

Yiaco Medical Co.

25-Jul-16

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	639,485	(1,866,386)	NM
Earnings Per Share (fils)	3.52	(10.26)	NM
Total Operating Revenue (KWD)	52,811,288	43,692,446	(17.3%)
Gross Profit / (Loss) (KWD)	9,552,634	8,387,734	(12.2%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	84,118,739	86,818,197	3.2%
Non-current Assets	19,232,997	17,642,364	(8.3%)
Total Assets	103,351,736	104,460,561	1.1%
Shareholders' Equity*	36,712,039	26,911,647	(26.7%)
Liabilities:			
Current Liabilities	60,942,278	72,997,690	19.8%
Non-current Liabilities	5,459,593	4,363,000	(20.1%)
Total Liabilities	66,401,871	77,360,690	16.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	11,146	P/E (x)	NM
Value (KWD '000)	2,304	P/BV (x)	1.62
Closing Price (KWD)	0.240	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.148	YTD Share Turnover	6.13%
Current Market Capitalization (KWD Million)	43.7	Beta	0.73

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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