

MENA Markets Daily Report

February 15, 2017

	Country	Benchmark		Index Value	DTD Change	YTD 2017	FY 2016
MENA Countries							
In this Report...	Kuwait	Price Index	▲	6,751.37	1.4%	17.5%	2.4%
Kuwait 2	Kuwait	Weighted Index	▲	424.09	1.2%	11.6%	(0.4%)
Saudi Arabia 3	Kuwait	KSX 15 Index	▲	963.68	1.2%	8.9%	(1.7%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	7,032.65	(0.4%)	(2.5%)	4.3%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	3,652.82	0.4%	3.5%	12.1%
Bahrain 6	UAE - Abu Dhabi	ADX General Index	▲	4,572.57	0.2%	0.6%	5.6%
Oman 7	Qatar	QE 20 Index	=	10,670.51	0.0%	2.2%	0.1%
Egypt 8	Bahrain	Bahrain All Share	▲	1,308.49	0.1%	7.2%	0.4%
Jordan 9	Oman	MSM 30 Index	▲	5,819.08	0.1%	0.6%	7.0%
Tunisia 10	Egypt	EGX 30	▼	12,503.73	(1.9%)	1.3%	76.2%
Morocco 11	Jordan	ASE Index	▲	2,187.72	0.2%	0.8%	1.6%
Syria 12	Lebanon	Blom Stock Index	=	1,219.30	0.0%	0.5%	3.7%
	Tunisia	Tunisia Index	▼	5,502.85	(0.4%)	0.3%	8.9%
	Morocco	MASI	▼	12,277.57	(0.7%)	5.4%	30.5%
	Syria	DSE Weighted Index	▼	2,598.51	(0.3%)	60.6%	31.7%
Emerging Markets							
	China	SSE Composite Index	▲	3,228.00	0.3%	4.0%	(12.3%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,173.97	0.1%	1.9%	52.2%
	India	SENSEX	▼	28,291.98	(0.2%)	6.3%	1.9%
	Brazil	BOVESPA Stock Index	▼	66,712.88	(0.4%)	10.8%	38.9%
	Mexico	BOLSA Index	▼	47,391.24	(0.6%)	3.8%	6.2%
	Korea	KOSPI Index	▲	2,082.86	0.4%	2.8%	3.3%
	Taiwan	TAIEX Index	▲	9,793.99	0.8%	5.8%	11.0%
Global Markets							
	World	MSCI World Index	▲	1,823.63	0.0%	4.1%	5.3%
	Asia	MSCI Asia Pacific	▼	143.35	(0.7%)	6.2%	2.3%
	Europe	DJ Stoxx 600	▲	370.20	0.0%	2.4%	(1.2%)
	Europe	FTSEurofirst 300	▼	1,459.03	(0.0%)	2.1%	(0.6%)
	Emerging Markets	MSCI EM Index	▼	934.08	(0.1%)	8.3%	8.6%
	U.S.A	S&P 500	▲	2,337.58	0.4%	4.4%	9.5%
	U.S.A	DJIA	▲	20,504.41	0.5%	3.8%	13.4%
	U.S.A	NASDAQ Composite	▲	5,782.57	0.3%	7.4%	7.5%
	UK	FTSE 100	▼	7,268.56	(0.1%)	1.8%	14.4%
	Germany	DAX	▼	11,771.81	(0.0%)	2.5%	6.9%
	Japan	NIKKEI 225	▲	19,446.69	1.1%	1.7%	0.4%
	Hong Kong	HANG SENG INDEX	▲	24,002.57	1.3%	9.1%	0.4%
Commodities							
	Oil	OPEC Crude	▲	53.47	0.5%	0.3%	67.1%
	Oil	Brent	▼	55.65	(0.6%)	(2.1%)	52.4%
	Oil	Kuwait	▲	53.40	0.4%	0.1%	85.5%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.95	1.4%	(20.0%)	30.0%
	Gold	Gold Spot \$/Oz	▼	1,225.70	(0.2%)	6.8%	8.1%

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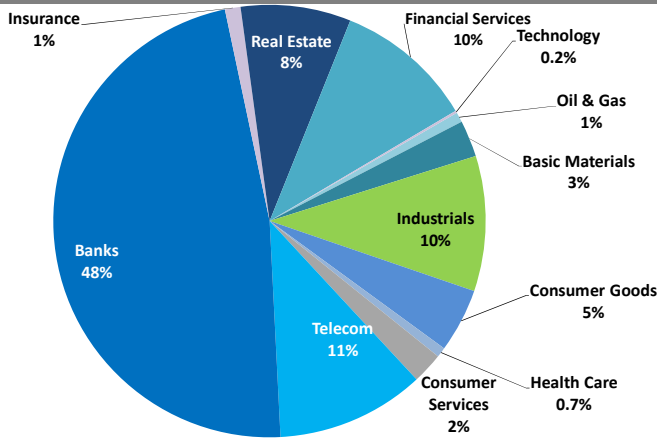
KAMCO Investment Company - K.S.C
(Public)

Source: Bloomberg & KAMCO Research

Boursa Kuwait Daily Report

February 15, 2017

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,114.0	15.0	9.4%
2- Kuwait Finance House	3,197.3	19.6	9.0%
3- Zain	2,098.6	13.1	10.6%
4- Ahli United Bank - Bahrain	1,559.3	9.2	15.7%
5- Kuwait Food Co. (Americana)	1,013.0	19.0	18.3%
6- Boubyan Bank	888.2	22.4	11.8%
7- Agility (PWC Logistics)	799.8	13.9	6.3%
8- Mabanee Co.	767.2	15.9	14.7%
9- Kuwait Projects Co.(Holding)	766.3	13.7	11.6%
10- Ahli United Bank - Kuwait	762.2	17.8	11.0%
Total	15,966	15.00	10.6%

*: ROE is calculated based on TTM 9M-2016 net profit & shareholders' equity as of 30-Sep-16

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.057	0.005	9.6%
NOOR Financial Investment Co.	0.058	0.005	9.4%
Ithmaar Bank	0.062	0.005	8.8%
Kuwait National Cinema Co.	1.320	0.100	8.2%
Safat Global Holding Co.	0.034	0.003	8.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Remal Real Estate Co.	0.066	(0.003)	(4.3%)
Jeeran Holding Co.	0.048	(0.002)	(4.0%)
Kuwait Food Co. (Americana)	2.520	(0.100)	(3.8%)
Mubarrad Transport Co.	0.077	(0.003)	(3.8%)
Inovest	0.106	(0.004)	(3.6%)

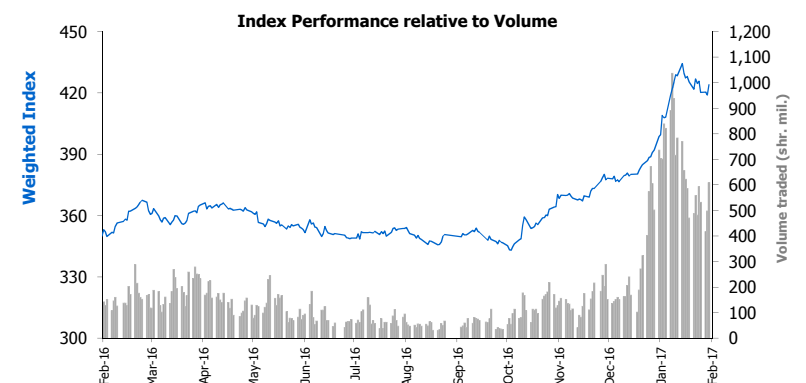
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ithmaar Bank	0.062	8.8%	49,327,760
Abyaar Real Estate Development Co.	0.035	4.5%	29,345,791
A'ayan Leasing & Investment Co.	0.052	7.2%	27,698,839
Investors Holding Group Co.	0.031	5.1%	25,184,366
MAZAYA Holding Co.	0.132	4.8%	24,569,811

Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	29,122.7	▲	1.2%	(1.0%)	10.9%
Oil & Gas	216.1	▲	1.0%	(20.0%)	(5.6%)
Basic Materials	795.0	▲	1.0%	7.1%	29.9%
Industrials	2,944.7	▲	1.1%	(3.9%)	8.2%
Consumer Goods	1,394.1	▼	(2.8%)	(4.2%)	(3.2%)
Health Care	216.2	▼	(0.8%)	0.8%	(5.6%)
Consumer Services	674.1	▲	1.9%	(0.1%)	3.6%
Telecommunications	3,229.7	▲	2.8%	(1.0%)	12.2%
Banks	13,835.1	▲	1.3%	0.1%	11.6%
Insurance	343.7	▼	(1.2%)	(4.5%)	(1.6%)
Real Estate	2,398.1	▲	0.8%	(3.0%)	9.0%
Financial Services	3,030.3	▲	2.0%	(0.3%)	20.4%
Technology	45.7	▲	1.3%	(3.0%)	27.2%

Market Breadth	▲ 94	▼ 21	■ 65		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Price Index	6,751.37	94.5	1.4%	(1.2%)	17.5%
Weighted Index	424.09	5.0	1.2%	(0.8%)	11.6%
Kuwait 15 Index	963.68	11.6	1.2%	(2.2%)	8.9%
Market Cap (KWD Mn)	29,123	346.2	1.2%	(1.0%)	10.9%



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2017	YTD 2016
Volume (Shrs Mn)	608.5	109.7	22.0%	595.5	136.5
Value Traded (KWD Mn)	60.3	8.7	16.9%	52.5	13.1
No. of Trades	11,367	1,450	14.6%	10,236	3,350

Market Volatility**	Volatility Since January:				
	2016	2015	2014	2013	2012
Price Index	9.7%	9.0%	9.5%	10.2%	9.8%
Weighted Index	11.4%	10.3%	10.4%	9.8%	9.4%

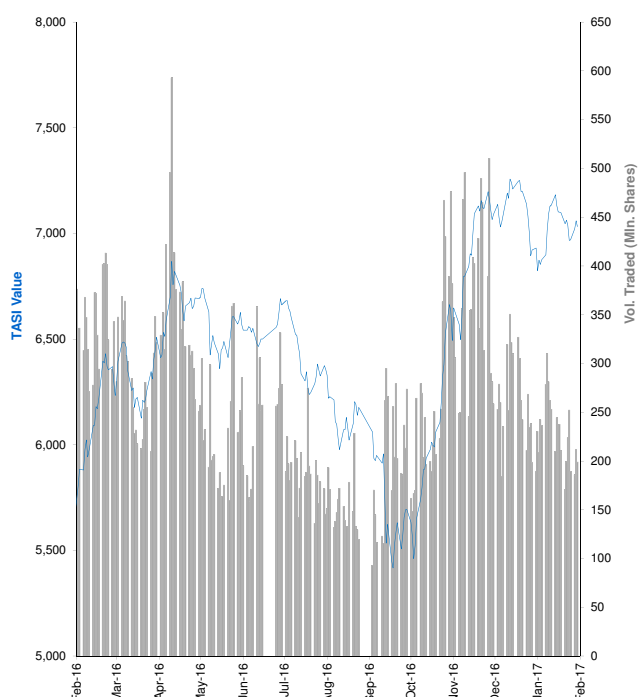
** Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.610	1.7%	6,252,543
Zain	0.485	3.2%	5,923,331
National Bank of Kuwait	0.730	1.4%	4,736,179
Alimtiarz Investment Group	0.190	2.2%	3,480,023
MAZAYA Holding Co.	0.132	4.8%	3,137,850

Saudi Tadawul Daily Report

February 15, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	1,649,425	(0.3%)	(0.6%)	(2.0%)
Energy	25,056	(1.2%)	1.8%	(4.1%)
Materials	523,527	(0.2%)	(0.1%)	2.2%
Capital Goods	23,590	(1.0%)	(0.6%)	(4.5%)
Commercial & Professional Svc	8,373	(1.7%)	(2.2%)	(13.3%)
Transportation	14,861	(1.8%)	(3.4%)	(16.6%)
Consumer Durables & Apparel	4,012	0.0%	5.0%	8.1%
Consumer Services	16,386	(0.9%)	(2.9%)	(3.3%)
Media	2,960	1.2%	(1.8%)	(8.1%)
Retailing	30,091	(0.8%)	4.6%	6.0%
Food & Staples Retailing	6,846	(0.1%)	3.0%	3.8%
Food & Beverages	87,210	0.4%	(0.3%)	(1.2%)
Health Care Equipment & Svc	25,722	(0.6%)	(1.5%)	(7.1%)
Pharma, Biotech & Life Science	4,460	(0.9%)	(4.1%)	(9.1%)
Banks	407,421	(0.3%)	(2.9%)	(5.1%)
Diversified Financials	45,222	(0.7%)	(2.3%)	(5.0%)
Insurance	44,823	0.1%	(0.7%)	5.6%
Telecommunication Services	153,042	0.3%	(2.3%)	(9.4%)
Utilities	103,790	(1.0%)	9.1%	7.5%
REITs	617	2.8%	6.8%	11.1%
Real Estate Mgmt & Dev't	121,417	(0.2%)	(1.2%)	(4.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Saudi Re for Cooperative Reinsurance Co	8.75	9.7%	71,483
Al Ahlia Insurance Co.	7.21	6.5%	45,340
Saudi Dairy & Foodstuff Co. *	122.33	3.4%	7,645
Solidarity Saudi Takaful co.	10.38	2.8%	48,429
Riyad REIT Fund	12.33	2.8%	45,053

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Qassim Agriculture Co.	15.84	(2.8%)	48,182
Saudi Arabia Refineries Co *	38.28	(2.4%)	35,770
Saudi Company for Hardware	95.33	(2.4%)	2,164
Saudi Industrial Export Co.	34.55	(2.2%)	18,366
Saudi Ground Services	52.01	(2.2%)	6,830

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Dar Al Arkan Real Estate Development Cc	5.90	(1.0%)	27,276
Alinma Bank	14.67	(0.6%)	23,020
Saudi Re for Cooperative Reinsurance Co	8.75	9.7%	8,599
Al Ahlia Insurance Co.	7.21	6.5%	6,442
Saudi Industrial Development Co.	10.69	(1.8%)	5,743

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
Tadawul All Share Index	7,032.65	(26.9)	(0.4%)	(1.0%)	(2.5%)
Market Cap (SAR Mn)	1,649,425	(4,324.4)	(0.3%)	(0.6%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume (Mn Shares)	199	(13.1)	(6.2%)	235	281
Value Traded (SAR Mn)	3,584	(238.6)	(6.2%)	4,296	8,581
No. of Trades	97,648	(4,402)	(4.3%)	129,991	143,065

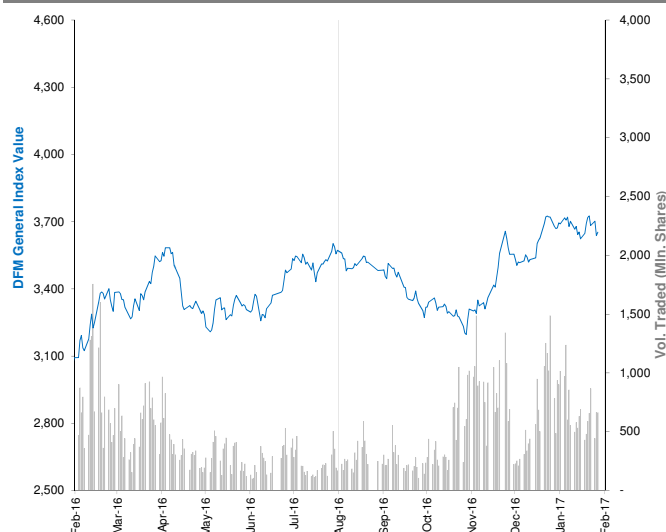
Market Breadth	▲	45	▼	117	=	12
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	14.67	(0.6%)	338.6
Saudi Basic Industries Corp	96.59	0.0%	281.8
Dar Al Arkan Real Estate Development Co.	5.90	(1.0%)	161.3
Al Sagr Co. for Cooperative Insurance	41.02	1.1%	123.6
Al-Rajhi Bank	64.77	(0.4%)	97.8

Dubai Financial Market Daily Report

February 15, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	360,633	1.0%	2.4%	8.6%
Banking	141,009	2.0%	4.0%	19.5%
Consumer Staples	12,040	2.2%	(5.2%)	(13.4%)
Investment & Financial	26,376	1.6%	7.6%	13.1%
Insurance	5,527	0.6%	(0.1%)	4.6%
Industrial	3,719	0.0%	10.1%	1.5%
Real Estate & Construction	116,669	(0.4%)	1.0%	2.8%
Telecommunication	28,010	0.9%	0.1%	(2.5%)
Transportation	23,199	1.5%	1.9%	5.1%
Services	4,082	0.9%	(0.4%)	8.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Arab Insurance Group	1.380	15.0%	69,414
Emirates Islamic Bank	5.310	14.9%	45,720
Drake and Scull International	0.510	6.9%	160,707,706
SHUAA Capital	1.650	5.8%	9,723,056
Union Properties	1.030	4.8%	30,440,036

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Arabtec Holding P.J.S.C.	1.080	(9.2%)	6,147,489
Dubai Islamic Ins.& Reins Co.(AMAN)	0.977	(4.2%)	8,484,264
Gulf Navigation Holding	1.580	(1.3%)	1,245,128
EMAAR MALLS GROUP	2.590	(0.8%)	4,134,713
Dubai Islamic Bank	6.230	(0.6%)	17,990,425

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Drake and Scull International	0.510	6.9%	328,854
Hits Telecom Holding Co.	0.806	2.5%	50,955
DXB Entertainments	1.120	2.8%	36,359
Gulf Finance House	2.750	2.6%	33,128
Deyaar Development	0.610	4.3%	31,741

Source: KAMCO Research

YTD-2015 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
DFM General Index	3,652.82	15.27	0.4%	0.3%	3.5%
Market Cap (AED Mn)	360,633	3,650	1.0%	2.4%	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume (Mn Shares)	662	(1.3)	(0.2%)	773	362
Value Traded (AED Mn)	651	(141.1)	(17.8%)	991	443
No. of Trades	7,283	(685)	(8.6%)	8,455	5,640

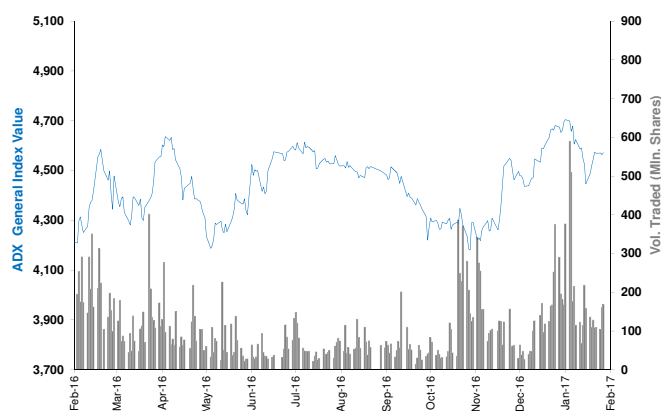
Market Breadth	▲	27	▼	9	=	24
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Drake and Scull International	0.510	6.9%	160.7
Gulf Finance House	2.750	2.6%	90.5
EMAAR Properties	7.600	(0.4%)	48.0
Hits Telecom Holding Co.	0.806	2.5%	41.2
DXB Entertainments	1.120	2.8%	39.9

Abu Dhabi Securities Exchange Daily Report

February 15, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	467,703	1.0%	0.6%	0.0%
Banks	206,972	0.3%	1.3%	2.4%
Inv. & Financial Services	4,497	2.2%	(2.1%)	15.5%
Real Estate	24,318	0.7%	(1.0%)	(0.9%)
Energy	6,413	5.3%	(4.8%)	(6.6%)
Consumer Staples	6,156	0.0%	(3.2%)	0.8%
Industrial	10,781	(1.1%)	(5.7%)	(0.4%)
Insurance	9,550	1.4%	0.7%	14.0%
Telecommunication	189,047	1.8%	0.8%	(3.0%)
Services	9,969	0.7%	1.2%	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Ooredoo	101.70	14.9%	218,655
Abu Dhabi National Insurance Co.	2.96	14.7%	2,960
Eshraq Properties Co.	1.08	9.1%	96,326,654
Dana Gas	0.50	6.4%	13,399,223
Ras Al Khaimah Ceramic Co.	2.27	5.6%	288,856

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Gulf Pharmaceutical Co.	2.14	(8.5%)	25,680
United Arab Bank	1.85	(7.5%)	9,250
Abu Dhabi National Co. for Bldg. Materi	0.56	(5.1%)	22,343
Al Khazna Insurance Co.	0.42	(4.5%)	13,193
National Takaful Co. (Watania)	0.55	(3.5%)	24,750

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Eshraq Properties Co.	1.08	9.1%	91,329
Dana Gas	0.50	6.4%	27,898
AL DAR Properties Co.	2.56	(0.4%)	14,650
Ras Al Khaimah Properties	0.78	2.6%	10,722
International Fish Farming Co.	2.14	1.9%	4,911

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
ADX General Index	4,572.57	8.59	0.2%	0.5%	0.6%
Market Cap (AED Mn)	467,703	4,694	1.0%	0.6%	0.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume (Mn Shares)	169	42.0	33.2%	199	119.4
Value Traded (AED Mn)	252	(213.9)	(45.9%)	310	584.7
No. of Trades	2,020	(459)	(18.5%)	2,475	1,714

Market Breadth	▲	13	▼	9	=	44
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
Eshraq Properties Co.	1.08	9.1%	96,326,654
AL DAR Properties Co.	2.56	(0.4%)	37,702,443
Emirates Telecom. Co.	17.90	(0.6%)	29,441,526
Union National Bank	4.58	4.1%	18,441,950
Dana Gas	0.50	6.4%	13,399,223

Bahrain Bourse Daily Report

February 15, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,744	0.1%	0.4%	7.2%
Commercial Banks	3,646	0.3%	(0.1%)	8.2%
Investment	2,373	(0.4%)	1.0%	15.3%
Insurance	142	2.6%	1.0%	1.0%
Service	1,000	(0.0%)	0.6%	(0.5%)
Hotel & Tourism	170	0.0%	0.0%	(1.1%)
Industrial	411	0.0%	0.6%	(13.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Bahrain National Holding Co.	0.410	8.5%	5,134
ITHMAR Bank (USD)	0.200	8.1%	54,441
Al Salam Bank	0.115	1.8%	17,795
AlKhaleeji Commercial Bank	0.090	1.1%	5,410
Bahrain Cinema Co.	1.300	0.8%	6,500

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Arab Banking Corporation. (USD)	0.375	(3.8%)	15,909
Bank of Bahrain and Kuwait	0.382	(2.1%)	32,105
Seef Properties	0.210	(1.9%)	4,220
Nass Corporation	0.144	(1.4%)	14,400
Gulf Finance House (USD)	0.750	(1.3%)	1,697

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
Ahli United Bank (USD)	0.725	0.7%	780,000
ITHMAR Bank (USD)	0.200	8.1%	722,350
BMMI	0.840	0.6%	159,137
Al Salam Bank	0.115	1.8%	155,000
Arab Banking Corporation. (USD)	0.375	(3.8%)	112,532

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
Bahrain All Share Inde	1,308.49	0.68	0.1%	0.4%	7.2%
Market Cap (BHD Mln)	7,743.99	4.01	0.1%	0.4%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	2,489	218	9.6%	5,360	1,554
Value Traded (BHD '00)	616	221	55.9%	1,028	273
No. of Trades	63	3	5.0%	93	44

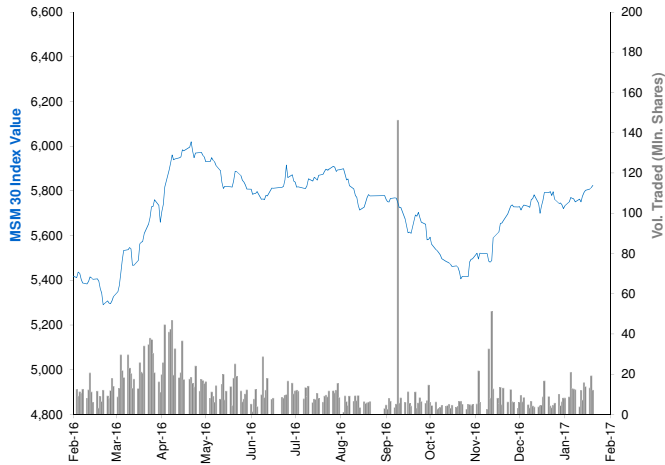
Market Breadth	▲	8	▼	5	=	28
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Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
Ahli United Bank (USD)	0.725	0.7%	213,075
BMMI	0.840	0.6%	133,094
Bahrain Duty Free Complex	0.805	0.6%	64,400
ITHMAR Bank (USD)	0.200	8.1%	54,441
Bank of Bahrain and Kuwait	0.382	(2.1%)	32,105

Muscat Securities Market Daily Report

February 15, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	6,427	0.1%	0.1%	(0.1%)
Financial	2,822	0.2%	0.0%	(0.2%)
Industrial	952	(0.1%)	0.6%	0.9%
Services	2,653	0.1%	0.1%	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Madina Takaful	0.099	5.3%	623,460
Al Madina Investment company	0.073	4.3%	663,680
Renaissance Services	0.243	1.3%	189,360
Oman United Insurance	0.394	1.0%	46,890
Port Services Corporation	0.268	0.8%	13,110

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Bank Sohar	0.157	(0.6%)	49,150
Oman Cement Co.	0.486	(0.4%)	26,830
Al Jazeera Steel Products Co.	0.268	(0.4%)	93,220

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
MSM 30 Index	5,819.08	3.72	0.1%	0.7%	0.6%
Market Cap (OMR Mn)	6,426.91	6.95	0.1%	0.1%	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	19,199	6,846	55.4%	9,312	15,094
Value Traded (OMR '000)	2,368	(160)	(6.3%)	2,503	3,822
No. of Trades	804	233	40.8%	543	746

Market Breadth

▲	7	▼	3	=	31
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Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Al Madina Investment company	0.073	4.3%	9,079,197
Al Madina Takaful	0.099	5.3%	6,272,252
Renaissance Services	0.243	1.3%	780,000
Oman & Emirates Investment	0.137	0.0%	571,507
Gulf Investment Services	0.118	0.0%	453,927

Source: KAMCO Research

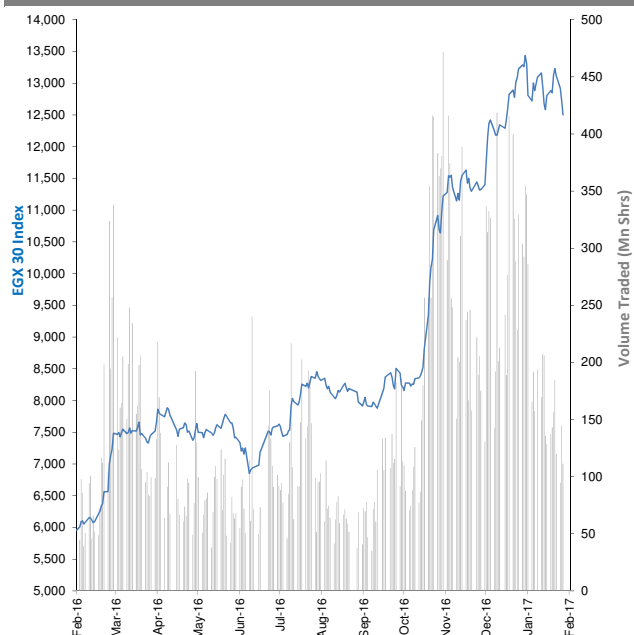
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Al Madina Investment company	0.073	4.3%	663.7
Al Madina Takaful	0.099	5.3%	623.5
Bank Muscat	0.456	0.4%	203.1
Renaissance Services	0.243	1.3%	189.4
Ooredoo	0.616	0.0%	124.5

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

February 15, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	MTD % Chg
The Egyptian Exchange	432,976	(1.5%)	(0.1%)	0.9%
Banking & Finance	131,728	(1.5%)	(0.3%)	5.7%
Basic Resources	19,688	(2.2%)	(8.5%)	(6.7%)
Chemical	20,543	3.1%	7.5%	11.6%
Construction & Material	57,948	(1.4%)	(1.9%)	(5.8%)
Financial Services	26,336	(0.7%)	(6.9%)	(9.3%)
Food & Beverage	9,793	0.9%	26.4%	25.6%
Healthcare & Pharma.	7,971	0.5%	12.2%	14.8%
Ind. Goods, Services, Auto.	23,469	(3.5%)	(0.9%)	8.6%
Media	576	(1.0%)	(3.5%)	(9.0%)
Oil & Gas	8,216	(4.2%)	16.3%	29.0%
Personal & Household	19,954	(2.5%)	0.9%	(13.6%)
Real Estate	35,383	(1.7%)	(6.4%)	(11.1%)
Telecommunication	68,105	(2.0%)	1.3%	0.2%
Travel & Leisure	3,267	(2.2%)	3.3%	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
ABU Qir Fertilizers & Chemical ind. Co.	119.15	8.5%
Egyptian Financial & Industrial	12.02	5.9%
Maridive & Oil Services	0.29	3.6%
Canal Shipping Agencies Co.	7.06	2.6%
Arab Cotton Ginning	4.60	1.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Oriental Weavers Carpet	16.53	(5.7%)
National CementCo. - Egypt	6.26	(5.2%)
Telecom Egypt	11.88	(5.1%)
Alexandria Mineral Oils Co.	95.42	(4.2%)
Elswedey Cables	83.26	(4.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital	1.06	25,167
Egyptian Resorts Co.	1.11	13,626
Global Telecom Hldg. (Orascom Telecom)	7.40	11,978
Amer Group Holding	0.28	7,211
Palm Hills Developments	2.88	6,544

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
EGX 30 Index	12,503.73	(236.32)	(1.9%)	(1.3%)	1.3%
Market Cap (EGP Mn)	432,976	(5,843)	(1.5%)	(0.1%)	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume (Mn Shares)	111	(33.77)	(23.3%)	224	93
Value Traded (EGP Mn)	855	(119.3)	(12.2%)	1,099	301
No. of Trades	21,421	(1,260)	(5.6%)	22,744	12,456

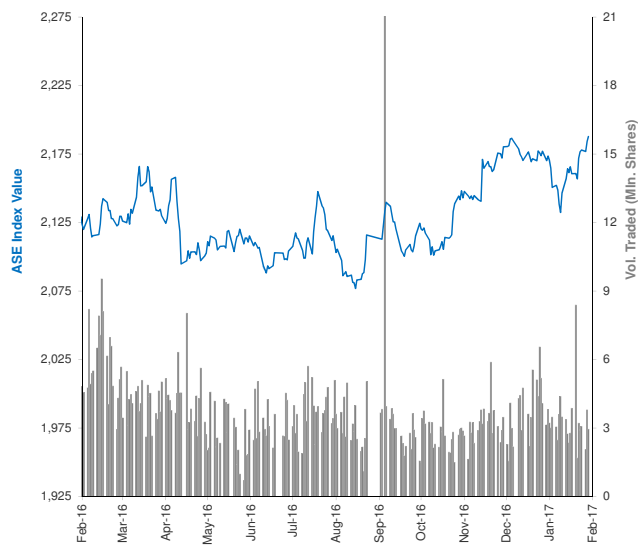
Market Breadth	▲	11	▼	39	=	10
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial Int'l Bank (Egypt)	76.39	(2.03%)	139.68
Egyptian Financial Group-Hermes Hldg Co.	22.83	(0.70%)	118.90
Global Telecom Hldg. (Orascom Telecom)	7.40	(0.67%)	88.63
El Ezz Steel Rebars	16.64	(3.20%)	42.83
Telecom Egypt	11.88	(5.11%)	36.84

Amman Stock Exchange Daily Report (1st Market)

February 15, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,742	0.2%	1.3%	3.2%
Banks	10,160	0.3%	1.5%	5.0%
Insurance	109	0.1%	0.3%	(2.9%)
Diversified Financial Services	171	(0.5%)	(2.6%)	2.9%
Real Estate	252	0.7%	(1.2%)	4.5%
Health Care Services	24	1.7%	0.5%	(4.9%)
Educational Services	281	0.5%	1.7%	0.6%
Hotels and Tourism	129	0.4%	3.0%	(0.8%)
Transportation	94	(1.9%)	(4.7%)	3.0%
Technology & Communications	457	(1.3%)	2.0%	(2.8%)
Media	8	0.0%	1.2%	(9.8%)
Utilities & Energy	588	(1.3%)	(2.9%)	(3.9%)
Commercial Services	67	0.0%	(1.1%)	0.1%
Pharmaceutical & Medical Ind.	81	3.2%	3.1%	2.4%
Chemical Industries	18	0.0%	1.1%	(3.7%)
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	14	0.0%	7.0%	2.2%
Food & Beverages	70	(0.8%)	(0.2%)	6.5%
Tobacco & Cigarettes	772	1.2%	4.4%	(0.8%)
Mining & Extraction Industries	272	1.2%	0.7%	(12.0%)
Engineering & Construction	49	(0.1%)	1.2%	4.8%
Electrical Industries	15	2.8%	(4.0%)	(6.3%)
Textiles , Leathers & Clothings	98	(0.2%)	(0.2%)	(2.3%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
MIDDLE EAST SPECIALIZED CABLES CO.	0.10	11.1%
NATIONAL INSURANCE	1.13	6.6%
DAR AL DAWA DEVELOPMENT & INVESTMENT	2.25	4.7%
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	0.48	4.3%
EMMAR INVESTMENTS & REAL ESTATE DEV.	0.27	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL PORTFOLIO SECURITIES	0.58	(4.9%)
ALIA- THE ROYAL JORDANIAN AIRLINES	0.44	(4.3%)
ALSHAMEKHA FOR REAL ESTATE & FINANCIAL INV.	1.02	(3.8%)
ARABIAN STEEL PIPES MANUFACTURING	1.04	(3.7%)
NUTRIDAR	1.85	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-AMAL FINANCIAL INVESTMENTS CO.	0.73	1,003
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	0.48	484
TRANSPORT& INVESTMENT BARTER CO.	0.50	123
JORDAN PETROLEUM REFINERY	3.28	111
READY MIX CONCRETE & CONSTRUCTION SUPPLIES	1.20	83

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
ASE Index	2,187.72	3.53	0.2%	1.2%	0.8%
Market Cap (JD Mn)	13,741.75	29.86	0.2%	1.3%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	2,947	(854)	(22.5%)	3,656	6,349
Value Traded (JD '000)	3,497	(1184)	(25.3%)	4,216	60,020
No. of Trades	1,766	(547)	(23.6%)	57	2,914

Market Breadth

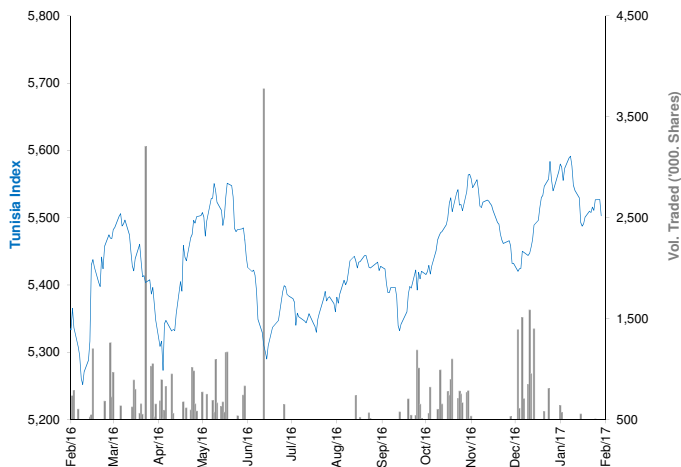
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
AL-AMAL FINANCIAL INVESTMENTS CO.	0.73	1.4%	731,855
ARAB BANK \$USD	6.35	0.6%	375,519
JORDAN PETROLEUM REFINERY	3.28	(1.2%)	367,075
JORDAN ISLAMIC BANK	4.13	1.2%	275,327
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	0.48	4.3%	229,546

Tunisia Stock Exchange Daily Report

February 15, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	17,693	(0.7%)	2.1%	2.2%
Banking	7,593	(0.2%)	1.1%	0.5%
Insurance	699	0.1%	1.5%	6.8%
Leasing	648	(5.5%)	(4.4%)	(4.7%)
Financial Services	1,613	(2.3%)	9.6%	5.0%
Industrial	1,205	(0.3%)	(0.6%)	(3.1%)
Chemical Industry	389	(0.4%)	(7.0%)	(15.6%)
Food & Beverage	2,690	(0.9%)	(1.9%)	2.8%
Retailing	1,456	0.3%	1.2%	1.4%
Others	1,399	(0.7%)	19.2%	24.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	19.71	4.3%
City Cars	16.49	3.0%
SOPAT	1.27	2.4%
Société Tunisienne des Marchés de Gros	2.02	1.0%
Union Internationale de Banques	19.18	0.9%

Worst Return Performers	Price (DT)	Daily % Chg
Société Immobilière et de Participation	39.82	(4.5%)
Société Tunis. d'Entreprises de Télécom.	3.60	(3.2%)
Euro-Cycles	36.86	(3.0%)
Société de Placement et de Dévelop. Ind. et Touristique	8.53	(3.0%)
Manufacture de Panneaux Bois du Sud	3.11	(2.8%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Tunisie Profilés Aluminium	2.95	61,341
Arab Tunisian Lease	2.96	35,330
Arab Tunisian Bank	4.55	26,628
Union Internationale de Banques	19.18	26,001
Société Tunis. d'Entreprises de Télécom.	3.60	25,788

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
Tunisia Index	5,502.85	(23.97)	(0.4%)	0.2%	0.3%
Market Cap (DT Mln)	17,693	(124.50)	(0.7%)	2.1%	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	442	93.0	26.7%	388	817
Value Traded ('000 DT)	3,591	677	23.2%	2,846	5,224
No. of Trades	1,120	(103.0)	(8.4%)	924	1,563

Market Breadth	▲	12	▼	28	=	26
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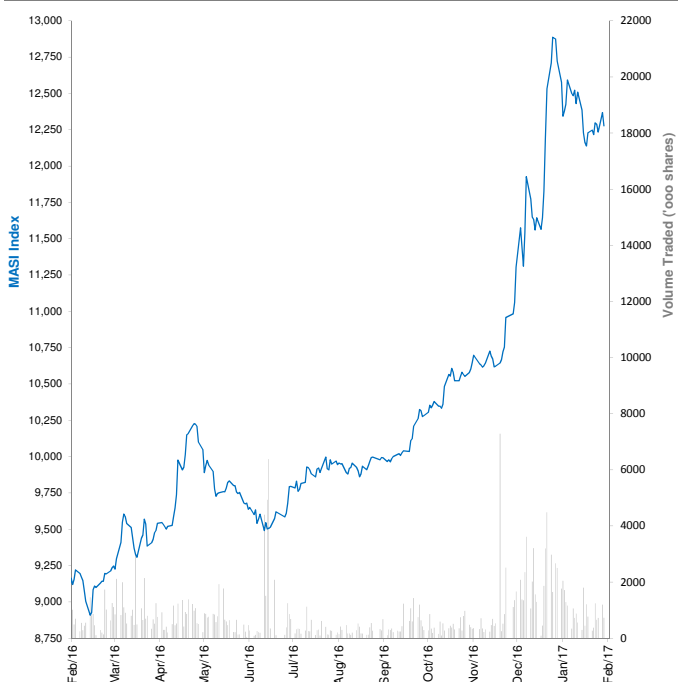
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Union Internationale de Banques	19.18	0.9%	500
Euro-Cycles	36.86	(3.0%)	430
Poulina Group Holding	7.37	(2.3%)	243
City Cars	16.49	3.0%	220
Attijari Bank	27.90	0.3%	194

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 15, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	562,066	(0.7%)	0.1%	4.5%
Banking	201,417	(1.2%)	1.8%	2.0%
Beverages	2,812	0.0%	(5.3%)	(2.1%)
Chemicals	852	(5.3%)	42.0%	117.1%
Construction & Bldg. Material	82,108	1.0%	0.3%	5.8%
Distributors	11,137	(1.0%)	(0.9%)	4.4%
Electrical & Electronic Equip.	375	4.7%	4.3%	12.8%
Electricity	18,791	(0.7%)	(0.5%)	2%
Food Producers & Processors	20,013	(0.8%)	(2.9%)	10.5%
Holding Companies	2,593	(1.3%)	(1.3%)	2.1%
Insurance	25,197	0.1%	0.3%	5.1%
Investment & other Finance	3,729	(0.0%)	(1.6%)	1.9%
Leisures & Hotel	1,544	0.6%	(0.8%)	(8.5%)
Materials, Software & Computer	1,273	1.0%	(0.5%)	5.0%
Mining	18,497	(1.5%)	1.9%	16.8%
Oil & Gas	10,991	0.0%	4.2%	3.6%
Real Estate	26,136	(1.4%)	5.3%	14.5%
Telecommunications	129,227	(0.9%)	(3.6%)	3.5%
Transport	818	0.0%	0.2%	9.5%
Utilities	4,480	0.0%	0.0%	3.7%
Forestry & Paper	79	(1.3%)	(3.5%)	20.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Credit Du Maroc	530.00	5.6%
Nexans Maroc	167.00	4.7%
Ciments Du Maroc	1,460.00	4.3%
Disway	366.95	1.9%
Miniere Touissit	1,530.00	0.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobilier	150.15	(8.2%)
Societe Nationale d'Electrolyse et de Petrochimie	355.00	(5.3%)
Lesieur Cristal	143.35	(4.4%)
ENNAKL Automobiles	59.20	(4.2%)
Societe Nationale de Siderurgie	346.05	(4.1%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Douja Prom Addoha	51.00	340,434
Itissalat Al-Maghrib	147.00	100,768
Alliances Developpement Immobilier	150.15	92,936
Banque Marocaine Du Commerce Exterieur	205.00	32,595
Compagnie d'Assurances et de Reassurances ATLANTA	48.70	25,420

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
MASI Index	12,277.57	(90.19)	(0.7%)	0.4%	5.4%
MADEX Index	10,068.48	(84.24)	(0.8%)	0.5%	5.5%
Market Cap (MAD Mn)	562,066	(4.00)	(0.7%)	0.1%	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	728.63	(467.0)	(39.1%)	1,316	516
Value Traded (MAD Mn)	54.07	(14.10)	(20.7%)	110	70

Market Breadth

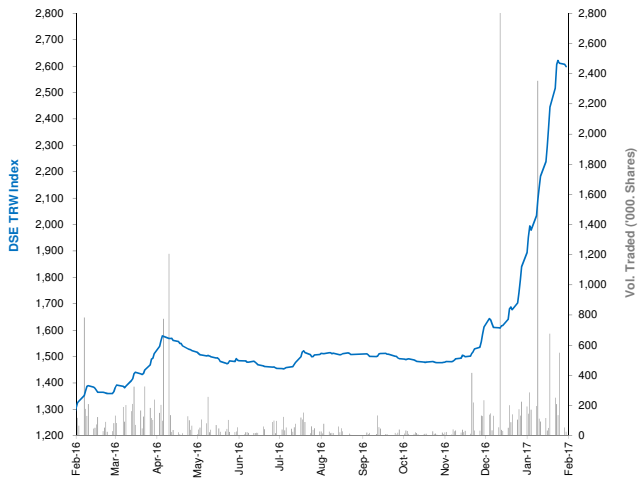
▲ 8 ▼ 20 = 13

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Societe Nationale d'Electrolyse et de Petrochimie	355.00	(5.3%)	14.46
Douja Prom Addoha	51.00	(1.3%)	8.80
Itissalat Al-Maghrib	147.00	(0.9%)	7.41
Alliances Developpement Immobilier	150.15	(8.2%)	7.32
Lafarge Ciments	2,550.00	0.0%	3.82

Damascus Securities Exchange Daily Report

February 15, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	MTD % Chg
Damascus SE	282,122	(0.3%)	13.2%	60.7%
Banking	261,661	(0.3%)	14.0%	65.7%
Services	1,477	0.0%	0.0%	0.0%
Industrial	7,770	0.0%	0.7%	6.4%
Insurance	10,686	(0.8%)	7.1%	27.8%
Agricultural	528	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Bank of Jordan Syria	284.75	5.0%
Fransabank Syria	296.00	5.0%

Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-17 % Chg.
DSE Weighted Index	2,598.51	(8.58)	(0.3%)	13.2%	60.6%
Market Cap (SRY Mn)	282,122	(931)	(0.3%)	13.2%	60.7%

Worst Return Performers	Price (SRY)	Daily % Chg
Qatar National Bank Syria	419.25	(2.0%)
Al Baraka Bank - Syria	458.25	(2.0%)
Syria Gulf Bank	127.00	(1.9%)
Al-Aqeelah Takaful Insurance	210.75	(1.9%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-17	YTD-16
Volume (Shrs)	26,319	(28,525)	(52.0%)	261,215	5,971
Value Traded ('000 SRY)	8,211	(12,544)	(60.4%)	61,098	9,099
No. of Trades	41	(19)	(31.7%)	119	44.5

Market Breadth

▲ 2 ▼ 4 = 18

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Bank of Jordan Syria	284.75	8,850
Fransabank Syria	296.00	5,885
Al Baraka Bank - Syria	458.25	3,500
Qatar National Bank Syria	419.25	3,414
Syria Gulf Bank	127.00	2,100

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Bank of Jordan Syria	284.75	5.0%	2,520,038
Fransabank Syria	296.00	5.0%	1,741,960
Al Baraka Bank - Syria	458.25	(2.0%)	1,603,875
Qatar National Bank Syria	419.25	(2.0%)	1,431,320
Al-Aqeelah Takaful Insurance	210.75	(1.9%)	421,500

Source: KAMCO Research

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