4%	17.4%
	Europe	FTSEurofirst 300	▲	1,376.83	0.22%	4.6%	16.1%
	Emerging Markets	MSCI EM Index	▲	1,090.57	0.25%	8.8%	(5.0%)
	U.S.A	S&P 500	▲	2,003.37	0.33%	8.4%	29.6%
	U.S.A	DJIA	▲	17,098.45	0.11%	3.1%	26.5%
	U.S.A	NASDAQ Composite	▲	4,580.27	0.50%	9.7%	38.3%
	UK	FTSE 100	▲	6,825.31	0.08%	1.1%	14.4%
	Germany	DAX	▲	9,479.03	0.09%	(0.8%)	25.5%
	Japan	NIKKEI 225	▲	15,476.60	0.34%	(3.6%)	56.7%
	Hong Kong	HANG SENG INDEX	▲	24,752.09	0.04%	6.0%	2.9%
Commodities							
	Oil	OPEC Crude	▲	99.99	0.02%	(7.4%)	0.2%
	Oil	Brent	▼	102.79	(0.39%)	(4.3%)	6.2%
	Oil	Kuwait	▼	100.57	(0.13%)	(7.8%)	1.0%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.07	0.52%	(3.4%)	3.4%
	Gold	Gold Spot \$/Oz	▼	1,287.20	(0.02%)	6.5%	(28.1%)

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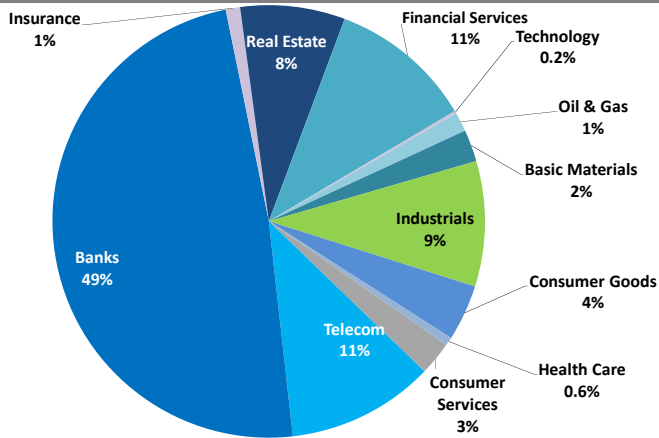
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Source: Bloomberg & KAMCO Research

Kuwait Market Daily Report

Monday, September 01, 2014

Sector Weight by Market Cap



Top 10 Kuwaiti Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,751.7	19.7	9.7%
2- Kuwait Finance House	3,508.8	29.5	7.0%
3- Zain	2,809.0	12.7	14.9%
4- Ahli United Bank - Bahrain	1,392.8	12.1	11.8%
5- Kuwait Food Co. (Americana)	1,262.3	24.1	14.6%
6- Kuwait Projects Co.	1,075.7	25.7	7.7%
7- Agility	1,015.6	21.5	5.2%
8- Gulf Bank	987.0	30.0	6.7%
9- Boubyan Bank	982.5	61.4	5.9%
10- Commercial Bank of Kuwait	974.2	34.6	4.9%
Total	18,760	20.54	9.3%

*: ROE is calculated based on TTM 1Q-2014 net profit & shareholders' equity as of 31-March-14

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Qurain Holding Co.	0.036	0.003	7.6%
National Co. for Consumer Industries	0.080	0.005	6.7%
City Group Co.	0.425	0.025	6.2%
Future Kid Entertainment and Real Estate Co.	0.118	0.006	5.4%
Kuwait Foundry Co.	0.365	0.015	4.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Commercial Bank of Kuwait	0.690	(0.050)	(6.8%)
Pearl of Kuwait Real Estate Co.	0.017	(0.001)	(5.7%)
Salbookh Trading Co.	0.093	(0.005)	(5.1%)
Housing Finance Co.	0.025	(0.001)	(3.8%)
National Cleaning Co.	0.104	(0.004)	(3.7%)

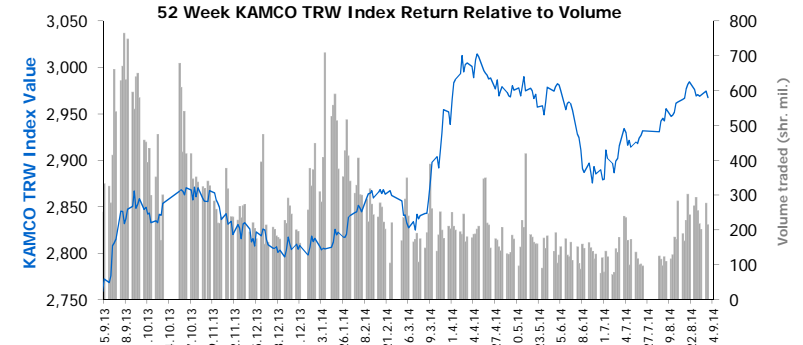
Today's Most Active by Volume	Close (KWD)	Change (KWD)	Volume (Shares)
Gulf Finance House	0.042	(0.001)	30,435,509
Bayan Investment Co.	0.088	0.002	12,280,400
Salbookh Trading Co.	0.093	(0.005)	10,865,611
Al-Mal Investment Co.	0.046	0.000	10,143,378
Gulf Petroleum Investment Co.	0.110	0.002	9,712,249

Source: KAMCO Research

Market Capitalization - Sectors' Return

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Kuwaiti Stock Exchange	32,750.4	▼	(0.3%)	(0.3%)	5.3%
Oil & Gas	470.6	▼	(0.0%)	(0.0%)	7.1%
Basic Materials	787.8	▲	0.0%	0.0%	14.1%
Industrials	3,068.1	▲	0.3%	0.3%	10.7%
Consumer Goods	1,369.5	▼	(1.7%)	(1.7%)	21.4%
Health Care	200.8	▲	0.4%	0.4%	(6.0%)
Consumer Services	831.5	▲	0.0%	0.0%	(6.1%)
Telecommunications	3,602.5	▲	0.3%	0.3%	(8.0%)
Banks	15,914.5	▼	(0.7%)	(0.7%)	8.8%
Insurance	353.4	▼	(0.1%)	(0.1%)	3.5%
Real Estate	2,561.2	▲	0.4%	0.4%	(3.7%)
Financial Services	3,529.7	▼	(0.1%)	(0.1%)	5.2%
Technology	61.0	▲	0.5%	0.5%	(11.2%)

Market Breadth	▲	36	▼	53	■	105
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
KAMCO TRWI	2,967.52	(7.0)	(0.2%)	(0.2%)	5.7%	
KSE Price Index	7,422.39	(8.1)	(0.1%)	(0.1%)	(1.7%)	
KSE Weighted Index	490.31	(1.7)	(0.4%)	(0.4%)	8.3%	
Kuwait 15 Index	1,196.34	(4.1)	(0.3%)	(0.3%)	12.0%	
Market Cap (KWD Mn)	32,750	(110.2)	(0.3%)	(0.3%)	5.3%	



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2014	YTD 2013
Volume (Shrs Mn)	214.9	(62.3)	(22.5%)	216.4	595.1
Value Traded (KWD Mn)	20.3	(4.8)	(19.2%)	25.1	51.2
No. of Trades	5,045	(941.0)	(15.7%)	4,685	9,358

Market Volatility**	Volatility Since January:				
	2014	2013	2012	2011	2010
KAMCO TRW Index	5.4%	5.2%	5.3%	6.8%	7.6%
KSE Price Index	7.6%	10.4%	9.5%	9.3%	9.3%
KSE Weighted Index	7.7%	7.5%	7.6%	9.5%	10.5%

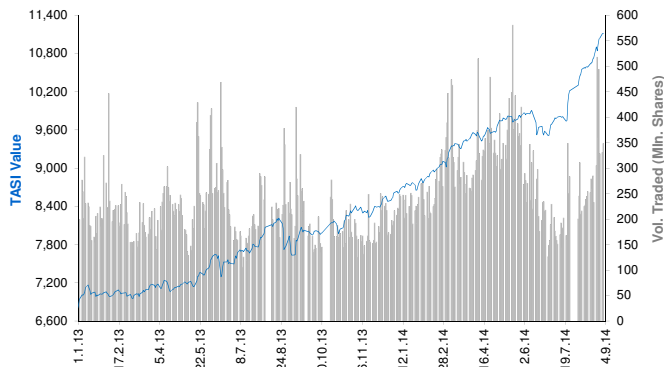
** Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Change (KWD)	Value (KWD)
Kuwait Finance House	0.810	0.000	1,516,385
Gulf Finance House	0.042	(0.001)	1,286,987
National Bank of Kuwait	0.990	(0.010)	1,190,481
Bayan Investment Co.	0.088	0.002	1,072,743
Gulf Petroleum Investment Co.	0.110	0.002	1,069,223

Saudi Tadawul Daily Report

Monday, September 01, 2014

TASI Return v.s. Volume (Jan-13 - Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (SAR Mn)	P/E (X)	ROE* (%)
1- Saudi Basic Industries Corp	398,250	15.9	11.8%
2- Saudi Telecom	151,000	13.9	18.8%
3- Al-Rajhi Bank	126,344	17.8	17.6%
4- Kingdom Holding Co.	87,644	NM	2.5%
5- Saudi Electricity Co.	73,749	26.5	5.0%
6- Al-Etihad Etisalat Co.	71,418	10.6	27.6%
7- Riyadh Bank	69,750	17.1	12.1%
8- SABB	64,250	16.4	17.0%
9- Samba Financial Group	61,200	13.3	12.9%
10- Saudi Arabia Fertilizers Co.	55,417	18.0	43.4%

Subtotal	1,159,021	16.81	13.3%
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* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Saudi Indian Co. for Cooperative Ins.	37.50	10.0%	30,092
Sanad Ins. & Reins.	13.45	9.8%	8,551
Allied Cooperative Ins. Group	27.90	5.2%	91,999
Arabia Ins. Cooperative Co.	19.00	4.4%	44,614
Saudi Re for Cooperative Reins. Co.	13.25	3.3%	93,012

Worst Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
AXA Cooperative Insurance Co.	49.30	(4.7%)	141,356
Zamil Industrial Investment Co.	66.75	(1.8%)	7,813
SALAMA Cooperative Insurance Company	34.80	(1.7%)	19,661
Gulf General Cooperative Insurance Co.	45.30	(1.6%)	44,324
Solidarity Saudi Takaful co.	23.75	(1.4%)	64,654

Most Active Stocks By Volume	Price (SAR)	Daily Return	Volume ('000 Shrs)
Dar Al Arkan Real Estate Dev. Co.	16.05	2.3%	54,296
Saudi Kayan	17.15	(1.0%)	33,723
ZAIN KSA	11.10	(0.5%)	32,905
Alinma Bank	24.95	(0.8%)	31,761
Qassim Agriculture Co.	17.95	2.0%	9,669

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (SAR Mn)	MTD Return	P/E (X)	P/BV (X)	Yield (%)
Saudi Stock Exchange	2,268,064	0.0%	21.3	2.5	2.6%
Banks & Financial	522,531	(0.0%)	17.3	2.3	1.9%
Petrochemical Industries	657,345	(0.3%)	18.2	2.2	3.6%
Cement	111,998	0.4%	19.8	3.8	4.9%
Retail	86,833	0.2%	31.6	7.6	1.6%
Energy & Utilities	76,194	0.1%	26.4	1.3	4.0%
Agric. & Food Ind.	133,058	(0.0%)	28.9	4.6	1.8%
Telecom	238,687	0.6%	15.2	2.7	3.4%
Insurance	47,491	0.2%	NM	5.1	0.1%
Multi-Inv.	97,162	(0.6%)	NM	2.7	2.0%
Indust. Inv.	72,233	0.5%	24.6	2.2	1.3%
Bldg. & Const.	37,991	(0.3%)	32.9	3.5	1.8%
Real Estate Dev.	120,873	0.4%	63.2	2.3	0.7%
Transport	21,825	(0.0%)	19.4	2.7	2.1%
Media & Publishing	4,842	(0.2%)	NM	2.2	0.0%
Hotel & Tourism	39,002	1.7%	28.9	8.0	1.9%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
Tadawul All Share Index	11,116.75	4.6	0.04%	0.04%	30.2%
Market Cap (SAR Mn)	2,268,064	588.4	0.03%	0.03%	29.4%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
Tadawul All Share Index	8.3%	9.9%	11.1%	14.0%	14.4%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	348	17.71	5.4%	284	219
Value Traded (SAR Mn)	10,691	935	9.6%	8,668	5,735
No. of Trades	149,052	2,496	1.7%	167,750	128,822

Market Breadth	▲ 78 ▼	80 =	8
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-14 Return
Umm Al-Qura Cement Company	49.00	9,763	239,396	390.0%
Saudi Marketing Company	138.00	10,176	109,777	248.5%
Al Hammadi Co. For Dev. and Inv.	96.00	12,562	142,890	211.7%
BUPA Arabia for Cooperative Ins.	129.25	7,090	100,220	205.6%
Al Alamiya for Cooperative Insurance Co.	123.50	7,544	85,168	152.6%

YTD-14 Worst Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-14 Return
Saudi Indian Co. for Cooperative Ins.	37.50	9,321	121,856	(53.7%)
Sanad Ins. & Reins.	13.45	2,240	118,971	(40.9%)
Weqaya Takaful Ins. & Reins. Co.	19.39	1,942	72,375	(38.8%)
Saudi Fransi Cooperative Ins. Co.	57.50	4,462	70,217	(28.1%)
Amana Cooperative Insurance	31.90	11,788	338,003	(27.3%)

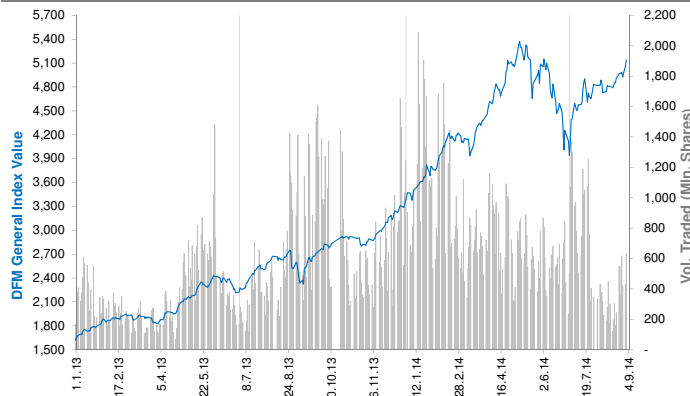
YTD-14 Most Active Stocks by Volume	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-14 Return
Dar Al Arkan Real Estate Dev. Co.	16.05	67,602	5,325,804	62.9%
Alinma Bank	24.95	83,157	4,422,932	67.4%
ZAIN KSA	11.10	34,777	3,420,524	19.4%
Saudi Kayan	17.15	48,235	3,015,336	9.2%
Etihad Atheeb Telecom	11.75	27,300	1,726,096	(18.4%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Dubai Financial Market Daily Report

Monday, September 01, 2014

DFM General Index Return v.s. Volume (Jan-13 - Current)



Top 10 Stocks by Market Capitalization

	Market Cap (AED Mn)	P/E (X)	ROE* (%)
1- EMAAR Properties	74,938	26.1	7.7%
2- Emirates NBD	53,799	15.5	8.3%
3- Dubai Islamic Bank	31,235	16.1	14.0%
4- Dubai Financial Market	27,680	58.6	6.0%
5- Emirates Integrated Telecom. (DU)	26,834	13.4	29.7%
6- Mashreq Bank	22,825	11.7	13.6%
7- Arabtec Holding P.J.S.C.	21,185	46.7	8.0%
8- Dubai Investment	14,517	16.6	9.4%
9- Commercial Bank of Dubai	13,902	13.2	15.1%
10- Union Properties	8,025	4.6	40.2%
Subtotal	294,941	17.53	11.3%

* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value Traded (AED)
EMAAR Properties	11.150	8.8%	717,920,052
Emirates NBD	9.680	2.9%	7,657,692
Gulf Finance House	0.541	2.5%	75,526,953
Takaful Emarat	0.850	2.4%	670,318
Arabtec Holding P.J.S.C.	4.820	2.3%	413,607,604

Worst Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Arab Insurance Group	2.420	(9.7%)	171,481.0
Gulf General Investment Co.	1.200	(0.8%)	1,454,930
Int'l Financial Advisors Co.	0.870	(0.6%)	198,388
Gulf Navigation Holding	0.660	(0.3%)	2,344,852

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume Traded ('000 Shrs)
Gulf Finance House	0.541	2.5%	140,057
Arabtec Holding P.J.S.C.	4.820	2.3%	86,075
EMAAR Properties	11.150	8.8%	65,817
Union Properties	2.270	1.3%	58,096
Dubai Investment	3.800	1.3%	13,338

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Dubai Financial Market	367,634	3.1%	19.0	1.7	2.0%
Banking	135,143	(1.8%)	15.0	1.5	2.4%
Consumer Staples	2,214	3.6%	19.3	2.1	2.6%
Investment & Financial	47,555	3.1%	40.7	2.1	1.4%
Insurance	6,991	0.3%	9.3	0.8	2.0%
Industrial	5,629	(1.5%)	24.6	0.7	1.6%
Real Estate & Construction	115,401	11.7%	21.0	2.1	0.8%
Telecommunication	27,303	1.0%	14.1	3.6	5.2%
Transportation	26,259	(1.1%)	61.4	1.4	3.4%
Services	1,140	(1.1%)	4.0	0.2	2.9%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	21	4	30
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
DFM General Index	5,140.78	77.82	1.5%	1.5%	52.6%
Market Cap (AED Mn)	367,634	9,275.11	2.6%	3.1%	37.2%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
DFM General Index	32.4%	26.5%	23.5%	22.1%	21.9%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	431.3	10.7	2.5%	743	389
Value Traded (AED Mn)	1,529.5	278.8	22.3%	1,727	515
No. of Trades	7,358	(64)	(0.9%)	10,517	4,548

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-14 Return
Arabtec Holding P.J.S.C.	4.820	77,513,426	15,548,330	135.1%
Union Properties	2.270	34,475,115	17,457,628	100.3%
Dubai Investment	3.800	15,492,983	4,512,573	63.3%
EMAAR Properties	11.150	35,468,816	3,760,191	61.0%
Dubai Refreshments Co.	19.500	34,881	2,151	60.5%

YTD-14 Worst Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-14 Return
Gulf Navigation Holding	0.660	2,397,985.4	5,419,426.1	(49.4%)
National Industries Group Holdings	2.820	11,034.2	3,205.7	(41.1%)
Int'l Financial Advisors Co.	0.870	39,869.5	40,318.9	(35.6%)
Takaful House	0.815	390,129.6	336,685.5	(34.8%)
Al Salam Group Holding	1.280	117,948.8	95,343.6	(31.2%)

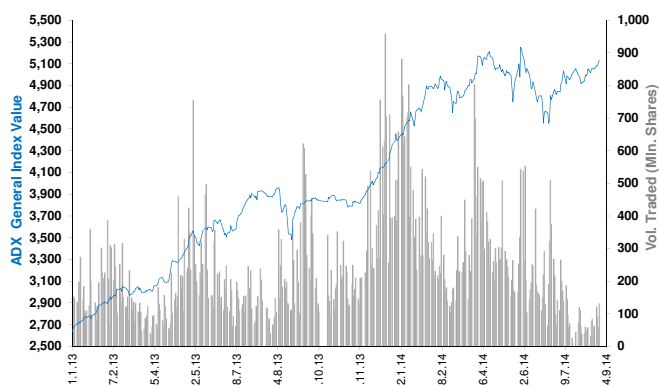
YTD-14 Most Active Stocks by Volume	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-14 Return
Gulf Finance House	0.541	16,662,889	24,054,864	(18.0%)
Union Properties	2.270	34,475,115	17,457,628	100.3%
Arabtec Holding P.J.S.C.	4.820	77,513,426	15,548,330	135.1%
Deyaar Development	1.280	15,687,192	11,598,456	26.7%
Drake and Scull International	1.390	12,760,165	7,670,481	(3.5%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Abu Dhabi Securities Exchange Daily Report

Monday, September 01, 2014

ADX General Index Return v.s. Volume (Jan-13-Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (AED Mn)	P/E (X)	ROE* (%)
1- Emirates Telecom. Co.	91,316	12.5	18.2%
2- First Gulf Bank	73,125	14.5	17.1%
3- National Bank Of Abu Dhabi	67,016	14.2	13.7%
4- Abu Dhabi Commercial Bank	45,380	13.0	14.8%
5- AL DAR Properties Co.	32,080	12.6	15.6%
6- Abu Dhabi Islamic Bank	20,371	13.4	12.0%
7- Union National Bank	19,122	10.9	11.2%
8- National Bank of Ras Al-Khaimah	16,427	11.8	23.2%
9- United Arab Bank	7,448	12.5	23.7%
10- Abu Dhabi National Energy	7,346	NM	NM
Subtotal	379,631	14.59	13.9%

* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value (AED)
Finance House	4.00	11.1%	65,610
Bank Of Sharjah	1.90	3.3%	613,666
Union National Bank	6.95	3.0%	6,493,869
Gulf Cement Co.	1.44	2.9%	36,415
Ras Al Khaimah Ceramic Co.	3.80	2.2%	6,482,374

Worst Return Performers	Price (AED)	Daily Return	Value (AED)
Oman & Emirates Inv. Holding Co.	1.37	(9.9%)	2,806
Umm Al-Qaiwain Cement Ind. Co.	1.20	(7.7%)	18,898
Abu Dhabi National Co. for Bldg. Materials	1.26	(3.8%)	3,235,160
Emirates Insurance Co.	7.25	(3.3%)	90,625
Abu Dhabi Ship Building Co.	2.90	(3.0%)	945,465

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume ('000 Shrs)
AL DAR Properties Co.	4.08	1.7%	82,406
Ras Al Khaimah Properties	1.07	0.9%	34,658
Dana Gas	0.73	1.4%	26,860
Eshraq Properties Co.	1.34	0.0%	12,425
Waha Capital Co.	2.92	(1.4%)	4,082

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Dividend Yield (%)
ADX	513,511	0.6%	14.8	1.7	3.8%
Banks	276,868	1.0%	13.4	1.9	3.4%
Inv. & Financial Services	5,845	(1.6%)	14.6	2.2	3.2%
Real Estate	36,230	1.6%	12.3	1.7	2.2%
Energy	12,164	0.0%	NM	0.8	5.1%
Consumer Staples	5,097	(0.6%)	NM	1.7	1.2%
Industrial	15,672	0.1%	17.5	1.1	3.0%
Insurance	10,357	(0.3%)	16.0	1.2	3.8%
Telecommunication	139,584	(0.0%)	14.0	2.0	5.1%
Services	11,695	0.0%	13.4	0.8	3.2%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	14	▼	14	==	37
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
ADX General Index	5,128.57	45.85	0.9%	0.9%	19.5%
Market Cap (AED Mn)	513,511	3,171	0.6%	0.6%	14.4%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
ADX General Index	18.8%	15.9%	13.5%	12.7%	12.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	177.6	104.5	143.0%	273.1	171.6
Value Traded (AED Mn)	532.7	287.1	116.9%	702.4	282.7
No. of Trades	2,865	1222	74.4%	3,880	1,958

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-14 Return
National Corp for Tourism & Hotels	6.00	215,288	39,298	105.1%
FOODCO Holding Co.	6.00	149,173	37,199	100.0%
Arkan Building Materials Co.	1.99	663,966	310,524	65.8%
Abu Dhabi Islamic Bank	6.79	2,261,584	314,866	48.5%
AL DAR Properties Co.	4.08	37,563,653	10,167,392	47.8%

YTD-14 Worst Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-14 Return
Gulf Livestock Company	3.62	31	7	(48.1%)
International Fish Farming Co.	7.50	53,313	6,257	(44.6%)
Methaq Takaful Insurance Co.	1.24	1,107,168	619,746	(34.7%)
Eshraq Properties Co.	1.34	23,174,109	11,204,704	(34.3%)
Abu Dhabi National Co. for Bldg. Materials	1.26	235,849	177,252	(29.2%)

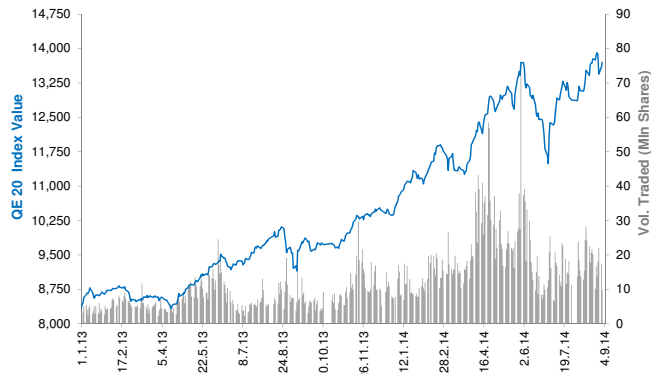
YTD-14 Most Active Stocks by Volume	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-14 Return
Eshraq Properties Co.	1.34	23,174,109	11,204,704	(34.3%)
AL DAR Properties Co.	4.08	37,563,653	10,167,392	47.8%
Dana Gas	0.73	6,245,556	7,112,427	(19.8%)
Ras Al Khaimah Properties	1.07	8,390,374	6,963,310	9.2%
Waha Capital Co.	2.92	7,451,498	2,559,576	36.0%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Qatar Exchange Daily Report

Monday, September 01, 2014

QE 20 Index Return v.s. Volume (Jan-13-Current)



Sectors' Return & Valuation Multiples

	Market Cap. (QAR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Qatar Exchange	725,835	0.6%	17.5	2.5	3.1%
Banking & Finance	278,970	1.7%	15.7	2.5	3.5%
Goods & Consumer Services	31,098	0.3%	16.6	2.7	2.6%
Industrial	230,539	(0.0%)	20.6	4.4	3.6%
Insurance	22,982	(0.7%)	7.3	2.0	1.9%
Real Estate	78,167	(0.0%)	23.1	1.4	1.5%
Telecom	57,356	0.3%	23.8	1.8	2.2%
Transport	26,723	(0.0%)	14.7	1.6	3.9%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 23 ▼ 12 = 8

Top 10 Stocks by Market Capitalization

	Market Cap. (QAR Mn)	P/E (X)	ROE* (%)
1- Qatar National Bank	137,847	14.1	19.4%
2- Industries Qatar	114,950	16.3	24.5%
3- Ezdan Holding Group Co.	49,628	38.8	4.3%
4- Masraf Al Rayan	42,675	24.6	17.6%
5- Mesaieed Petrochemical Holding Co.	42,338	69.5	4.6%
6- Ooredoo (formerly Q-Tel)	39,399	14.8	10.5%
7- Qatar Islamic Bank	28,095	20.4	12.2%
8- Gulf International Services	21,669	29.7	24.4%
9- Commercial Bank of Qatar	20,548	12.6	11.7%
10- Qatar Electricity & Water Co.	20,350	13.7	26.1%

Subtotal 517,499 16.52 17.5%

* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily Return	Value (QAR)
Doha Insurance Co.	32.50	8.3%	6,664,026
Masraf Al Rayan	56.90	2.9%	60,851,352
Qatar Islamic Bank	118.90	2.3%	11,825,537
Medicare Group	132.50	1.9%	2,821,402
Al Khaleej Takaful Group	47.95	1.9%	8,450,723

Worst Return Performers	Price (QAR)	Daily Return	Value (QAR)
Qatar General Insurance & Reins. Co.	46.10	(1.9%)	59,236
Qatar Insurance Co.	98.50	(1.5%)	4,890,867
Salam International Investment	20.00	(1.5%)	14,363,429
Qatari Investors Group	58.20	(1.4%)	1,706,205
Gulf Warehousing Co.	50.00	(1.0%)	267,350

Most Active Stocks by Volume	Price (QAR)	Daily Return	Volume (Shares)
Ezdan Holding Group Co.	18.71	(0.1%)	2,044,751
Vodafone Qatar	21.24	(0.0%)	1,535,638
Masraf Al Rayan	56.90	2.9%	1,087,634
Salam International Investment	20.00	(1.5%)	717,005
Mazaya Qatar R.E Development Co.	25.00	0.6%	444,808

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
QE 20 Index	13,699.51	102.85	0.8%	0.8%	32.0%
Market Cap (QAR Mn)	725,835	4,654	0.6%	0.6%	30.7%

Benchmark Volatility**	QE 20 Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
QE 20 Index	17.2%	13.6%	11.5%	12.3%	12.9%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	9,745	(7,755)	(44.3%)	19,864	7,111
Value Traded (QAR Mn)	430	(527)	(55.1%)	853	284
No. of Trades	4,707	(3,760)	(44.4%)	9,301	3,619

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Diala Brokerage & Inv. Hldg. Co.	64.90	1,787,422	47,159	193.7%
Doha Insurance Co.	32.50	442,174	16,697	152.5%
Medicare Group	132.50	3,082,157	40,435	152.4%
Gulf International Services	116.60	4,679,793	51,792	138.9%
Mazaya Qatar R.E Development Co.	25.00	5,098,941	268,556	123.6%

YTD-14 Worst Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Mesaieed Petrochemical Holding Co.	33.70	6,947,747	182,291	(32.6%)
Ooredoo	123.00	3,948,012	27,295	(10.3%)
National Leasing Holding	28.50	2,208,787	70,799	(5.5%)
Qatari German Co. for Medical Devices	13.70	466,276	32,183	(1.1%)

YTD-14 Most Active Stocks by Vol.	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Vodafone Qatar	21.24	7,085,225	414,866	98.3%
Barwa Real Estate Co.	40.30	10,359,192	278,126	35.2%
Masraf Al Rayan	56.90	13,842,747	274,603	81.8%
Mazaya Qatar R.E Development Co.	25.00	5,098,941	268,556	123.6%
United Development Co.	29.25	6,210,044	249,695	35.8%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Bahrain Bourse Daily Report

Monday, September 01, 2014

Bahrain All Share Index Return v.s. Volume (Jan-13 - Current)



Sectors' Return & Valuation Multiples

	Market Cap. (BHD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Bahrain Bourse	8,367	0.2%	14.1	1.1	3.4%
Commercial Banks	3,809	0.1%	15.0	1.6	3.8%
Investment	2,337	(0.0%)	14.5	0.7	0.9%
Insurance	172	0.0%	9.8	0.9	2.4%
Service	1,110	0.3%	12.8	1.2	5.2%
Hotel & Tourism	204	0.0%	12.9	1.0	4.2%
Industrial	734	1.0%	12.7	0.8	7.1%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	3	▼	2	=	35
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Top 10 Stocks by Market Capitalization

	Market Cap. (BHD Mn)	P/E (X)	ROE* (%)
1- Ahli United Bank (Price in USD)	1,856	12.12	13.3%
2- Arab Banking Corp. (Price in USD)	850	8.88	6.5%
3- National Bank of Bahrain	800	15.05	14.7%
4- Aluminum Bahrain	717	12.71	6.6%
5- Bahrain Telecommunications Co.	615	13.78	8.2%
6- Bank of Bahrain and Kuwait	492	10.71	13.4%
7- Al Salam Bank	450	33.72	4.4%
8- Al Baraka Banking (Price in USD)	344	6.33	11.1%
9- Gulf Finance House (Price in USD)	226	NM	1.0%
10- Investcorp Bank (Price in USD)	202	8.91	6.4%

* ROE is based on TTM 1Q2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily Return	Value (BHD)
Bahrain Duty Free Complex	0.830	3.8%	24,317
Aluminum Bahrain	0.505	1.0%	29,555
Al Salam Bank	0.210	1.0%	4,200

Worst Return Performers	Price (BHD)	Daily Return	Value (BHD)
Bahrain Middle East Bank	0.034	(8.1%)	1,700
Bahrain Islamic Bank	0.165	(0.6%)	10,318

Most Active Stocks by Volume	Price (BHD)	Daily Return	Volume (Shares)
Ahli United Bank (USD)	0.820	0.0%	166,875
Bahrain Islamic Bank	0.165	(0.6%)	62,500
Aluminum Bahrain	0.505	1.0%	59,060
Bahrain Middle East Bank	0.034	(8.1%)	50,000
Bahrain Telecommunications Co.	0.370	0.0%	30,000

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
Bahrain All Share Index	1,474.42	2.26	0.2%	0.2%	18.1%
Market Cap (BHD Mln)	8,366.85	12.92	0.2%	0.2%	18.5%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
Bahrain All Share Index	7.69%	7.1%	6.9%	7.4%	8.0%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	426	(145)	(25.4%)	5,702	7,692
Value Traded (BHD '000)	136	32	30.2%	1,327	894
No. of Trades	29	4	16.0%	77	59

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-14 Return
Arab Banking Corporation. (USD)	0.725	17,923	81,010,080	93.3%
Esterad Investment Co.	0.268	214	939,393	44.9%
Gulf Hotels Group	0.880	207	276,000	35.4%
Al Salam Bank	0.210	82,084	404,848,507	29.9%
Bahrain Telecommunications Co.	0.370	5,724	16,610,440	29.5%

YTD-14 Worst Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-14 Return
Takaful International Co.	0.145	6	40,000	(50.0%)
Bahrain Middle East Bank	0.034	12	297,000	(39.3%)
ITHMAR Bank (USD)	0.170	5,233	72,988,024	(26.1%)
National Hotels Co.	0.300	635	1,930,591	(18.9%)
Bahrain Toursim Co.	0.210	2,286	10,546,248	(16.0%)

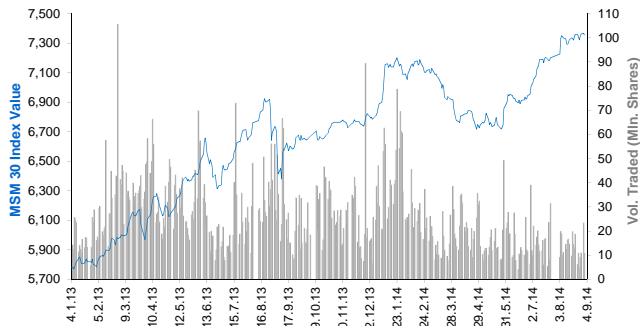
YTD-14 Most Active Stocks by Volume	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-14 Return
Al Salam Bank	0.210	82,084	404,848,507	29.9%
Ahli United Bank (USD)	0.820	35,628	118,120,183	23.6%
Arab Banking Corporation. (USD)	0.725	17,923	81,010,080	93.3%
ITHMAR Bank (USD)	0.170	5,233	72,988,024	(26.1%)
AlKhaleeji Commercial Bank	0.049	3,773	72,482,372	6.5%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Muscat Securities Market Daily Report

Monday, September 01, 2014

MSM 30 Index Return v.s. Volume (Jan-13 - Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (OMR Mn)	P/E (X)	ROE* (%)
1- Bank Muscat	1,598	9.57	14.1%
2- Oman Telecom Co.	1,294	10.39	24.2%
3- Bank Dhofar	513	14.18	12.2%
4- National Bank of Oman	475	11.03	13.4%
5- Omani Qatari Telecom (NAWRAS)	424	12.37	19.9%
6- Raysut Cement	424	15.92	21.7%
7- HSBC Bank Oman	336	40.94	2.7%
8- Ahli Bank	302	13.19	12.9%
9- Bank Sohar	288	10.03	16.5%
10- Oman Cement Co.	250	19.58	8.2%
Subtotal	6,137	11.79	15.0%

* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-march-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily Return	Value (OMR)
Al Madina Investment company	0.096	3.2%	31,580
Oman & Emirates Investment	0.214	2.9%	285,930
Al Jazeera Services Co.	0.430	2.4%	88,980
SMN Power Holding	0.566	2.2%	28,300
Gulf Investment Services	0.251	2.0%	315,930

Worst Return Performers	Price (OMR)	Daily Return	Value (OMR)
Oman Telecom Co.	1.725	(2.0%)	671,820
Sohar Power	0.376	(1.1%)	6,480
Bank Dhofar	0.382	(1.0%)	55,440
Al Jazeera Steel Products Co.	0.470	(0.8%)	68,590
Bank Sohar	0.252	(0.8%)	155,000

Most Active Stocks by Volume	Price (OMR)	Daily Return	Volume (Shares)
Bank Muscat	0.732	0.0%	2,744,803
Oman & Emirates Investment	0.214	2.9%	1,337,325
Gulf Investment Services	0.251	2.0%	1,259,813
National Bank of Oman	0.390	0.0%	625,000
Bank Sohar	0.252	(0.8%)	615,066

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (OMR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Muscat Securities Mkt	8,835	(0.3%)	12.37	1.79	3.4%
Financial	4,304	0.0%	11.54	1.41	2.8%
Industrial	1,589	(0.0%)	16.78	2.19	3.8%
Services	2,942	(0.8%)	11.93	2.54	4.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	14	▼	7	=	32
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
MSM 30 Index	7,355.94	(11.22)	(0.15%)	(0.2%)	7.6%
Market Cap (OMR Mn)	8,835.22	(23.24)	(0.26%)	(0.3%)	8.9%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
MSM 30 Index	6.1%	7.6%	7.6%	9.1%	9.0%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	10,838	(12,529)	(53.62%)	21,599	29,495
Value Traded (OMR '000)	5,049	(783)	(13.53%)	8,199	8,261
No. of Trades	775	(10)	(1.27%)	1,259	1,693

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Vol. (Shares 000's)	YTD-14 Return
Al Madina Investment company	0.096	11,946	94,937	128.7%
Sweets of Oman	1.280	808	724	42.2%
Al Jazeera Steel Products Co.	0.470	10,481	25,246	39.1%
Sohar Power	0.376	2,444	3,452	36.7%
National Bank of Oman	0.390	30,437	92,225	33.2%

YTD-14 Worst Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Global Financial Investment Co.	0.122	44,538	276,723	(47.5%)
National Aluminium Products	0.255	10,636	30,770	(37.5%)
Dhofar Cattlefeed	0.190	4,010	13,408	(26.4%)
Al Jazeera Services Co.	0.430	10,042	19,801	(24.6%)
Dhofar Insurance	0.230	1,328	5,044	(19.3%)

YTD-14 Most Active Stocks by Volume	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Gulf Investment Services	0.251	135,974	498,920	21.8%
Oman & Emirates Investment	0.214	94,796	387,309	14.4%
Oman Investment & Finance Co.	0.253	80,603	284,157	21.8%
Global Financial Investment Co.	0.122	44,538	276,723	(47.5%)
Bank Muscat	0.732	165,888	251,201	16.7%

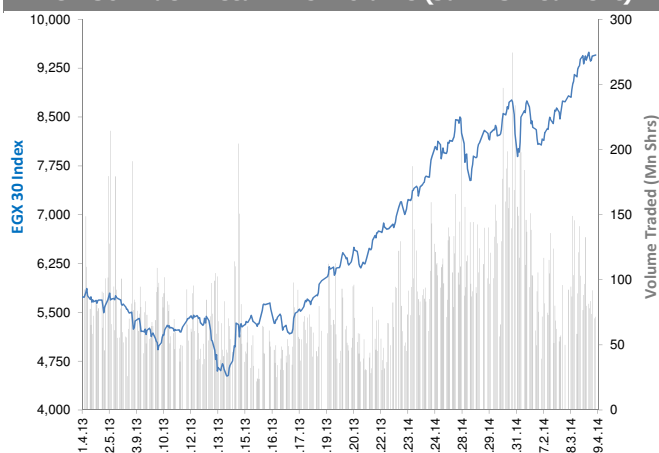
YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

Monday, September 01, 2014

EGX 30 Index Return v.s. Volume (Jan-13 - Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mn)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	56,204	NM	NM
2-Commercial Int'l Bank (Egypt)	42,684	16.9	23.5%
3-Global Telecom Hldg.	27,907	NM	NM
4-Telecom Egypt	24,531	8.7	10.5%
5-T M G Holding	21,729	41.0	2.1%
6-ABU Qir Fertilizers & Chemical ind. Co.	14,470	10.4	56.7%
7-MobiNil	13,500	NM	NM
8-Egyptian Financial Group-Hermes Co.	10,426	NM	NM
9-Sidi Kerir Petrochemicals	10,295	8.6	53.5%
10-El Ezz Steel Rebars	9,181	40.2	4.5%
Subtotal	174,723	40.66	4.7%

*: ROE is based on Net Profit for the TTM Period ended June-13 & Shareholders' Equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Arab Polvara Spinning & Weaving Co.	4.47	11.5%
Suez Cement Co.	44.00	9.9%
National Bank of Kuwait - Egypt - NBK	23.00	9.0%
Six of October Dev. & Inv. (SODIC)	47.74	6.7%
Canal Shipping Agencies Co.	12.89	4.7%

Worst Return Performers	Last Price (EP)	Daily Return
Egyptian Int'l Pharmaceutical	58.03	(4.3%)
Delta Sugar Co.	13.31	(3.1%)
Egyptian Financial & Industrial	11.70	(2.0%)
Extracted Oils	1.39	(1.4%)
Al Ezz Dekheila Steel Co. Alexandria	682.00	(1.2%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Amer Group Holding	1.30	17,712
El Nasr Clothes & Textiles (Kabo)	1.19	7,779
Arab Cotton Ginning	5.45	5,718
Citadel Capital	4.57	5,438
Arab Polvara Spinning & Weaving Co.	4.47	5,187

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (EP Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	406,574	1.1%	26.1	1.9	3.3%
Banking & Finance	72,009	2.2%	12.3	2.7	2.5%
Basic Resources	26,194	(0.7%)	57.7	2.0	3.0%
Chemical	25,576	0.6%	9.5	4.6	7.4%
Construction & Material	80,931	3.6%	12.9	2.0	4.6%
Financial Services	28,603	0.7%	NM	1.5	0.7%
Food & Beverage	9,030	(0.8%)	13.7	2.7	3.1%
Healthcare & Pharma.	4,604	(4.3%)	16.5	2.7	5.2%
Ind. Goods, Services, Auto.	15,743	2.6%	38.2	2.1	1.9%
Media	887	(0.2%)	41.8	0.4	0.0%
Oil & Gas	6,802	(0.0%)	8.3	2.4	11.4%
Personal & Household	15,282	0.7%	14.8	1.4	3.4%
Real Estate	48,165	1.6%	42.0	1.5	0.2%
Telecommunication	65,938	0.2%	NM	1.7	5.4%
Travel & Leisure	6,810	0.3%	NM	1.8	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
EGX 30 Index	9,452.04	5.21	0.1%	0.1%	39.4%
Market Cap (EP Mn)	406,574	3,659	1.1%	1.1%	22.8%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	19%	20%	24%	26%	27%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	71.57	1.22	1.7%	127	41
Value Traded (EP Mn)	413.54	28.4	7.4%	557	372
No. of Trades	14,128	2,419	20.7%	16,174	9,620

Market Breadth	▲ 34	▼ 18	= 8
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Pioneers Holding Co.	15.88	368,303	197.4%
Medinet Nasr Housing	45.50	41,373	165.3%
Heliopolis Housing	64.21	49,406	162.1%
Egyptian Financial Group-Hermes Hldg Co.	18.18	371,323	109.4%
Six of October Dev. & Inv. (SODIC)	47.74	104,423	109.4%

YTD-14 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Citadel Capital	4.57	1,398,113	(56.4%)
Juhayna Food Industries	9.80	71,125	(52.7%)
National CementCo. - Egypt	14.75	825	(13.7%)
Alexandria Cement	10.70	2,333	(11.6%)
Orascom Construction Industries (OCI)	269.00	54	(10.3%)

YTD-14 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Amer Group Holding	1.30	5,999,383	20.37%
Egyptian Resorts Co.	1.68	2,801,627	50.00%
Palm Hills Developments	4.35	2,326,260	66.67%
Citadel Capital	4.57	1,398,113	(56.35%)
Arab Cotton Ginning	5.45	1,050,289	27.34%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Amman Stock Exchange Daily Report (1st Market)

Monday, September 01, 2014

ASE Index Return vs. Volume (Jan-13 -Current)



Sectors' Return & Valuation Multiples

	Market Cap. (JD Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Amman Stock Exchange	13,855	0.1%	19.2	0.9	3.8%
Banks	9,818	0.0%	15.2	0.9	3.4%
Insurance	91	0.4%	NM	0.9	3.4%
Diversified Financial Services	209	(0.9%)	NM	0.5	0.8%
Real Estate	306	(0.9%)	NM	0.7	0.5%
Educational Services	325	(0.0%)	11.6	2.4	4.2%
Hotels and Tourism	148	0.0%	62.5	0.7	3.8%
Transportation	90	1.7%	27.2	0.8	2.8%
Technology & Commun.	801	1.9%	12.3	2.3	10.3%
Media	20	1.3%	NM	0.5	0.0%
Utilities & Energy	508	(0.2%)	15.8	2.4	3.6%
Pharmaceutical & Medical Ind.	129	1.5%	NM	1.3	0.0%
Tobacco & Cigarettes	376	1.1%	13.5	3.9	6.1%
Mining & Extraction Industries	636	(1.3%)	16.0	0.7	3.4%
Engineering & Construction	105	(0.2%)	48.0	1.6	1.3%
Textiles, Leather & Cloth.	77	0.0%	19.0	0.9	5.3%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (JD Mn)	P/E (X)	ROE* (%)
1-ARAB BANK	4,335	15.9	3.6%
2-HOUSING BK TRD FIN	2,293	23.7	10.6%
3-JORDAN TELECOM	788	11.7	19.8%
4-JOR ISLAMIC BANK	561	13.3	17.9%
5-JOR PHOSPHATE MN	488	7.8	8.3%
6-BANK OF JORDAN	405	11.1	13.3%
7-JOR KUWAIT BANK	359	7.6	12.4%
8-CAIRO AMMAN BANK	356	9.9	15.0%
9-CAPITAL BANK	301	12.3	10.1%
10-EQBAL INV.CO	260	11.1	46.1%

Subtotal	10,145	14.29	6.5%
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* ROE is based on TTM 1H-2013 Net Profit & Shareholders' Equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily Return
ALSHAMEKHA FOR REAL ESTATE & FINANCIAL INV.	1.27	5.0%
ALIA- THE ROYAL JORDANIAN AIRLINES	0.45	4.7%
ARAB CENTER FOR PHARM.& CHEMICALS	0.93	4.5%
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	0.96	4.3%
JORDAN DUBAI ISLAMIC BANK	0.97	4.3%

Worst Return Performers	Price (JD)	Daily Return
REAL ESTATE DEVELOPMENT	0.15	(6.3%)
JORDAN DUBAI PROPERTIES	0.70	(4.1%)
JORDAN INVESTMENT TRUST	0.51	(3.8%)
CONTEMPO FOR HOUSING PROJECTS	1.28	(3.8%)
JORDAN PRESS & PUBLISHING	0.33	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN DUBAI ISLAMIC BANK	0.97	958
ALIA- THE ROYAL JORDANIAN AIRLINES	0.45	813
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	0.96	726
SPECIALIZED INVESTMENT COMPOUNDS	0.90	537
JORDAN STEEL	0.61	284

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
ASE Index	2,133.37	1.46	0.1%	0.1%	3.3%
Market Cap (JD Mn)	13,855.42	12.75	0.1%	0.1%	1.7%

Benchmark Volatility**	YTD-14	Since Jan-2013	Since Jan-2012
ASE Index	8.8%	8.7%	8.0%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	5,278	1,990	60.5%	4,874	7,475
Value Traded (JD '000)	5,205	1,377	36.0%	6,177	7,866
No. of Trades	2,498	(60)	(2.3%)	2,290	2,964

Market Breadth	▲ 29	▼ 25	= 65
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-14 Return
AKARY FOR INDUSTRIES & REAL ESTATE INV.	2.89	3,126.6	232.2%
JORDAN DUBAI PROPERTIES	0.70	71,859.4	100.0%
DAR AL DAWA DEVELOPMENT & INVESTMENT	3.57	2,034.4	90.9%
UNIVERSAL MODERN INDUSTRIES	1.50	5,594.4	76.5%
ALSHAMEKHA FOR REAL ESTATE & FINANCIAL INV.	1.27	136.6	62.8%

YTD-14 Worst Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-14 Return
RUM ALADDIN INDUSTRIES	0.35	6,368.1	(63.2%)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	0.96	54,068.6	(57.1%)
JORDAN STEEL	0.61	21,686.6	(53.4%)
JORDAN INVESTMENT TRUST	0.51	2,391.8	(43.3%)
MIDDLE EAST SPECIALIZED CABLES CO.	0.17	2,312.8	(41.4%)

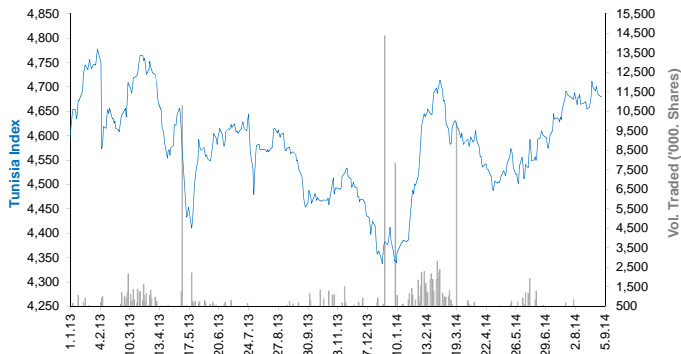
YTD-14 Most Active Stocks by Volume	Price (JD)	Volume ('000 Shrs)	YTD-14 Return
SPECIALIZED INVESTMENT COMPOUNDS	0.90	99,564	(3.2%)
JORDAN DUBAI PROPERTIES	0.70	71,859	100.0%
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	0.96	54,069	(57.1%)
JORDAN INDUSTRIAL RESOURCES	0.39	53,179	18.2%
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	0.43	39,143	(15.7%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Tunisia Stock Exchange Daily Report

Monday, September 01, 2014

Tunisia SE Index Return v.s. Volume (Jan-13-Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (DT Mn)	P/E (X)	ROE* (%)
1-Banque de Tunisie	1,603	23.60	12.5%
2-Société Frigorifique et Brasserie de Tunis	1,467	11.94	41.9%
3-Banque Internationale Arabe de Tunisie	1,071	10.82	16.9%
4-Poulina Group Holding	954	12.53	14.4%
5-Banque Attijari De Tunisie	716	12.03	15.7%
6-Amen Bank	628	9.56	11.1%
7-Union Bancaire pour le Commerce et l'Industrie	500	43.84	4.5%
8-Arab Tunisian Bank	408	8.25	10.7%
9-One Tech Holding	370	17.43	9.6%
10-Société Nouvelle Maison de la Ville de Tunis	369	30.28	23.3%
Subtotal	8,088	13.81	14.9%

*: ROE is based on Net Profit for the TTM Period ended June-13 & Shareholders' Equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily Return
Société El Wifack Leasing	15.69	3.0%
Ciments De Bizerte	7.00	2.9%
CELLCOM	8.20	2.8%
Banque de Tunisie et des Emirats	26.99	1.8%
Société Indust. d'Appareillage et Matériel Electrique	2.34	1.7%

Worst Return Performers	Price (DT)	Daily Return
Société Magasin Général	28.90	(3.7%)
Société d'Articles Hygiéniques	11.04	(3.6%)
Industries Chimiques du Fluor	34.11	(2.9%)
Banque Nationale Agricole	6.15	(2.4%)
Société Immobilière Tuniso-Séoudienne	1.91	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société d'Articles Hygiéniques	11.04	125,115
Société Moderne de Céramique	2.68	32,997
Société Frigorifique et Brasserie de Tunis	16.30	24,430
Société El Wifack Leasing	15.69	11,364
One Tech Holding	6.90	7,141

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (DT Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Tunis Stock Exchange	13,933	(0.113%)	19.52	1.70	2.7%
Banking	5,751	(0.1%)	13.52	1.26	2.6%
Insurance	711	0.1%	19.16	1.43	0.9%
Leasing	460	(2.0%)	11.93	1.24	4.0%
Financial Services	1,253	0.0%	13.67	2.06	2.7%
Industrial	1,155	(1.1%)	17.60	2.60	2.8%
Chemical Industry	821	0.8%	22.55	2.57	3.7%
Food & Beverage	1,526	1.3%	12.47	4.55	3.3%
Retailing	1,468	(1.1%)	NM	4.76	3.0%
Others	788	(0.1%)	NM	1.08	1.4%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
Tunisia Index	4,679.57	(3.03)	(0.1%)	(0.1%)	6.8%
Market Cap (DT Mln)	13,933	(15.75)	(0.1%)	(0.1%)	5.6%

Benchmark Volatility	YTD-14	Since Jan-13	Since Jan-12
Tunisia Index	5.4%	6.7%	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	260	81	45.2%	745	582
Value Traded ('000 DT)	2,715	1,473	118.6%	4,883	4,156
No. of Trades	614	149	32.0%	1,393	1,498

Market Breadth	▲ 13	▼ 14	= 36
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-14 Return
SOPAT	2.58	6,867.9	39.5%
Société Chimique Alkimia	59.68	10.0	38.6%
Société Frigorifique et Brasserie de Tunis	16.30	2,197.1	38.3%
Société d'Articles Hygiéniques	11.04	11,562.0	34.9%
Euro-Cycles	11.60	945.9	23.5%

YTD-14 Worst Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-14 Return
Société Tunisienne d'Equipeement	4.27	1.8	(58.5%)
Electrostar	5.70	916.9	(41.1%)
Société Générale Industrielle de Filtration	2.95	2,332.7	(28.6%)
Elbene Industrie	2.59	23.3	(26.8%)
Hannibal Lease	6.80	141.1	(23.5%)

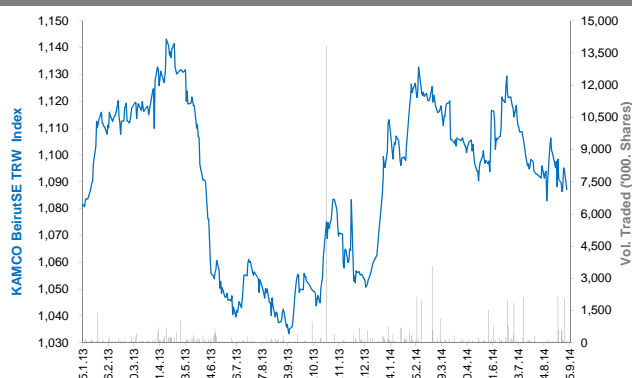
YTD-14 Most Active Stocks by Volume	Price (DT)	Volume ('000 Shrs)	YTD-14 Return
Société Moderne de Céramique	2.68	17,916.5	(0.7%)
Société d'Articles Hygiéniques	11.04	11,562.0	34.9%
SOTIPAPIER	5.70	11,537.1	14.0%
TUNISAIR	1.07	6,894.6	0.9%
SOPAT	2.58	6,867.9	39.5%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Beirut Stock Exchange Daily Report

Monday, September 01, 2014

KAMCO Beirut SE TRW Index v.s. Volume (Jan-13 - Current)



Sectors' Return & Valuation Multiples

	Market Cap. (USD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Beirut Stock Exchange	10,875	(0.7%)	8.22	0.98	4.2%
Banking	8,471	(0.7%)	7.47	0.93	5.1%
Industrial	322	0.0%	15.64	1.39	5.0%
Trading	37	0.0%	12.16	0.72	8.0%
Real Estate & Construction	2,065	(0.5%)	11.30	1.11	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	2	▼	3	=	25
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Top 10 Stocks by Market Capitalization

	Market Cap. (USD Mn)	P/E (X)	ROE* (%)
1- Bank Audi	2,130	9.10	11.6%
2- BLOM Bank	1,881	8.08	16.2%
3- Solidere A	1,251	6.85	9.8%
4- Byblos Bank	916	5.89	10.3%
5- Solidere B	814	4.46	9.8%
6- BLOM Bank GDR	691	-	-
7- Bank Audi GDR	646	-	-
8- Bank Of Beirut	309	4.98	11.6%
9- Holcim Liban	293	16.24	8.4%
10- BLOM Preferred 2011	204	-	-
Subtotal	9,136	6.94	11.7%

*: ROE is based on Net Profit for the TTM period ended June-13 and Shareholders' equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily Return
Bank of Beirut Preferred Class I	25.70	0.4%
Solidere B	12.53	0.1%

Worst Return Performers	Price (USD)	Daily Return
Bank Audi	6.09	(2.9%)
Solidere A	12.51	(0.9%)
Byblos Bank Preferred 2008	100.50	(0.5%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Bank Audi	6.09	40,243
Solidere A	12.51	37,887
Bank Audi GDR	6.30	19,030
Bank of Beirut Preferred Class I	25.70	4,000
BLOM Bank GDR	9.35	2,434

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
KAMCO BeirutSE TRW Index	1,087.09	(7.36)	(0.7%)	(0.7%)	3.0%
Market Cap (USD Mn)	10,875.50	(73.80)	(0.7%)	(0.7%)	6.1%

Benchmark Volatility	YTD-14	Since Jan-13	Since Jan-12
KAMCO BeirutSE TRW Index	6.6%	6.7%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000s shares)	105.89	(1,958)	(94.9%)	250	662
Value Traded ('000s USD)	1,020.85	(2,930)	(74.2%)	1,820	2,878

YTD-2014 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (USD)	YTD Volume (Shares)	YTD-14 Return
Solidere A	12.51	3,291,661	14.2%
Solidere B	12.53	1,657,256	13.6%
BLOM Bank GDR	9.35	2,083,016	6.3%
BLOM Bank	8.75	2,996,015	6.1%
Byblos Bank	1.62	11,645,426	4.5%

YTD Worst Return Performers	Price (USD)	YTD Volume (Shares)	YTD-14 Return
Ciments Blancs N	2.750	12,822	(15.1%)
BLC Bank	1.700	2,822	(12.8%)
BEMO Bank	1.750	2,029,615	(4.9%)
Holcim Liban	15.000	28,236	(3.7%)
Bank Of Beirut	18.39	172,092	(3.2%)

YTD Most Active Stocks by Volume	Price (USD)	YTD Volume (Shares)	YTD-14 Return
Bank Audi	6.09	14,546,674	0.5%
Byblos Bank	1.62	11,645,426	4.5%
Solidere A	12.51	3,291,661	14.2%
BLOM Bank	8.75	2,996,015	6.1%
BLOM Bank GDR	9.35	2,083,016	6.3%

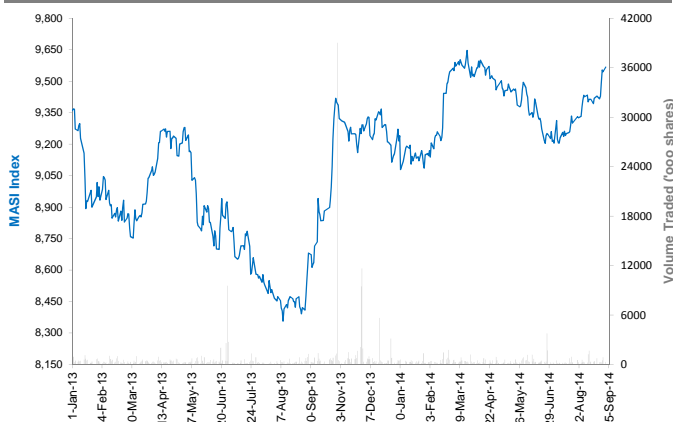
YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

Monday, September 01, 2014

MASI Index Return v.s. Volume (Jan-13 - Current)



Market Breadth

▲ 11 ▼ 17 = 13

Top 10 Stocks by Market Capitalization

	Market Cap. (MAD Mn)	P/E (X)	ROE* (%)
1-Itissalat Al-Maghrib	91,953	13.0	53.3%
2-Attijariwafa Bank	66,008	15.0	14.0%
3-Banque Marocaine Du Commerce Exterieur	37,687	32.5	8.2%
4-Banque Centrale Populaire	33,425	17.7	6.4%
5-Douja Prom Addoha	16,459	8.6	17.0%
6-CIE Generale Immobiliere	13,438	38.3	8.3%
7-Ciments Du Maroc	13,353	20.2	11.3%
8-Wafa Assurances	12,058	16.1	18.3%
9-Managem	11,567	52.3	6.7%
10-Banque Marocaine Due Commerce Et De L'Industries	10,357	14.7	8.6%
Subtotal	306,306	16.01	15.3%

*: ROE is based on Net Profit for the TTM period ended June-13 and Shareholders' equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily Return
ENNAKL Automobiles	45.45	6.0%
Douja Prom Addoha	52.25	2.4%
CIE Generale Immobiliere	730.00	2.1%
Disway	209.00	2.0%
Compagnie d'Assurances et de Reassurances ATLANTA	62.97	1.4%

Worst Return Performers	Price (MAD)	Daily Return
Les Eaux Minerales d Oulmes	908.70	(6.0%)
Auto Hall	86.00	(4.4%)
Med Paper	40.30	(4.0%)
Alliances Developpement Immobilier	420.00	(1.9%)
Afriquia Gaz	1,750.00	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Douja Prom Addoha	52.25	127,399
ENNAKL Automobiles	45.45	87,918
Attijariwafa Bank	328.00	31,738
Marocaine de l Industrie du Raffinage	337.00	8,843
Banque Centrale Populaire	193.05	4,726

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (MAD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Casablanca Stock Exchange	425,688	0.1%	16.4	2.4	4.0%
Banking	160,606	0.2%	17.8	1.8	2.7%
Beverages	1,799	(6.0%)	23.9	3.9	2.8%
Chemicals	768	(0.3%)	NM	1.6	0.0%
Construction & Bldg. Material	52,655	(0.1%)	24.1	3.6	4.1%
Distributors	9,279	(1.3%)	26.2	2.8	2.4%
Electrical & Electronic Equipment	365	0.0%	NM	0.6	7.4%
Electricity	827	(0.3%)	1.8	0.2	0.0%
Food Producers & Processors	10,195	0.1%	11.7	2.2	5.2%
Holding Companies	2,672	(1.0%)	25.9	2.0	4.1%
Insurance	19,886	0.3%	21.5	2.8	2.2%
Investment & other Finance	4,015	0.0%	11.8	2.0	6.9%
Leisures & Hotel	2,168	0.0%	NM	2.2	0.0%
Materials, Software & Computer	694	1.4%	10.3	1.0	5.6%
Mining	19,424	(0.2%)	17.8	3.8	5.8%
Oil & Gas	10,026	(1.1%)	18.9	1.2	0.0%
Real Estate	35,135	1.6%	13.4	1.7	3.3%
Telecommunications	91,953	0.1%	13.0	6.9	7.1%
Transport	357	(1.2%)	11.6	1.4	8.6%
Utilities	2,760	0.0%	9.8	1.8	6.5%
Forestry & Paper	104	(4.0%)	NM	1.2	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
MASI Index	9,567.19	22.5	0.2%	0.2%	5.0%
MADEX Index	7,819.45	16.7	0.2%	0.2%	5.4%
Market Cap (MAD Mn)	425,688	0.58	0.1%	0.1%	5.4%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
MASI Index	6.3%	8.0%	8.7%	10.0%	10.0%
MADEX Index	8.3%	9.1%	10.1%	10.3%	11.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	308.58	(562.28)	(64.6%)	408	516
Value Traded (MAD Mn)	18.79	(37.12)	(66.4%)	34	70

YTD-2014 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (MAD)	Volume (Shrs)	YTD-14 Return
Med Paper	40.30	2,986,445	106.8%
Societe Nationale d'Electrolyse et de Petrochimie	319.95	364,184	92.7%
Compagnie de Transport au Maroc	291.00	18,797	38.6%
Risma	275.00	363,600	37.5%
Societe Nationale de Siderurgie	1,166.00	344,897	35.4%

YTD Worst Return Performers	Price (MAD)	Volume (Shrs)	YTD-14 Return
Jorf Lasfar Energy Company	370.05	1,221,438	(18.4%)
Credit EQDOM (SOC D'EQUIP DOM ET MN)	1,594.00	2,176	(13.8%)
Alliances Developpement Immobilier	420.00	1,600,115	(11.6%)
Comp Suc Maroc Et De Raff	1,760.00	34,240	(9.8%)
Credit Du Maroc	555.00	24,616	(9.2%)

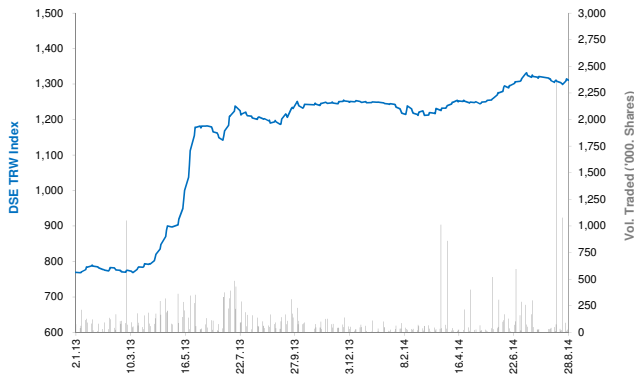
YTD Most Active Stocks by Volume	Price (MAD)	Volume ('000 Shrs)	YTD-14 Return
Douja Prom Addoha	52.25	23,077	(6.5%)
Itissalat Al-Maghrib	104.60	12,359	9.0%
Banque Marocaine Du Commerce Exterieur	210.00	5,217	2.7%
Attijariwafa Bank	328.00	5,199	7.5%
Lesieur Cristal	102.00	3,649	(1.9%)

YTD-14 Return: accounts in addition to the chg in price the cash & share dividends announced during the year.

Damascus Securities Exchange Daily Report

Monday, September 01, 2014

DSE Weighted Index v.s. Vol. (Jan-13 - Current)



Sectors' Return & Valuation Multiples

	Market Cap. (SRY Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Damascus SE	129,524	(0.2%)	4.0	1.0	1.0%
Banking	116,159	(0.3%)	3.66	1.00	0.0%
Services	1,500	(0.5%)	NM	3.14	0.0%
Industrial	3,094	0.0%	6.94	1.60	0.0%
Insurance	8,232	0.0%	18.21	1.13	16.4%
Agricultural	539	0.0%	39.33	2.50	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 1 ▼ 4 = 18

Top 10 Stocks by Market Capitalization

	Market Cap. (SRY Mn)	Trailing P/E (X)	ROE* (%)
1- Qatar National Bank - Syria	18,863	1.2	48.6%
2- Banque Bemo Saudi Fransi	17,988	4.7	34.8%
3- Bank Audi Syria	13,763	NM	0.1%
4- Syria International Islamic Bank	10,974	4.5	20.2%
5- Arab Bank- Syria	9,191	NM	NM
6- Bank Of Syria And Overseas	9,080	NM	1.1%
7- The Int'l Bank For Trade & Finance	8,715	13.2	7.8%
8- Byblos Bank Syria	7,619	NM	NM
9- Cham Bank	5,250	2.2	31.2%
10- Fransabank Syria	5,139	1.5	43.9%
Subtotal	101,442	3.97	26.2%

* ROE is based on TTM 1H-2013 Net Profit & Shareholders' Equity as of 30-June-13

Today's Top Movers & Most Active Stocks

Best Return Performers	Price (SRY)	Daily Return
Bank Of Syria And Overseas	227.00	0.9%

Worst Return Performers	Price (SRY)	Daily Return
Alahliah.co For Transport	177.00	(1.9%)
Cham Bank	105.00	(1.8%)
Qatar National Bank Syria	125.75	(1.3%)
Syria International Islamic Bank	129.11	(0.4%)

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Cham Bank	105.00	7,273
Syria International Islamic Bank	129.11	7,148
Qatar National Bank Syria	125.75	3,592
Alahliah.co For Transport	177.00	2,678
Bank Of Syria And Overseas	227.00	2,000

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-14 % Chg.
DSE Weighted Index	1,308.32	(3.24)	(0.2%)	(0.2%)	4.7%
Market Cap (SRY Mn)	129,524	(321)	(0.2%)	(0.2%)	8.9%

Benchmark Volatility	YTD-14	Since Jan-13	Since Jan-12
DSE Weighted Index	6.1%	12.4%	10.5%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-14	YTD-13
Volume (Shrs)	25,901	669	2.7%	173,384	1,184
Value Traded ('000 SRY)	3,428	288	9.2%	21,639	7,881
No. of Trades	32	4	14.3%	46	0.76

YTD-2014 Top Movers & Most Active Stocks

YTD Best Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-14 Return
Banque Bemo Saudi Fransi	359.75	198,714	37.8%
Byblos Bank Syria	124.50	4,567,899	20.9%
Bank Audi Syria	240.43	26,351	17.3%
Bank Of Syria And Overseas	227.00	461,871	5.3%
Al-Aqeelah Takaful Insurance	93.50	1,190,042	1.4%

YTD Worst Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-14 Return
Bank of Jordan Syria	93.55	50,216	(12.4%)
Alahliah.co For Transport	177.00	10,635	(8.9%)
The Int'l Bank For Trade & Finance	166.00	153,850	(8.7%)
Qatar National Bank Syria	125.75	1,232,015	(8.6%)
Syria Gulf Bank	117.16	1,108,325	(4.0%)

YTD Most Active Stocks by Volume	Price (SRY)	YTD Vol. (Shrs)	YTD-14 Return
Byblos Bank Syria	124.50	4,567,899	20.9%
Syria International Islamic Bank	129.11	3,119,148	0.0%
Fransabank Syria	97.89	2,506,214	0.0%
Bank Al Sharq	130.25	1,449,630	(1.9%)
Qatar National Bank Syria	125.75	1,232,015	(8.6%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

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